# 2025 Form 1 - Statement of Financial Interests

**Filed with COE: 07/01/2026**

## General Information

Name: Robert J Walker

**PID 302390**

**AGENCY INFORMATION**

| Organization | Suborganization | Title |
|---|---|---|
| Dunedin | City Commission | |

## Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

## Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Name of Source of Income | Source's Address | Description of the Source's Principal Business Activity |
|---|---|---|
| Caladesi Island Connection | PO Box 1325 Palm Harbor, FL, 34698 | Marine Transportation |
| DFAS | 8899 E. 56th Street, Indianapolis IN | Military Pension |
| City of Dunedin | 737 Louden, Dunedin, FL 34698 | Salary |

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## Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| Stirling GM LLC | SMA | 19200 Von Karman Ave, Irvine, CA 92612 | Management Consulting |
| Stirling GM LLC | IDV USA | 3101 West Market Street, York, PA 17404 | Management Consulting |

## Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Location/Description |
|---|
| **N/A** |

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## Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| Fidelity Contrafund | Fidelity Brokerage Services LLC |
| Royce Small-Cap Opportunity Invest | Fidelity Brokerage Services LLC |
| Meridian Contrarian Fund Investor | Fidelity Brokerage Services LLC |
| Fidelity Low Priced Stock | Fidelity Brokerage Services LLC |
| Ishares Msci Switerland ETF | Fidelity Brokerage Services LLC |
| Gabelli Small Cap Growth CL A | Fidelity Brokerage Services LLC |
| Fidelity Government Cash Reserves | Fidelity Brokerage Services LLC |
| Keely Small Cap Dividend Value FD A | Fidelity Brokerage Services LLC |
| Weltz Multi Cap Equity Investor | Fidelity Brokerage Services LLC |
| Victory Precious Metals and Minerals | Fidelity Brokerage Services LLC |
| Fidelity Low Priced Stock | Fidelity Brokerage Services LLC |
| Gabelli Small Cap Growth CL A | Fidelity Brokerage Services LLC |
| T ROWE Price Blue Chip Growth | Fidelity Brokerage Services LLC |
| Weitz Multi Cap Equity Investor | Fidelity Brokerage Services LLC |
| Fidelity Government Cash Reserves | Fidelity Brokerage Services LLC |

## Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

| Name of Creditor | Address of Creditor |
|---|---|
| New Day Financial LLC | PO Box 10081, Duluth GA 30096 |

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## Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

| Business Entity # 1 |
| --- |
| N/A |

## Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

## Signature of Filer

***Robert J Walker***

Digitally signed: **07/01/2026**

**Filed with COE: 07/01/2026**