

2022 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 03/02/2023

General Information

Name: Mr James T Wood Jr

Address: 3790 MISTY WAY, DESTIN, FL 32541

PID 222720

County: Okaloosa

AGENCY INFORMATION

Organization	Suborganization	Title
Destin	Local Planning Agency	Agency Member
Mid-Bay Bridge Authority	Board Members	Member

Net Worth

My Net Worth as of March 2, 2023 was \$ 995,027.50.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 232,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residential Home	\$ 450,000.00
Cash	\$ 1,050.00
Fidelity Investments (Mutual Fund)	\$ 57,662.48
Raymond James (IRA)	\$ 30,788.48
Charles Schwab Brokerage (WalMart Stock)	\$ 35,485.55
Disney Stock	\$ 1,310.00
Forethought Annuity	\$ 125,000.00
CD Renasant Bank	\$ 30,000.00
Eglin Federal Credit Union (Bank Accounts)	\$ 40,000.00
Regions Bank (Bank Account)	\$ 5,500.00
Renasant Bank (Bank Account)	\$ 25,031.00

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Sunlight Financial	101 N. Tryon Street, Charlotte NC 28246	\$ 30,000.00
Eglin Federal Credit Union	811 Eglin Parkway, Fort Walton Beach FL 32547	\$ 8,800.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
US Army Retirement	DFAS, 8899, E. 56th Street, Indianapolis IN 46249	\$ 46,000.00
VA Disability	4040 Esplanda Way, STE 152, Tallahassee FL 32399	\$ 9,732.00
Forethought Annuity Interest	PO Box 758507, Topeka KS 66675	\$ 3,781.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 6 submission?
Did not include Primary Residence in assets.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

James T Wood Jr

Digitally signed: **03/02/2023**

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