

General Information

Name: Hon Bobby Powell Jr

PID 245610

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Beach County	Elected Constitutional Officer	County Commissioner, District 7
Palm Beach County Solid Waste Authority	Governing Board	County Commissioner, District 7
Treasure Coast Reg. Planning Council	Board of Supervisors	Commissioner

Net WorthMy Net Worth as of December 31, 2025 was \$ 841,693.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 20,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence	\$ 397,185.00
Vanguard (401 K)	\$ 281,195.62
FRS Retirement	\$ 109,558.91
Nationwide Retirement Solutions, P.O.Box 182797, Columbus, OH 43218B	\$ 2,649.69
Robinhood	\$ 4,119.92
HYS A Velocity CCU	\$ 50,488.93
Velocity CCU Savings Acct.	\$ 2,875.46
Velocity CCU 1/2 Joint CD	\$ 5,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Velocity CCU Loan	2801 PGA Boulevard, Palm Beach Gardens, FL 33410	\$ 20,959.17
Velocity CCU Auto Loan	2801 PGA Boulevard, Palm Beach Gardens, FL 33410	\$ 8,935.37
PNC Loan	4835 Okeechobee Blvd., West Palm Beach	\$ 1,486.36

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Palm Beach County Board of County Commissioners	301 N. Olive Ave., West Palm Beach	\$ 117,757.20

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Bobby Powell Jr

Digitally signed: 07/28/2026

Filed with COE: 07/28/2026

Your Retirement

A statement of your account for the
period October 1, 2025 to December 31, 2025

Vanguard

401(K)
PLAN

Division: 0001 0001

BOBBY POWELL

PLAN ID:
PLAN STATUS:

Your Account in Review

10/1/25 Balance	\$273,417.77		
Activity This Period		Contributions By Source This Period	
Investment Gains/(Losses)	\$7,829.73		
Distributions/Other Debits	\$(51.88)		
Net Change	\$7,777.85	Total	\$0.00
12/31/25 Balance	\$281,195.62		

Your Vesting in Review

Source	12/31/25 Balance	Vested Percent	12/31/25 Vested Balance
EMPLOYEE 401(K)	\$217,977.21	100%	\$217,977.21
EMPLOYER PROFIT SHARING	\$3,186.14	100%	\$3,186.14
EMPLOYER MATCH	\$7,921.83	100%	\$7,921.83
EMPLOYEE ROLLOVER	\$25,144.11	100%	\$25,144.11
ER MATCH - SAFE HARBOR	\$26,966.33	100%	\$26,966.33
Total	\$281,195.62		\$281,195.62

May We Help You?

Visit your employee website any time.
Go to your employee website at
<https://my.vanguardplan.com> to view your account balance,
update your savings rate, manage investments, and access
interactive retirement planning tools quickly and easily.
Participant service representatives are available from
Monday - Friday from 8:00 a.m. to 8:00 p.m. ET.



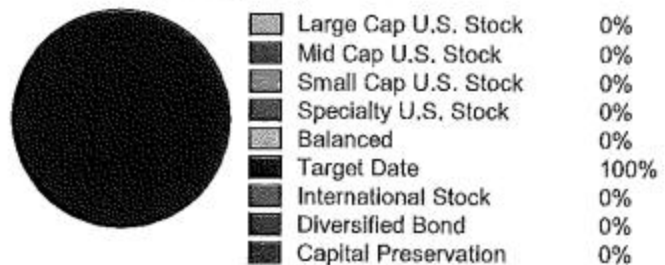
Retirement Plan
Information Line

Call us at 1-866-794-2145 for automated
phone services 24 hours a day, 7 days a
week. Participant Service Representatives
are available between the hours of 8:00 AM
and 8:00 PM ET during business days.



Retirement
Center

Visit us at
<https://my.vanguardplan.com/login/>
participant for interactive retirement
planning tools.

