

General Information

Name: Hon Karen G Pittman

PID 299854

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida House of Representatives	State Representative

Net WorthMy Net Worth as of December 31, 2025 was \$ 1,615,446.79.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 423,970.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
1099 Shipwatch Circle, Tampa, FL 33602	\$ 695,255.00
11250 Herschel Loop Daphne AL 36526	\$ 275,800.00
11187 Herschel Loop Daphne AL 36526	\$ 270,400.00
Grow Financial CU - checking and saving	\$ 7,403.83
See Attached	\$ 443,256.98
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Grow Financial CU	404 N. Tampa St., Tampa, FL 33602	\$ 43,846.36
Truist Bank	PO BOX 26149, Richmond, VA 23260	\$ 278,246.05
JPMorgan Chase Bank NA	3415 Vision Dr., Columbus, OH 43219	\$ 89,325.85
Regions Bank	PO BOX 18001, Hattiesburg, MS 39404	\$ 90,771.92

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Florida House of Representatives	1102 The Capitol, 402 S. Monroe St., Tallahassee, FL 32399	\$ 29,697.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Joshua Grieb CPA** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Joshua Grieb CPA

Digitally signed: 06/10/2026

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Karen G Pittman

Digitally signed: 06/10/2026

Filed with COE: 06/10/2026



Rollover IRA of
KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Account Number



Account Nickname
KGP Rollover IRA

Statement Period
December 1-31, 2025

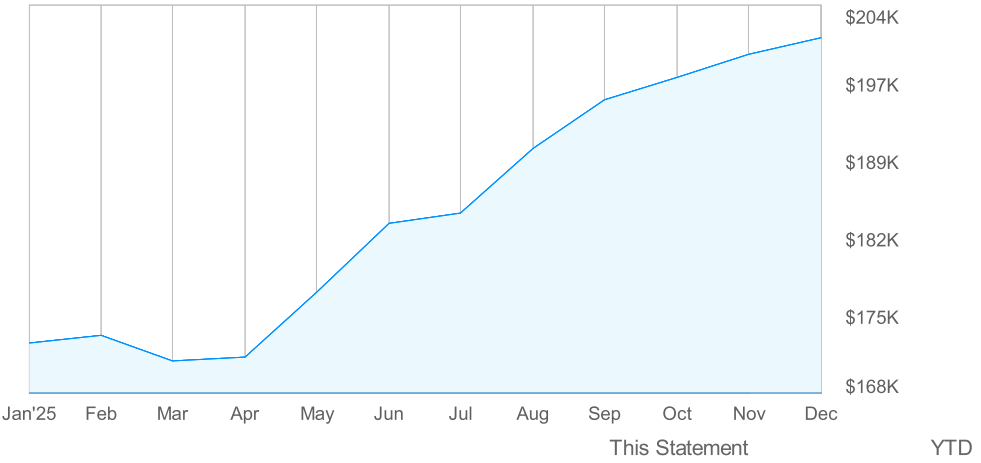
Account Summary

Ending Account Value as of 12/31

\$201,489.11

Beginning Account Value as of 12/01

\$199,937.95



Your Consultant

Tucker Dooley
VP - Financial Consultant
1 813-636-1311
tucker.dooley@schwab.com

Manage Your Account

Customer Service:
Call your Schwab Representative
1-855-694-5208
24/7 Customer Service

For the most current records on your account
visit intelligent.schwab.com. Statements are
archived up to 10 years online.

Commitment to Transparency

Client Relationship Summaries and Best Interest
disclosures are at schwab.com/transparency.
Charles Schwab & Co., Inc. Member SIPC.

Online Assistance

Visit us online at schwab.com

Visit schwab.com/stmt to explore the features
and benefits of this statement.

KAREN GONZALEZ PITTMAN
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

	This Statement	YTD
Beginning Account Value	\$199,937.95	\$168,787.90
Deposits	0.00	0.00
Withdrawals	0.00	0.00
Dividends and Interest	2,944.32	5,797.71
Transfer of Securities	0.00	0.00
Market Appreciation/(Depreciation)	(1,393.16)	26,903.50
Expenses	0.00	0.00
Ending Account Value	\$201,489.11	\$201,489.11

Account Ending Value reflects the market value of your cash and investments. It does not include pending transactions, unpriced securities or assets held outside Schwab's custody.



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Top Account Holdings This Period

SYMBOL CUSIP	Description	Market Value	% of Accounts
FNDX	SCHWAB FUNDMNTL US LARGE	24,978.78	12%
SCHX	SCHWAB US LARGE CAP ETF	21,285.81	11%
SCHF	SCHWAB INTERNATIONAL	19,664.72	10%
	CHARLES SCHWAB BANK	18,438.48	9%
FNDE	SCHWAB FUNDTL EMRG MKT	16,731.84	8%

Gain or (Loss) Summary

	All Positions		Net
	Gain	(Loss)	
This Period	0.00	0.00	0.00
YTD			977.05
Unrealized			\$61,195.88

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Please login to your account at Schwab.com for real-time gain/loss information. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

A Message About Your Account

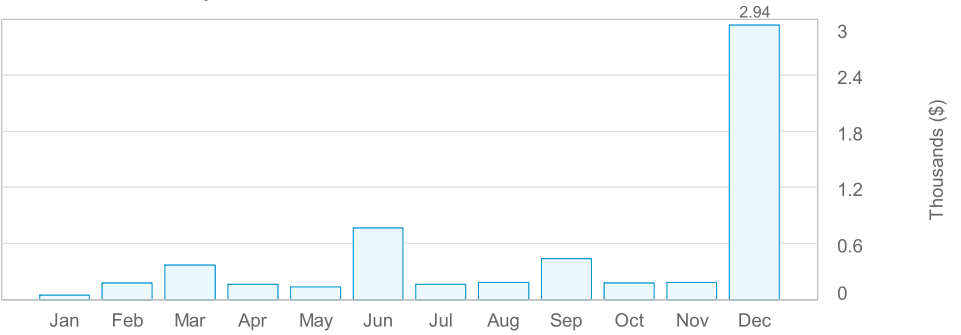
CALIFORNIA RESIDENTS

If your total payments of interest and interest dividends on federally tax-exempt non-California municipal bonds were \$10 or greater and you or your Partnership had a California address as of 12/31, Schwab will report this information to the California Franchise Tax Board each tax year, per state statute. (1223-3LZ0)

Account Nickname
KGP Rollover IRA

Statement Period
December 1-31, 2025

Income Summary



	This Period	YTD
Schwab Bank Savings Sweep Interest	46.06	559.40
Cash Dividends	2,898.26	5,238.31
Total Income	\$2,944.32	\$5,797.71

Retirement Details

Contributions	2024	2025
Total YTD (\$)	0.00	0.00



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Positions - Summary

Beginning Value as of 12/01	+	Transfer of Securities(In/Out)	+	Dividends Reinvested	+	Cash Activity	+	Change in Market Value	=	Ending Value as of 12/31	Cost Basis	Unrealized Gain/(Loss)
\$199,937.95		\$0.00		\$0.00		\$2,944.32		(\$1,393.16)		\$201,489.11	\$121,854.75	\$61,195.88

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Cash and Cash Investments

Type	Symbol	Description	Quantity	Price(\$)	Beginning Balance(\$)	Ending Balance(\$)	Change in Period Balance(\$)	Pending/Unsettled Cash(\$)	Interest/ Yield Rate	% of Acct
Schwab Bank Sweep		CHARLES SCHWAB BANK ^{P,Q}			15,494.16	18,438.48	2,944.32		3.48%	9%
Total Cash and Cash Investments					\$15,494.16	\$18,438.48	\$2,944.32			9%

