2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/21/2026

General Information

Name: Mr Adam Botana

PID 287656

AGENCY INFORMATION

Organization	Suborganization	Title
House Of Representatives	Elected Constitutional Officer	State Representative

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida House	STATE REP DIST. 80

Net Worth

My Net Worth as of December 31, 2025 was $ 1,776,318.00.

Filed with COE: 05/21/2026

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 265,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
27820 Forester dr. Bonita Springs Fl 34134	$ 792,500.00
22125 Seashore Cir Estero Fl 33928	$ 405,300.00
906 300 S Duval St Tallahassee Fl 32301	$ 333,500.00
Baird IRA 5811 Pelican Bay Blvd. Naples FL - ROTH IRA - Attached	$ 125,863.58
FineMark Bank - Bank accounts	$ 18,612.00
R.I.C. Concessions	$ 68,256.00
Baird Investment Account - Attached	$ 47,182.63
See Attached	

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Ann Means	17203 Wrigley Cr, Ft Myers FL33908	$ 204,856.00
TC Federal Bank	131 S. Dawson St. Thomasville GA, 31792	$ 85,256.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Filed with COE: 05/21/2026

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
BayWater Boat Club & Rental inc.	5124 Bonita Beach Rd. Bonita Springs Fl 34134	$ 40,000.00
Abot Inc.	5124 Bonita Beach Rd. Bonita Springs Fl 34134	$ 200,000.00
Lauren and Jim Stanford	22125 Seashore Cir. Estero Fl. 33928	$ 15,000.00
R.I.C. Concessions	27820 Forester Dr. Bonita Springs Fl 34134	$ 35,000.00
State of Florida	400 S Monroe ST, Tallahassee FL	$ 28,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Filed with COE: 05/21/2026

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☑ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Adam Botana

Digitally signed: **05/21/2026**

Filed with COE: 05/21/2026

ASSET DETAILS

This section shows the cash, cash equivalents and/or securities in your account. It reflects market values as of the close of business, December 31, 2025.
Please note, unrealized gain/loss is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.
Cumulative Investment Return on funds and unit investment trusts is provided for informational purposes only to assist you in comparing the total current value of your position with your total amount invested, excluding reinvestment activity. Cumulative Investment Return may be misstated if any cost information is inaccurate or if you have sold part of your position since your original investment.

CASH AND CASH EQUIVALENTS

Any balances reflected in this section held in a bank deposit account or in shares of money market mutual funds may be liquidated at your request and the proceeds returned to your account or remitted to you. The bank deposit interest rate paid to you is based on household account values and determined by the negotiated interest rates paid by the participating banks after deducting fees paid to a third party for administering the cash sweep program and the compensation to Baird for offering and providing various services related to the program. Please visit www.rwbaird.com/cashsweepcomp and www.rwbaird.com/cashsweeps to learn more about Baird's compensation and the cash sweep program. There are several alternatives to consider regarding your idle cash, including those with a higher yield, and we encourage you to discuss them with your Financial Advisor.

Eligible statement households may choose to opt out of the FDIC-insured bank sweep program and instead direct all sweep balances to the Dreyfus Government Cash Management Fund. To qualify, a household must maintain at least $5 million in cash across its accounts for two consecutive month-ends and also have at least $5 million in cash at the time the election is made. Household eligibility will be determined using balances starting April 30, 2025 and forward. For more information, please contact your Baird Financial Advisor. Full sweep program details are available at: www.rwbaird.com/globalassets/pdfs/help/cash-sweep-program-disclosure.pdf.

	Current Value
FDIC INSURED DEPOSIT MULTI-BANK	2,434.93

Annual Percentage Yield earned from 12/01/25 - 12/31/25 was 1.02%.

Deposits are insured by the FDIC up to $2,500,000 per depositor (or $5,000,000 for joint accounts).

Annual Percentage Yield earned measures the total amount of interest paid to your account for the month and is expressed as an annualized rate with monthly compounding based on a 365-day year.