Your Asset Allocation**Your Current Allocations:****Your Future Allocations:****Your Current Allocation:***

Your Current Allocation chart reflects how your account balance is invested in the asset categories available in your plan.

*Holdings of less than 1% are not reflected in the chart.

Your Future Allocation:*

Your Future Allocation chart reflects how your future contributions will be allocated among the asset categories available in your plan.

Your Investment Activity

Asset Class / Fund Name (Future Allocation %)	10/1/25 Balance	Gains/ (Losses)	Distributions/ Other Debits	12/31/25 Balance	Closing Unit/ Share Price	Number of Units/Shares
Target Date						
Vanguard Target Retirement 2045 Fund (100)	272,901.68	7,824.64	(51.79)	280,674.53	34.74	8,079.2900
Capital Preservation						
Vanguard Federal Money Market Inv	516.09	5.09	(0.09)	521.09	1.00	521.0900
Total	273,417.77	7,829.73	(51.88)	281,195.62		

Your Expense Information

Description of Services Provided	Amount
Recordkeeping Services	(51.88)
Total	(51.88)

Your Investment Performance Summary

Your Personal Rate of Return for the period 10/1/25 through 12/31/25 is 2.9%.

Asset Class / Fund Name	Inception Date	Current Quarter %	Year to Date %	1 Year %	3 Years %	5 Years %	10 Years or Life of Fund
Large Cap U.S. Stock							
Vanguard Value Index Adm	11/00	2.94	15.26	15.26	13.46	12.59	11.66
Vanguard Total Stock Market Index Adm	11/00	2.44	17.12	17.12	22.23	13.06	14.24
Vanguard 500 Index Adm	11/00	2.64	17.83	17.83	22.96	14.38	14.78
Vanguard Growth Index Adm	11/00	1.76	19.43	19.43	32.48	14.62	17.44
Mid Cap U.S. Stock							
Vanguard Mid-Cap Value Index Adm	09/11	2.10	12.05	12.05	11.93	10.71	9.94
Vanguard Mid Cap Index Adm	11/01	(0.82)	11.67	11.67	14.27	8.60	10.91
Vanguard Mid-Cap Growth Index Adm	09/11	(4.76)	10.69	10.69	16.63	6.35	11.63
Small Cap U.S. Stock							
Vanguard Small-Cap Value Index Adm	09/11	2.03	9.09	9.09	12.45	10.56	10.15
Vanguard Small-Cap Index Adm	11/00	1.81	8.83	8.83	13.69	7.34	10.43
Vanguard Small-Cap Growth Index Adm	06/00	1.51	8.44	8.44	15.32	3.03	10.25
Specialty U.S. Stock							
Vanguard Real Estate Index Adm	11/01	(2.41)	3.19	3.19	6.58	4.64	5.14
Balanced							
Vanguard Balanced Index Adm	11/00	1.86	13.61	13.61	15.25	7.76	9.50
Target Date							
Vanguard Target Retirement 2070 Fund	N/A	3.07	21.42	21.42	18.71	-	16.13
Vanguard Target Retirement 2065 Fund	07/17	3.07	21.43	21.43	18.70	9.98	10.62
Vanguard Target Retirement 2060 Fund	01/12	3.06	21.42	21.42	18.71	9.96	11.02
Vanguard Target Retirement 2055 Fund	08/10	3.06	21.43	21.43	18.71	9.96	11.02
Vanguard Target Retirement 2050 Fund	06/06	3.05	21.41	21.41	18.70	9.95	11.02
✓ Vanguard Target Retirement 2045 Fund	10/03	2.87	19.99	19.99	17.76	9.41	10.74
Vanguard Target Retirement 2040 Fund	06/06	2.69	18.76	18.76	16.63	8.57	10.13
Vanguard Target Retirement 2035 Fund	10/03	2.49	17.54	17.54	15.46	7.71	9.40
Vanguard Target Retirement 2030 Fund	06/06	2.30	16.24	16.24	14.27	6.83	8.66
Vanguard Target Retirement 2025 Fund	10/03	2.00	14.60	14.60	12.84	5.90	7.87
Vanguard Target Retirement 2020 Fund	06/06	1.63	12.15	12.15	10.78	4.77	6.87
Vanguard Target Retirement Income Fund	10/03	1.55	11.31	11.31	9.52	3.82	5.33
International Stock							
Vanguard Total Intl Stock Index Adm	11/10	4.50	32.18	32.18	17.09	7.93	8.51
Vanguard Emerging Mkts Stock Idx Adm	06/06	1.37	24.75	24.75	14.77	4.62	8.10
Diversified Bond							
Vanguard Short-Term Bond Index Adm	11/01	1.19	6.08	6.08	4.89	1.52	2.11
Vanguard Total Bond Market Index Adm	11/01	0.99	7.15	7.15	4.67	(0.42)	1.98
Vanguard Total Intl Bond Index Adm	05/13	0.52	2.96	2.96	5.12	(0.22)	2.09
Capital Preservation							
✓ Vanguard Federal Money Market Inv	07/81	0.99	4.22	4.22	4.85	3.20	2.14

