2025 Form 1 - Statement of Financial Interests

Filed with COE: 06/19/2026

General Information

Name: Mr Allan Edward Kaulbach

PID 275319

AGENCY INFORMATION

Organization	Suborganization	Title
Atlantis	City Council	Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Marsh&Mclennan Cos	Ave of Americas, NY	Financial Services
Prudential Financial	Broad Street, Newark,NJ	Financial Services
Raymond James	Carrilon Parkway, Saint Petersburg, FL	Financial Services
Fidelity Investments	Summer Street, Boston, MA	Financial Services
LPL Financial	Executive Drive, San Diego, CA	Financial Services
JP Morgan Chase	Columbus, Ohio	Financial Services
US Railroad Retirement	Rush Street, Chicago, Ill	US Government Retirement
Northern Trust	LaSalle Street, Chicago, Illinois	Financial Services
Prudential Retirement	Scranton, PA	Financial Services
Chevron Corp	Smith Street, Houston, TX	Oil & Gas
Starwood Property Trust	Collins Ave, Miami, FL	Real Estate

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Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
EOG Resources	Bagby Street, Houston, TX	Oil & Gas
General Dynamics Corp	Sunset Hills Road, Reston, VA	Aerospace & Defense
Lockheed Martin	Rockledge Drive, Bethesda, MD	Aerospace & Defense
Citigroup	Greenwich Street, New York, NY	Financial Services
US Treasury	1500 Pennsylvania Ave, Washington DC	US Gov't
Alphabet, Inc.	1600 Amphitheater Pkwy, Mountainview, CA94043	Technology
Nvidia	2788 San Tomas Expy, Santa Clara, CA95051	Technology
Kinder Morgan, Inc	1001 Louisiana St., Suite 1000, Houston, TX 77002	Oil & Gas
Bank of America Corp.	100 North Tryon St., Charlotte, NC 28255	Financial Services
Diamond Back Energy, Inc.	Fasken Center, Suite100, 500 West Texas, Ave., Midland, TX 79701	Oil & Gas
Advanced Micro Devices, Inc	2485 Augustine Drive, Santa Clara, CA 95054	Technology
Amazon, Inc.	410 Terry Ave. North, Seattle, WA98109-5210	Technology
Meta Platforms, Inc.	1 Meta Way, Menlo Park, CA 94025	Technology
Palo Alto Networks, Inc.	3000 Tannery Way, Santa Clara, CA 95054	Technology
The Home Depot, Inc.	2455 Paces Ferry Rd., Atlanta, GA 30339	Retail
Range Resources Corporation	100 Throckmorton St., Suite 1200, Fort Worth, TX 76102	Oil & Gas
Oracle Corporation	2300 Oracle Way, Austin, TX 78741	Technology
SoFi Technologies, Inc.	234 1st St., San Francisco, CA 94105	Financial Services
Vertiv Holdings Co.	505 N. Cleveland Ave., Westerville, OH 43082	Technology
Eli Lilly & Co.	Lilly Corp.Center, Indianapolis, IN 46285	Pharmaceuticals

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
bank accounts	JPMorgan Chase
bank accounts	Wells Fargo Bank
brokerage account	Raymond James Financial Services
brokerage account	Fidelity Investments
brokerage account	Lido Advisors
brokerage account	LPL Financial
treasury bills	US Treasury
stock	Marsh & McLennan Companies
stock	Idacorp
stock	JPM Morgan Chase
stock	Citigroup

Type of Intangible	Business Entity to Which the Property Relates
stock	Chevron
stock	Prudential Financial Inc
stock	General Dynamics Corp
stock	Lockheed Martin Corp
stock	Starwood Property Trust
stock	Alphabet
stock	Kinder Morgan Inc
stock	Pfizer
stock	Devon Energy Corp.
stock	MGM Resorts International
stock	Viper Energy
stock	Nvidia
stock	Amazon
stock	Truist Financial
stock	AT&T
stock	Verizon
stock	Conoco Phillips
stock	Skyworks
stock	Crisper Therapeutics
preferred stock	Bank of America
preferred stock	Prudential Financial
preferred stock	JP Morgan Chase
preferred stock	Morgan Stanley
preferred stock	US Bancorp
preferred stock	Charles Schwab
preferred stock	Allstate
preferred stock	Metropolitan Life
preferred stock	Truist Financial
bond	Keycorp
stock	Abbvie
stock	Range Resources Corp
stock	Advanced Micro Devices Inc
stock	Eli Lilly and Company
stock	Wells Fargo

Type of Intangible	Business Entity to Which the Property Relates
stock	Home Depot
stock	United Healthcare
stock	SOFI Technologies, Inc
stock	Uber Technologies
stock	Vertiv Holdings Co.
stock	CTRA
stock	State Street Blackstone High Income ETS
stock	Star Bulk Carriers Corp
Stock	Kulicke & Soffa Industries, Inc
stock	Meta Platforms, Inc
stock	ONEOK, Inc.
stock	NRG Energy, Inc.
stock	Johnson & Johnson
stock	Broadcom, Inc.
stock	Microsoft Corporation
stock	Nebius Group NV
stock	Exxon Mobil Corp.
stock	Pimco Dynamic Income Fund
stock	First Trust Preferred Securities and Income ETF
stock	Conoco Phillips
stock	Corweave Inc.
stock	Rocket Companies, Inc
stock	Huntington Bancshares Incorporated
stock	Structure Therapeutics, Inc
stock	Paypal Holdings, Inc.
stock	The Trade Desk, Inc.
stock	United Health Group
stock	Oracle Corp.
stock	Dell Technologies, Inc
stock	Tesla, Inc
stock	Galaxy Digital
stock	ASML Holding NV
stock	Moody's Corporation
stock	Bitmine Immersion Technologies, Inc

Type of Intangible	Business Entity to Which the Property Relates
currency	Bitcoin
stock	Diamondback Energy, Inc.
stock	Chipotle Mexican Grill Inc.
stock	Tost Inc
stock	Enbridge, Inc
stock	Rigetti Computing Inc.
stock	BHP Group Limited
stock	NextEra Energy Inc.
stock	Range Resources Corp
stock	Regions Financial Corporation
stock	Kimberly Clark Corp.
stock	Checkpoint Software Technologies Ltd.
stock	EOG Resources Inc.
stock	Citizens Financial Group Inc

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Volvo Car Financial Services	Post Office Box 91300, Mobile, AL36691

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

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Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Allan Edward Kaulbach

Digitally signed: **06/19/2026**

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