

2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/05/2026

General Information

Name: Hon Anne M Gerwig

PID 236580

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida House	District 93

Net Worth

My Net Worth as of December 31, 2025 was \$ 3,915,158.64.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 45,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
14505 Paddock Drive, Wellington FL 33414	\$ 1,450,000.00
Simple IRA - American Funds	\$ 511,096.29
Joint Simple IRA - American Funds	\$ 1,789,887.29
Florida National Bank Coastal Community Checking acctg A	\$ 6,687.23
Florida Retirement System Target date 2030	\$ 41,356.81
Florida National Bank Coastal Communities Money Market Account	\$ 20,689.10
Wells Fargo Checking Account	\$ 11,922.66
Wells Fargo Savings Account	\$ 29,053.38
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	400 s. Monroe St., Tallahassee, FL 32399	\$ 28,889.78

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Anne M Gerwig

Digitally signed: 06/05/2026

Filed with COE: 06/05/2026

Asset Allocation

Asset Allocation data reflects the breakdown of assets in your accounts, including the assets held within any mutual funds and ETFs. The amounts may differ from asset values shown elsewhere in the statement.



Asset Type	Asset Value	%
Cash*	\$13,897.16	2.72%
Equities	\$298,783.84	58.46%
Fixed Income	\$170,521.58	33.36%
Other	\$27,893.71	5.46%
Total	\$511,096.29	100.00%

*\$10,937.89 held as liquid cash and equivalents; any remainder is embedded in investment products such as mutual funds and ETFs.

EXPLORE MORE



Explore a new interactive version of this summary, access documents, and take action on important Shareholder voting rights.

Retirement Summary

	2025
Retirement Contributions applied to year...	\$0.00
Retirement Distributions applied to year...	\$0.00

Account Holdings

Cash and Cash Equivalents

Description	Interest/Dividend Paid 12/01 - 12/31	Interest/Dividend Rate ²	Current Balance
INSURED CASH ACCOUNT ³			
American Express National Bank			\$10,937.89
TOTAL INSURED CASH ACCOUNT	\$0.55	0.05%	\$10,937.89
Total Cash and Cash Equivalents			\$10,937.89

² Bank Deposit Sweep interest is the current rate. Money Market Sweep dividend is a 30-day yield.

³ Bank Deposit Sweep Accounts are FDIC insured, are not obligations of LPL Financial or SIPC, and are not available for margin purposes. See message section for further information.

Account Holdings continued

Mutual Funds, Publicly Traded Funds and Interval Funds

Visit our digital client experience to see lot level details, average cost per share, current market values and more.