✓ = Funds in which you have a balance

Disclaimer

The performance data herein represents past performance, which does not guarantee future results. All performance data are as of the prior calendar quarter end. Investment return and principal value will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance data quoted. For performance data current to the most recent month-end, visit our website at <https://my.Vanguardplan.com>.

For more complete information on the investment options, including their management fees and other charges and expenses please consult the prospectus and other comparable documents at <https://my.Vanguardplan.com>. Investment objectives, risks, charges, and expenses, and other important information about a fund are contained in the prospectus; read and consider it carefully before investing.

Your personal rate of return is an approximate rate of return for your account for the investment period shown. It is influenced by the timing of your contributions, withdrawals, investment changes, and fees throughout the calculation period and may differ from the fund's overall Investment Performance provided on this statement, reflected on the participant website or heard on the IVR. Past Performance is no guarantee of future results.

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Account Activity by Fund

The chart below shows your activity by fund for the period starting October 1, 2025 through December 31, 2025.

Fund	FRS Inflation Sensitive Fund (300)	FRS U.S. Bond Enhanced Index Fund (80)	FRS Diversified Income Fund (310)	FRS U.S. Stock Market Index Fund (120)	FRS Foreign Stock Index Fund (200)	FRS Foreign Stock Fund (220)
Opening Balance	\$3,928.59	\$983.44	\$4,907.59	\$49,988.71	\$17,379.74	\$7,147.64
Contributions	\$206.12	\$51.51	\$257.65	\$2,524.89	\$875.97	\$360.70
Transfers	\$108.11	\$20.85	\$128.80	-\$248.26	-\$126.03	-\$59.99
Earnings	\$51.86	\$11.10	\$60.70	\$1,222.05	\$786.43	\$352.36
Closing Balance	\$4,294.68	\$1,066.90	\$5,354.74	\$53,487.39	\$18,916.11	\$7,800.71
Closing Units	319.988	46.496	383.713	448.107	348.526	168.633
Price (NAV) per Unit	13.421390	22.945753	13.955041	119.363002	54.274671	46.258627

Fund	FRS U.S. Stock Fund (340)	Total
Opening Balance	\$17,198.94	\$101,534.65
Contributions	\$875.98	\$5,152.82
Transfers	\$176.52	\$0
Earnings	\$386.94	\$2,871.44
Closing Balance	\$18,638.38	\$109,558.91
Closing Units	847.144	0.000
Price (NAV) per Unit	22.001438	0.000000

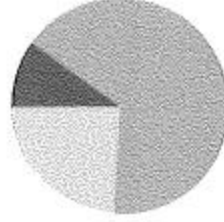
Your Investment Choices

This chart shows how your account is invested and how you have chosen to invest future contributions by fund. You may change your future investment fund choices at any time.

