

## 2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/22/2026

### General Information

Name: Hon John M Legg

PID 14669

### AGENCY INFORMATION

| Organization                 | Suborganization                | Title                     |
|------------------------------|--------------------------------|---------------------------|
| Pasco County School District | Elected Constitutional Officer | Superintendent Of Schools |

### Net Worth

My Net Worth as of March 31, 2026 was \$ 806,840.72.

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 142,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset        | Value of Asset |
|-----------------------------|----------------|
| Wells Fargo Bank account    | \$ 7,943.23    |
| 10217 Palladio Drive (Home) | \$ 625,000.00  |
| Florida Retirement account  | \$ 63,854.07   |
| 401k Account - The Standard | \$ 183,265.65  |
| See Attached                |                |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor      | Address of Creditor                    | Amount of Liability |
|-----------------------|----------------------------------------|---------------------|
| Wells Fargo           | PO Box 14411, Des Moines, IA 50306     | \$ 149,543.37       |
| Hyundai Motor Finance | PO Box 20829 Fountain Valley, CA 92728 | \$ 28,245.97        |
| Regions Bank          | PO Box 18001Hattiesburg, MD 39404      | \$ 38,041.89        |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

**PRIMARY SOURCES OF INCOME:**

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income                    | Amount        |
|--------------------------------------------|------------------------------------------------|---------------|
| Pasco County School District               | 7277 Land O Lakes Blvd, Land O Lakes, FL 34638 | \$ 218,636.88 |

**SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):**

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| N/A                     |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

### Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

### Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***John M Legg***

Digitally signed: 06/22/2026

Filed with COE: 06/22/2026

## Your Account Activity By Contribution Source

| Contribution Source | Balance on<br>1/1/26 | Contributions | Gain/Loss       | Transfers   | Distributions | Deductions/<br>Credits | Balance on<br>3/31/26 | Vested<br>Balance   | Vested<br>Percent |
|---------------------|----------------------|---------------|-----------------|-------------|---------------|------------------------|-----------------------|---------------------|-------------------|
| Profit Sharing      | 157,622.85           | 0.00          | (853.23)        | 0.00        | 0.00          | (92.73)                | 156,676.89            | 156,676.89          | 100%              |
| Pre-Tax             | 26,661.40            | 0.00          | (65.52)         | 0.00        | 0.00          | (7.12)                 | 26,588.76             | 26,588.76           | 100%              |
| <b>Total</b>        | <b>\$184,284.25</b>  | <b>0.00</b>   | <b>(918.75)</b> | <b>0.00</b> | <b>0.00</b>   | <b>(99.85)</b>         | <b>\$183,265.65</b>   | <b>\$183,265.65</b> |                   |

The Standard monitors frequent trading activity and enforces applicable trading restrictions, which may include assessment of redemption fees imposed by the underlying funds. If a redemption fee was assessed against one or more transactions, the total amount of the fees is shown along with any other deductions or credits for the period. For more information, contact a participant services representative at 800.858.5420.

## Your Account Activity By Investment

| Investment                     | Balance on<br>1/1/26 | Contributions | Gain/Loss       | Loan<br>Payment | Transfers   | Distributions | Deductions/<br>Credits | Balance on<br>3/31/26 |
|--------------------------------|----------------------|---------------|-----------------|-----------------|-------------|---------------|------------------------|-----------------------|
| Standard Stable Asset D        | 15,062.06            | 0.00          | 70.49           | 0.00            | 0.00        | 0.00          | (8.73)                 | 15,123.82             |
| Fidelity Infl-Prot Bd Index    | 5,006.55             | 0.00          | 13.12           | 0.00            | 0.00        | 0.00          | (2.89)                 | 5,016.78              |
| State Street Aggrg Bd Idx K    | 26,854.03            | 0.00          | (10.42)         | 0.00            | 0.00        | 0.00          | (15.57)                | 26,828.04             |
| State Street Equity 500 Idx K  | 47,578.15            | 0.00          | (2,094.11)      | 0.00            | 0.00        | 0.00          | (27.87)                | 45,456.17             |
| Fidelity Mid Cap Index         | 23,875.77            | 0.00          | 294.49          | 0.00            | 0.00        | 0.00          | (14.26)                | 24,156.00             |
| Vanguard Sm Cap Index Admiral  | 10,378.05            | 0.00          | 190.98          | 0.00            | 0.00        | 0.00          | (6.27)                 | 10,562.76             |
| Ishares Msci Eafe Intl Index K | 32,523.11            | 0.00          | 330.73          | 0.00            | 0.00        | 0.00          | (19.20)                | 32,834.64             |
| Fidelity Emerging Markets Idx  | 8,444.55             | 0.00          | 285.97          | 0.00            | 0.00        | 0.00          | (5.06)                 | 8,725.46              |
| Loan                           | 14,561.98            | 0.00          | 0.00            | 0.00            | 0.00        | 0.00          | 0.00                   | 14,561.98             |
| <b>Total</b>                   | <b>\$184,284.25</b>  | <b>0.00</b>   | <b>(918.75)</b> | <b>0.00</b>     | <b>0.00</b> | <b>0.00</b>   | <b>(99.85)</b>         | <b>\$183,265.65</b>   |

