

General Information

Name: Terrance Edward Freeman

CONFIDENTIAL**PID 275181****AGENCY INFORMATION**

Organization	Suborganization	Title
Jacksonville	Council & Constitutional Officers	City Council Member, At-Large Group 1
Jacksonville	KingSoutel Crossing Community Redevelopment Agency Board	Board Member
Jacksonville	Renew Arlington Community Redevelopment Agency Board	Board Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Duval County Supervisor of Elections	District 12

Net WorthMy Net Worth as of March 31, 2026 was \$ 2,183,580.02.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 272,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home - Address exempt	\$ 687,000.00
Real Property - Address exempt	\$ 155,000.00
Real Property - Address exempt	\$ 700,000.00
City of Jacksonville Deferred Compensation Plan - See a attached	\$ 402,756.19
UFB Direct Bank Account	\$ 20,115.00
Wells Fargo Bank Account	\$ 8,560.61
Capital Group 529 Plans - See attached	\$ 63,343.09
Vystar Credit Union Checking	\$ 2,636.07
GQG Partners International Equity Fund	\$ 43,803.97
Cash	\$ 17,800.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
MILLER ELECTRIC COMPANY	6805 SOUTHPOINT PKWY. JACKSONVILLE, FL	\$ 117,000.00
CITY OF JACKSONVILLE	117 W. DUVAL ST., JACKSONVILLE, FL	\$ 55,925.26
Fellowship of Christian Athletes	8701 Leeds Road Kansas City, MO 64129	\$ 18,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Terrance Edward Freeman

Digitally signed: 06/03/2026

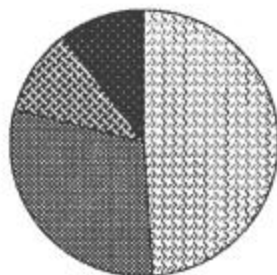
Filed with COE: 06/03/2026

CITY OF JACKSONVILLE DEFERRED COMPENSATION AND DEFINED CONTRIBUTION PLANS

TERRANCE E FREEMAN

City of Jacksonville General Employees Defined Contribution Plan 401(a) Plan

How is my account invested?



48.93% Large Cap
 30.1% Mid Cap
 10.52% International
 10.45% Bond

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>	<u>Ending Units/ Shares</u>
<u>International</u>							
GQG Partners International Equity CIT D	17,071.41	300.17	717.82		-3.89	18,085.51	901.131
<u>Mid Cap</u>							
Vanguard Instl Extnd Mkt Idx Unit D	0.00	415.62	-2,874.59	54,234.81	-11.25	51,764.59	407.724
Vanguard Extended Market Idx I	51,549.16	484.90	2,200.75	-54,234.81		0.00	0.000
<u>Large Cap</u>							
Vanguard Institutional Index I	87,399.03	808.14	962.95	-89,170.12		0.00	0.000
Vanguard Institutional 500 Idx Tr Unit D	0.00	692.70	-4,813.23	89,170.12	-18.65	85,030.94	637.079
<u>Bond</u>							
BlackRock Total Return	0.08			-0.08		0.00	0.000
BlackRock K							
BlackRock Total Return	0.00			0.08		0.08	0.007
Bond Fund L							
Vanguard Total Bond	16,808.54	161.63	219.70	-17,189.87		0.00	0.000
Market Index Inst							
Vanguard Instl Ttl Bond Mkt Idx Unit D	0.00	138.54	-206.85	17,189.87	-3.73	17,117.83	155.292
Totals	172,828.22	3,001.70	-3,793.45		-37.52	171,998.95	

CITY OF JACKSONVILLE DEFERRED COMPENSATION AND DEFINED CONTRIBUTION PLANS

TERRANCE E FREEMAN

How is my account invested?

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>	<u>Ending Units/ Shares</u>
Bond							
BlackRock Total Return	0.07			-0.07		0.00	0.000
BlackRock K							
BlackRock Total Return	0.00			0.07		0.07	0.006
Bond Fund L							
Vanguard Total Bond	22,920.74	10.00	297.85	-23,228.59		0.00	0.000
Market Index Inst							
Vanguard Instl Ttl Bond	0.00	7.50	-279.03	23,228.59	-5.03	22,952.03	208.219
Mkt Idx Unit D							
Totals	235,706.53	175.00	-5,073.42		-50.87	230,757.24	

How is my account being funded?