Security ID / Description	Quantity Price	Market Value	Cost Basis Unrealized G/L	Purchase Cost Investment G/L	Est Annual Income ^a Est 30-Day Yield ^a
AVEM AVANTIS EMERGING MARKETS EQUITY ETF	246.608 \$77.0200	\$18,993.74	\$15,212.75 \$3,780.99	\$14,315.52 \$4,678.22	\$464.00 2.45%
AVUV AVANTIS U S SMALL CAP VALUE ETF	208.321 \$101.9800	\$21,244.57	\$16,374.99 \$4,869.58	\$15,231.14 \$6,013.43	\$331.00 1.58%
SCPZX CARILLON REAMS CORE PLUS BOND CL I _c	1,047.999 \$30.2700	\$31,722.92	\$30,662.60 \$1,060.32	\$30,662.60 \$1,060.32	\$1,297.00 4.10%
SUBFX CARILLON REAMS UNCONSTRAINED BOND CL I _c	2,456.342 \$12.6200	\$30,999.03	\$31,588.56 (\$589.53)	\$31,588.56 (\$589.53)	\$1,278.00 4.13%
FDL FIRST TRUST MORNINGSTAR DIVIDEND LEADERS INDEX ETF	286.254 \$44.3400	\$12,692.50	\$12,644.61 \$47.89	\$12,370.40 \$322.10	\$494.00 3.90%
FPEI FIRST TRUST INSTITUTIONAL PFD SECS & INCOME ETF	1,049.926 \$19.3900	\$20,358.05	\$20,133.02 \$225.03	\$19,746.36 \$611.69	\$1,122.00 5.52%
UCON FIRST TRUST SMITH UNCONSTRAINED BOND ETF	1,282.378 \$25.1700	\$32,277.45	\$32,146.29 \$131.16	\$31,606.97 \$670.48	\$1,473.00 4.57%
KNG FIRST TRUST VEST S&P 500 DIVD ARISTOCRATS TARGET INCOME ETF	381.516 \$49.1500	\$18,751.50	\$19,066.77 (\$315.27)	\$18,549.96 \$201.54	\$1,363.00 7.28%
MLPX GLOBAL X MLP & ENERGY INFRASTRUCTURE ETF	307.674 \$60.5300	\$18,623.50	\$18,732.39 (\$108.89)	\$18,510.47 \$113.03	\$882.00 4.74%
XYLD GLOBAL X S&P 500 COVERED CALL ETF	491.071 \$40.6300	\$19,952.21	\$19,200.78 \$751.43	\$18,516.81 \$1,435.40	\$2,095.00 10.51%
QQQM INVESCO NASDAQ 100 ETF	73.815 \$252.9200	\$18,669.28	\$10,900.15 \$7,769.13	\$10,536.37 \$8,132.91	\$90.00 0.50%
STIP ISHARES 0-5 YEAR TIPS BOND ETF	193.505 \$102.3900	\$19,812.97	\$20,007.81 (\$194.84)	\$19,750.45 \$62.52	\$811.00 4.11%
JQUA JPMORGAN U S QUALITY FACTOR ETF	280.818 \$63.1800	\$17,742.08	\$12,316.74 \$5,425.34	\$11,544.17 \$6,197.91	\$204.00 1.18%
SPDW SPDR DEVELOPED WORLD EX-US ETF	633.047 \$44.4100	\$28,113.61	\$19,933.96 \$8,179.65	\$18,029.62 \$10,083.99	\$720.00 2.57%
SPLB STATE STREET SPDR PORTFOLIO LONG TERM CORP BOND ETF	3.719 \$22.5800	\$83.97	\$85.16 (\$1.19)		\$3.00 5.25%
SPMB STATE STREET SPDR MORTGAGE BACKED BOND ETF	3.575 \$22.4150	\$80.13	\$79.94 \$0.19		\$3.00 3.98%

Account Holdings continued on next page →

^a Refer to the statement message titled ESTIMATED ANNUAL INCOME (EAI) AND ESTIMATED YIELD (EY) for information on how this figure is calculated.

