

**General Information**

Name: Hon Donald J Gaetz

PID 22814

**AGENCY INFORMATION**

| Organization | Suborganization                | Title                     |
|--------------|--------------------------------|---------------------------|
| Senate       | Elected Constitutional Officer | State Senator, District 1 |

**Net Worth**My Net Worth as of May 31, 2026 was \$ 36,409,662.42.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 488,640.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset                                                                     | Value of Asset  |
|------------------------------------------------------------------------------------------|-----------------|
| Lot 12 Osprey Cove, Bolton's Landing Niceville FL 32578                                  | \$ 595,000.00   |
| Lot 10 Seclusion Dunes, Santa Rosa Beach, FL 32459                                       | \$ 4,000,000.00 |
| 9.2 acres unimproved land, Washington Island, WI 54246<br>(Property ID # 0280112332911E) | \$ 71,000.00    |
| Lot 7 Commodore Point, Regatta Bay Destin FL 32541                                       | \$ 583,000.00   |

## 2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/29/2026

| Description of Asset                                            | Value of Asset  |
|-----------------------------------------------------------------|-----------------|
| Residence 24 Bluewater Point, Niceville, FL 32578               | \$ 1,550,000.00 |
| Residence Apt C-217 250 Mercer St New York, NY 20012            | \$ 850,000.00   |
| Residence 30 Roberts Way, Seaside FL 32459                      | \$ 2,277,000.00 |
| Residence 31 Natchez Street, Seaside, FL 32459                  | \$ 3,500,000.00 |
| Residence 35 Dalton Street, Seagrove Beach, FL 32459            | \$ 790,000.00   |
| Residence 824 West Beach Dr, Panama City, FL 32401              | \$ 2,400,000.00 |
| Residence 2437 Hammock Ln, Crestview, FL 32536                  | \$ 540,000.00   |
| United Fidelity, Certificates of Deposit, Evansville, IN        | \$ 1,750,560.00 |
| Bank of America NA bank account, Pensacola, FL                  | \$ 5,664.00     |
| Hancock/Whitney Bank checking account, Niceville, FL            | \$ 79,498.00    |
| Ameriprise Financial, Destin, FL - Cash deposit account         | \$ 822,336.00   |
| Merrill Edge Direct Deposit, Pensacola, FL                      | \$ 13,453.00    |
| Merrill Edge preferred deposit, Pensacola, FL                   | \$ 86,079.00    |
| Merrill Lynch bank deposit program, Pensacola FL                | \$ 1,143.00     |
| Merrill Lynch preferred deposit, Pensacola, FL                  | \$ 22,129.00    |
| Renasant Bank, checking account, Destin, FL                     | \$ 66,348.00    |
| Renasant Bank, checking account, Destin FL                      | \$ 594,228.00   |
| Renasant Bank, certificates of deposit, Destin FL               | \$ 1,268,517.00 |
| Trustmark, certificates of deposit, Destin FL                   | \$ 1,267,082.00 |
| Cadence Bank, prime interest checking account, Pensacola FL     | \$ 741,048.00   |
| Cadence Bank, checking account, Pensacola FL                    | \$ 48,411.00    |
| Goldman Sachs Bk, Certificates of Deposit, New York NY          | \$ 209,472.90   |
| Bank of NY Mellon, Certificates of Deposit, New York, NY        | \$ 280,028.00   |
| Wells Fargo Bank NA, Certificates of Deposit, San Francisco, CA | \$ 208,791.00   |
| Seacoast Natl Bank, Certificates of Deposit, Stuart, FL         | \$ 207,648.48   |
| Cash value of life insurance                                    | \$ 281,436.00   |
| Blackrock Multi Asset Income Port A                             | \$ 1,465,539.00 |
| Stock - AT and T                                                | \$ 7,117.60     |