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>
Pre-Tax Other Rollover	8,970.73		-192.91		-1.95	8,775.87
Pre-Tax Rollover - Other	69,402.68		-1,492.69		-14.96	67,895.03
Roth 401k Rollover	942.10		-20.25		-0.20	921.65
Roth Contribution	156,391.02	175.00	-3,367.57		-33.76	153,164.69
Totals	235,706.53	175.00	-5,073.42		-50.87	230,757.24

Who are my beneficiaries?

<u>Type</u>	<u>Name</u>	<u>Relationship</u>	<u>Percent</u>
Primary		Spouse	100.00%
Contingent	Freeman Family Turst	Trust	100.00%

What activity took place this period?

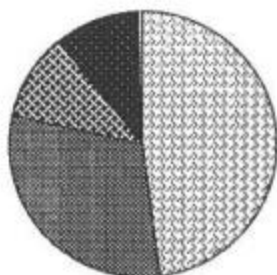
	<u>Payroll Date</u>	<u>Effective Date</u>	<u>Dollar Amount</u>
Deposits/Contributions			
Payroll Contribution	Jan 02, 2026	Jan 02, 2026	25.00
Payroll Contribution	Jan 16, 2026	Jan 16, 2026	25.00
Payroll Contribution	Jan 30, 2026	Jan 30, 2026	25.00
Payroll Contribution	Feb 13, 2026	Feb 13, 2026	25.00
Payroll Contribution	Feb 27, 2026	Feb 27, 2026	25.00
Payroll Contribution	Mar 13, 2026	Mar 13, 2026	25.00
Payroll Contribution	Mar 27, 2026	Mar 27, 2026	25.00
Total Deposits/Contributions			175.00

CITY OF JACKSONVILLE DEFERRED COMPENSATION AND DEFINED CONTRIBUTION PLANS

TERRANCE E FREEMAN

City of Jacksonville Deferred Compensation Plan 457 Plan

How is my account invested?



- 47.95% Large Cap
- 30.59% Mid Cap
- 10.51% International
- 10.45% Bond
- .5% Asset Allocation

	<u>Beginning Balance</u>	<u>Deposits</u>	<u>Change in Value</u>	<u>Transfers</u>	<u>Withdrawals /Expenses</u>	<u>Ending Balance</u>	<u>Ending Units/ Shares</u>
<u>Asset Allocation</u>							
BlackRock LifePath Index 2040 Fund N	0.00			0.02		0.02	0.001
BlackRock LifePath Index 2040 K	0.01		0.01	-0.02		0.00	0.000
<u>International</u>							
GQG Partners International Equity CIT D	23,282.49	17.50	980.43		-5.28	24,275.14	1,209.535
<u>Mid Cap</u>							
Snyder Capital	0.16		0.01		-0.01	0.16	0.005
Small/MidCap Value R2							
Vanguard Instl Extnd Mkt Idx Unit D	0.00	22.50	-3,883.41	73,317.38	-15.25	69,441.22	546.954
Vanguard Extended Market Idx I	70,291.23	30.00	2,996.15	-73,317.38		0.00	0.000
<u>Large Cap</u>							
Loomis Sayles Large Cap Growth Tr CL D	0.04				-0.01	0.03	0.000
Vanguard Institutional Index I	119,211.79	50.00	1,310.88	-120,572.67		0.00	0.000
Vanguard Institutional 500 Idx Tr Unit D	0.00	37.50	-6,496.31	120,572.67	-25.29	114,088.57	854.788

CITY OF JACKSONVILLE DEFERRED COMPENSATION AND DEFINED CONTRIBUTION PLANS

TERRANCE E FREEMAN
[REDACTED]

Statement Period: 01/01/2026 - 03/31/2026
Participant ID: [REDACTED]
Employee

If you want to receive account statements electronically, you may go online to update your *Communication Preferences*.

What is my account balance?

\$402,756.19

As of 03/31/2026

Where can I go for help?

