# 2025 Form 6 - Full and Public Disclosure of Financial Interests

**Filed with COE: 06/18/2026**

## General Information

Name: Hon Richard L. Oftedal

**CONFIDENTIAL**

**PID 15103**

### AGENCY INFORMATION

| Organization | Suborganization | Title |
|---|---|---|
| Judicial Circuit (15Th) | Elected Constitutional Officer | Retired Judge |
| Judicial Senior Judges | Consent to be Assigned | Senior / Retired Judge |

## Net Worth

My Net Worth as of December 31, 2025 was $ 3,022,499.00.

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## Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 175,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

| Description of Asset | Value of Asset |
|---|---|
| Residence {REDACTED} | $ 618,552.00 |
| Cash in Banks (Bank of America) | $ 66,662.00 |
| Florida Prepaid College Plan | $ 80,450.00 |
| Northwest Mutual | $ 142,720.00 |
| Morgan Stanley IRA | $ 1,652,676.00 |
| Morgan Stanley Brokerage Account (Cash) | $ 4,097.00 |
| Nextera Energy Inc. (NEE) | $ 67,007.00 |
| SPDR Gold Tr Gold SHS (GLD) | $ 52,840.00 |
| ISHARES Core High Dividend ETF (HDV) | $ 28,578.00 |
| JP MORGAN EQUITY INCOME-A(OIEIX)(Mutual Funds) | $ 148,874.00 |

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## Liabilities

LIABILITIES IN EXCESS OF $1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|---|---|---|
| Wells Fargo (Mortgage) | P.O.Box 14411 Des Moines, IA 5036-3411 | $ 14,957.00 |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|---|---|---|
| Pennymac Loan Services, Inc. (co-signer on mortgage loan)) | P.O.Box 6618 Springfield, OH | $ 686,502.00 |

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## Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding $1,000 | Address of Source of Income | Amount |
|---|---|---|
| Florida Retirement System | Division of Retirement, Tallahassee, Florida | $ 147,401.00 |
| State of Florida | 200 E. Gaines Street, Tallahassee, Florida | $ 33,500.00 |
| Morgan Stanley | 4855 Technology Way, Suite 600, Boca Raton, Florida | $ 5,588.00 |
| Social Security | Social Security Administration | $ 46,236.00 |
| Northwestern Mutual Life Ins. Company | 720 E. Wisconsin Ave., Milwaukee, WI 53202 | $ 11,800.00 |
| National Western Life Insurance Company (Annuity) | 10801 N.Mopac Expy, Bldg.3, Austin TX 78759-5415 | $ 1,311.00 |
| IRA Distributions (Morgan Stanley) | 4855 Technology Way, Suite 600, Boca Raton, Florida | $ 57,073.00 |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|---|---|---|---|
| N/A | | | |

## Interests in Specified Businesses

| Business Entity # 1 |
|---|
| N/A |

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## Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

## Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

***Richard L. Oftedal***

Digitally signed: **06/18/2026**

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