2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/12/2026

General Information

Name: Hon Kathleen Passidomo

PID 40109

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 28

Net Worth

My Net Worth as of December 31, 2025 was $ 25,069,918.71.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
See attached	$ 24,869,918.71
See Attached	

Filed with COE: 06/12/2026

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
See attached	See attached	$ 316,027.08
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Filed with COE: 06/12/2026

Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Kathleen Passidomo

Digitally signed: **06/12/2026**

Filed with COE: 06/12/2026

ATTACHMENT

FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTEREST-2025

As of 12/31/25

Kathleen C Passidomo
The Florida Senate
Elected Constitutional Officer-State Senator
2200 Southwinds Drive
Naples, FL 34102-7656

PART B–ASSETS

Description of Asset	Value of Asset
Residence Lot: 2200 Southwinds Drive, Naples, FL 34102 (under re-construction)	$5,000,000.00
Second home: 308 S. Franklin Blvd, Tallahassee, FL 32301	$ 190,000.00
26.73% interest in Kellpassner, LLC which has single asset: commercial condominium units Units 201, 202, 204, 206, Naples Chamber Center, a condominium 2390 N. Tamiami Trail, Naples, FL 34102	$ 684,288.00 (value of 26.73% interest)
3% interest in Barbatella, LLC which has a single asset: restaurant known as Barbatella located at 1290 Third Street South, Naples, FL 34102	$ 100,000.00 (value of 3% interest)
2.5% interest in ZMZLM, LLC which has a single asset: restaurant known as Hob Knob located at 720 5th Avenue South, Naples, FL 34102	$ 50,000.00 (value of 2.5% interest)
Brokerage Accounts-Wells Fargo Advisors: (See attached Schedule “A”)	$10,668,026.00
IRA-Northwestern Mutual (variable annuity 100% balanced funds) See attched Schedule “B”)	$ 236,697.43
Investment Account-Charles Schwab (See schedule “C”)	$ 968,935.02

IRA-Raymond James (See schedule "H")	$ 6,650,886.46
BNY Investments P.O. Box 534434 Pittsburgh, PA 15253	$ 2,665.52
FRS Investment Plan (100% FRS 2020 Retirement Date Fund)	$ 83,013.73
Bank Accounts (Checking and Savings)-Fifth Third Bank, 2911 Tamiami Trail N., Naples, FL 34103	$ 124,432.10
Health Savings Account-Simmons Bank-P.O. Box 7009, Pine Bluff, Arkansas 71611	$ 24,974.45
Partnership interest in law firm of Kelly, Passidomo & Alba, LLP/Kathleen C. Passidomo, P.A. 2390 N. Tamiami Trail, Suite 204, Naples, FL 34103	$ 86,000.00

PART C LIABILITIES

Liabilities in excess of $1000

Name and Address of Creditor	Amount of Liability
N/A	

Joint and Several Liabilities Not Reported Above:

Name and Address of Creditor	Amount of Liability
N/A	

PART D–INCOME

Primary Sources of Income Exceeding $1,000	Address of Source of Income	Amount/Annual Income As of 12/31/25
Kelly, Passidomo & Kelly, LLP/ Kathleen C. Passidomo, P.A.	2390 North Tamiami Trail Suite 204 Naples, FL 34103	N/A
State of Florida	The Capital 402 South Monroe street Tallahassee, FL 32399	$ 29,097.00
IRS Social Security		$ 59,388.00
Brokerage Accounts-Wells Fargo Advisors-Interest and Dividends	5801 Pelican Bay Blvd. Suite 200 Naples, FL 34108	$ 179,551.37
Investment Account-Charles Schwab		$ 20,434.00
Raymond James Financial Services, Inc.	400 5th Avenue South Naples, FL 34102	$ 112,725.62
Northwestern Mutual Life Ins. Co.	720 E. Wisconsin Ave. Milwaukee, WI 53202	$ 2,037.00
Rental income commercial condominium units Units 201, 202, 204, 206, Naples Chamber Center, a condominium	2390 N. Tamiami Trail Naples, FL, 34103	$25,519.71