Program Banks	*Current Value*
U.S. BANK	2,434.93

Total Cash and Cash Equivalents	**$2,434.93**

PORTFOLIO ASSETS

	Symbol/CUSIP Bond Rating+	*Quantity*	*Current Price*	*Average Unit Cost*	*Current Value*
Stock Funds					
AMERICAN CENTURY EQUITY INCOME CL Y	AEIYX	369.552	8.4900	8.8952	3,137.49
REINVESTMENTS		222.376	8.4900	8.6364	1,887.97
TOTAL		591.928	8.4900	8.7980	5,025.46

ASSET DETAILS continued

	Symbol/CUSIP Bond Rating+	Quantity	Current Price	Average Unit Cost	Current Value
Stock Funds continued					
CUMULATIVE INVESTMENT RETURN: $1,738.21					5,025.46
EDGEWOOD GROWTH INSTL CL	EGFIX	97.529	31.5500	34.1742	3,077.04
REINVESTMENTS		91.013	31.5500	33.4569	2,871.46
TOTAL		188.542	31.5500	33.8280	5,948.50
CUMULATIVE INVESTMENT RETURN: $2,615.52					5,948.50
DWS RREEF REAL ASSETS INSTL CL	AAAZX	253.226	12.5300	11.8718	3,172.92
REINVESTMENTS		56.238	12.5300	11.6460	704.66
TOTAL		309.464	12.5300	11.8308	3,877.58
CUMULATIVE INVESTMENT RETURN: $871.32					3,877.58
DODGE & COX STOCK CL I	DODGX	385.616	16.5900	15.7420	6,397.37
REINVESTMENTS		37.727	16.5900	16.4816	625.89
TOTAL		423.343	16.5900	15.8079	7,023.26
CUMULATIVE INVESTMENT RETURN: $952.88					7,023.26
HARBOR SMALL CAP VALUE INSTL CL	HASCX	33.130	42.7100	29.9728	1,414.98
REINVESTMENTS		4.013	42.7100	33.4762	171.39
TOTAL		37.143	42.7100	30.3513	1,586.37
CUMULATIVE INVESTMENT RETURN: $593.37					1,586.37
OAKMARK INTL INSTL CL	OANIX	91.510	32.3900	21.1533	2,964.01
REINVESTMENTS		7.366	32.3900	24.2669	238.58
TOTAL		98.876	32.3900	21.3853	3,202.59
CUMULATIVE INVESTMENT RETURN: $1,266.85					3,202.59
HARTFORD DIVIDEND & GROWTH CL F	HDGFX	119.238	34.1500	30.8564	4,071.98
REINVESTMENTS		38.578	34.1500	33.6669	1,317.43
TOTAL		157.816	34.1500	31.5434	5,389.41
CUMULATIVE INVESTMENT RETURN: $1,710.16					5,389.41
ISHARES RUSSELL 2000 ETF	IWM	14.000	246.1600	134.6793	3,446.24
ISHARES RUSSELL 1000 VALUE ETF	IWD	84.000	210.3400	136.1504	17,668.56
ISHARES RUSSELL 1000 GROWTH ETF	IWF	43.000	473.3000	175.6914	20,351.90