Positions - Exchange Traded Funds

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	Cost Basis(\$)	Unrealized Gain/(Loss)(\$)	Est. Yield	Est. Annual Income(\$)	% of Acct
SCHH	CHARLES SCHWAB US REIT	158.0000	20.89000	3,300.62	3,221.07	79.55	4.25%	140.43	2%
PXH	INVESCO RAFI EMERGING	1.0000	25.81000	25.81	15.74	10.07	5.81%	1.50	<1%
MBB	ISHARES MBS ETF	15.0000	95.22000	1,428.30	1,385.54	42.76	4.2%	60.13	<1%
SCHE	SCHWAB EMERGING MARKETS	315.0000	32.75000	10,316.25	7,592.48	2,723.77	5.54%	571.98	5%
FNDF	SCHWAB FUNDAMNTL INTRNL	323.0000	45.21000	14,602.83	8,225.96	6,376.87	5.93%	865.96	7%
FNDA	SCHWAB FUNDAMNTL US SML	388.0000	31.51000	12,225.88	6,894.17	5,331.71	1.93%	236.06	6%
FNDX	SCHWAB FUNDMNTL US LARGE	918.0000	27.21000	24,978.78	11,589.38	13,389.40	1.79%	448.72	12%
FNDE	SCHWAB FUNDTL EMRG MKT	464.0000	36.06000	16,731.84	11,583.88	5,147.96	7.2%	1,205.10	8%
FNDC	SCHWAB FUNDTL INTRNL SML	90.0000	44.55000	4,009.50	2,615.10	1,394.40	6.84%	274.39	2%
SCHR	SCHWAB INTERMEDIATE TERM	226.0000	25.08000	5,668.08	5,863.98	(195.90)	3.8%	215.60	3%
SCHF	SCHWAB INTERNATIONAL	818.0000	24.04000	19,664.72	13,646.08	6,018.64	5.64%	1,109.21	10%
SCHC	SCHWAB INTERNATNAL SMALL	129.0000	45.53000	5,873.37	3,977.17	1,896.20	6.91%	405.96	3%



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IRA ROLLOVER

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Positions - Exchange Traded Funds (continued)

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	Cost Basis(\$)	Unrealized Gain/(Loss)(\$)	Est. Yield	Est. Annual Income(\$)	% of Acct
SMBS	SCHWAB MORTG BACKD	343.0000	25.67500	8,806.53	8,592.15	214.38	4.89%	431.36	4%
SCHG	SCHWAB US LARGE CAP	142.0000	32.62000	4,632.04	3,345.52	1,286.52	0.38%	18.06	2%
SCHX	SCHWAB US LARGE CAP ETF	791.0000	26.91000	21,285.81	8,420.21	12,865.60	1.19%	255.02	11%
SCHA	SCHWAB US SMALL CAP ETF	342.0000	28.48000	9,740.16	5,028.49	4,711.67	1.82%	177.98	5%
SCHI	SCHWAB 5 10 YEAR CORP	615.0000	22.97000	14,126.55	13,624.02	502.53	4.76%	673.06	7%
EBND	SPDR BLOOMBG EMG MRKT	103.0000	21.37000	2,201.11	2,309.47	(108.36)	6.41%	141.10	1%
EMLC	VANECK J P MORGAN EM LCL	25.0000	25.82000	645.50	894.50	(249.00)	6.46%	41.70	<1%
VNQI	VANGUARD GLBAL EX US	37.0000	45.84000	1,696.08	1,897.68	(201.60)	4.7%	79.78	<1%
HAUZ	XTRACKERS INTER REAL EST	47.0000	23.21000	1,090.87	1,132.16	(41.29)	4.94%	53.90	<1%
Total Exchange Traded Funds				\$183,050.63	\$121,854.75	\$61,195.88		\$7,407.00	91%

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Transactions - Summary

Beginning Cash* as of 12/01	+	Deposits	+	Withdrawals	+	Purchases	+	Sales/Redemptions	+	Dividends/Interest	+	Expenses	=	Ending Cash* as of 12/31
\$15,494.16		\$0.00		\$0.00		\$0.00		\$0.00		\$2,944.32		\$0.00		\$18,438.48

Other Activity \$0.00 Other activity includes transactions which don't affect the cash balance such as stock transfers, splits, etc.

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

Transaction Details

Date	Category	Action	Symbol/ CUSIP	Description	Quantity	Price/Rate per Share(\$)	Charges/ Interest(\$)	Amount(\$)	Realized Gain/(Loss)(\$)
12/03	Dividend	Cash Dividend	EMLC	VANECK J P MORGAN EM LCL				3.19	



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Transaction Details (continued)

Date	Category	Action	Symbol/ CUSIP	Description	Quantity	Price/Rate per Share(\$)	Charges/ Interest(\$)	Amount(\$)	Realized Gain/(Loss)(\$)
12/04	Dividend	Cash Dividend	MBB	ISHARES MBS ETF				5.20	
	Dividend	Cash Dividend	EBND	SPDR BLOOMBG EMG MRKT				10.07	
12/05	Dividend	Cash Dividend	SCHR	SCHWAB INTERMEDIATE TERM				16.63	
	Dividend	Cash Dividend	SMBS	SCHWAB MORTG BACKD				35.77	
	Dividend	Cash Dividend	SCHI	SCHWAB 5 10 YEAR CORP				54.67	
12/15	Dividend	Cash Dividend	SCHH	CHARLES SCHWAB US REIT				35.11	
	Dividend	Cash Dividend	FNDA	SCHWAB FUNDAMNTL US SML				59.01	
	Dividend	Cash Dividend	FNDX	SCHWAB FUNDMNTL US LARGE				112.18	
	Dividend	Cash Dividend	SCHG	SCHWAB US LARGE CAP				4.52	
	Dividend	Cash Dividend	SCHX	SCHWAB US LARGE CAP ETF				63.75	
	Dividend	Cash Dividend	SCHA	SCHWAB US SMALL CAP ETF				44.49	
12/16	Interest	Bank Interest ^{P,Q}		BANK INT 111625-121525				46.06	
	Dividend	Cash Dividend	SCHE	SCHWAB EMERGING MARKETS				285.99	
	Dividend	Cash Dividend	FNDF	SCHWAB FUNDAMNTL INTRNL				432.98	
	Dividend	Cash Dividend	FNDE	SCHWAB FUNDTL EMRG MKT				602.55	
	Dividend	Cash Dividend	FNDC	SCHWAB FUNDTL INTRNL SML				137.20	
	Dividend	Cash Dividend	SCHF	SCHWAB INTERNATIONAL				554.60	
	Dividend	Cash Dividend	SCHC	SCHWAB INTERNATNAL SMALL				202.98	
12/23	Dividend	Cash Dividend	EBND	SPDR BLOOMBG EMG MRKT				11.76	
	Dividend	Cash Dividend	VNQI	VANGUARD GLBAL EX US				79.78	
12/24	Dividend	Cash Dividend	MBB	ISHARES MBS ETF				5.01	
12/26	Dividend	Cash Dividend	PXH	INVESCO RAFI EMERGING				0.38	
	Dividend	Cash Dividend	SCHR	SCHWAB INTERMEDIATE TERM				17.97	
	Dividend	Cash Dividend	SMBS	SCHWAB MORTG BACKD				35.95	
	Dividend	Cash Dividend	SCHI	SCHWAB 5 10 YEAR CORP				56.09	
12/29	Dividend	Cash Dividend	HAUZ	XTRACKERS INTER REAL EST				26.95	



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Transaction Details (continued)

Date	Category	Action	Symbol/ CUSIP	Description	Quantity	Price/Rate per Share(\$)	Charges/ Interest(\$)	Amount(\$)	Realized Gain/(Loss)(\$)
12/31	Dividend	Cash Dividend	EMLC	VANECK J P MORGAN EM LCL				3.48	
Total Transactions								\$2,944.32	

Date column represents the Settlement/Process date for each transaction.