Secondary Sources of Income [Major customers, clients, etc. of businesses owned by the reporting person]

Name of Business Entity	Name of Major Sources of Business Income	Address of Source	Principal Business Activity of Source
Kellpassner, LLC	Tenants: Kelly, Passidomo & Kelly, LLP Shaun Kelly, CPA	2390 North Tamiami Trail Suite 204 Naples, FL 34103	Law firm Accountant
ZMZLM, LLC	Hobnob Restaurant	720 Fifth Avenue South, Naples, FL 34102	Restaurant

Barbatella, LLC	Barbatella Restaurant	1290 Third Street South, Naples, FL 34102	Restaurant

PART E-INTERESTS IN SPECIFIED BUSINESSES

	Business Entity #1	Business Entity #2	Business Entity #3
Name of Business Entity	N/A	N/A	N/A
Address of Business Entity			
Principal Business Activity			
I own more than a 5% interest in the Business			
Nature of my ownership interest			

Exhibit "A"

WELLS FARGO ADVISORS

All Brokerage Accounts

Total Value
$10,668,026

Stocks

Symbol/Description	Shares	Market Value/
AAPL APPLE INC	738	$201,506.84
MSFT MICROSOFT CORP	283	$137,512.53
AVGO BROADCOM INC	378	$131,037.48
GOOGL ALPHABET INC VOTING	340	$106,719.20
JPM JPMORGAN CHASE & CO	328	$106,034.20
LOW LOWES COMPANIES INC	285	$69,142.43
META META PLATFORMS INC	94	$62,311.43
LLY ELI LILLY & CO	56	$60,498.48
ADI ANALOG DEVICES INC	214	$58,607.11
CSCO CISCO SYSTEMS INC	740	$57,102.10
ABT ABBOTT LABORATORIES	432	$54,259.20
JNJ JOHNSON & JOHNSON	262	$54,115.68
BLK BLACKROCK INC COM NEW	50	$53,948.75
LIN LINDE PLC NEW	124	$53,106.72
AMGN AMGEN INC	159	$52,121.79
AXP AMERICAN EXPRESS COMPANY	140	$52,044.30
ADP AUTOMATIC DATA	197	$51,084.07
ZTS ZOETIS INC	391	$49,393.08
LHX L3HARRIS TECHNOLOGIES	154	$45,284.47
SBUX STARBUCKS CORP	535	$45,170.05
SPGI S&P GLOBAL INC	85	$44,718.50
ITW ILLINOIS TOOL WORKS INC	178	$44,176.04
GE GE AEROSPACE NEW	141	$43,702.25

PSX PHILLIPS 66	316	$40,705.54
CVX CHEVRON CORPORATION	262	$39,847.58
COST COSTCO WHSL CORP NEW	45	$38,912.40
CB CHUBB LTD	123	$38,561.73
MCD MCDONALDS CORP	125	$38,373.38
AFL AFLAC INC	343	$37,990.68
GWW GRAINGER W W INC	37	$37,734.08
GD GENL DYNAMICS CORP	108	$36,487.80
WMT WALMART INC	310	$34,664.20
CEG CONSTELLATION ENERGY	97	$34,556.24
PEP PEPSICO INCORPORATED	239	$34,338.33
EMR EMERSON ELECTRIC CO	253	$33,955.13
PG PROCTER & GAMBLE CO	225	$32,391.00
NEE NEXTERA ENERGY INC	359	$28,842.06
PLD PROLOGIS INC	209	$26,738.94
PAYX PAYCHEX INC	221	$24,987.39
WEC WEC ENERGY GROUP INC	231	$24,431.72
CMS CMS ENERGY CORP	326	$22,908.02
SHW SHERWIN WILLIAMS CO	67	$21,796.77
AMT AMERICAN TOWER CORP	105	$18,481.05
CSL CARLISLE COMPANIES INC	57	$18,349.44
ACN ACCENTURE PLC IRELAND	13	$3,512.73
FDS FACTSET RESEARCH SYSTEMS	6	$1,754.52
Stocks Total		$2,303,917.40