ASSET DETAILS continued

	Symbol/CUSIP Bond Rating+	Quantity	Current Price	Average Unit Cost	Current Value
Stock Funds continued					
ISHARES RUSSELL MID CAP ETF	IWR	82.000	96.2700	47.8084	7,894.14
WCM FOCUSED INTL GROWTH INSTL CL	WCMIX	105.231	24.8800	15.8216	2,618.15
REINVESTMENTS		13.208	24.8800	24.1301	328.61
TOTAL		118.439	24.8800	16.7481	2,946.76
CUMULATIVE INVESTMENT RETURN: $1,281.84					2,946.76
LOOMIS SAYLES GROWTH CL Y	LSGRX	154.812	33.2200	17.3789	5,142.85
REINVESTMENTS		46.884	33.2200	21.5848	1,557.49
TOTAL		201.696	33.2200	18.3566	6,700.34
CUMULATIVE INVESTMENT RETURN: $4,009.87					6,700.34
MFS INTL EQUITY CL R6	MIEIX	70.753	40.5800	20.7396	2,871.15
REINVESTMENTS		2.973	40.5800	33.2190	120.65
TOTAL		73.726	40.5800	21.2428	2,991.80
CUMULATIVE INVESTMENT RETURN: $1,524.41					2,991.80
T ROWE PRICE GROWTH STOCK CL I	PRUFX	47.920	108.2500	72.4115	5,187.33
REINVESTMENTS		14.075	108.2500	98.8924	1,523.62
TOTAL		61.995	108.2500	78.4236	6,710.95
CUMULATIVE INVESTMENT RETURN: $3,240.99					6,710.95
PRINCIPAL MID CAP CL R6	PMAQX	82.364	42.9100	29.2749	3,534.24
REINVESTMENTS		16.169	42.9100	33.4640	693.81
TOTAL		98.533	42.9100	29.9623	4,228.05
CUMULATIVE INVESTMENT RETURN: $1,816.85					4,228.05
VANGUARD FTSE DEVELOPED MARKETS ETF	VEA	151.000	62.4700	37.0513	9,432.97
VIRTUS KAR SMALL CAP GROWTH CL I	PXSGX	28.566	17.3000	26.0187	494.19
REINVESTMENTS		35.610	17.3000	23.1719	616.05
TOTAL		64.176	17.3000	24.4390	1,110.24
CUMULATIVE INVESTMENT RETURN: $366.99					1,110.24
ALLSPRING SPECIAL MID CAP VALUE INSTL CL	WFMIX	56.103	45.6000	50.6559	2,558.30

ASSET DETAILS continued

	Symbol/CUSIP Bond Rating+	Quantity	Current Price	Average Unit Cost	Current Value
Stock Funds continued					
REINVESTMENTS		10.806	45.6000	47.8808	492.75
TOTAL		66.909	45.6000	50.2077	3,051.05
CUMULATIVE INVESTMENT RETURN: $209.10					3,051.05
ALLSPRING EMERGING MARKETS EQUITY INSTL CL	EMGNX	132.589	34.6600	23.5957	4,595.53
REINVESTMENTS		7.125	34.6600	28.0435	246.95
TOTAL		139.714	34.6600	23.8225	4,842.48
CUMULATIVE INVESTMENT RETURN: $1,713.95					4,842.48
Total Stock Funds					**$123,428.65**
Total Portfolio Assets					**$123,428.65**
Total Assets					**$125,863.58**

\+ Bond ratings of securities displayed on your statement were obtained from various rating services. There is no guarantee with respect to the accuracy of this information.

* Please note, "Unrealized Gain/(-)Loss" does not equal the total current value minus the total cost if any value or cost amounts are missing.

Est. Annual Income and Est. Yield % are estimates only and may include return of principal and/or capital gains, which would render them overstated. Actual income and yields may be lower or higher than the estimated amounts. Est. Annual Income is calculated by annualizing the most recent distribution. Est. Yield % is calculated by dividing the Est. Annual Income by the Current Value.

ASSET DETAILS

This section shows the cash, cash equivalents and/or securities in your account. It reflects market values as of the close of business, December 31, 2025.
Please note, unrealized gain/loss is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

CASH AND CASH EQUIVALENTS

Any balances reflected in this section held in a bank deposit account or in shares of money market mutual funds may be liquidated at your request and the proceeds returned to your account or remitted to you. The bank deposit interest rate paid to you is based on household account values and determined by the negotiated interest rates paid by the participating banks after deducting fees paid to a third party for administering the cash sweep program and the compensation to Baird for offering and providing various services related to the program. Please visit www.rwbaird.com/cashsweepcomp and www.rwbaird.com/cashsweeps to learn more about Baird's compensation and the cash sweep program. There are several alternatives to consider regarding your idle cash, including those with a higher yield, and we encourage you to discuss them with your Financial Advisor.