Schwab Bank Savings Sweep Activity

Date	Description	Amount	Date	Description	Amount	Date	Description	Amount
12/01	Beginning Balance ^{p,q}	\$15,494.16	12/15	BANK CREDIT FROM BROKERAGE ^p	206.88	12/29	BANK CREDIT FROM BROKERAGE ^p	26.95
12/03	BANK CREDIT FROM BROKERAGE ^p	3.19	12/16	BANK CREDIT FROM BROKERAGE ^p	2,328.48	12/31	BANK CREDIT FROM BROKERAGE ^p	3.48
12/04	BANK CREDIT FROM BROKERAGE ^p	15.27	12/23	BANK CREDIT FROM BROKERAGE ^p	91.54	12/31	Ending Balance ^{p,q}	\$18,438.48
12/05	BANK CREDIT FROM BROKERAGE ^p	107.07	12/24	BANK CREDIT FROM BROKERAGE ^p	5.01	12/31	Interest Rate ^{* q}	3.48%
12/15	BANK INTEREST ^{p,q}	46.06	12/26	BANK CREDIT FROM BROKERAGE ^p	110.39			

* Your interest period was 11/16/25 - 12/15/25. ^q

Endnotes For Your Account

- ^p Balances in Schwab Bank Savings Sweep are held at Charles Schwab Bank, member FDIC. The broker-dealer Charles Schwab & Co., Inc. is not an FDIC-insured bank and deposit insurance covers the failure of an insured bank. Certain conditions must be satisfied for FDIC insurance coverage to apply. Accounts that enrolled in Schwab Intelligent Portfolios as applicable, during the statement period may reflect cash balances held in other banks affiliated with Schwab, as well as interest on those balances, prior to being transferred from Bank Sweep to the Schwab Bank Savings Sweep feature.
- ^q The interest rate reflected on this statement is the interest rate in effect on the last Business Day of the Statement Period. Interest rates are subject to change and the interest rate period differs from the Statement Period. Please speak to a Schwab representative or see the Schwab Intelligent Portfolios® Sweep Program Disclosure Statement, and Terms & Conditions for information about how interest rates are determined, how they are calculated and when they are changed, as well as other important disclosures and information.

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS: This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meaning as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab, you should verify its content with this statement. As a client enrolled in Schwab Intelligent Portfolios Solutions®, please access intelligent.schwab.com or contact your Schwab Intelligent Portfolios Solutions® representative if you wish to impose or modify any restrictions on the management of your account, or if you have had any changes to your financial situation or investment objectives. **Accrued Income:** Accrued

Income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account. **Average Daily Balance:** Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest. **Schwab Bank Savings Sweep Feature:** Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage account(s). Deposit Accounts held through the Schwab Bank Savings Sweep feature constitute direct obligations of one or more FDIC insured



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Terms and Conditions (continued)

banks ("Program Banks") that are not obligations of Schwab. Funds swept to Program Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the bank sweep feature(s) in your account(s), please refer to the Cash Features Disclosure Statement available online or from a Schwab representative. **Cash:** Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business. **Dividend Reinvestment Customers:** Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request. **Gain (or Loss):** Unrealized Gain or (Loss) and Realized Gain or (Loss) sections ("Gain/Loss Section(s)") contain a gain or a loss summary of your Account. This information is not a solicitation or a recommendation to buy or sell. It may, however, be helpful for investment and tax planning strategies. **Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS.** **Interest:** For the Schwab Bank Savings Sweep feature, interest is paid for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by one or more Program Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. Interest accrues daily from the 16th day of the prior month and is credited or posted on the first business day after the 15th of the current month. For balances held at Program Banks in the Schwab Bank Savings Sweep feature, interest will accrue even if the amount is less than \$.005, but interest will not be credited if less than \$.005 over the interest period. Accounts that enrolled in Schwab intelligent Portfolios Solutions, or Institutional Intelligent Portfolios® as applicable, during the statement period may also show interest paid from other Program Banks for the period of time cash balances in the accounts were held in those banks prior to being transferred from Bank Sweep to the Schwab Bank Savings Sweep feature. **Market Price:** The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. Assets Not Held at Schwab are not held in your Account or covered by the Account's SIPC account protection and are not otherwise in Schwab's custody and are being provided as a courtesy to you. Information on Assets Not Held at Schwab, including but not limited to valuations, is reported solely based on information you provide to Schwab. Schwab can neither validate nor certify the existence of Assets Not Held at Schwab or the accuracy, completeness or timeliness of the information about Assets Not Held at Schwab, whether provided by you or otherwise. Descriptions of Assets Not Held at Schwab may be abbreviated or truncated. Certain Limited Partnerships (direct participation programs) and unlisted Real

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Schwab One® Trust Account of
K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Number



Account Nickname
KGP Rev. Joint Trust

Statement Period
December 1-31, 2025

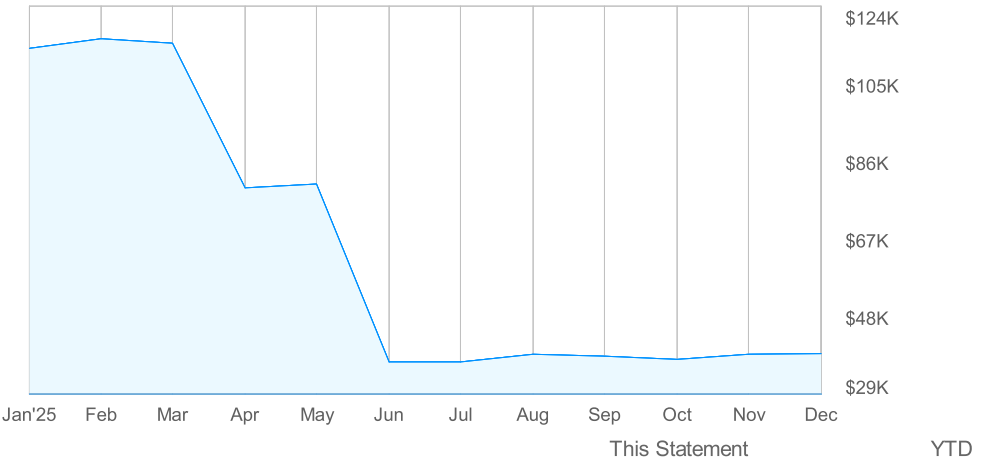
Account Summary

Ending Account Value as of 12/31

\$39,338.34

Beginning Account Value as of 12/01

\$39,178.29



Your Consultant

Tucker Dooley
VP - Financial Consultant
1 813-636-1311
tucker.dooley@schwab.com

Manage Your Account

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24/7 Customer Service

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K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

	This Statement	YTD
Beginning Account Value	\$39,178.29	\$112,355.44
Deposits	0.00	25,000.00
Withdrawals	0.00	(98,000.00)
Dividends and Interest	386.84	1,934.14
Transfer of Securities	0.00	0.00
Market Appreciation/(Depreciation)	(226.79)	(1,949.06)
Expenses	0.00	(2.18)

Ending Account Value	\$39,338.34	\$39,338.34
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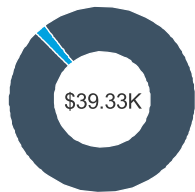
Account Ending Value reflects the market value of your cash and investments. It does not include pending transactions, unpriced securities or assets held outside Schwab's custody.