Fund	Asset Class	Balance	Investment Election
FRS Retirement Fund (2000)	Retirement Date	\$0	0%
FRS 2020 Retirement Date Fund (2020)	Retirement Date	\$0	0%
FRS 2025 Retirement Date Fund (2025)	Retirement Date	\$0	0%
FRS 2030 Retirement Date Fund (2030)	Retirement Date	\$0	0%
FRS 2035 Retirement Date Fund (2035)	Retirement Date	\$0	0%
FRS 2040 Retirement Date Fund (2040)	Retirement Date	\$0	0%
FRS 2045 Retirement Date Fund (2045)	Retirement Date	\$0	0%
FRS 2050 Retirement Date Fund (2050)	Retirement Date	\$0	0%
FRS 2055 Retirement Date Fund (2055)	Retirement Date	\$0	0%
FRS 2060 Retirement Date Fund (2060)	Retirement Date	\$0	0%
FRS 2065 Retirement Date Fund (2065)	Retirement Date	\$0	0%
FRS Inflation Sensitive Fund (300)	Inflation Protection	\$4,294.68	4%
FRS U.S. Bond Enhanced Index Fund (80)	Bond	\$1,066.90	1%
FRS Stable Value Fund (350)	Stable Value	\$0	0%
FRS Diversified Income Fund (310)	Bond	\$5,354.74	5%
FRS U.S. Stock Market Index Fund (120)	U.S. Stock	\$53,487.39	49%
FRS U.S. Stock Fund (340)	U.S. Stock	\$18,638.38	17%
FRS Foreign Stock Index Fund (200)	Foreign/Global Stock	\$18,916.11	17%
FRS Foreign Stock Fund (220)	Foreign/Global Stock	\$7,800.71	7%
FRS Global Stock Fund (210)	Foreign/Global Stock	\$0	0%
Self-Directed Brokerage Account	Self-Directed Brokerage	\$0	N/A
Total		\$109,558.91	100%

Your Account By Asset Class

The FRS offers a wide range of investment choices across major asset classes. Your current asset class mix is shown below:



- Retirement Date - 0%
- Inflation Protection - 4%
- Bond - 6%
- U.S. Stock - 66%
- Stable Value - 0%
- Foreign/Global Stock - 24%
- Self-Directed Brokerage - 0%

You should review your investments and asset allocation periodically to make sure they are appropriate for your situation. For more information about your account, to change how your account is invested, or to learn more about the Plan, visit MyFRS.com or call the MyFRS Financial Guidance Line at 1-866-446-9377, Option 2.



Florida Retirement System

Review your account online at MyFRS.com

Your 4th Quarter FRS Investment Plan Account Statement

BOBBY POWELL

Your Account Summary

Activity from October 1, 2025 through December 31, 2025

Opening Balance	\$101,534.65
Deposits	
Investment Plan Employee	\$946.06
Investment Plan Employer	\$4,206.76
Gains/Losses	\$2,871.44
Closing Balance	\$109,558.91
Your Rate of Return for the Period	2.7%

Contributions to the FRS Investment Plan
You receive regular FRS contributions – both your own and your employer's contributions.

Your Employee Contributions	3.00% of salary*
Investment Plan Employer Contributions	13.34% of salary
Total Investment Plan Contributions	16.34% of salary

*Salary is defined in Section 121.021(22), Florida Statutes.

Your Investment Plan Contributions

	Quarter	YTD
Employee	\$946.06	\$3,731.20
Employer	\$4,206.76	\$16,590.94

Will you be ready for retirement?

Your Investment Plan account balance would provide you with a lifetime monthly benefit of

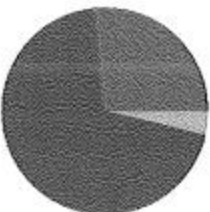
\$678*

Visit MyFRS.com or call the MyFRS Financial Guidance Line to learn more about available annuity options or to build a retirement plan.

