# 2025 Form 1 - Statement of Financial Interests

**Filed with COE: 06/10/2026**

## General Information

Name: Mrs Nancy Sikes-Kline

**PID 224746**

**AGENCY INFORMATION**

| Organization | Suborganization | Title |
|---|---|---|
| St. Augustine | Mayor And City Commission | Mayor |

## Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

## Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Name of Source of Income | Source's Address | Description of the Source's Principal Business Activity |
|---|---|---|
| US Social Security | Washington D.C. | Government |
| Nancy Sikes-Kline Family Trust | 15 Miruela Av. | Trust Account |
| Inkline Homes | 3125 US 1 S, /Ste. B St. Augustine, FL 32086 | Construction |
| Morgan Stanley Capital Managment | 340 Kemble Av,Morristown, NJ | Financial Investments & Managment |

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## Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| N/A | | | |

## Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Location/Description |
|---|
| 0 South Combee Rd and Main Street, East, Lakeland, Florida |

## Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

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| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| Trust | Nancy Sikes-Kline Family Trust |
| Cash | Bank of America |
| Business Interest | L-J Investment Corporation |
| Stock | iShare C S&P Sm Cap ETF |
| Stock | iShares Russell 1000 Growth |
| Stock | iShare Russell 1000 Value |
| Stock | iShares S&P Midcap 400 |
| Stock | JPM NASDAQ Equity Premium |
| Stock | JPM Equity Premium INCO |
| Mutual Fund | Blackrock Floating RT |
| Mutual Fund | BNY Mellon Worldwide GW |
| Mutual Fund | Brandywine Global Corp CRD |
| Mutual Fund | Cohen & Steers Low DUR |
| Mutual Fund | Guggenheim Core Bond |
| Mutual Fund | Guggenheim Total RTN BD |
| Stock | Victory Shares US Large Cap H |
| Stock | Wisdomtree TR ITL HDG QTLY DIV |
| Stock | Eaton Vance EM MKTS DBT OPP |
| Stocks | Hennessy Japan INST |
| Stock | JPMorgan GLOBAL BD OPPORT I |
| Stock | JPMorgan HEDGED EQUITY 2 I |
| Stock | JPMorgan LG CAP GROWTH I |
| Stock | Lazard GLB LSTD INFR INST |
| Stock | Nationwide Geneva SMCP GW F |
| Stock | Nuveen Preferred SEC & INC I |
| Stock | PIMCO Income I2 |
| Stock | Principal MIDCAP INSTL |
| Stock | Putnam LRG CAP Value Y |
| Stock | T ROWE PRICE ALL CAP OPP FD |
| Stock | T ROWE PRICE GLOBAL STOCK FUND |

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## Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

| Name of Creditor | Address of Creditor |
|---|---|
| US Small Business Administration | 409 3rd St. SW, Ste. 6050, Washington, DC |

## Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

| Business Entity # 1 |
|---|
| N/A |

## Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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## Signature of Filer

*Nancy Sikes-Kline*

Digitally signed: **06/10/2026**

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