ETFs

Symbol/Description	Shares	Market Value/
SPY SPDR S&P 500 TRUST ETF	4,410.62	$3,023,391.80

DIA SPDR DOW JONES INDL ETF	5,422.699	$2,614,717.00
QQQ INVESCO QQQ TR ETF	1,804.633	$1,115,046.64
EFA ISHARES MSCI EAFE ETF	2,849.633	$273,479.28
RWK INVESCO TR II S&P ETF	817.86	$104,423.55
RWJ INVESCO TR II S&P ETF	2,124.364	$104,019.48
EEM ISHARES MSCI EMRG MK ETF	1,805.157	$98,832.35
IJH ISHARES CORE S&P MID ETF	1,324.711	$87,921.07
IJR ISHARES CORE S&P SML ETF	653.497	$78,939.17

ETFs Total $7,500,770.33

Fixed Income

Description	Maturity Date	Face Value	Estimated Price/ Priced as of	Estimated Market Value ▼	
US TREASURY BILL DUE 03/17/26 DTD 11/18/25	03/17/2026	$350,000.00	99.26% 12/30/2025	$347,424.00	N/A
US TREASURY BILL DUE 01/15/26 DTD 07/17/25	01/15/2026	$200,000.00	99.85% 12/30/2025	$199,708.00	N/A
US TREASURY BILL DUE 02/17/26 DTD 10/21/25	02/17/2026	$200,000.00	99.53% 12/30/2025	$199,062.00	N/A
US TREASURY BILL DUE 01/22/26 DTD 01/23/25 FC 01/22/26	01/22/2026	$25,000.00	99.78% 12/30/2025	$24,946.25	N/A

Fixed Income Total $771,140.25

Cash, Cash Alternatives and Margin

Account ▲	Cash Balance
BROKERAGE *8116	$5,103.74
BROKERAGE *0712	$83,429.31
BROKERAGE *5622	$87.22
Dad's IRA - DSIP *6280	$2,936.82
Kathleen Simple IRA *5406	$281.15
Kathleen Trad IRA *2916	$360.01

Cash Total $92,198.25

Portfolio Grand Total

Market Value
$10,668,026.23

Northwestern Mutual Holdings
Exhibit "B"

Portfolio Breakdown

Asset Allocation

Asset Class	Percent of Portfolio	Value
Equities	**48.00%**	**$113,609.96**
US Equity - Large Cap	17.00%	$40,236.86
US Equity - Mid Cap	5.00%	$11,834.37
US Equity - Small Cap	3.00%	$7,100.62
Int'l Developed Mkts	10.00%	$23,668.74
Int'l Emerging Mkts	5.00%	$11,834.37
Real Estate Securities	4.00%	$9,467.50
Commodities	4.00%	$9,467.50
Fixed Income	**50.00%**	**$118,343.72**
Cash/Cash Alternatives	**2.00%**	**$4,733.75**
Total Value	**100%**	**$236,687.43**

12/31/2025

Exhibit "C"

Account Summary

Total accounts value	Total cash & cash invest	Total market value
$968,935.02	$7,084.86	$961,850.16

