Filed with COE: 07/13/2026

## General Information

Name: Mr John Brendan Lynch

**PID 317861**

**AGENCY INFORMATION**

| Organization | Suborganization | Title |
|---|---|---|
| Anna Maria | Mayor And City Commission | City Commissioner |

## Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

## Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Name of Source of Income | Source's Address | Description of the Source's Principal Business Activity |
|---|---|---|
| PG Stock Options | One PG Plaza Cincinnati OH 45201 | Consumer Products Company |
| Procter & Gamble Stock Dividends | One PG Plaza Cincinnati OH 45201 | Consumer Products Company |
| Charles Schwab | PO Box 2339 Omaha NE 68103 | Financial Services Institution |
| JNJ Stock Option Plan - Fidelity | One Johnson & Johnson Plaza, New Brunswick NJ 08933 | Consumer Products Company |

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## Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| Rising Tide Charters LLC | Fishing and Tour Charters | 9 W 14th St Avalon NJ 08202 | Charters |

## Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Location/Description |
|---|
| N/A |

## Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| AAPL Stock | Schwab Designated Joint Beneficiary |
| AMD Stock | Schwab Designated Joint Beneficiary |
| ANET Stock | Schwab Designated Joint Beneficiary |
| BBAi Stock | Schwab Designated Joint Beneficiary |
| CRWD Stock | Schwab Designated Joint Beneficiary |
| ETN Stock | Schwab Designated Joint Beneficiary |
| GLW Stock | Schwab Designated Joint Beneficiary |
| IBM Stock | Schwab Designated Joint Beneficiary |
| JNJ Stock | Schwab Designated Joint Beneficiary |
| JPM Stock | Schwab Designated Joint Beneficiary |
| KTOS Stock | Schwab Designated Joint Beneficiary |

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| LAC Stock | Schwab Designated Joint Beneficiary |
| LLY Stock | Schwab Designated Joint Beneficiary |
| MSFT Stock | Schwab Designated Joint Beneficiary |
| NFE Stock | Schwab Designated Joint Beneficiary |
| NFLX Stock | Schwab Designated Joint Beneficiary |
| NVDA Stock | Schwab Designated Joint Beneficiary |
| ORCL Stock | Schwab Designated Joint Beneficiary |
| PANW Stock | Schwab Designated Joint Beneficiary |
| PFE Stock | Schwab Designated Joint Beneficiary |
| PLTR Stock | Schwab Designated Joint Beneficiary |
| SBUX Stock | Schwab Designated Joint Beneficiary |
| TJX Stock | Schwab Designated Joint Beneficiary |
| USAR Stock | Schwab Designated Joint Beneficiary |
| VRT Stock | Schwab Designated Joint Beneficiary |
| ZM Stock | Schwab Designated Joint Beneficiary |
| Cash | Schwab Designated Joint Beneficiary |
| Cash | Schwab Contributory IRA |
| ASML Stock | Schwab Contributory IRA |
| AVGO Stock | Schwab Contributory IRA |
| ETH ETF | Schwab Contributory IRA |
| ETHA ETF | Schwab Contributory IRA |
| ETHE ETF | Schwab Contributory IRA |
| ETN Stock | Schwab Contributory IRA |
| GBTC ETF | Schwab Contributory IRA |
| IWM ETF | Schwab Contributory IRA |
| MSFT Stock | Schwab Contributory IRA |
| NVDA Stock | Schwab Contributory IRA |
| PANW Stock | Schwab Contributory IRA |
| PLTR Stock | Schwab Contributory IRA |
| QQQ ETF | Schwab Contributory IRA |
| SBUX Stock | Schwab Contributory IRA |
| TSM Stock | Schwab Contributory IRA |
| FNDA ETF | Designated JNT Beneficiary |
| FNDB ETF | Designated JNT Beneficiary |

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| FNDF ETF | Designated JNT Beneficiary |
| FNDX ETF | Designated JNT Beneficiary |
| SCHA ETF | Designated JNT Beneficiary |
| SCHF ETF | Designated JNT Beneficiary |
| SCHG ETF | Designated JNT Beneficiary |
| SCHH ETF | Designated JNT Beneficiary |
| SCHX ETF | Designated JNT Beneficiary |
| SCMB ETF | Designated JNT Beneficiary |
| VTEB | Designated JNT Beneficiary |
| SWTXX ETF | Designated JNT Beneficiary |
| SGPXX | UBS Family Trust |
| ABBV | UBS Family Trust |
| ADI Stock | UBS Family Trust |
| CME Stock | UBS Family Trust |
| HD Stock | UBS Family Trust |
| ITW Stock | UBS Family Trust |
| KLAC Stock | UBS Family Trust |
| MSFT Stock | UBS Family Trust |
| PG Stock | UBS Family Trust |
| TRV | UBS Family Trust |
| Cash | UBS Brokerage IRA |
| ASML Stock | UBS Brokerage IRA |
| TSM Stock | UBS Brokerage IRA |
| XLE ETF | UBS Brokerage IRA |
| AMD Stock | UBS Brokerage IRA |
| AAPL Stock | UBS Brokerage IRA |
| BRKB Stock | UBS Brokerage IRA |
| AVGO Stock | UBS Brokerage IRA |
| CMG Stock | UBS Brokerage IRA |
| COST Stock | UBS Brokerage IRA |
| HD Stock | UBS Brokerage IRA |
| LLY Stock | UBS Brokerage IRA |
| MU Stock | UBS Brokerage IRA |
| NVDA Stock | UBS Brokerage IRA |