*This estimate assumes you are age 65 (or your current age if you are older) and that you selected a single life annuity with level payments and no additional features. It is not a guarantee.

Your Account Balance by Source

Here's more detail about your account balance by source:



	Amount	Vested
ABO Transfer In	\$4,114.82	100%
Investment Plan Employee	\$76,364.41	100%
Investment Plan Employer	\$29,079.68	100%
Total	\$109,558.91	

Your Beneficiaries

You become vested based on your years of service:

Your Total Vested Balance	\$109,558.91
Your Non-Vested Balance	\$0
Total FRS Years of Service	15.59

Beneficiary Name	Benefit Percentage	Relationship
Primary Whitney B. Powell	100%	Spouse
Secondary/Contingent BOBBY POWELL	EQUAL	Father
JACQUE WALTERS	EQUAL	Other

MyFRS Financial Guidance Line
1-866-446-9377, Option 2 (TRS 711) for free financial and retirement planning

FRS Investment Plan Administrator
Questions about the Quarterly Statement?
Call 1-866-446-9377, Option 4 (TRS 711)
between 8:00 a.m. and 6:00 p.m. ET, Monday through Friday, except holidays



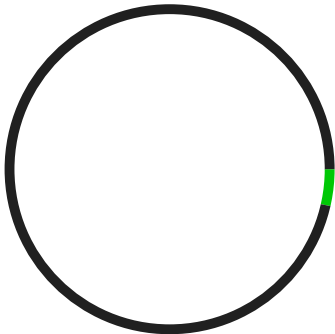
500 Colonial Center Parkway, Suite 100, Lake Mary, FL 32746
help@robinhood.com

Page 1 of 5
12/01/2025 to 12/31/2025
Bobby Powell
Individual Account #
West Palm Beach, FL

Account Summary

	Opening Balance	Closing Balance
Net Account Balance	\$147.18	\$148.47
Total Securities	\$4,013.14	\$3,971.45
Portfolio Value	\$4,160.32	\$4,119.92

Portfolio Allocation



- Cash and Cash Equivalents 3.60%
- Equities 96.40%
- Options 0.00%

Income and Expense Summary

	This Period	Year to Date
Dividends	\$1.29	\$32.72
Capital Gains Distributions	\$0.00	\$0.00
Interest Earned	\$0.00	\$0.00

Please note that when "Managed" is in the account title, it refers to accounts that are managed by Robinhood Asset Management, LLC ("RAM"), subject to the terms of the Robinhood Asset Management Advisory Agreement.

This statement shall be conclusive if not objected to in writing within ten days (except with respect to debit card transactions). Errors and omissions exempted. Please address all communications to the firm and not to the individuals. Address changes or other material changes in your account should be directed to the office servicing your account. Kindly mention your account number. This statement should be retained as it may be helpful in preparing your income tax returns. However, it is not a substitute for IRS Form 1099. Only information on Forms 1099 should be used for tax reporting.

Robinhood Securities, LLC ("RHS") carries your account as the clearing broker by arrangement with your introducing broker-dealer, Robinhood Financial LLC ("RHF"). If applicable, advisory services provided by RAM, an SEC-registered investment adviser.

Robinhood Gold is a subscription-based membership program of premium services offered through Robinhood Gold, LLC.

RHS is a Member of SIPC, which protects securities customers of its members up to \$500,000 (including \$250,000 for claims for cash). Explanatory brochure available upon request or at www.sipc.org.

