2025 Form 1 - Statement of Financial Interests

Filed with COE: 06/29/2026

General Information

Name: Cathleen Ward

PID 292462

AGENCY INFORMATION

Organization	Suborganization	Title
Health Care District Of Palm Beach County	Board of Commissioners	Commissioner
West Palm Beach	Community Redevelopment Agency	Commissioner, District 1
West Palm Beach	Mayor And City Commission	Commissioner, District 1

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Lippes Mathias LLP	4420 Beacon Circle, WPB, FL 33407	Attorney

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Checking/Savings Bank Account	JP Morgan Chase
Checking/Savings Bank Account	Citizens Private Bank
Northwestern Mutual Fund Investment Account	Northwestern Mutual
Vanguard S&P 500 ETF	Fidelity Investmets
Vanguard Value ETF	Fidelity Investments
Vanguard Growth ETF	Fidelity Investments
Ishares Core S&P MID Cap ETF	Fidelity Investments
Fullerthaler Behavioral SM-CP EQ Inst	Fidelity Investments
IShares Core MSCI EAFE	Fidelity Investments
Goldman Sachs GQC PTNRS INTL OPPS INSTL	Fidelity Investments
Baillie Gifford Emerging Markets EQS 1	Fidelity Investments

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Citizens Private Bank	400 Royal Palm Way, Suite 300, Palm Beach, FL 33480
Valley National Bank	1445 Valley Road, Wayne, NJ 07470

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Cathleen Ward

Digitally signed: **06/29/2026**

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