

2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 01/19/2023

General Information

Name: Mr Bill Carlson
Address: 2919 W Hawthorne Rd, Tampa, FL 33611 **PID 282989**
County: Hillsborough

AGENCY INFORMATION

Organization	Suborganization	Title
Tampa	Mayor And City Council	Councilmember - District 4

CANDIDATE FOR

Position	Agency Name	Position sought or held
Tampa Mayor & City Council (Local Ord.)	City of Tampa	Tampa City Council District 4

Net Worth

My Net Worth as of December 31, 2022 was \$ 1,678,653.38.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 70,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
2919 W HAWTHORNE ROAD, TAMPA, FL	\$ 1,241,600.00
210 ST GEORGES ST UNIT 35, ST AUGUSTINE, FL	\$ 547,600.00
TUCKER HALL COMMON STOCK	\$ 787,920.00
FLORIDA PREPAID TUITION	\$ 26,128.74
FLORIDA 529	\$ 1,153.83
FLORIDA 529	\$ 2,276.23
JOHN HANCOCK 529 PLAN	\$ 20,883.70
THE WALT DISNEY COMPANY COMMON STOCK	\$ 3,475.20
INTEL CORP COMMON STOCK	\$ 1,691.52
BANK OF AMERICA CHECKING	\$ 10,372.05
CAMBRIDGE INVESTMENTS IRA	\$ 70,188.00
DISNEY VACATION CLUB MEMBERSHIP	\$ 29,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
PENNYMAC MORTGAGE	PO BOX 30597, LOS ANGELES, CA 90030	\$ 287,265.98
CENLAR	425 PHILLIPS BLVD, EWING TOWNSHIP, NJ 08618	\$ 84,340.24
PENFED CREDIT UNION	PO BOX 1432, ALEXANDRIA, VA 22313	\$ 781,766.06

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
TUCKER HALL INC	1308 EAST 7TH AVE, TAMPA, FL 33605	\$ 235,502.48
CITY OF TAMPA	306 E JACKSON ST, TAMPA, FL 33602	\$ 51,958.74

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
TUCKER HALL INC	ORLANDO HEALTH	1414 KUHL AVE, ORLANDO, FL 32806	HEALTHCARE

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Bill Carlson

Digitally signed: 01/19/2023

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