2025 Form 1 - Statement of Financial Interests

Filed with COE: 06/10/2026

General Information

Name: Mr Paul A Kruss

PID 302210

AGENCY INFORMATION

Organization	Suborganization	Title
City of Aventura	City Commission	Commissioner

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 1 (Effective 6/10/2024)	City of Aventura	Commissioner, Seat 4

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
City of Aventura	19200 West Country Club Drive, Aventura, FL 33180	Commissioner

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
Okeechobee, FL/ Vacant land

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Checking Account	US Century Bank
Money Market Account	US Century Bank
Money Market Account	First Horizon Bank
UBS Insured SweepProgram	UBS
UBS Select TreasuryPreferred Fund	UBS
ALPHABET INC CL A	UBS
AMAZON COM INC	UBS
APPLE INC	UBS
BANK OF AMERICA CORP	UBS
BLACKSTONE INC CL A	UBS
CHEVRON CORP	UBS

Type of Intangible	Business Entity to Which the Property Relates
FIDELITY 500 INDEX FUND	UBS
JP MORGAN CHASE & CO	UBS
META PLATFORMS INC CL	UBS
NVIDIA CORP	UBS
ORACLE CORP	UBS
SIX CIRCLES US UNCONSTRAINED EQUITY CLASS N	UBS
STATE STREET SPDR S&P ETF TRUST	UBS
TESLA INC	UBS
WELLS FARGO & CO NEW	UBS
JP MORGAN BETABUILDERS JAPAN ETF	UBS
FIDELITY INTERNATIONAL INDEX FUND	UBS
SIX CIRCLES INTERNATIONAL UNCON EQ CLASS N	UBS
AB RELATIVE VALUE FUND CLASS A	UBS
ALLSPRING DISCIPLINEDUS CORE FUND A	UBS
AMER FUNDS AMERICAN BALANCED FUND CLASS F2	UBS
AMER FUNDS AMERICAN BALANCED FUND CLASS CLASS A	UBS
UBS US ALLOCATION FUND CLASS A	UBS
UNITED STATES TREASURY NOTES (2)	TRUIST
BERNALILLO CNTY NEWE MEXICO BOND	TRUIST
TENNESSEE VALLEY AUTHORITY BOND	TRUIST
PARK RAPIDS MINNESOTAINDEP S BOND	TRUIST
DALLAS TEXAS GENERAL OBLIGATION BOND	TRUIST
ISHARES BROAD USD INVESTMENT GRADE CORP. BOND	TRUIST
ISHARES 3-7 YEARS TREASURY BOND ETF	TRUIST
MUZINICH DYNAMIC INCOME FUND SUPRA INSTL	TRUIST
OREGON STATE DEPT OF ADMIN SVCS REVENUE BONDS	TRUIST
PARK RAPIDS MINNESOTA INDEP SCH DIST GENERAL OBLIGATION	TRUIST
VANGUARD MORTGAGE BUSINESS SECURITIES ETF	TRUIST
ABBVIE INC	TRUIST

Type of Intangible	Business Entity to Which the Property Relates
ALPHABET INC CL C	TRUIST
ALPHABET INC CL A	TRUIST
AMAZON COM INC	TRUIST
APPLE INC	TRUIST
ARES MANAGEMENTCORP CL A	TRUIST
ARISTA NETWORKS INC	TRUIST
ARTISAN INTERNATIONAL VALUE FD CL INSTL	TRUIST
ASTRAZENECA PLC	TRUIST
BANK OF NEW YORK MEKKON CORP	TRUIST
BLACKROCK INC	TRUIST
BOOKING HOLDINGS INC	TRUIST
BROADCOM INC	TRUIST
CAPITAL ONE FINANCIAL CORP	TRUIST
CENCORA INC	TRUIST
CISCO SYSTEMS INC	TRUIST
CORE & MANN INC CL A	TRUIST
EATON VANCE ATLANTA CAPITAL SMID-CAP FUND	TRUIST
ECOLAB INC	TRUIST
ENTERGY CORP	TRUIST
EVERGY INC	TRUIST
HARDING LOEVNER INTL EQUITY PORT	TRUIST
HCA HEALTHCARE INC	TRUIST
INTL BUSINESS MACHINES CORP	TRUIST
ISHARES CORE S&P 500 ETF	TRUIST
ISHARES CORE S&P SMALL CAP ETF	TRUIST
ISHARES CORE MSCI EAFE ETF	TRUIST
ISHARES GOLD TRUST	TRUIST
JOHN HANCOCK DISCIPLINED VALUE FD CL R6	TRUIST
JOHNSON & JOHNSON	TRUIST
JONES LANG LASALLE INC	TRUIST
JP MORGAN CHASE & CO	TRUIST
KLA CORP	TRUIST
LAM RESEARCH CORP	TRUIST

Type of Intangible	Business Entity to Which the Property Relates
LILLY ELI & CO	TRUIST
LPL FINANCIAL HOLDINGS	TRUIST
LYRICAL US VALUE EQUITY FD CL INSTL	TRUIST
MEDTRONIC PLC	TRUIST
MERCK & CO INC	TRUIST
META PLATFORMS INC CL A	TRUIST
MICROSOFT CORP	TRUIST
NVIDIA CORP	TRUIST
OMNICOM GROUP	TRUIST
OSHKOSH CORP	TRUIST
PALO ALTO NETWORKS INC	TRUIST
PARKER HANNIFIN CORP	TRUIST
PHILIP MORRIS INTL INC	TRUIST
PHILLIPS 66	TRUIST
PNC FINL SVCS GROUP INC	TRUIST
PROGRESSIVE SORP	TRUIST
QUANTA SERVICES INC	TRUIST
RTX CORPORATION	TRUIST
SERVICENOW INC	TRUIST
T ROWE PRICE OM US SMALL CAP GROWTH EQUITY FUND	TRUIST
TAPESTRY INC	TRUIST
TARGA RESOURCES	TRUIST
TESLA INC	TRUIST
TRANE TECHNOLOGIES PLC	TRUIST
TWILIO INC CL A	TRUIST
UNION PAC CORP	TRUIST
VALE S A SPONSORED AMERICAN DEPOSITORY RECEIPT	TRUIST
VANGUARD GROWTH ETF	TRUIST
VISA INC CL A	TRUIST
WALMART INC	TRUIST
WELLS FARGO & CO	TRUIST
LIFE INSURANCE	ALLIANZ
LIFE INSURANCE	PACIFIC LIFE (2)

Type of Intangible	Business Entity to Which the Property Relates
LIFE INSURANCE	AIG

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
US BANK COSUMER LOANS FOPT	1850 OSBORN, OSHKOSH, WI 54902
NISSAN MOTOR ACCEPTANCE COMPANY	PO BOX 740849, CINCINNATI, OHIO 45274-0849
TROPICAL FINANCIAL CREDIT UNION	Mail Stop 1290 1 Corporate Drive, Suite 360 Lake Zurich, IL 60047-8945

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 06/10/2026

Signature of Filer

Paul A Kruss

Digitally signed: **06/10/2026**

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