Positions Details *

Customize

Symbol ↑	Description	Qty	Mkt Val
▼ Equities			
AAPL	APPLE INC	304	$83,022.40
ABBV	ABBVIE INC	57	$13,075.80
ABT	ABBOTT LABS	40	$5,023.60
ADBE	ADOBE INC	26	$9,151.74
AKAM	AKAMAI TECHNOLOGIES INC	161	$14,139.02
AMGN	AMGEN INC	25	$8,210.10
AMT	AMERICAN TOWER CORP NEW REIT	6	$1,056.93
ANET	ARISTA NETWORKS INC	241	$31,884.30
AVGO	BROADCOM INC	300	$104,181.03
AWK	AMERICAN WTR WKS CO INC	5	$655.88
AXP	AMERICAN EXPRESS CO	8	$2,979.12
BAX	BAXTER INTL INC	53	$1,022.64
BDX	BECTON DICKINSON & CO	2	$391.12
BEN	FRANKLIN RES INC	9	$216.27
BIIB	BIOGEN INC	15	$2,651.70
BRK/B	BERKSHIRE HATHAWAY CLASS CLASS B	90	$45,503.15
BX	BLACKSTONE INC	100	$15,449.00

C	CITIGROUP INC	21	$2,455.64
CEG	CONSTELLATION ENERGY COR	16	$5,711.76
CI	THE CIGNA GROUP	2	$552.78
COST	COSTCO WHSL CORP NEW	4	$3,457.84
CRM	SALESFORCE INC	11	$2,917.66
CVS	CVS HEALTH CORP	9	$717.66
CVX	CHEVRON CORP NEW	5	$762.30
DELL	DELL TECHNOLOGIES INC CLASS CLASS C	5	$637.30
DHR	DANAHER CORP	14	$3,229.24
DIS	DISNEY WALT CO	14	$1,597.47
DKS	DICKS SPORTING GOODS INC	9	$1,790.37
ETN	EATON CORP PLC F	12	$3,845.66
EXC	EXELON CORP	50	$2,195.00
FTV	FORTIVE CORP DISC	7	$390.74
GILD	GILEAD SCIENCES INC	5	$614.00
GOOG	ALPHABET INC CLASS CLASS C	116	$36,548.12
GOOGL	ALPHABET INC CLASS A	96	$30,159.36
GS	GOLDMAN SACHS GROUP INC	20	$17,584.00
HD	HOME DEPOT INC	9	$3,115.71
ICE	INTERCONTINENTAL EXCHANG	13	$2,124.72
INTC	INTEL CORP	120	$4,479.59
JPM	JPMORGAN CHASE & CO	22	$7,129.98
KMPR	KEMPER CORP DEL	160	$6,508.80
KO	THE COCA-COLA CO	42	$2,943.57
LTSK	LADENBURG THALM 7.25%PFD DUE 09/30/28S...	200	$4,500.00 [2]
MCD	MCDONALDS CORP	18	$5,519.88
MDLZ	MONDELEZ INTL INC CLASS A	19	$1,026.86
MET	METLIFE INC	13	$1,035.06
META	META PLATFORMS INC CLASS A	30	$19,880.10
MRK	MERCK & CO. INC.	14	$1,480.50
MSFT	MICROSOFT CORP	80	$38,922.40
NKE	NIKE INC CLASS B	52	$3,246.36
NOV	NOV INC	8	$126.32
NSC	NORFOLK SOUTHN CORP	5	$1,450.85
NUE	NUCOR CORP	11	$1,800.48
ORCL	ORACLE CORP	15	$2,933.55
PFE	PFIZER INC	21	$524.69
PG	PROCTER & GAMBLE CO	6	$862.74
QCOM	QUALCOMM INC	10	$1,726.35
RAL	RALLIANT CORP	2	$102.17
RHHBY	ROCHE HLDG LTD FSPONSORED ADR 1 ADR ...	626	$32,339.16
SBUX	STARBUCKS CORP	22	$1,859.22
SCHW	CHARLES SCHWAB CORP	80	$8,033.60
SLB	SLB LIMITED F	9	$348.44
T	AT&T INC	80	$1,991.20