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| Description of Asset                   | Value of Asset |
|----------------------------------------|----------------|
| Stock - Bank of America                | \$ 73,478.40   |
| Stock - Charter Communication          | \$ 3,457.20    |
| Stock - Cigna Group                    | \$ 13,037.80   |
| Stock - Coca Cola                      | \$ 158,020.00  |
| Stock - Eli Lilly & Co                 | \$ 663,000.00  |
| Stock - Intel Corp                     | \$ 34,404.00   |
| Stock - Pfizer                         | \$ 18,326.00   |
| Stock - Viatris                        | \$ 1,398.36    |
| Stock - Warner Bros Discovery          | \$ 1,863.69    |
| Mutual fund - AB Municipal Income Fund | \$ 222,501.40  |
| Mutual fund - Invesco QQQ Trust        | \$ 239,950.75  |
| Mutual Fund Federate Hermes Instl      | \$ 8,871.29    |
| Stock - AbbVie Inc                     | \$ 8,055.64    |
| Stock - Accenture PLC                  | \$ 2,431.91    |
| Stock - AriBNB                         | \$ 3,599.37    |
| Stock - Airbus                         | \$ 3,072.13    |
| Stock - Alnylam Pharmaceuticals        | \$ 1,509.90    |
| Stock - Alphabet Inc                   | \$ 14,072.58   |
| Stock - Amazon                         | \$ 13,532.00   |
| Stock - Apollo Global Management       | \$ 8,108.73    |
| Stock - Apple                          | \$ 19,035.66   |
| Stock - Arista Networks                | \$ 5,900.39    |
| Stock - ASML Holdings                  | \$ 8,063.80    |
| Stock - Automatic Data Processing      | \$ 3,771.28    |
| Stock - Avalonbay Commun               | \$ 3,102.67    |
| Stock - Blackstone Inc                 | \$ 1,871.52    |
| Stock - Boston Scientific Corp         | \$ 1,787.47    |
| Stock - British Amn Tobacco Spadr      | \$ 1,668.33    |
| Stock - Broadcom                       | \$ 23,232.04   |

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| Description of Asset             | Value of Asset |
|----------------------------------|----------------|
| Stock - Chevron                  | \$ 6,203.64    |
| Stock - Chipotle Mexican Grill   | \$ 3,026.70    |
| Stock - Cisco Systems            | \$ 7,466.04    |
| Stock - CME Group Inc            | \$ 3,556.02    |
| Stock - Corning                  | \$ 3,442.04    |
| Stock - Cummins Inc              | \$ 5,173.04    |
| Stock - Darden Restaurants Inc   | \$ 5,097.75    |
| Stock - Datadog Inc              | \$ 2,226.15    |
| Stock - Eaton Corp               | \$ 10,816.20   |
| Stock - Eli Lilly & Co           | \$ 11,050.00   |
| Stock - Exxon Mobil Corp         | \$ 3,050.46    |
| Stock - Fastenal Company         | \$ 3,491.80    |
| Stock - Garmin                   | \$ 4,912.32    |
| Stock - General Dynamics Corp    | \$ 6,589.58    |
| Stock - Hartford Insurance Group | \$ 2,669.78    |
| Stock - Home Depot               | \$ 4,757.10    |
| Stock - Illinois Tool Works      | \$ 2,720.08    |
| Stock - Intuit                   | \$ 3,646.83    |
| Stock - Intuitive Surgical Inc   | \$ 4,671.04    |
| Stock - Johnson & Johnson        | \$ 9,689.19    |
| Stock - JP Morgan Chase & Co     | \$ 7,183.44    |
| Stock - Kinder Morgan Inc        | \$ 2,486.40    |
| Stock - Linde PLC                | \$ 6,469.97    |
| Stock - Marsh                    | \$ 2,239.58    |
| Stock - McDonalds                | \$ 2,512.80    |
| Stock - Meta Platforms           | \$ 15,180.24   |
| Stock - Microsoft                | \$ 24,312.96   |
| Stock - Mondelez Intl            | \$ 4,648.92    |
| Stock - Monster Beverage         | \$ 3,170.88    |

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| Description of Asset             | Value of Asset |
|----------------------------------|----------------|
| Stock - Netflix Com Inc          | \$ 9,290.16    |
| Stock - NextEra Energy           | \$ 7,308.84    |
| Stock - Nvidia                   | \$ 37,582.92   |
| Stock - Oneok Inc (Oklahoma)     | \$ 2,014.56    |
| Stock - Oracle Corp              | \$ 7,676.52    |
| Stock - Palo Alto Networks       | \$ 8,169.01    |
| Stock - PepsiCo                  | \$ 3,316.37    |
| Stock - Philip Morris Intl       | \$ 3,902.36    |
| Stock - PNC Financial Services   | \$ 9,950.40    |
| Stock - PPL Corporation          | \$ 4,140.63    |
| Stock - Proctor and Gamble       | \$ 4,163.24    |
| Stock - Roche Hldg Ltd           | \$ 2,358.00    |
| Stock - RTX Corp                 | \$ 6,827.08    |
| Stock - Sempra                   | \$ 4,189.11    |
| Stock - ServiceNow Inc           | \$ 2,114.29    |
| Stock - Sherwin Williams         | \$ 3,038.40    |
| Stock - Stryker Corp             | \$ 2,135.63    |
| Stock - Synopsys Inc             | \$ 3,329.34    |
| Stock - Taiwan S Manufacturing   | \$ 15,901.10   |
| Stock - Targa Resources          | \$ 4,336.19    |
| Stock - TE Connectivity PLC      | \$ 6,188.89    |
| Stock - Tesla Inc                | \$ 5,229.48    |
| Stock - Texas Instruments        | \$ 6,113.60    |
| Stock - Thermo Fisher Scientific | \$ 3,447.57    |
| Stock - TKO Group Holdings       | \$ 2,256.98    |
| Stock - Travelers Cos Inc        | \$ 6,129.69    |
| Stock - Uber Technologies        | \$ 3,097.60    |
| Stock - Union Pacific            | \$ 1,838.48    |
| Stock - United Health            | \$ 11,409.30   |