Schwab One® Trust Account of

K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Asset Allocation



Investment Objective:
Growth

	This Period	Current Allocation
Cash and Cash Investments	816.89	2%
Exchange Traded Funds	38,521.45	98%
Total	\$39,338.34	100%

Top Account Holdings This Period

SYMBOL	Description	Market Value	% of Accounts
CUSIP			
SCHD	SCHWAB US DIVIDEND	38,521.45	98%
	Bank Sweep	816.89	2%

Gain or (Loss) Summary

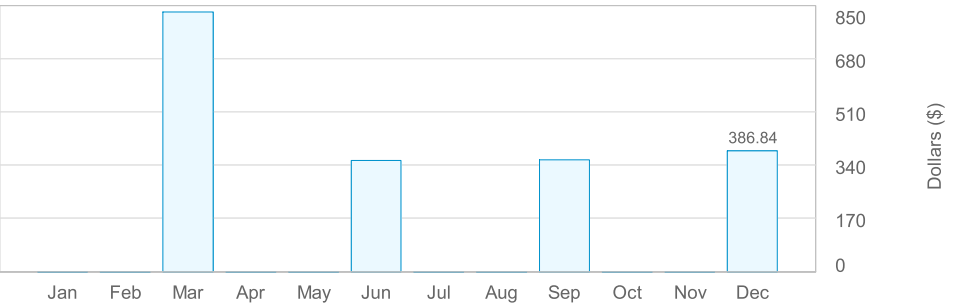
	Short-Term (ST)			Long-Term (LT)		
	Gain	(Loss)	Net	Gain	(Loss)	Net
This Period	0.00	0.00	0.00	0.00	0.00	0.00
YTD			0.00			1,093.26
Unrealized						\$2,212.53

Values may not reflect all of your gains/losses and may be rounded up to the nearest dollar; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Please login to your account at Schwab.com for real-time gain/loss information. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Account Nickname
KGP Rev. Joint Trust

Statement Period
December 1-31, 2025

Income Summary



Federal Tax Status	This Period		YTD	
	Tax-Exempt	Taxable	Tax-Exempt	Taxable
Bank Sweep Interest	0.00	0.03	0.00	4.40
Cash Dividends	0.00	386.81	0.00	1,929.74
Total Income	\$0.00	\$386.84	\$0.00	\$1,934.14

Margin Loan Information

Opening Margin Loan Balance	Closing Margin Loan Balance	Funds Available to Withdraw *	Securities Buying Power *
\$0.00	\$0.00	\$25,540.89	\$51,081.78
Margin Loan Rates Vary by Balance	Interest Paid on Margin Loan - This Period **	Interest Paid on Margin Loan - YTD **	
10.075% - 11.825%	\$0.00	(\$2.18)	

* Values include any cash plus the amount available using margin borrowing.
** Certain margin loan interest may be deductible; consult your tax advisor
For more information about margin rates, please visit [schwab.com/margin/margin-rates-and-requirements](https://www.schwab.com/margin/margin-rates-and-requirements).



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December 1-31, 2025

A Message About Your Account

CALIFORNIA RESIDENTS

If your total payments of interest and interest dividends on federally tax-exempt non-California municipal bonds were \$10 or greater and you or your Partnership had a California address as of 12/31, Schwab will report this information to the California Franchise Tax Board each tax year, per state statute. (1223-3LZ0)

Positions - Summary

Beginning Value as of 12/01	+	Transfer of Securities(In/Out)	+	Dividends Reinvested	+	Cash Activity	+	Change in Market Value	=	Ending Value as of 12/31	Cost Basis	Unrealized Gain/(Loss)
\$39,178.29		\$0.00		(\$386.81)		\$386.84		\$160.02		\$39,338.34	\$36,308.92	\$2,212.53

Values may not reflect all of your gains/losses; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Cash and Cash Investments

Type	Symbol	Description	Quantity	Price(\$)	Beginning Balance(\$)	Ending Balance(\$)	Change in Period Balance(\$)	Pending/Unsettled Cash(\$)	Interest/ Yield Rate	% of Acct
Bank Sweep		Bank Sweep ^{X,Z}			816.86	816.89	0.03		0.01%	2%
Total Cash and Cash Investments					\$816.86	\$816.89	\$0.03			2%

Positions - Exchange Traded Funds

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	Cost Basis(\$)	Unrealized Gain/(Loss)(\$)	Est. Yield	Est. Annual Income(\$)	% of Acct
SCHD	SCHWAB US DIVIDEND ^{(M),◇}	1,404.3548	27.43000	38,521.45	36,308.92	2,212.53	4.05%	1,562.77	98%
Total Exchange Traded Funds				\$38,521.45	\$36,308.92	\$2,212.53		\$1,562.77	98%

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.



Transactions - Summary

Beginning Cash* as of 12/01	+	Deposits	+	Withdrawals	+	Purchases	+	Sales/Redemptions	+	Dividends/Interest	+	Expenses	=	Ending Cash* as of 12/31
\$816.86		\$0.00		\$0.00		(\$386.81)		\$0.00		\$386.84		\$0.00		\$816.89
Other Activity		\$0.00		Other activity includes transactions which don't affect the cash balance such as stock transfers, splits, etc.										

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

Transaction Details

Date	Category	Action	Symbol/ CUSIP	Description	Quantity	Price/Rate per Share(\$)	Charges/ Interest(\$)	Amount(\$)	Realized Gain/(Loss)(\$)
12/15	Purchase	Reinvested Shares	SCHD	SCHWAB US DIVIDEND EQUITY ETF	13.9441	27.7400		(386.81)	
	Dividend	Div For Reinvest	SCHD	SCHWAB US DIVIDEND				386.81	
12/16	Interest	Bank Interest ^{X,Z}		BANK INT 111625-121525				0.03	
Total Transactions								\$0.03	

Date column represents the Settlement/Process date for each transaction.

Bank Sweep Activity

Date	Description	Amount	Date	Description	Amount	Date	Description	Amount
12/01	Beginning Balance ^{x,z}	\$816.86	12/31	Ending Balance ^{x,z}	\$816.89	12/31	Interest Rate ^{* z}	0.01%
12/15	BANK INTEREST ^{x,z}	0.03						

* Your interest period was 11/16/25 - 12/15/25. Z

Endnotes For Your Account

- (M)

Denotes a security that is marginable. Some mutual fund or ETF investments may not be immediately marginable.
- ◇

Dividends paid on this security will be automatically reinvested.
- X

Bank Sweep deposits are held at one or more FDIC-insured Program Banks. Charles Schwab & Co., Inc. is not an FDIC-insured bank and deposit insurance covers the failure of an insured bank. Certain conditions must be satisfied for FDIC insurance coverage to apply. Please review the Cash Features Program Disclosure Statement for a list of the Program Banks at
- Z

For the Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Program Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.



Schwab One® Trust Account of

K PITTMAN & C PITTMAN TTEE
KAREN G PITTMAN REVOCABLE TRUS
U/A DTD 09/17/2003

Account Nickname
KGP Rev. Joint Trust

Statement Period
December 1-31, 2025

Endnotes For Your Account (continued)

schwab.com/cashfeaturesdisclosure.

