

2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2026

General Information

Name: Jonathan D Albert

PID 268133

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	House District 48, Florida House of Representatives, Polk county	House District 48, State Representative, Florida House of Representatives

Net Worth

My Net Worth as of December 31, 2025 was \$ 2,017,742.79.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 285,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Bank Account- Business- Bank of America	\$ 53,000.00
Bank Account-Personal- Midflorida Federal Credit Union	\$ 6,780.00
Business- ILove Productions, LLC	\$ 1,480,000.00
Stock-Tesla	\$ 2,087.85
Crypto-Solana	\$ 2,361.45
Home-111 W F Street, Frostproof, FL 33843	\$ 310,000.00
Bank Account-Personal-Truist Financial	\$ 15,172.00
FRS - See attached	\$ 6,985.67
Stock-Microsoft	\$ 4,309.16
Stock-Nvidia	\$ 2,173.88
Stock-Coreweave	\$ 3,768.10
Stock-Airo Group Holdings	\$ 2,265.65
Stock-Chevron	\$ 11,489.35
Crypto-Ethereum	\$ 1,558.45
Stock-Archer Aviation	\$ 2,552.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rushmore Servicing	8950 Cypress Waters Blvd Coppell, TX 75019	\$ 175,132.21

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
ILP, LLC	111 W F Street Frostproof, FL 33843	\$ 125,000.00
State of Florida- House of Representatives Salary	402 South Monroe Street, Tallahassee, FL 32399-1300	\$ 29,697.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A	N/A	N/A	N/a

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jonathan D Albert

Digitally signed: 06/05/2026

Filed with COE: 06/05/2026

JONATHAN D. ALBERT
111 W F ST
FROSTPROOF FL 33843

 **FRS Investment Plan Administrator**
1-866-446-9377, Option 4 (TRS 711)
between 8 a.m. and 6 p.m., Eastern time,
Monday through Friday

FRS Investment Plan

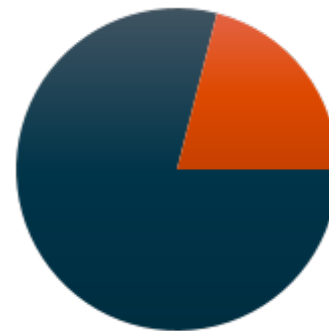
Account Statement

Activity from August 12, 2025 through June 3, 2026.

Opening Balance	\$0.00
Deposits	
IP Employee	1,323.95
IP Employer	4,857.40
Gains/Losses	804.32
Closing Balance	\$6,985.67
Vested Balance	\$6,985.67
Your Rate of Return for the Period	17.9%

Total Account Balance by Source

The charts below show what portion of your total account balance comes from each source.



	Amount	Percent	Vested Percent
■ IP Employer	\$5,487.97	79%	100%
■ IP Employee	\$1,497.70	21%	100%
Total	\$6,985.67	100%	

For more information about your account, to change how your account is invested, or to learn more about the plan, visit **MyFRS.com**.

Investment Fund Choices for Future Contributions

This chart shows how you have chosen to invest future contributions by fund. You may change your investment fund choices at any time.

Fund	Future Contributions
FRS 2045 Rtrmnt Fund (2045)	100%

Current Asset Class Allocation

The Plan's investment funds fall into major asset classes. These asset classes range from conservative to aggressive types of investments. The chart to the right shows your asset allocation, or how your money is divided among asset classes.

It is important that you periodically review your asset allocation to maintain a well-balanced and diversified portfolio that fits your personal situation.

Asset Class	Current Allocation on June 4, 2026
Retirement Date	100%
Stable Value	0%
Multi-Assets	0%
Bond	0%
U.S. Stock	0%
Foreign/Global Stock Funds	0%
Self-Directed Brokerage	0%

Account Activity by Fund

For the period August 12, 2025 through June 3, 2026.

Fund	Rtrmt 2045	Total
Asset Class	Retirement Date	
Opening Balance	\$0.00	\$0.00
Contributions	6,181.35	6,181.35
Earnings	804.32	804.32

Fund	Rtrmt 2045	Total
Asset Class	Retirement Date	
Closing Balance	\$6,985.67	\$6,985.67
Closing Units	247.930	
Price (NAV) Per Unit	\$28.175967	

Your Beneficiaries

Beneficiary Name	Benefit Percentage	Relationship
Primary		
ANNA ALBERT	100%	Spouse
Secondary/Contingent		
EMILY ALBERT	50%	Daughter
JONATHAN ALBERT	50%	Son

Protect Your Data

Maintaining the security of your account is important. In addition to the strict security measures and procedures we take to limit risk, below are commonsense steps you can follow to protect your account:

- **Keep all contact information (including mobile number) up to date** so that we may contact you quickly if we suspect suspicious activity.
 - **Update security software on any device you use to access your account.** Use a private device and a protected wireless connection.
 - **Choose a password that you'll only use for this account.** Don't save your logon information on a device.
 - **Do not share your account access or logon information** with anyone, including friends and family.
 - **Contact us immediately if:**
 - Your account logon information was compromised or your account-related information was affected by identity theft (for example, if someone's using your credentials to impersonate you).
 - You receive any communications about suspicious account activity.
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For More Information

MyFRS.com is your best source for detailed, personalized information about your account. The site puts everything right at your fingertips whenever you need to check your balance, make a change, or learn how the plan works. Use the site to:

- Check your account balance.
 - Change your investment fund choices or transfer balances.
 - Monitor your investment performance.
 - Learn more about the available funds.
 - Request a withdrawal.
 - Request a Rollover Form.
 - Change your beneficiaries.
 - Learn about the plan.
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