Portfolio Summary

Securities Held in Account	Sym/Cusip	Acct Type	Qty	Price	Mkt Value	Est. Dividend Yield	% of Total Portfolio
American Airlines Estimated Yield: 0.00%	AAL	Margin	31	\$15.3300	\$475.23	\$0.00	11.54%
Apple Estimated Yield: 0.38%	AAPL	Margin	12	\$271.8600	\$3,262.32	\$12.30	79.18%
Carnival Estimated Yield: 0.00%	CCL	Margin	2	\$30.5400	\$61.08	\$0.00	1.48%
Coty Estimated Yield: 0.00%	COTY	Margin	1	\$3.0800	\$3.08	\$0.00	0.08%
Innovative Industrial Properties Estimated Yield: 15.25%	IIPR	Margin	2	\$47.3600	\$94.72	\$14.45	2.30%
Pfizer Estimated Yield: 6.88%	PFE	Margin	3	\$24.9000	\$74.70	\$5.14	1.81%
Virgin Galactic Holdings Estimated Yield: 0.00%	SPCE	Margin	0.1	\$3.2100	\$0.32	\$0.00	0.01%
Total Securities					\$3,971.45	\$31.89	96.40%
Brokerage Cash Balance					\$148.47		3.60%
Total Priced Portfolio					\$4,119.92		

Account Activity

Description	Symbol	Acct Type	Transaction	Date	Qty	Price	Debit	Credit
Cash Div: R/D 2025-11-07 P/D 2025-12-01 - 3 shares at 0.43	PFE	Margin	CDIV	12/01/2025				\$1.29
Total Funds Paid and Received							\$0.00	\$1.29

Executed Trades Pending Settlement

These transactions may not be reflected in the other summaries

Description	Acct Type	Transaction	Trade Date	Settle Date	Qty	Price	Debit	Credit
Total Executed Trades Pending Settlement							\$0.00	\$0.00

Important Information

If this is a margin account and we maintain a special miscellaneous account for you, this is a combined statement of your general account and special miscellaneous account maintained for you under Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the special miscellaneous account as required by Regulation T is available for your inspection at your request.

The per annum rate of interest charged on debit balances in your account may change from time to time in accordance with fluctuations in interest rates. Interest is computed from the 1st day of the month to the last day of the month. The interest is based on the average daily balance in your account with us, and for the actual number of days based on an interest year of 360 days.

Short sales involve selling securities that you do not currently own, with the intention of repurchasing those securities at a later time. Short sale transactions may expose you to the risk of unlimited losses and must be executed through a margin account as they are subject to margin requirements. To maintain short positions, you may be asked to deposit funds and/or securities and your short positions may be subject to a "buy-in" at any time. Short sales may be subject to borrow fees, which vary based on market conditions and availability of the securities.

This statement includes dividend and interest amounts credited to your account on securities held for you in our name. While this statement should be retained for income tax purposes, it is not a substitute for IRS Form 1099. Amounts reported on your 1099 may be different than what is reported here. Therefore, only information on Forms 1099 should be used for tax reporting.

Information relative to regulatory trading/transaction fees and any other charges incurred in connection with equity or listed option transactions occurring during the month has previously been furnished to you in confirmation of such transactions. A summary of the information will be made available to you promptly upon request. Exercise assignment notices for option contracts are allocated among customer short positions pursuant to a manual procedure which randomly selects from amongst all customer short option positions including those contracts which are subject to exercise. All short American style option positions are liable for assignment at any time whereas European style options are assigned at expiration. A more detailed description of our random allocation procedure is available upon request.

You are to promptly advise Robinhood of any material changes concerning your investment objectives or financial situation by updating your information using the Robinhood platform or by contacting help@robinhood.com. We will consider the information currently appearing on your investor profile as the most current, complete, and accurate information. If you are a RAM customer, you must promptly advise of material changes in your investment objectives, financial situation or if you wish to impose reasonable restrictions or modify the management of your account.

Any free credit balances represent funds payable on demand of the customer.

RHS acts as clearing agent for your trades. Your account, which was introduced to us by RHF, is established under your name on a "fully disclosed" basis at RHS. You remain a customer of RHF.

