# 2025 Form 1 - Statement of Financial Interests

**Filed with COE: 06/08/2026**

## General Information

Name: Mr Nathan Jefferson Lewis

**PID 223044**

**AGENCY INFORMATION**

| Organization | Suborganization | Title |
|---|---|---|
| Sopchoppy | Mayor And City Council | Councilmember |

## Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

## Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Name of Source of Income | Source's Address | Description of the Source's Principal Business Activity |
|---|---|---|
| Florida Retirement | Division of Retirement, p o box 9000 Tallahassee, FL. 32315 | Retired |
| Truist | 3522 Thomasville Rd. Tallahassee, FL | Interest paid on Money Market account |
| All Spring Dividend Stock Program | 730 Bayfront Parkway Pensacola, fl | Beneficiary IRA |
| All Spring Dividend Stock Program | 730 Bayfront Parkway Pensacola, fl | Beneficiary IRA |
| Capital Wealth Planning | 730 Bayfront Parkway Pensacola, fl | Personal IRA |
| Nextera | 730 Bayfront Parkway Pensacola, fl | Stock |
| OPTUM BANK INC DRAPER UTAH FDIC CERTIFICATE OF DEPOSIT | 730 Bayfront Parkway Pensacola, fl | CD |

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## Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| N/A | | | |

## Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

| Location/Description |
|---|
| **N/A** |

## Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

| Type of Intangible | Business Entity to Which the Property Relates |
|---|---|
| Money Market Account | Truist Bank |
| Beneficiary IRA, Anna Lewis | Eagle Asset Management |
| Beneficiary IRA, Ralph Lewis | Eagle Asset Management |
| Personal IRA | Capital Wealth Planning LLC |
| Stock | Nextera Energy |
| CD | OPTUM BANK INC DRAPER UTAH FDIC CERTIFICATE OF DEPOSIT |
| Money Market | JPMORGAN LIQUID ASSETS MONEY MARKET FD CAPITAL CL M/M |
| Cash Sweep Account | Raymond James Bank Deposit Program |
| Annuity | Forethought Life Ins. Co./Global Atlantic - FT ForeAccumulation II Qualified |

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## Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

| Name of Creditor | Address of Creditor |
|---|---|
| N/A | |

## Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

| Business Entity # 1 |
|---|
| N/A |

## Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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## Signature of Filer

***Nathan Jefferson Lewis***

Digitally signed: **06/08/2026**

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