Account Holdings continued

Mutual Funds, Publicly Traded Funds and Interval Funds continued

Security ID / Description	Quantity	Market Value	Cost Basis	Purchase Cost	Est Annual Income ^a
	Price		Unrealized G/L	Investment G/L	Est 30-Day Yield ^a
SPYG STATE STREET SPDR S&P 500 GROWTH ETF	172.806 \$106.7000	\$18,438.40	\$10,324.26 \$8,114.14	\$9,932.13 \$8,506.27	\$94.00 0.53%
SPYV STATE STREET SPDR S&P 500 VALUE ETF	319.503 \$56.8100	\$18,150.96	\$13,490.52 \$4,660.44	\$11,788.37 \$6,362.59	\$327.00 1.83%
SPMD STATE STREET SPDR PORTFOLIO S&P 400 MID CAP ETF	364.686 \$57.9100	\$21,118.96	\$16,119.03 \$4,999.93	\$14,911.16 \$6,207.80	\$285.00 1.37%
ONEY STATE STREET SPDR RUSSELL 1000 YIELD FOCUS ETF	252.125 \$113.5609	\$28,631.54	\$28,953.89 (\$322.35)	\$28,484.81 \$146.73	\$873.00 3.06%
HYBL STATE STREET BLACKSTONE HIGH INCOME ETF	689.140 \$28.4400	\$19,599.14	\$19,078.92 \$520.22	\$15,890.48 \$3,708.66	\$1,409.00 7.27%
HYMB STATE STREET SPDR NUVEEN ICE HIGH YIELD MUNICIPAL BOND ETF	830.560 \$24.9400	\$20,714.16	\$19,924.86 \$789.30	\$17,443.49 \$3,270.67	\$920.00 4.52%
SPTM STATE STREET SPDR PORT S&P 1500 COMPOSITE STOCK MARKET ETF	199.439 \$82.5000	\$16,453.71	\$10,633.03 \$5,820.68	\$9,843.66 \$6,610.05	\$183.00 1.14%
EMLC VANECK JPM EMERGING MARKETS LOCAL CURRENCY BOND ETF	805.912 \$25.8200	\$20,808.64	\$19,229.16 \$1,579.48	\$15,972.15 \$4,836.49	\$1,215.00 5.91%
DEM WISDOMTREE EMERGING MARKETS HIGH DIVIDEND ETF	220.656 \$46.7100	\$10,306.84	\$10,158.74 \$148.10	\$9,896.43 \$410.41	\$438.00 4.27%
DNL WISDOMTREE GLOBAL EX U S QUALITY DIVIDEND GROWTH ETF	383.759 \$41.2200	\$15,818.54	\$14,977.72 \$840.82	\$14,823.76 \$994.78	\$320.00 2.03%
Total		\$500,158.40	\$441,976.65 \$58,181.75	\$419,945.84 \$80,048.46	\$18,694.00

^c Dividends and/or capital gains distributed by this security will be distributed as cash.

Total Account Holdings

	Market Value	Cost Basis	Est Annual Income
		Unrealized G/L	
	\$511,096.29	\$[REDACTED]	\$[REDACTED]

^a Refer to the statement message titled ESTIMATED ANNUAL INCOME (EAI) AND ESTIMATED YIELD (EY) for information on how this figure is calculated.

Account Statement Q4 2025

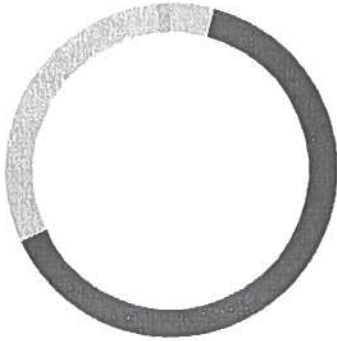
October 01, 2025-December 31, 2025

Account Ending in [REDACTED]

Page 2 of 14

Asset Allocation

Asset Allocation data reflects the breakdown of assets in your accounts, including the assets held within any mutual funds and ETFs. The amounts may differ from asset values shown elsewhere in the statement.



Asset Type	Asset Value	%
Cash*	\$74,980.54	4.19%
Equities	\$1,143,671.17	63.90%
Fixed Income	\$545,599.31	30.48%
Other	\$25,636.27	1.43%
Total	\$1,789,887.29	100.00%

*\$52,935.28 held as liquid cash and equivalents; any remainder is embedded in investment products such as mutual funds and ETFs.

EXPLORE MORE



Explore a new interactive version of this summary, access documents, and take action on important Shareholder voting rights.

Gain/Loss Summary

Visit our digital client experience to see more details on realized gains and losses.