Terms and Conditions

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Schwab One® Trust Account of

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U/A DTD 09/17/2003

Account Nickname
KGP Rev. Joint Trust

Statement Period
December 1-31, 2025

Terms and Conditions (continued)

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FRS Investment Plan—Your Account Information

KAREN G. PITTMAN
1099 SHIPWATCH CIRCLE
TAMPA FL 33602

Total Account Balance: \$203,598.18

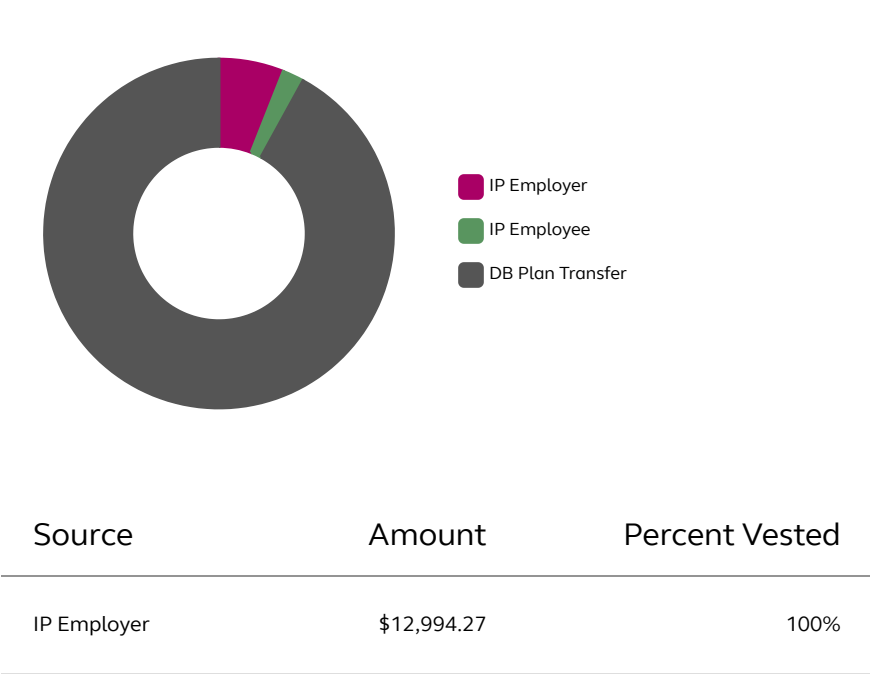
Account summary

Breakdown of all your account details from 12-01-2025 to 12-31-2025.

Opening balance	\$203,278.05
Deposits	
IP Employee Contributions	\$74.24
IP Employer Contributions	\$281.63
Gains/Losses	-\$35.74
Vested balance	\$203,598.18
Closing balance	\$203,598.18

Total account balance by source

Review where each portion of your total account balance comes from.



Your rate of return for the period	0.0%
------------------------------------	------

IP Employee	\$3,605.18	100%
DB Plan Transfer	\$186,998.73	100%
Total	\$203,598.18	

Year-to-date contributions

IP Employee Contributions	\$890.88
IP Employer Contributions	\$3,379.56

Account activity by fund

Breakdown of account activity by fund from 12-01-2025 to 12-31-2025.

Fund	FRS U.S. Stock Market Index Fund (120)	Total
Opening Balance	\$203,278.05	\$203,278.05
Contribution	\$355.87	\$355.87
Earnings, Including Market Value Adjustments	-\$35.74	-\$35.74

Closing Balance	\$203,598.18	\$203,598.18
Closing Units	1,705.706	
Price (NAV) Per Unit	\$119.363002	



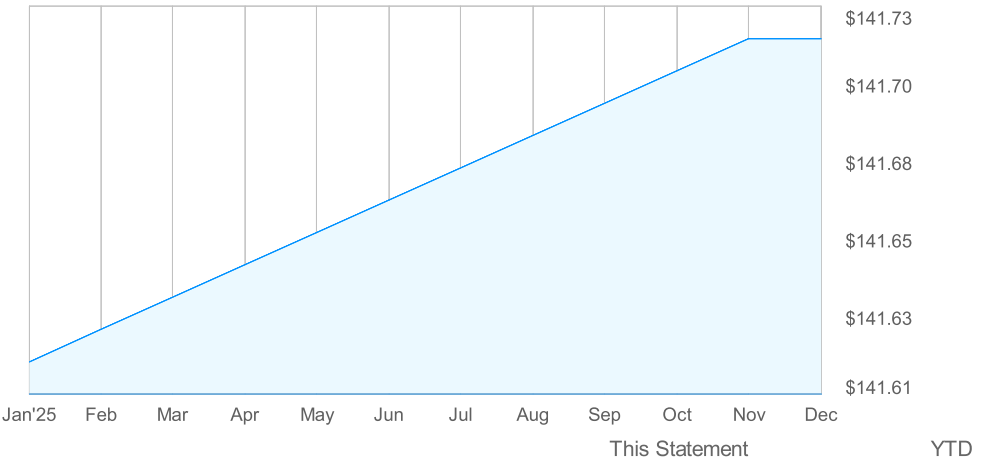
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KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005

Account Number
[REDACTED]

Account Nickname
CCP Irrev Trust
Statement Period
December 1-31, 2025

Account Summary

Ending Account Value as of 12/31	Beginning Account Value as of 12/01
\$141.72	\$141.72



Your Consultant

Tucker Dooley
VP - Financial Consultant
1 813-636-1311
tucker.dooley@schwab.com

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1-800-435-4000
24/7 Customer Service

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Client Relationship Summaries and Best Interest
disclosures are at schwab.com/transparency.
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Online Assistance

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Visit schwab.com/stmt to explore the features
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KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

	This Statement	YTD
Beginning Account Value	\$141.72	\$141.61
Deposits	0.00	0.00
Withdrawals	0.00	0.00
Dividends and Interest	0.00	0.11
Transfer of Securities	0.00	0.00
Market Appreciation/(Depreciation)	0.00	0.00
Expenses	0.00	0.00

Ending Account Value	\$141.72	\$141.72
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Account Ending Value reflects the market value of your cash and investments. It does not include pending transactions, unpriced securities or assets held outside Schwab's custody.



Schwab One® Trust Account of
KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005

Asset Allocation

Investment Objective: Capital Preservation	This Period	Current Allocation
Cash and Cash Investments	141.72	100%
Total	\$141.72	100%

Gain or (Loss) Summary

	Short-Term (ST)			Long-Term (LT)		
	Gain	(Loss)	Net	Gain	(Loss)	Net
This Period	0.00	0.00	0.00	0.00	0.00	0.00
YTD			0.00			0.00
Unrealized						\$0.00

Values may not reflect all of your gains/losses and may be rounded up to the nearest dollar; Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Please login to your account at Schwab.com for real-time gain/loss information. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

A Message About Your Account

CALIFORNIA RESIDENTS

If your total payments of interest and interest dividends on federally tax-exempt non-California municipal bonds were \$10 or greater and you or your Partnership had a California address as of 12/31, Schwab will report this information to the California Franchise Tax Board each tax year, per state statute. (1223-3LZ0)

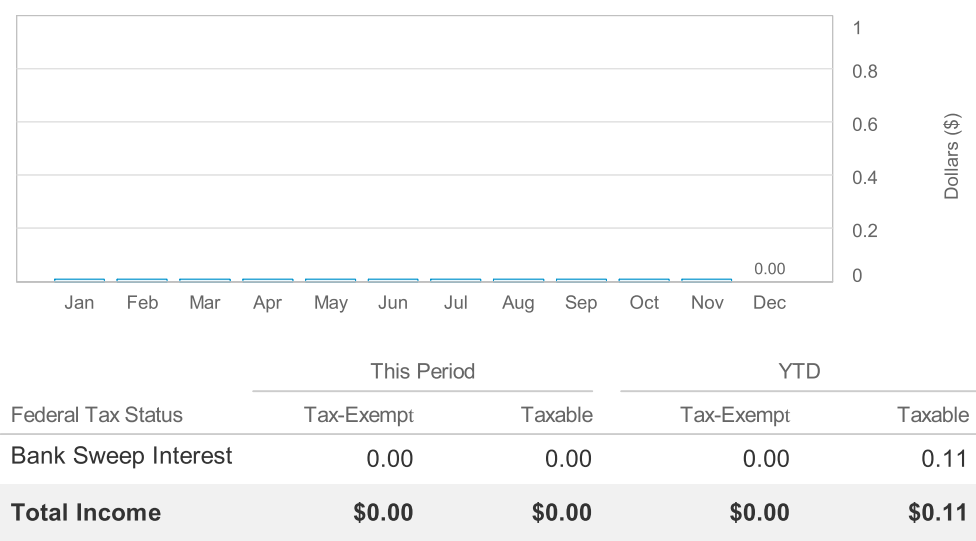
Positions - Summary

Beginning Value as of 12/01	+	Transfer of Securities(In/Out)	+	Dividends Reinvested	+	Cash Activity	+	Change in Market Value	=	Ending Value as of 12/31	Cost Basis	Unrealized Gain/(Loss)
\$141.72		\$0.00		\$0.00		\$0.00		\$0.00		\$141.72	\$0.00	\$0.00