Notice to Customers

As required under SEC rules, both the RHF and the RHS Order Routing Reports (pursuant to SEC Rule 606) are publicly available, at <https://robinhood.com/us/en/about/legal/>. Information regarding specific order routing is available free of charge upon request.

As a clearing agent, RHS provides securities clearance and may provide order execution based on RHF instructions. RHS will not be involved with or have any responsibility for decisions regarding securities transactions in your account. RHF will be responsible for opening, approving and monitoring all activities in connection with your account. The entry of orders and any instructions regarding the deposit or withdrawal of securities or monies should be made through RHF.

In addition to the above mentioned services, RHS will provide cashing services, safeguard funds and securities while they are in its possession, monitor compliance with applicable credit, Regulation T and other RHS internal policies, and prepare and make accessible your account records (including transaction confirmations and periodic statements of your account).

The dividend totals reflected in the Income and Expense Summary are inclusive of both taxable and non-taxable dividends.

Interest charges to your account may be based on the size of your net debit balance during the interest period. These rates are subject to revision with appropriate notice. For more complete information regarding interest charges to customers, consult the RHF Fee Schedule, available at <https://rbnhd.co/fees>.

Robinhood Gold Card is offered by Robinhood Credit, Inc. ("RCT") and is issued by Coastal Community Bank, Member FDIC, pursuant to a license from Visa U.S.A. Inc. RCT is a financial technology company, not a bank.

In case of errors or questions about your electronic transfers, including your debit card transactions, or if you think your statement or receipt is wrong or if you need more information about a transaction listed on the statement or receipt, email RHF or RHS at help@robinhood.com. RHF must hear from you no later than sixty (60) days after you were sent the FIRST statement on which the problem or error appeared.

1. Tell RHF your name and account number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
3. Tell RHF the dollar amount of the suspected error.

RHF will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, RHF will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes RHF to complete our investigation.

Please see the Robinhood Securities, LLC & Robinhood Financial LLC Insured Network Deposit Sweep Program Disclosures, available at [rbnhd.co/ind-disclosure](https://robinhood.com/ind-disclosure), for the terms and conditions of the sweep program, including information regarding FDIC insurance coverage.

RHF and RHS are members of the Financial Industry Regulatory Authority, Inc. ("FINRA"), and we are required to inform you of the availability of the FINRA Investor Brochure, which contains information on FINRA BrokerCheck. You may contact FINRA at 800-289-9999 or via their website www.finra.org. RHS carries your account and acts as your custodian for funds and securities deposited with us directly by you, through RHF as a result of transactions we process to your account. Any suspected inaccuracy or discrepancy in your account statement must be promptly reported to RHF. In order to protect your rights, please confirm any oral communications in writing and include your brokerage account number. General inquiries, concerns, or complaints regarding your account can be directed to either help@robinhood.com or by calling 650-761-7789. Written correspondence can be sent to 500 Colonial Center Parkway, Suite 100, Lake Mary, FL 32746.

All trade confirmations are transmitted on or about the transaction date.

Statement of Financial Condition
Robinhood Securities, LLC. Unaudited Statement of Financial Condition as of June 30, 2025 is available on the Company's website at [www.robinhood.com/legal](https://robinhood.com/legal). A paper copy may be requested at no cost by calling 1-(800)-282-1327. On June 30, 2025, Robinhood Securities, LLC. had a net capital of \$2,886,226,715, which was \$2,670,990,426 in excess of its required net capital of \$215,236,289.

Please retain this statement as it may be helpful in preparing your income tax returns and may be needed along with subsequent statements to verify interest charges in your account. However, it is not a substitute for IRS Form 1099. Only information on Forms 1099 should be used for tax reporting. Please review the information contained in your account statement carefully. If details of any transactions or balances within your account are incorrect, you must notify us promptly at help@robinhood.com. This statement shall be deemed conclusive unless objected to in writing within ten (10) days.