# 2025 Form 1 - Statement of Financial Interests

**Filed with COE: 06/28/2026**

## General Information

Name: Ms Diana Lee Davis JD

**PID 299031**

**AGENCY INFORMATION**

| Organization | Suborganization | Title |
|---|---|---|
| Juno Beach | Mayor And Town Council | Chair |

## Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

## Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Name of Source of Income | Source's Address | Description of the Source's Principal Business Activity |
|---|---|---|
| Charles Schwab Investments | 150 E. Palmetto Park Road #100, Boca Raton, FL 33432 | Financial Institution |

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## Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| N/A | | | |

## Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Location/Description |
|---|
| **N/A** |

## Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

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| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| Stocks | ABBVIE INC |
| Stocks | ABBOTT LABORATORIES |
| Stocks | BANK OF AMERICA CORP |
| Stocks | CISCO SYSTEMS INC |
| Stocks | CHEVRON CORP |
| Stocks | DOMINION ENERGY INC |
| Stocks | DUKE ENERGY CORP |
| Stocks | ALPHABET INC. CLASS A |
| Stocks | HOME DEPOT INC |
| Stocks | LILLY ELI & CO |
| Stocks | MERCK & CO. INC. |
| Stocks | MICROSOFT CORP |
| Stocks | RTX Corp. |
| Fund | DWS GNMA |
| Pension | FIDELITY NET BENEFITS |
| 401K Fund | BTC EQUITY INDEX J |
| 401K Fund | BTC RUSSELL 3000 M |
| 401K Fund | FIDELITY CONTRA FUND |
| 401K Fund | FIDELITY BLUE CHIP GROWTH |
| 401K Stock | NEXTERA ENERGY LESOP |
| 401K Stock | NEXTERA ENERGY STOCK |
| 401K Fund | LG GRWTH FUND BY TRP |
| 401K Fund | JPM EQUITY INCOME |
| 401K Fund | BR R2000 ALPHA |
| 401K Fund | VANGUARD TARGET Blended fund |
| 401K Fund | AF EUROPAC GROWTH |
| 401K Fund | LS CORE PL FXINC D |
| bank accounts | TD Bank |
| 401K Fund | Fidelity Earnest CP Core Fund |

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## Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

| Name of Creditor | Address of Creditor |
|---|---|
| N/A | |

## Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

| Business Entity # 1 |
|---|
| N/A |

## Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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## Signature of Filer

*Diana Lee Davis JD*

Digitally signed: **06/28/2026**

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