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Income Summary





Schwab One® Trust Account of
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U/A DTD 11/04/2005

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Cash and Cash Investments

Type	Symbol	Description	Quantity	Price(\$)	Beginning Balance(\$)	Ending Balance(\$)	Change in Period Balance(\$)	Pending/Unsettled Cash(\$)	Interest/ Yield Rate	% of Acct
Bank Sweep		CHARLES SCHWAB BANK ^{X,Z}			141.72	141.72	0.00		0.01%	100%
Total Cash and Cash Investments					\$141.72	\$141.72	\$0.00			100%

Transactions - Summary

Beginning Cash* as of 12/01	+	Deposits	+	Withdrawals	+	Purchases	+	Sales/Redemptions	+	Dividends/Interest	+	Expenses	=	Ending Cash* as of 12/31
\$141.72		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$141.72

Other Activity \$0.00

Other activity includes transactions which don't affect the cash balance such as stock transfers, splits, etc.

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

Bank Sweep Activity

Date	Description	Amount	Date	Description	Amount	Date	Description	Amount
12/01	Beginning Balance ^{X,Z}	\$141.72	12/31	Ending Balance ^{X,Z}	\$141.72	12/31	Interest Rate ^{*Z}	0.01%

* Your interest period was 11/16/25 - 12/15/25. ^Z

Endnotes For Your Account

- X Bank Sweep deposits are held at one or more FDIC-insured Program Banks. Charles Schwab & Co., Inc. is not an FDIC-insured bank and deposit insurance covers the failure of an insured bank. Certain conditions must be satisfied for FDIC insurance coverage to apply. Please review the Cash Features Program Disclosure Statement for a list of the Program Banks at schwab.com/cashfeaturesdisclosure.
- Z For the Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Program Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.

Terms and Conditions

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U/A DTD 11/04/2005

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CCP Irrev Trust

Statement Period

December 1-31, 2025

Terms and Conditions (continued)

positions held in your Account, but the interest and/or dividends have not been received into your Account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account. **AIP (Automatic Investment Plan) Customers:** Schwab receives remuneration in connection with certain transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest. **Bank Sweep and Bank Sweep for Benefit Plans Features:** Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage Account(s). Deposit accounts held through these bank sweep features constitute direct obligations of one or more FDIC insured banks ("Program Banks") that are not obligations of Schwab. Funds swept to Program Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage Account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the bank sweep feature(s) in your Account(s), please refer to the Cash Features Disclosure Statement available online or from a Schwab representative. **Cash:** Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business. **Dividend Reinvestment Customers:** Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request. **Gain (or Loss):** Unrealized Gain or (Loss) and Realized Gain or (Loss) sections ("Gain/Loss Section(s)") contain a gain or a loss summary of your Account. This information has been provided on this statement at the request of your Advisor, if applicable. This information is not a solicitation or a recommendation to buy or sell. **Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS.**

Interest: For the Schwab One Interest, Bank Sweep, and Bank Sweep for Benefit Plans features, interest is paid for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Program Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. For the Schwab One Interest feature, interest accrues daily from the second-to-last business day of the prior month and is posted on the second-to-last business day of the current month. For the Bank Sweep and Bank Sweep for Benefit Plans features, interest accrues daily from the 16th day of the prior month and is credited/posted on the first business day after the 15th of the current month. If, on any given day, the interest that Schwab calculates for the Free Credit Balances in the Schwab One Interest feature in your brokerage Account is less than \$.005, you will not accrue any interest on that day. For balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features, interest will accrue even if the amount is less than \$.005. **Margin Account Customers:** This is a combined statement of your margin account and special memorandum account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection. Securities purchased on margin are Schwab's collateral for the loan to you. It is important that you fully understand the risks involved in trading securities on margin. These risks include: 1) You can lose more funds than you deposit in the margin account; 2) Schwab can force the sale of securities or other assets in any of your account(s) to maintain the required account equity without contacting you; 3) You are not entitled to choose which assets are liquidated nor are you entitled to an extension of time on a margin call; 4)

Schwab can increase its "house" maintenance margin requirements at any time without advance written notice to you. **Market Price:** The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Assets Not Held at Schwab are not held in your Account or covered by the Account's SIPC account protection and are not otherwise in Schwab's custody and are being provided as a courtesy to you. Information on Assets Not Held at Schwab, including but not limited to valuations, is reported solely based on information you provide to Schwab. Schwab can neither validate nor certify the existence of Assets Not Held at Schwab or the accuracy, completeness or timeliness of the information about Assets Not Held at Schwab, whether provided by you or otherwise. Descriptions of Assets Not Held at Schwab may be abbreviated or truncated. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. Certain Limited Partnerships (direct participation programs) and unlisted Real Estate Investment Trust (REIT) securities, for which you may see a value on your monthly Account statement that reflects the issuer's appraised estimated value, are not listed on a national securities exchange, and are generally illiquid. Even if you are able to sell such securities, the price received may be less than the per share appraised estimated value provided in the account statement. **Market Value:** The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts. **Non-Publicly Traded Securities:** All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided by Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests. **Schwab Sweep Money Funds:** Includes the primary money market funds into which Free Credit Balances may be automatically invested pursuant to your Account Agreement. Schwab or an affiliate acts and receives compensation as the Investment Advisor, Shareholder Service Agent and Distributor for the Schwab Sweep Money Funds. The amount of such compensation is disclosed in the prospectus. The yield information for Schwab Sweep Money Funds is the current 7-day yield as of the statement period. Yields vary. If on any given day, the accrued daily dividend for your selected sweep money fund as calculated for your account is less than ½ of 1 cent (\$.0005), your account will not earn a dividend for that day. In addition, if you do not accrue at least 1 daily dividend of \$.01 during a pay period, you will not receive a money market dividend for that period. Schwab and the Schwab Sweep Money Funds investment advisor may be voluntarily reducing a portion of a Schwab Sweep Money Fund's expenses. Without these reductions, yields would have been lower. **Securities Products and Services:** Securities products and services are offered by Charles Schwab & Co., Inc., **Member SIPC. Securities products and services, including unswept intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at Program Banks in the Bank Sweep and Bank Sweep for Benefit Plans features.** Please see your Cash Feature Disclosure Statement for more information on insurance coverage. **Yield to Maturity:** This is the actual average annual return on a note if held to maturity. **IN CASE OF ERRORS OR DISCREPANCIES:** If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) If you're a client of an independent investment advisor, call us at 800-515-2157. Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the



Schwab One® Trust Account of

KAREN GONZALEZ PITTMAN TTEE
C. CHRISTOPHER PITTMAN IRREVOC
U/A DTD 11/04/2005

Account Nickname

CCP Irrev Trust

Statement Period

December 1-31, 2025

Terms and Conditions (continued)

Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions. **IN CASE OF COMPLAINTS:** If you have a complaint regarding your Schwab statement, products or services, please write to Client Service & Support at Charles Schwab & Co., Inc., P.O. Box 982603 El Paso, TX 79998-2603, or call customer service at **800-435-4000**. (Outside the U.S., call **+1-415-667-8400**.) If you're a client of an independent investment advisor, call us at 800-515-2157. **Address Changes:** If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account. **Additional Information:** We are required by law to report to the Internal Revenue Service

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Schwab One® Trust Account of

C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Number



Account Nickname

CCP Rev. Trust

Statement Period

December 1-31, 2025

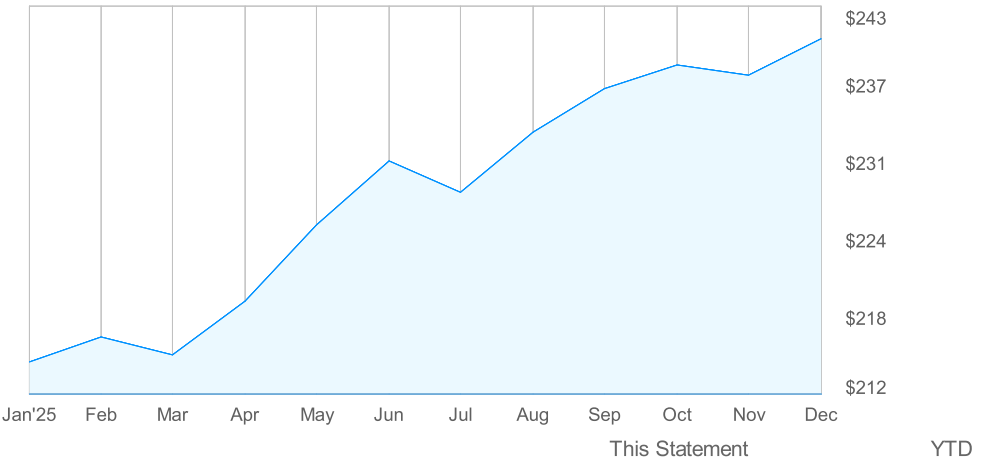
Account Summary

Ending Account Value as of 12/31

\$240.79

Beginning Account Value as of 12/01

\$237.90



Your Consultant

Tucker Dooley
VP - Financial Consultant
1 813-636-1311
tucker.dooley@schwab.com

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C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003
1099 SHIPWATCH CIR
TAMPA FL 33602-5736

	This Statement	YTD
Beginning Account Value	\$237.90	\$210.61
Deposits	0.00	0.00
Withdrawals	0.00	0.00
Dividends and Interest	7.80	7.81
Transfer of Securities	0.00	0.00
Market Appreciation/(Depreciation)	(4.91)	22.37
Expenses	0.00	0.00
Ending Account Value	\$240.79	\$240.79

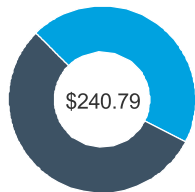
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Schwab One® Trust Account of

C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Asset Allocation



Investment Objective:
Capital Preservation

	This Period	Current Allocation
Cash and Cash Investments	108.80	45%
Mutual Funds	131.99	55%
Total	\$240.79	100%

Top Account Holdings This Period

SYMBOL	Description	Market Value	% of Accounts
CUSIP			
SWMIX	SCHWAB INTERNATIONAL OPPO...	131.99	55%
	Bank Sweep	108.80	45%

Gain or (Loss) Summary

	Short-Term (ST)			Long-Term (LT)		
	Gain	(Loss)	Net	Gain	(Loss)	Net
This Period	0.00	0.00	0.00	0.00	0.00	0.00
YTD			0.00			0.00
Unrealized						\$9.08

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Account Nickname

CCP Rev. Trust

Statement Period

December 1-31, 2025

Income Summary



Federal Tax Status	This Period		YTD	
	Tax-Exempt	Taxable	Tax-Exempt	Taxable
Bank Sweep Interest	0.00	0.00	0.00	0.01
Cash Dividends	0.00	3.24	0.00	3.24
Total Capital Gains Distributions	0.00	4.56	0.00	4.56
Total Income	\$0.00	\$7.80	\$0.00	\$7.81

Margin Loan Information

Opening Margin Loan Balance	Closing Margin Loan Balance	Funds Available to Withdraw *	Securities Buying Power *
\$0.00	\$0.00	\$108.80	\$108.80

Margin Loan Rates
Vary by Balance

10.075% - 11.825%

* Values include any cash plus the amount available using margin borrowing.
For more information about margin rates, please visit [schwab.com/margin/margin-rates-and-requirements](https://www.schwab.com/margin/margin-rates-and-requirements).



Schwab One® Trust Account of
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U/A DTD 09/17/2003

Account Nickname
CCP Rev. Trust

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December 1-31, 2025

A Message About Your Account

CALIFORNIA RESIDENTS

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Positions - Summary

Beginning Value as of 12/01	+	Transfer of Securities(In/Out)	+	Dividends Reinvested	+	Cash Activity	+	Change in Market Value	=	Ending Value as of 12/31	Cost Basis	Unrealized Gain/(Loss)
\$237.90		\$0.00		(\$7.80)		\$7.80		\$2.89		\$240.79	\$122.91	\$9.08

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Cash and Cash Investments

Type	Symbol	Description	Quantity	Price(\$)	Beginning Balance(\$)	Ending Balance(\$)	Change in Period Balance(\$)	Pending/Unsettled Cash(\$)	Interest/ Yield Rate	% of Acct
Bank Sweep		Bank Sweep ^{x,z}			108.80	108.80	0.00		0.01%	45%
Total Cash and Cash Investments					\$108.80	\$108.80	\$0.00			45%

Positions - Mutual Funds

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	Cost Basis(\$)	Unrealized Gain/(Loss)(\$)	% of Acct
SWMIX	Schwab International Opp (M), ^o ORTUNITIES	5.4880	24.05000	131.99	122.91	9.08	55%
Total Mutual Funds				\$131.99	\$122.91	\$9.08	55%



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C CHRISTOPHER PITTMAN REV
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December 1-31, 2025

Transactions - Summary

Beginning Cash* as of 12/01	+	Deposits	+	Withdrawals	+	Purchases	+	Sales/Redemptions	+	Dividends/Interest	+	Expenses	=	Ending Cash* as of 12/31
\$108.80		\$0.00		\$0.00		(\$7.80)		\$0.00		\$7.80		\$0.00		\$108.80

Other Activity **\$0.00**

Other activity includes transactions which don't affect the cash balance such as stock transfers, splits, etc.

*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

Transaction Details

Date	Category	Action	Symbol/ CUSIP	Description	Quantity	Price/Rate per Share(\$)	Charges/ Interest(\$)	Amount(\$)	Realized Gain/(Loss)(\$)
12/16	Purchase	Reinvested Shares	SWMIX	Schwab International Opp ortunities	0.1370	23.6500		(3.24)	
	Purchase	Reinvested Shares	SWMIX	Schwab International Opp ortunities	0.1930	23.6500		(4.56)	
	Dividend	LT Cap Gain Rein	SWMIX	Schwab International Opp				4.56	
	Dividend	Div For Reinvest	SWMIX	Schwab International Opp				3.24	
Total Transactions								\$0.00	

Date column represents the Settlement/Process date for each transaction.