| Investment                     | Unit Value<br>on 1/1/26 | Units<br>on 1/1/26 | Unit Value<br>on 3/31/26 | Units<br>on 3/31/26 |
|--------------------------------|-------------------------|--------------------|--------------------------|---------------------|
| Standard Stable Asset D        | 29.45                   | 511.50             | 29.58                    | 511.21              |
| Fidelity Infl-Prot Bd Index    | 25.44                   | 196.82             | 25.50                    | 196.70              |
| State Street Aggrg Bd Idx K    | 18.60                   | 1,443.46           | 18.60                    | 1,442.63            |
| State Street Equity 500 Idx K  | 31.05                   | 1,532.39           | 29.68                    | 1,531.51            |
| Fidelity Mid Cap Index         | 47.33                   | 504.47             | 47.91                    | 504.18              |
| Vanguard Sm Cap Index Admiral  | 85.56                   | 121.30             | 87.13                    | 121.23              |
| iShares MSCI EAFE Intl Index K | 53.67                   | 605.94             | 54.22                    | 605.59              |
| Fidelity Emerging Markets Idx  | 35.52                   | 237.73             | 36.72                    | 237.59              |

# FRS 2040 Retirement Fund (2040)

Overview Performance Fees Risk **Portfolio** Management View All

Data as of 05-31-2026 unless otherwise noted

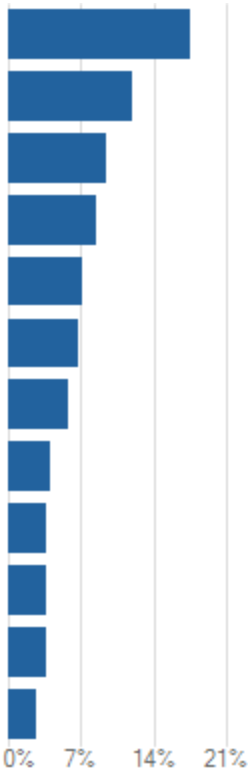
## Asset Allocation (% of Fund) as of 03-31-2026

Asset Allocation may equal less than or greater than 100% due to hedged funds or leveraged cash positions by the fund.



## Top Industries (% of Fund) as of 03-31-2026

|                        |       |
|------------------------|-------|
| Information Technology | 17.49 |
| Financials             | 11.87 |
| Industrials            | 9.36  |
| Non Classified Equity  | 8.53  |
| Consumer Discretionary | 7.21  |
| Health Care            | 6.76  |
| Communication Services | 5.76  |
| Energy                 | 4.07  |
| Materials              | 3.77  |
| Real Estate            | 3.71  |
| Consumer Staples       | 3.62  |
| Utilities              | 2.81  |



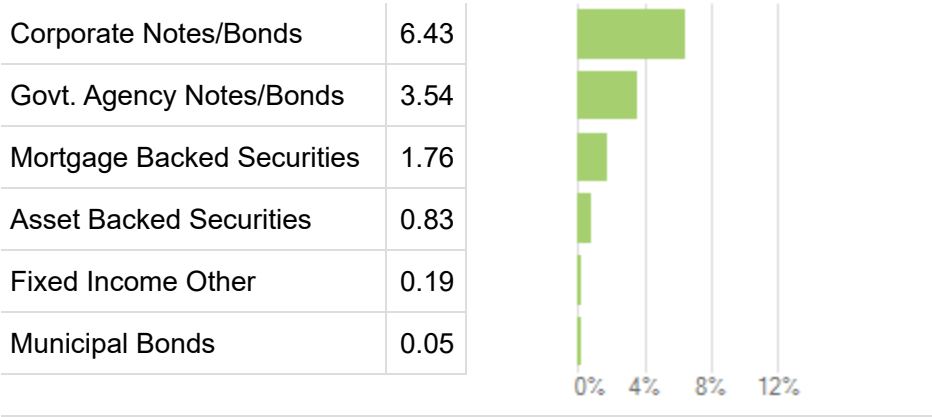
# Top Holdings

as of 03-31-2026

| Name                                      | % of Fund |
|-------------------------------------------|-----------|
| PRISA LP                                  | 5.70      |
| NVIDIA Corp                               | 2.83      |
| Apple Inc                                 | 2.53      |
| PRISA II LP                               | 2.42      |
| Microsoft Corp                            | 1.90      |
| Amazon.com Inc                            | 1.38      |
| Alphabet Inc Class A                      | 1.16      |
| Broadcom Inc                              | 0.99      |
| Alphabet Inc Class C                      | 0.94      |
| Taiwan Semiconductor Manufacturing Co Ltd | 0.88      |