	Realized Q4	Realized YTD	Unrealized
Short Term Gain	\$392.37	\$1,039.39	\$81,606.89
Short Term Loss	(\$39.13)	(\$1,620.76)	(\$2,936.57)
Net Short Term Gain or Loss	\$353.24	(\$581.37)	\$78,670.32
Long Term Gain	\$4,509.26	\$12,163.67	\$57,652.13
Long Term Loss	(\$1,450.54)	(\$2,313.89)	(\$5,135.51)
Net Long Term Gain or Loss	\$3,058.72	\$9,849.78	\$52,516.62
Unknown Purchase Date	\$0.00	\$0.00	\$0.00
Total	\$3,411.96	\$9,268.41	\$131,186.94

Account Holdings

Cash and Cash Equivalents

Description	Interest/Dividend Paid 12/01 - 12/31	Interest/Dividend Rate ²	Current Balance
INSURED CASH ACCOUNT ³			
US Bank National Association			\$52,935.28
TOTAL INSURED CASH ACCOUNT	\$35.56	0.90%	\$52,935.28
Total Cash and Cash Equivalents			\$52,935.28

Mutual Funds, Publicly Traded Funds and Interval Funds

Visit our digital client experience to see lot level details, average cost per share, current market values and more.

Security ID / Description	Quantity Price	Market Value	Cost Basis Unrealized G/L	Purchase Cost Investment G/L	Est Annual Income [#] Est 30-Day Yield ^a
AVEM AVANTIS EMERGING MARKETS EQUITY ETF	960.000 \$77.0200	\$73,939.20	\$60,404.87 \$13,534.33	\$60,404.87 \$13,534.33	\$1,809.00 2.45%
AVUV AVANTIS U S SMALL CAP VALUE ETF	892.000 \$101.9800	\$90,966.16	\$79,977.93 \$10,988.23	\$79,977.93 \$10,988.23	\$1,431.00 1.58%
FDL FIRST TRUST MORNINGSTAR DIVIDEND LEADERS INDEX ETF	990.000 \$44.3400	\$43,896.60	\$39,967.26 \$3,929.34	\$39,967.26 \$3,929.34	\$1,707.00 3.90%
KNG FIRST TRUST VEST S&P 500 DIVD ARISTOCRATS TARGET INCOME ETF	1,273.000 \$49.1500	\$62,567.95	\$63,982.87 (\$1,414.92)	\$63,982.87 (\$1,414.92)	\$4,546.00 7.28%
FLMI FRANKLIN DYNAMIC MUNICIPAL BOND ETF	3,616.000 \$24.8700	\$89,929.92	\$87,746.35 \$2,183.57	\$87,746.35 \$2,183.57	\$3,588.00 4.00%
MLPX GLOBAL X MLP & ENERGY INFRASTRUCTURE ETF	546.000 \$60.5300	\$33,049.38	\$33,411.90 (\$362.52)	\$33,411.90 (\$362.52)	\$1,565.00 4.74%
XYLD GLOBAL X S&P 500 COVERED CALL ETF	1,570.000 \$40.6300	\$63,789.10	\$60,636.26 \$3,152.84	\$60,636.26 \$3,152.84	\$6,704.00 10.51%
PZA INVESCO NATIONAL AMT FREE MUNICIPAL BOND ETF	8,605.000 \$23.1900	\$199,549.95	\$199,885.74 (\$335.79)	\$199,885.74 (\$335.79)	\$7,066.00 3.55%
QQQM INVESCO NASDAQ 100 ETF	298.000 \$252.9200	\$75,370.16	\$59,384.50 \$15,985.66	\$59,384.50 \$15,985.66	\$370.00 0.50%
JMUB JPMORGAN MUNICIPAL ETF	1,763.000 \$50.5000	\$89,031.50	\$88,274.65 \$756.85	\$88,274.65 \$756.85	\$3,024.00 3.40%
JMST JPMORGAN ULTRA SHORT MUNICIPAL INCOME ETF	1,714.000 \$50.9400	\$87,311.16	\$87,051.08 \$260.08	\$87,051.08 \$260.08	\$2,532.00 2.91%

Account Holdings continued on next page →

² Bank Deposit Sweep interest is the current rate. Money Market Sweep dividend is a 30-day yield.

³ Bank Deposit Sweep Accounts are FDIC insured, are not obligations of LPL Financial or SIPC, and are not available for margin purposes. See message section for further information.