Website: COJDCP.com
Phone: 1-855-265-4570
Mail: Empower
P.O. Box 173764
Denver, CO 80217-3764

How has my account changed?

	[REDACTED] 457 Plan	[REDACTED] 401(a) Plan	Total
Balance as of December 31, 2025	\$235,706.53	\$172,828.22	\$408,534.75
Employee Contributions	175.00	1,191.39	1,366.39
Employer Contributions	0.00	1,810.31	1,810.31
Change in Value	-5,073.42	-3,793.45	-8,866.87
Expenses	-50.87	-37.52	-88.39
Balance as of March 31, 2026	\$230,757.24	\$171,998.95	\$402,756.19



Your portfolio at a glance **\$63,343.09**

Education savings	Fund	Initial investment date	Value on 3/31/26	Change in value for the quarter	YTD return since 1/1/26	Annualized return since initial investment
VCSPI/COLLEGEAMERICA TERRANCE E FREEMAN OWNER FBO [REDACTED] Account [REDACTED]	College 2039 Fund-529A	3/15/23	\$5,599.22	\$127.94	-3.06%	10.26%
VCSPI/COLLEGEAMERICA TERRANCE E FREEMAN OWNER FBO [REDACTED] Account # [REDACTED]	College 2033 Fund-529A	8/16/21	\$6,606.90	\$234.58	-1.00%	6.81%
VCSPI/COLLEGEAMERICA TERRANCE E FREEMAN OWNER FBO [REDACTED] Account [REDACTED]	College 2027 Fund-529A	8/16/21	\$16,306.79	\$691.26	-0.37%	3.50%
VCSPI/COLLEGEAMERICA TERRANCE E FREEMAN OWNER FBO [REDACTED] Account [REDACTED]	College 2030 Fund-529A	8/16/21	\$6,338.65	\$267.44	-0.52%	5.15%
VCSPI/COLLEGEAMERICA TERRANCE E FREEMAN OWNER FBO [REDACTED] Account [REDACTED]	College 2027 Fund-529A	8/16/21	\$28,491.53	\$1,245.67	-0.37%	3.52%

Total portfolio **\$63,343.09** **\$2,566.89** **-0.70%** **4.41%**

Historical transaction information: To view historical purchases, withdrawals, exchanges, dividends and capital gains since your initial investment date shown above, log in to your account at capitalgroup.com and click on "View transactions" for more details.

Fund results from a long-term perspective

We believe investing should have a long-term focus and that one year is not long-term. Therefore, results should be measured over meaningful periods of time. Below, you will find the funds' average annual total returns for periods ended 3/31/26, reflecting the deduction of the maximum sales charge.

	Class inception date	Class lifetime	10 years	5 years	1 year	Expense ratio
College 2027 Fund-529A	9/14/12	5.38%	4.65%	2.28%	2.59%	0.69%
College 2030 Fund-529A	9/14/12	6.77	6.26	3.63	4.86	0.70
College 2033 Fund-529A	3/27/15	6.78	7.78	4.75	7.31	0.72
College 2039 Fund-529A	3/26/21	6.56	—	6.62	13.50	0.84

Fund results above are preliminary and may be subject to change. Figures shown are past results for the funds and are not predictive of results in future periods nor do they reflect your personal rate of return. Current and future results may be lower or higher than those shown. Share prices and returns will vary, so investors may lose money. Investing for short periods makes losses more likely. Fund results for Class A shares reflect the deduction of the maximum sales charge of up to 5.75% for equity, Target Date, Retirement Income and most Portfolio Series funds; up to 3.75% for most fixed income and interval funds; and up to 3.50% for Class 529-A and ABLE-A shares. There is no sales charge for AF U.S. Government Money Market Fund Class A shares. Results for other share classes are at net asset value. If a sales charge had been deducted, results would have been lower. Investment results assume all distributions are reinvested and reflect applicable fees and expenses. For current information, including month-end results, results that reflect the impact of sales charges and results for Class A shares at net asset value, please visit capitalgroup.com. Expense ratios are as of each fund's most recent prospectus. Expense ratios reflect any applicable fee waivers or expense reimbursements. Please see the fund's most recent shareholder report or prospectus for details. Investment results reflect the waivers and/or reimbursements, without which they would have been lower.