Bank Sweep Activity

Date	Description	Amount	Date	Description	Amount	Date	Description	Amount
12/01	Beginning Balance ^{x,z}	\$108.80	12/31	Ending Balance ^{x,z}	\$108.80	12/31	Interest Rate ^{* z}	0.01%

* Your interest period was 11/16/25 - 12/15/25. ^z

Endnotes For Your Account

- (M) Denotes a security that is marginable. Some mutual fund or ETF investments may not be immediately marginable.
- ◇ Dividends paid on this security will be automatically reinvested.
- X Bank Sweep deposits are held at one or more FDIC-insured Program Banks. Charles Schwab & Co., Inc. is not an FDIC-insured bank and deposit insurance covers the failure of an insured bank. Certain conditions must be satisfied for FDIC insurance coverage to apply. Please review the Cash Features Program Disclosure Statement for a list of the Program Banks at

- Z For the Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Program Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.



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Statement Period

December 1-31, 2025

Endnotes For Your Account (continued)

schwab.com/cashfeaturesdisclosure.

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS: This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab (including balances held at a Depository Institution) you should verify its content with this statement.

Accrued Income: Accrued Income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your Account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account. **AIP (Automatic Investment Plan) Customers:** Schwab receives remuneration in connection with certain transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest. **Bank Sweep and Bank Sweep for Benefit Plans Features:** Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage Account(s). Deposit accounts held through these bank sweep features constitute direct obligations of one or more FDIC insured banks ("Program Banks") that are not obligations of Schwab. Funds swept to Program Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage Account or remitted to you as provided in your Account Agreement. For information on FDIC insurance and its limits, as well as other important disclosures about the bank sweep feature(s) in your Account(s), please refer to the Cash Features Disclosure Statement available online or from a Schwab representative. **Cash:** Any Free Credit Balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business. **Dividend Reinvestment Customers:** Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. Further information on these transactions will be furnished upon written request. **Gain (or Loss):** Unrealized Gain or (Loss) and Realized Gain or (Loss) sections ("Gain/Loss Section(s)") contain a gain or a loss summary of your Account. This information has been provided on this statement at the request of your Advisor, if applicable. This information is not a solicitation or a recommendation to buy or sell. **Schwab does not provide tax advice and encourages you to consult with your tax professional. Please view the Cost Basis Disclosure Statement for additional information on how gain (or loss) is calculated and how Schwab reports adjusted cost basis information to the IRS.**

Interest: For the Schwab One Interest, Bank Sweep, and Bank Sweep for Benefit Plans features, interest is paid for a period that may differ from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Program Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period. For the Schwab One Interest feature, interest accrues daily from the second-to-last business day of the prior month and is posted on the second-to-last business day of the current month. For the Bank Sweep and Bank Sweep for Benefit Plans features, interest accrues daily from the 16th day of the prior month and is credited/posted on the first business day after the 15th of the current month. If, on any given day, the interest that Schwab calculates for the Free Credit Balances in the Schwab One Interest feature in your brokerage Account is less than \$.005, you will not accrue any interest on that

day. For balances held at banks affiliated with Schwab in the Bank Sweep and Bank Sweep for Benefit Plans features, interest will accrue even if the amount is less than \$.005. **Margin Account Customers:** This is a combined statement of your margin account and special memorandum account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection. Securities purchased on margin are Schwab's collateral for the loan to you. It is important that you fully understand the risks involved in trading securities on margin. These risks include: 1) You can lose more funds than you deposit in the margin account; 2) Schwab can force the sale of securities or other assets in any of your account(s) to maintain the required account equity without contacting you; 3) You are not entitled to choose which assets are liquidated nor are you entitled to an extension of time on a margin call; 4) Schwab can increase its "house" maintenance margin requirements at any time without advance written notice to you. **Market Price:** The most recent price evaluation available to Schwab on the last business day of the report period, normally the last trade price or bid as of market close. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Assets Not Held at Schwab are not held in your Account or covered by the Account's SIPC account protection and are not otherwise in Schwab's custody and are being provided as a courtesy to you. Information on Assets Not Held at Schwab, including but not limited to valuations, is reported solely based on information you provide to Schwab. Schwab can neither validate nor certify the existence of Assets Not Held at Schwab or the accuracy, completeness or timeliness of the information about Assets Not Held at Schwab, whether provided by you or otherwise. Descriptions of Assets Not Held at Schwab may be abbreviated or truncated. Some securities, especially thinly traded equities in the OTC market or foreign markets, may not report the most current price and are indicated as Stale Priced. Certain Limited Partnerships (direct participation programs) and unlisted Real Estate Investment Trust (REIT) securities, for which you may see a value on your monthly Account statement that reflects the issuer's appraised estimated value, are not listed on a national securities exchange, and are generally illiquid. Even if you are able to sell such securities, the price received may be less than the per share appraised estimated value provided in the account statement. **Market Value:** The Market Value is computed by multiplying the Market Price by the Quantity of Shares. This is the dollar value of your present holdings in your specified Schwab Account or a summary of the Market Value summed over multiple accounts. **Non-Publicly Traded Securities:** All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided by Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests. **Schwab Sweep Money Funds:** Includes the primary money market funds into which Free Credit Balances may be automatically invested pursuant to your Account Agreement. Schwab or an affiliate acts and receives compensation as the Investment Advisor, Shareholder Service Agent and Distributor for the Schwab Sweep Money Funds. The amount of such compensation is disclosed in the prospectus. The yield information for Schwab Sweep Money Funds is the current 7-day yield as of the statement period. Yields vary. If on any given day, the accrued daily dividend for your selected sweep money fund as calculated for your account is less than ½ of 1 cent (\$.005), your account will not earn a dividend for that day. In addition, if you do not accrue at least 1 daily dividend of \$.01 during a pay period, you will not receive a money market dividend for that period. Schwab and the Schwab Sweep Money Funds investment advisor may be voluntarily reducing a portion of a Schwab Sweep Money Fund's expenses. Without these reductions, yields would have been



Schwab One® Trust Account of

C PITTMAN & K PITTMAN TTEE
C CHRISTOPHER PITTMAN REV
U/A DTD 09/17/2003

Account Nickname

CCP Rev. Trust

Statement Period

December 1-31, 2025

Terms and Conditions (continued)

lower. **Securities Products and Services:** Securities products and services are offered by Charles Schwab & Co., Inc., **Member SIPC. Securities products and services, including unswept intraday funds and net credit balances held in brokerage accounts are not deposits or other obligations of, or guaranteed by, any bank, are not FDIC insured, and are subject to investment risk and may lose value. SIPC does not cover balances held at Program Banks in the Bank Sweep and Bank Sweep for Benefit Plans features.** Please see your Cash Feature Disclosure Statement for more information on insurance coverage. **Yield to Maturity:** This is the actual average annual return on a note if held to maturity. **IN CASE OF ERRORS OR DISCREPANCIES:** If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) If you're a client of an independent investment advisor, call us at 800-515-2157. Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage

transactions. IN CASE OF COMPLAINTS: If you have a complaint regarding your Schwab statement, products or services, please write to Client Service & Support at Charles Schwab & Co., Inc., P.O. Box 982603 El Paso, TX 79998-2603, or call customer service at **800-435-4000**. (Outside the U.S., call **+1-415-667-8400**.) If you're a client of an independent investment advisor, call us at 800-515-2157. **Address Changes:** If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account. **Additional Information:** We are required by law to report to the Internal Revenue Service adjusted cost basis information (if applicable), certain payments to you and credits to your Account during the calendar year. Retain this statement for income tax purposes. A financial statement for your inspection is available at Schwab's offices or a copy will be mailed to you upon written request. Any third-party trademarks appearing herein are the property of their respective owners. Charles Schwab & Co., Inc., Charles Schwab Bank, Charles Schwab Premier Bank, and Charles Schwab Trust Bank are separate but affiliated companies and subsidiaries of the Charles Schwab Corporation. © 2026 Charles Schwab & Co., Inc. ("Schwab"). All rights reserved. **Member SIPC.** (O1CUSTNC) (0822-20UL)