^a Refer to the statement message titled ESTIMATED ANNUAL INCOME (EAI) AND ESTIMATED YIELD (EY) for information on how this figure is calculated.

Account Statement Q4 2025

October 01, 2025-December 31, 2025

Account Ending in [REDACTED]

Page 4 of 14

Account Holdings continued

Mutual Funds, Publicly Traded Funds and Interval Funds continued

Security ID / Description	Quantity	Market Value	Cost Basis	Purchase Cost	Est Annual Income *
	Price		Unrealized G/L	Investment G/L	Est 30-Day Yield *
JQUA JPMORGAN U S QUALITY FACTOR ETF	1,121.000 \$63.1800	\$70,824.78	\$61,736.53 \$9,088.25	\$61,736.53 \$9,088.25	\$828.00 1.18%
SPDW SPDR DEVELOPED WORLD EX-US ETF	2,521.000 \$44.4100	\$111,957.61	\$95,267.15 \$16,690.46	\$95,267.15 \$16,690.46	\$2,873.00 2.57%
SPYG STATE STREET SPDR S&P 500 GROWTH ETF	713.000 \$106.7000	\$76,077.10	\$59,007.11 \$17,069.99	\$59,007.11 \$17,069.99	\$394.00 0.53%
SPYV STATE STREET SPDR S&P 500 VALUE ETF	1,288.000 \$56.8100	\$73,171.28	\$66,214.02 \$6,957.26	\$66,214.02 \$6,957.26	\$1,332.00 1.83%
SPMD STATE STREET SPDR PORTFOLIO S&P 400 MID CAP ETF	1,569.000 \$57.9100	\$90,860.79	\$81,632.99 \$9,227.80	\$81,632.99 \$9,227.80	\$1,240.00 1.37%
ONEY STATE STREET SPDR RUSSELL 1000 YIELD FOCUS ETF	892.000 \$113.5609	\$101,296.32	\$95,127.32 \$6,169.00	\$95,127.32 \$6,169.00	\$3,087.00 3.06%
XLE STATE STREET ENERGY SELECT SECTOR SPDR ETF	678.000 \$44.7100	\$30,313.38	\$29,615.11 \$698.27	\$29,615.11 \$698.27	\$1,949.00 6.45%
HYMB STATE STREET SPDR NUVEEN ICE HIGH YIELD MUNICIPAL BOND ETF	4,712.000 \$24.9400	\$117,517.28	\$119,364.75 (\$1,847.47)	\$119,364.75 (\$1,847.47)	\$5,308.00 4.52%
SPTM STATE STREET SPDR PORT S&P 1500 COMPOSITE STOCK MARKET ETF	813.000 \$82.5000	\$67,072.50	\$54,201.92 \$12,870.58	\$54,201.92 \$12,870.58	\$756.00 1.14%
DRLL STRIVE U S ENERGY ETF	100.000 \$28.5297	\$2,852.97	\$3,082.72 (\$229.75)	\$3,082.72 (\$229.75)	\$85.00 2.99%
DEM WISDOMTREE EMERGING MARKETS HIGH DIVIDEND ETF	712.000 \$46.7100	\$33,257.52	\$32,150.68 \$1,106.84	\$32,150.68 \$1,106.84	\$1,419.00 4.27%
DNL WISDOMTREE GLOBAL EX U S QUALITY DIVIDEND GROWTH ETF	1,270.000 \$41.2200	\$52,349.40	\$47,641.36 \$4,708.04	\$47,641.36 \$4,708.04	\$1,055.00 2.03%
Total		\$1,736,952.01	\$1,605,765.07 \$131,186.94	\$1,605,765.07 \$131,186.94	\$54,668.00

Total Account Holdings

	Market Value	Cost Basis	Est Annual Income
		Unrealized G/L	
	\$1,789,887.29	[REDACTED]	[REDACTED]

* Refer to the statement message titled ESTIMATED ANNUAL INCOME (EAI) AND ESTIMATED YIELD (EY) for information on how this figure is calculated.