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| Description of Asset                          | Value of Asset  |
|-----------------------------------------------|-----------------|
| Stock - Ventas Inc                            | \$ 2,532.60     |
| Stock - Vertex Pharmaceutls                   | \$ 4,475.40     |
| Stock - VICI PPTYS Inc                        | \$ 4,374.10     |
| Stock - VISA                                  | \$ 10,117.16    |
| Stock - WW Grainger                           | \$ 6,171.20     |
| Stock - WEC Energy Group                      | \$ 3,442.55     |
| Stock - Williams Companies                    | \$ 8,424.02     |
| Stock - Chewy                                 | \$ 3,651.00     |
| Stock - Coca Cola Com                         | \$ 80,450.00    |
| Stock - Eli Lilly & Co                        | \$ 197,694.00   |
| Stock - Gilead                                | \$ 24,894.00    |
| Stock -Kimberly Clark                         | \$ 21,642.00    |
| Stock - Sales Force                           | \$ 3,016.40     |
| Stock - Uber Technologies                     | \$ 12,351.35    |
| Stock - The First Bancshares                  | \$ 723,995.00   |
| Mutual fund - American Funds Balanced Fund A  | \$ 14,347.41    |
| Mutual fund - American Funds Balanced Fund C  | \$ 46,136.76    |
| Mutual fund - American Funds Balanced Fund F1 | \$ 88,310.42    |
| Mutual fund - Growth Fund of America A        | \$ 83,690.65    |
| Mutual fund - Growth Fund of America C        | \$ 25,643.10    |
| Mutual fund - Growth Fund of America F1       | \$ 101,473.90   |
| Mutual fund - Growth and Income Portfolio-C   | \$ 223,459.25   |
| American Mutual Fund A                        | \$ 141,428.33   |
| American Mutual Fund C                        | \$ 34,520.34    |
| American Mutual Fund F1                       | \$ 157,593.50   |
| Ownership interest in TechFarm LLC            | \$ 50,000.00    |
| Ownership interest in Treveron, Inc           | \$ 2,850,000.00 |
| Ownership interest in Matterin, Inc           | \$ 2,472,000.00 |
| State of Florida Deferred Comp Plan           | \$ 21,618.00    |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

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### Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

#### PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                         | Amount        |
|--------------------------------------------|-----------------------------------------------------|---------------|
| State of Florida Wages                     | 200 E Gaines St Tallahassee FL 32399                | \$ 29,697.00  |
| Cadence Bank                               | PO Box 789 Tupelo, MS 38802                         | \$ 24,806.00  |
| Hancock Whitney Bank                       | PO Box 4019 Gulfport, MS 39502                      | \$ 8,592.00   |
| United Fidelity Bank                       | 135 Perry Avenue SE, Fort Walton Beach, FL 32549    | \$ 79,971.00  |
| The First A National Banking Assn          | PO Box 15549 Hattiesburg, MS 39402                  | \$ 7,350.00   |
| Trustmark National Bank                    | PO Box 291 Jackson, MS 39236                        | \$ 25,550.00  |
| Merrill Lynch Investments                  | 5041 Bayou Blvd Pensacola, FL 32503                 | \$ 79,881.00  |
| Truist Investment Services Inc             | PO Box 596 Richmond, VA 23238                       | \$ 90,616.00  |
| The First Bancshares/Computershare         | PO Box 505000 Louisville, KY 40231                  | \$ 4,176.00   |
| Ameriprise Trust Company                   | 10 Ameriprise Financial Center Minneapolis MN 55474 | \$ 38,959.00  |
| Merrill Lynch                              | PO Box 2150 Lakewood, NJ 08701                      | \$ 18,551.00  |
| Nationwide Retirement Solutions            | PO Box 182797 Columbus, OH 43218                    | \$ 1,510.00   |
| Florida Retirement System                  | PO Box 9000 Tallahassee, FL 32301                   | \$ 68,777.00  |
| Social Security Administration             | PO Box 2000 Richmond, CA 94802                      | \$ 49,788.00  |
| Matterin Inc                               | PO Box 1234 Niceville, FL 32578                     | \$ 148,628.80 |
| Treveron Inc                               | PO Box 1234 Niceville, FL 32578                     | \$ 85,500.00  |

#### SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**CPA/Attorney Signature Only**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Heather B Jourdan** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

***Heather B Jourdan***

Digitally signed: 06/29/2026

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Donald J Gaetz***

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