TAK	☰	TAKEDA PHARMACEUTICAL FSPONSORED AD...	9	$140.17
TDC	☰	TERADATA CORP DEL	9	$276.84
TDY	☰	TELEDYNE TECHNOLOGIES IN	99	$51,279.53
UBER	☰	UBER TECHNOLOGIES INC	240	$19,675.20
UNH	☰	UNITEDHEALTH GROUP INC	69	$22,956.99
VFC	☰	V F CORP	7	$127.54
VZ	☰	VERIZON COMMUNICATIONS I	33	$1,347.37
WEC	☰	WEC ENERGY GROUP INC	200	$21,170.68
WFC	☰	WELLS FARGO & CO	22	$2,070.86
XOM	☰	EXXON MOBIL CORP	88	$10,633.05
ZBH	☰	ZIMMER BIOMET HLDGS INC	6	$544.27
Total Equities				**$739,985.07**
▼ **ETFs & Closed End Funds**				
DIAX	☰	NUVEEN DOW 30SM DYNAMIC	172	$2,623.00
GUNR	☰	FLEXSHARES UPSTREAM NATURAL IDX ETF	212	$9,769.91
PDI	☰	PIMCO DYNAMIC INCOME CF	130	$2,309.45
TDTT	☰	FLEXSHARES IBOXX 3 YR TIPS IDX ETF	281	$6,758.05
Total ETFs & CEFs				**$21,460.41**
▼ **Mutual Funds**				
LSBRX	☰	LOOMIS SAYLES BOND RETAIL	2,122.221	$25,848.65
NHFIX	☰	NORTHERN HIGH YIELD FIXED INCOME	3,031.353	$18,612.51
NMFIX	☰	NORTHERN MULTI-MGR GLBL LISTED INFRA	329.918	$4,506.68
NMIEX	☰	NORTHERN ACTIVE M INTERNATIONAL EQUITY	2,386	$30,970.28
NMMEX	☰	NORTHERN ACTIVE M EMERGING MARKET EQ...	498	$9,730.92
NOFIX	☰	NORTHERN FIXED INCOME	5,543.151	$50,220.95
NOITX	☰	NORTHERN INTERMEDIATE TAX-EXEMPT	1,048.532	$10,380.47
NSGRX	☰	NORTHERN SMALL CAP CORE I	114	$2,777.04
Total Mutual Funds				**$153,047.50**
▼ **Fixed Income**				
35569PDZ3	☰	FREDERICK CNTY MD 3%31GO LTX DUE 08/01/...	7,000	$7,027.02
825214JF7	☰	SHOREVIEW MINN 2.75%29DB UTX DUE 02/01/29	5,000	$4,979.30
Total Fixed Income				**$12,006.32**
▼ **Cash & Money Market**				
SWVXX	☰	SCHWAB PRIME ADVANTAGE MONEY INVESTOR	35,350.86	$35,350.86
Cash & Cash Investments[1] ⓘ			-	$7,084.86
Total Cash & Money Market				**$42,435.72**
Account Total				**$968,935.02**

Raymond James IRA Holdings
Exhibit "D"

CURRENT VALUE
$6,650,886.46
As of 12/31/2025

Description	SYMBOL/CUSIP	Quantity	Current Value
JPMORGAN LIQUID ASSETS MONEY MARKET FD CAPITAL CL M/M	CJLXX	605,746.780	$605,746.78
Raymond James Bank Deposit Program		27.190	$27.19
VANGUARD 500 INDEX FUND ADMIRAL SHARES N/L	VFIAX	3,457.901	$2,200,884.83
VANGUARD EMERGING MARKETS STOCK INDEX FD ADMIRAL SHR N/L	VEMAX	5,695.851	$253,522.33
VANGUARD INTERNATIONAL VALUE FUND INVESTOR CL N/L	VTRIX	12,619.618	$522,199.79
VANGUARD MID CAP GROWTH INDEX FD ADMIRAL SHARES N/L	VMGMX	6,851.506	$832,183.92
VANGUARD SELECTED VALUE FUND INVESTOR CL N/L	VASVX	32,533.653	$870,600.55
VANGUARD SMALL CAP INDEX FUND ADMIRAL SHARES N/L	VSMAX	10,942.401	$1,365,721.07
Total			$6,650,886.46