2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2026

General Information

Name: Matthew H Caldwell

PID 234998

AGENCY INFORMATION

Organization	Suborganization	Title
Lee County Property Appraiser	Elected Constitutional Officer	Property Appraiser

Net Worth

My Net Worth as of December 31, 2025 was $ 954,858.54.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
See Attached		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Matthew H Caldwell

Digitally signed: **06/03/2026**

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Tuesday, December 31, 2024

ASSETS (Individually)

Real Estate	88 Rochelle Lane, Monticello, Florida 32361	$530,000.00
Real Estate	3120 Sea Trawler Bend, #1, North Fort Myers, Florida 33903	$275,000.00
Real Estate	3120 Sea Trawler Bend, #3, North Fort Myers, Florida 33903	$350,000.00
Retire Acct	Fidelity Brokerage Services LLC, 900 Salem Street, Smithfield, RI 02917 (See Attachments)	$1,728.48
Checking	Suncoast Schools FCU, 6804 East Hillsborough Avenue, Tampa, FL 33610	$17,372.87
Saving	Suncoast Schools FCU, 6804 East Hillsborough Avenue, Tampa, FL 33610	$5.00
Money Market	Suncoast Schools FCU, 6804 East Hillsborough Avenue, Tampa, FL 33610	$3.68
Special Savings	Suncoast Schools FCU, 6804 East Hillsborough Avenue, Tampa, FL 33610	$7,106.74
Checking	MidFlorida FCU, PO Box 8008, Lakeland, FL 33802-8008	$4,992.39
LLC	Bay Street Yard, LLC (1 Share) - Business, Goods, & Goodwill Value	$20,000.00
LLC	Quail Trail Ranch, LLC (30% Interest) - Real Estate, Goods, Cash, & Goodwill Value	$90,000.00
LLC	Econchatta Timber, LLC (16.7% interest) - Goodwill Value	$10.00
LLC	Econ Farms, LLC (100% Interest) - Real Estate, Goods, Cash, & Goodwill Value	$80,000.00
LLC	Bedman Creek Ranch, LLC (25% Interest) - Real Estate, Goods, Cash, & Goodwill Value	$50,000.00
		$1,426,219.16

HOUSEHOLD GOODS AND PERSONAL EFFECTS

	Household Goods	$80,000.00
Tractor	1/4 share of Cody Tractor & Implements ($24,000 new 2018)	$5,000.00
Vehicle	2022 Mini Countryman	$35,000.00
Vehicle	2011 Mini Cooper	$6,000.00
Vehicle	2019 Ford F-150	$20,000.00
	SUBTOTAL	**$146,000.00**

LIABILTIES (Long-term over $1,000)

Mortgage	RE-Jefferson County - Farm Credit of NWFL, 5052 Highway 90 East, Marianna, FL 32446	($129,269.94)
Mortgage	RE-Moody River - Suncoast Schools FCU, 6804 East Hillsborough Avenue, Tampa, FL 33610	($182,248.82)
Mortgage	RE-Moody River - Suncoast Schools FCU, 6804 East Hillsborough Avenue, Tampa, FL 33610	($270,193.06)
Vehicle	RE-2022 Mini Countryman - M&T Bank, One M&T Plaza, Buffalo, NY 14203	($35,648.80)
	SUBTOTAL	**($617,360.62)**

NET WORTH

	ASSETS (Individually)	$1,426,219.16
	HOUSEHOLD GOODS AND PERSONAL EFFECTS	$146,000.00
	LIABILTIES (Long-term over $1,000)	($617,360.62)
	TOTAL	**$954,858.54**

INCOME

W-2 Income	Lee County Property Appraiser, PO Box 1546, Fort Myers, FL 33902	$190,656.58
W-2 Income	FGCU, 10501 FGCU Blvd. S. Fort Myers, FL 33965-6502	$6,199.99
1099 Income	TM Strategic Consulting, LLC, 1375 Jackson St, #202, Fort Myers, FL 33901	$33,750.00