2025 Form 1 - Statement of Financial Interests

Filed with COE: 06/29/2026

General Information

Name: Ms Peggy Wheeler

PID 270511

AGENCY INFORMATION

Organization	Suborganization	Title
Juno Beach	Mayor And Town Council	Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Town of Juno Beach	340 Ocean Drive Juno Beach Florida 33408	Mayor Salary 2023
Social Security Administration	6401 Security Blvd Baltimore Maryland	Federal Government
Northern Trust	North Palm Beach Florida	Bank Institution
Fidelity	Palm Beach Gardens Florida	Financial Institution
See Attached		

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
10851 S Ocean Drive Jensen Beach, Florida 34957
See Attached

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Bank Accounts and Trust	Northern Trust
Bank accounts	Truist
Bank Account	Wes Banco
Mutual Funds Trusts Brokerage	Fidelity
Mutual Fund	Mutual Fund Services
Annuity	Mass Mutual Annuity
Annuity	Western and Southern Life
Annuity	United Services Automobile Association
Annuity	New York Life
See Attached	

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Peggy Wheeler

Digitally signed: **06/29/2026**

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Attachment to Statement of Financial Interest May 2026 (see online filing)

Part A Primary Sources of Income

Name of Source of Income	Source's Address	Description of Source
Town of Juno Beach	340 Ocean Drive Juno Beach, Florida	Mayor, salary $8,000 annually
Fidelity	3501 PGA Blvd PGA, FL	Interest Income
John Hancock	200 Berkeley St Boston, Ma	RMD
First Capital XLV, XXVIII, XXI, XXVIII, XLV	1350 Od Freeport Rd Pittsburg, PA	HSNG PTNRS
Social Security	Federal	SS Administration
Northern Trust	50 South LaSalle Street	Interest Income
Northern Trust	50 South LaSalle Street	Interest Income
Northern Trust	50 South LaSalle Street	Interest Income
US Treasury	Atlanta Georgia	Interest Paid
Rockwell Automation	PO Box 64945	Sale of Shares
Northern Trust	PO Box 803878	Dividends and Interest

Part B Secondary Sources of Income

Name of Business Entity	Name of Major Sources of Business Income	Address of Source	Principle Business Activity of Source

N/A

Part C Real Property

Florida

10851 S Ocean Drive #70 lot Jensen Beach, Florida Peggy Wheeler (Davies)

Part D Intangible Personal Property

Type of Intangible	Business Entity to Which the Property Relates
Fidelity IRA	Peggy Wheeler Revocable Trust
Northern Trust IRA	Peggy Wheeler Revocable Trust
Northern Trust	Peggy Wheeler Revocable Trust
Northern Trust	Peggy Wheeler Marital Trust
Peggy Wheeler (RE)	Northern Trust
Ocean Side LLC	Northern Trust
Ocean Side Enterprises	Northern Trust
Estate of Lewis P Wheeler	Northern Trust
Peggy Wheeler Marital Trust	Northern Trust
SeaCoast Capitol	Northern Trust
Fidelity	Peggy Wheeler Revocable Trust
Fidelity	Peggy Wheeler
Mass Mutual	Peggy Wheeler
Western & Southern Life	Peggy Wheeler
USAA	Peggy Wheeler
New York Life	Peggy Wheeler
Mortgagee	Justin Welvaert

First Capital Housing Partners	Peggy Wheeler Marital Trust
Fujitsu	401K - Peggy Wheeler Marital Trust
Penn Mutual	IRA - Peggy Wheeler Marital Trust
Rockwell	Shares
Neville	Shares
Truist	Camstin LLC
Truist	Peggy Wheeler
Truist	Ocean Side LLC
Truist	Peggy Wheeler Revocable Trust
Truist	Ocean Properties Florida LLC
Truist	Cambrian LTD
Lewis Wheeler Revocable Trust	Wes Banco (In Probate)
The Travel Business Inc.	Black Hawk Bank and Trust

(*All information is to the best of my knowledge.)*

Part E Liabilities

Name of Creditor	**Address of Creditor**
N/A	

Part F - Interests In Specified Businesses

N/A