Eligible statement households may choose to opt out of the FDIC-insured bank sweep program and instead direct all sweep balances to the Dreyfus Government Cash Management Fund. To qualify, a household must maintain at least $5 million in cash across its accounts for two consecutive month-ends and also have at least $5 million in cash at the time the election is made. Household eligibility will be determined using balances starting April 30, 2025 and forward. For more information, please contact your Baird Financial Advisor. Full sweep program details are available at: www.rwbaird.com/globalassets/pdfs/help/cash-sweep-program-disclosure.pdf.

	Current Value
FDIC INSURED DEPOSIT MULTI-BANK	37,901.28

Annual Percentage Yield earned from 12/01/25 - 12/31/25 was 1.02%.

Deposits are insured by the FDIC up to $2,500,000 per depositor (or $5,000,000 for joint accounts).

Annual Percentage Yield earned measures the total amount of interest paid to your account for the month and is expressed as an annualized rate with monthly compounding based on a 365-day year.

Program Banks	Current Value
U.S. BANK	37,901.28

Total Cash and Cash Equivalents	**$37,901.28**

PORTFOLIO ASSETS

	Symbol/CUSIP Bond Rating+	Quantity	Current Price	Average Unit Cost	Current Value
Stocks/Options					
NUSCALE POWER CORP	SMR	655	14.1700	6.0274	9,281.35
Total Stocks/Options					**$9,281.35**

Total Portfolio Assets	**$9,281.35**

ASSET DETAILS continued

	Symbol/CUSIP Bond Rating+	Quantity	Current Price	Average Unit Cost	Current Value
Total Assets					**$47,182.63**

\+ Bond ratings of securities displayed on your statement were obtained from various rating services. There is no guarantee with

* Please note, "Unrealized Gain/(-)Loss" does not equal the total current value minus the total cost if any value or cost amounts

Est. Annual Income and Est. Yield % are estimates only and may include return of principal and/or capital gains, which would lower or higher than the estimated amounts. Est. Annual Income is calculated by annualizing the most recent distribution. E the Current Value.

ACTIVITY DETAILS

Date	Activity	Quantity	Price	Description	Total
	Opening Balance			**Total Opening Balance**	**$36,869.16**
12/19/25	Purchase			FDIC INSURED DEPOSIT	
12/19/25	Deposit			PAYMENT RECEIVED - ACH TRACE [redacted] ADAM A BOTANA	1,000.00
12/31/25	Interest			FDIC INSURED DEPOSIT	32.12
12/31/25	Asset Bought-Reinv			FDIC INSURED DEPOSIT	
	Closing Balance			**Total Closing Balance**	**$37,901.28**

SUBACCOUNT ACTIVITY

Cash	Money Market	Margin
$0.00	**$36,869.16**	**$0.00**
-1,000.00	1,000.00	
1,000.00		
32.12		
-32.12	32.12	
$0.00	**$37,901.28**	**$0.00**

December 31, 2025

Information for Municipal Securities Investors

Baird is registered with the U.S. Securities and Exchange Commission (SEC) and the Municipal Securities Rulemaking Board (MSRB). An investor brochure is posted on the MSRB's website (www.msrb.org) describing the protections that may be provided by MSRB rules and how to file a complaint with an appropriate regulatory authority.

Thank you for your continued trust and partnership.

Baird

Baird recently announced that its parent company intends to make a significant minority investment in Reinhart Partners, LLC ("Reinhart"). The closing of the investment transaction is subject to certain conditions and approvals but is anticipated to occur in mid-January 2026. Following the closing of the investment transaction, Baird and Reinhart will be affiliated. For more information, see Baird's recently updated Client Relationship Booklet and Form ADV Part 2A Brochure available at www.bairdwealth.com/retailinvestor.

Thank you for allowing Robert W. Baird & Co. Incorporated to serve you.
Visit our Web site at www.rwbaird.com. Clients enrolled in Baird Online can access updated Account Information, Baird Research and Investing Tools including the latest market information, portfolio tracking and more. Please contact your Baird Financial Advisor with questions regarding Baird Online, your account or this statement.