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| PLTR Stock | UBS Brokerage IRA |
| UNH Stock | UBS Brokerage IRA |
| WFC | UBS Brokerage IRA |
| Cash | UBS Market IRA |
| ASML | UBS Market IRA |
| VWO ETP | UBS Market IRA |
| VO ETP | UBS Market IRA |
| ACN Stock | UBS Market IRA |
| ETN Stock | UBS Market IRA |
| LIN Stock | UBS Market IRA |
| FSPX Mutual Fund | UBS Market IRA |
| VTMGX Mutual Fund | UBS Market IRA |
| ABT Stock | UBS Market IRA |
| ABBV Stock | UBS Market IRA |
| AMD Stock | UBS Market IRA |
| GOOGL Stock | UBS Market IRA |
| AMZN Stock | UBS Market IRA |
| AMT Stock | UBS Market IRA |
| AMAT Stock | UBS Market IRA |
| BLK Stock | UBS Market IRA |
| AVGO Stock | UBS Market IRA |
| KO Stock | UBS Market IRA |
| COP Stock | UBS Market IRA |
| EMR Stock | UBS Market IRA |
| XOM Stock | UBS Market IRA |
| HD Stock | UBS Market IRA |
| ICE Stock | UBS Market IRA |
| JNJ Stock | UBS Market IRA |
| JPM Stock | UBS Market IRA |
| LLY Stock | UBS Market IRA |
| MCD Stock | UBS Market IRA |
| META Stock | UBS Market IRA |
| MSFT Stock | UBS Market IRA |
| MS Stock | UBS Market IRA |

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| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| NEE Stock | UBS Market IRA |
| ORCL Stock | UBS Market IRA |
| PANW Stock | UBS Market IRA |
| PH Stock | UBS Market IRA |
| PLD Stock | UBS Market IRA |
| RTX Stock | UBS Market IRA |
| CRM Stock | UBS Market IRA |
| TJX Stock | UBS Market IRA |
| UNP Stock | UBS Market IRA |
| V Stock | UBS Market IRA |
| WMT Stock | UBS Market IRA |
| WFC Stock | UBS Market IRA |
| AMZN Bond | UBS Market IRA |
| Bank of America Bond | UBS Market IRA |
| NetExtra Energy Bond | UBS Market IRA |
| Pioneer Natural Resources Bond | UBS Market IRA |
| ESIIX Open End Mutual Fund | UBS Market IRA |
| PDBZK PGIM Total Return Bond | UBS Market IRA |
| SGOL ETF Gold | UBS Market IRA |
| PG Stock Option - Trade, MS | Etrade - Morgan Stanley |
| JNJ Stock Options - Fidelity | Fidelity Investememts |
| USAA Federal Savings Bank - Cash | USAA Checking Account |
| US Bank - Cash | USAA Savings Account |
| 2024 Ford F-250 Platinum Truck | Personal Truck Financed thru USAA |
| 2016 Toyota Rav6 | UBS Family Trust |
| 2012 Grand Jeep Cherokee | UBS Family Trust |
| XA Athletes Fitness - 10% interest | XA Athletes Mason Ohio |
| Rising Tide Charters LLC - 100% interest | Sole Proprietor LLC - Avalon NJ |
| RAM 3500 Diesel Dually Truck | Financed for Business thru USAA |

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## Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

| Name of Creditor | Address of Creditor |
|---|---|
| UBS Mortgage | PO Box 77404 Ewing NJ 08628 |
| Citizens Bank | PO Box 6260 Glen Allen VA 23058-6260 |
| USAA Auto Loan | 9800 Fredericksburg Road San Antonio TX 78288 |

## Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

| Business Entity # 1 |
|---|
| N/A |

## Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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## Signature of Filer

***John Brendan Lynch***

Digitally signed: **07/13/2026**

**Filed with COE: 07/13/2026**