2022 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 01/05/2023

General Information

Name: Mr Matthew Francis Carlucci

Address: 1532 Alexandria Pl S, Jacksonville, FL 32207 **PID 35010**

County: Duval

AGENCY INFORMATION

Organization	Suborganization	Title
Jacksonville	Council & Constitutional Officers	City Council Member, At-Large Group 4
Jacksonville	Jacksonville International Airport Area Redevelopment Agency	City Council Member, At-Large Group 4
Jacksonville	Renew Arlington Community Redevelopment Area	City Council Member, At-Large Group 4
Jacksonville	Soutel/Moncrief Retail Redevelopment Area	City Council Member, At-Large Group 4

CANDIDATE FOR

Position	Agency Name	Position sought or held
Jacksonville City Council	Jacksonville City Council member at large group 4	Jacksonville City Council member at large group 4

Net Worth

My Net Worth as of December 31, 2022 was $ 5,602,311.15.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is $ 325,000.00.

Description of Asset	Value of Asset
Regions bank checking account	$ 1,247.78
Regions bank savings	$ 32,516.14
Regions bank savings	$ 2,841.30
Regions bank money market	$ 92,366.85
Regions bank checking	$ 6,819.00
Regions bank	$ 31,306.32
Cogent bank money market	$ 2,550.00
Equitable retirement IRA	$ 411,504.97
American funds simple IRA	$ 116,187.26
Lincoln financial IRA	$ 270,603.85
State farm credit Union savings	$ 10,203.87
State farm credit Union savings	$ 8,972.89
State Farm credit union savings	$ 3,449.61
State farm credit union Savings	$ 2,167.05
State Farm credit union savings	$ 4,381.50
State farm credit union savings	$ 10,568.01
State Farm Insurance Agency	$ 1,156,421.39
Equitable aggressive growth strategy	$ 411,504.97
American funds 2060 target date	$ 116,187.26
One year S & P5 105% DRC spread	$ 89,299.27
One year fidelity AIM dividend participation	$ 92,005.31
One year S & P 500 participation	$ 89,299.27
State farm Whole life insurance	$ 10,915.10
State farm whole life insurance	$ 4,956.64

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Description of Asset	Value of Asset
State farm whole life insurance	$ 9,249.31
State farm whole life insurance	$ 9,149.44
State farm whole life insurance	$ 67,959.70
State farm whole life insurance	$ 67,953.72
State farm whole life insurance	$ 72,359.06
State farm whole life insurance	$ 37,932.96
State Farm universal life insurance	$ 36,376.44
State farm deferred life annuity	$ 18,481.85
2021 Chevy Tahoe	$ 49,000.00
2019 Mercedes c24	$ 50,000.00
2014 Bass Tracker Boat	$ 2,500.00
Home 1532 Alexandria Pl. S., Jacksonville 32207	$ 906,300.00
Insurance office 3707 Hendricks Ave., Jacksonville, FL 32207	$ 680,000.00
3535 Hendricks Ave., Jacksonville, FL 32207 rental property	$ 300,000.00
2837 Bass Haven Ln., Saint Augustine, FL	$ 239,000.00
Sheridan place vacant lot Jacksonville, FL 32207 commercial	$ 35,000.00

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Cogent bank mortgage 3535 Hendricks Ave., Jacksonville, FL 32207	5011 Gate Parkway building 100 Suite 150 Jacksonville 32256	$ 241,954.47
State farm credit union Tahoe loan	PO Box 853944, Richardson, TX 75085	$ 25,372.12
State farm credit union Mercedes loan	PO Box 853 944, Richardson, TX	$ 14,900.35

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Matthew F Carlucci insurance agency Inc. state farm agency	3707 Hendrix Ave., Jacksonville, FL 32207	$ 383,075.02
City of Jacksonville	117 W. Duvall St., Jacksonville, FL 32207	$ 49,974.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Business Entity	Major Sources of Business Income	Address	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Matthew Francis Carlucci

Digitally signed: **01/05/2023**

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