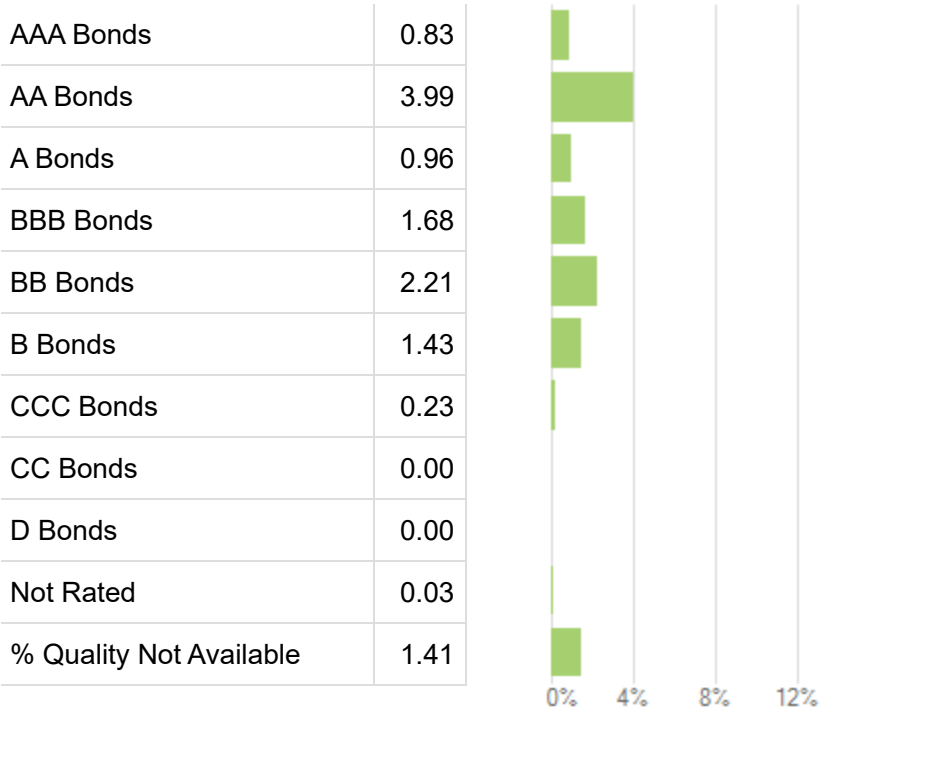
# Bond Types (% of Fund)

as of 03-31-2026

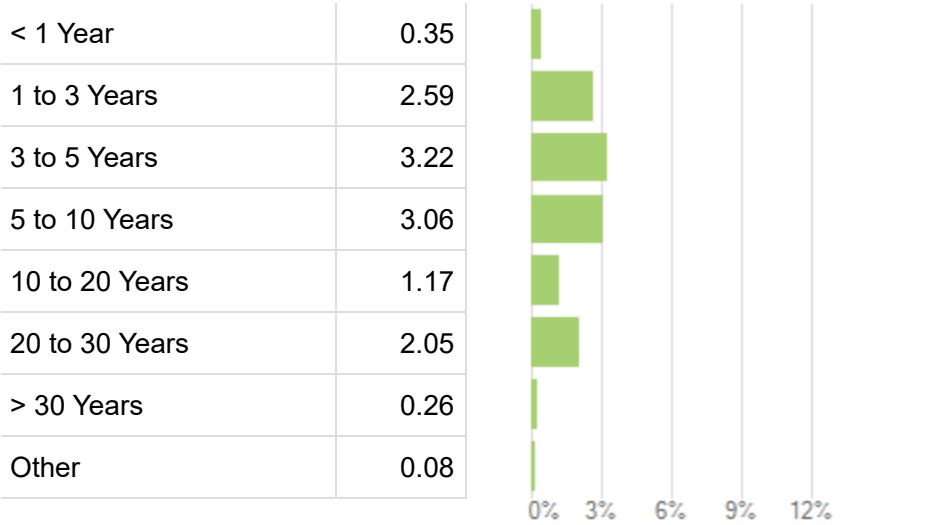


# Credit Quality (% of Fund)

as of 03-31-2026



|                                  |               |
|----------------------------------|---------------|
| Number of Holdings               | 30,726        |
| Total Net Assets (\$B)           | 1.54          |
| Portfolio Turnover (%)           | Not Available |
| Average Market Cap (\$B)         | 549.41        |
| Price To Earnings                | 29.23         |
| Price to Book                    | 7.33          |
| Price to Sales                   | 6.40          |
| Average Nominal Maturity (Years) | 9.64          |
| Average Duration (Years)         | 4.68          |
| Average Coupon (%)               | 4.85          |
| Yield to Maturity (%)            | 5.14          |



# Geographic Breakdown (% of Fund)

as of 03-31-2026

|                         |       |
|-------------------------|-------|
| United States           | 60.09 |
| Not Provided            | 10.63 |
| Europe (ex-UK)          | 9.09  |
| Emerging Markets Asia   | 5.78  |
| Japan                   | 3.87  |
| North America Ex US     | 3.41  |
| United Kingdom          | 2.89  |
| Asia Pacific Ex Japan   | 2.39  |
| Latin America           | 0.83  |
| MENA                    | 0.72  |
| Africa ex-N.Africa      | 0.26  |
| Emerging Markets Europe | 0.21  |

