2025 Form 1 - Statement of Financial Interests

Filed with COE: 06/05/2026

General Information

Name: Mr Bertram A Goddard

PID 245359

AGENCY INFORMATION

Organization	Suborganization	Title
Dundee	Mayor And Town Commission	Commissioner Seat 1
Polk Regional Water Cooperative	Board of Directors	Board Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2025.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
United Nations Pension	United Nations, New York, NY	Retirement $6432 per month
Former Commissioner Seat #1	Town of Dundee, FL	Salary$400 per month
Social Security	Social Security Administration, New York	Allowance $1186 per month

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
1513 Vista Del Lago Blvd, Dundee, FL (Home)
521 Cherry Tree Drive, Sebring, FL (Land)

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
N/A	

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Rocket Mortgage	8950 Cypress Waters Blvd, Coppell, TX 75019
Midflorida Credit Union	P.O.Box 8008, Lakeland, FL 33802-8008
Sunlight Financial	P.O. Box 843040, Dallas, TX 75284-3840
G.M. Financial	P.O. Box 650595, TX 75265-0595

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Bertram Goddard

Digitally signed: **06/05/2026**

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