

2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/03/2026

General Information

Name: Hon Daniel A Alvarez

PID 259709

AGENCY INFORMATION

Organization	Suborganization	Title
Department Of Veterans' Affairs	Florida Is For Veterans, Inc.-Board of Directors	Board Member
House Of Representatives	Elected Constitutional Officer	State Representative

Net Worth

My Net Worth as of April 30, 2026 was \$ 0.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 195,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Bay First - {REDACTED} Money Market - Tampa Florida	\$ 22,885.32
Bay First-{REDACTED} Checking - Tampa, Florida	\$ 43,369.09
Suncoast {REDACTED} Checking/Savings Tampa, Florida	\$ 5,023.20
LPL Financial Roth IRA (AGTHX \$11,777.32, ANCFX \$8,104.09 all else <\$1000)	\$ 21,635.83
Real Property - Exempt	\$ 525,000.00
AIG Life Insurance - {REDACTED} Whole Life	\$ 66,562.47
Florida Prepaid College Plan - 4 year university plan	\$ 3,799.22
Florida Retirement Services - See attached	\$ 12,397.44
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
United Wholesale Mortgage	PO Box 650530, Dallas, Texas 75265	\$ 498,251.44
Department of Education	P.O. Box 36008 Knoxville, TN 37930-6008	\$ 297,064.72
MidFlorida Credit Union	129 S. Kentucky Avenue, Lakeland, Florida, 33801	\$ 38,557.98
Florida West Coast Credit	1225 Millennium Parkway, Brandon, Florida, 33511	\$ 59,848.40

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Tampa Police Benevolent Association	1302 W. Busch Blvd. Tampa, Florida 33612	\$ 52,000.00
D.A.Alvarez Legal, PLLC	1302 W. Busch Blvd. Tampa, Florida 33612	\$ 93,541.00
Florida House of Representatives	402 South Monroe Street Tallahassee, FL 32399-1300	\$ 29,697.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Legal Client	Legal Client	Legal Client	Legal Client

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Daniel A Alvarez

Digitally signed: 06/03/2026

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Portfolio Structure

as of 03-31-2026

Underlying Fund Holdings

Fund Name	% of Fund
FRS U.S. Stock Market Index Fund (120)	47.70
FRS Foreign Stock Index Fund (200)	27.80
Prudential Retirement Real Estate Fund II	7.50
Prudential High Quality High Yield	3.70
Principal Diversified Real Asset Fund	3.70
FRS U.S. Bond Enhanced Index Fund (80)	2.50
Stephens Mid Cap Growth	1.60
Ariel Investments SMID Value	1.60
FIAM Intermediate Duration Pool	1.40
Allspring Core Bond Fund;Adm	1.00
T Rowe Price Institutional Small-Cap Stock Fund	0.80
Prudential Core Plus Bond Fund	0.70

Asset Allocation

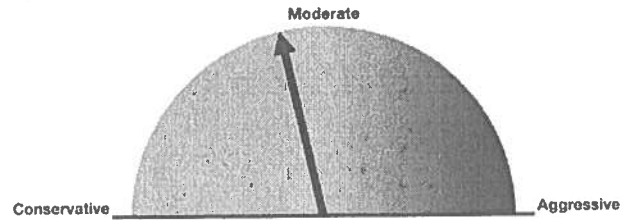
as of 03-31-2026

Asset Allocation may equal less than or greater than 100% due to hedged funds or leveraged cash positions by the fund.

Equity	88.78
Fixed Income	9.16
Other	1.37
Cash	0.70



Relative Risk



Investing in more aggressive higher return funds does not guarantee higher returns, nor does investing in conservative funds with lower stated returns protect your investment from loss.

Annual Fees

Net Expense Ratio

0.12%

The Net Expense Ratio is the annual cost associated with managing and operating a fund, which includes Operating Expenses. It may also include Administrative Expenses. It is reduced by any expense waivers and expense reimbursements that the Fund Manager may apply.