

General Information

Name: Mrs KAREN ROSE

PID 81782

AGENCY INFORMATION

Organization	Suborganization	Title
School Board Of Sarasota County	Elected Constitutional Officer	School Board Member
State College of Florida, Manatee-Sarasota	Board Of Trustees	SCF District Board of Trustees

Net WorthMy Net Worth as of May 25, 2026 was \$ 8,671,159.00.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 200,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
246 Island Cir. Sarasota 34242 (newly constructed personal residence)	\$ 3,800,000.00
5922 Albert Place Sarasota Fl 34231	\$ 400,000.00

2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/25/2026

Description of Asset	Value of Asset
3545 Cleveland Ave Ft Myers Fl -1/2 Interest JD&G Miller Hldgs. LLC	\$ 250,000.00
Tamiami Trail North Port Fl (vacant lot)-1/2 interest Meade real Property Holds LLC	\$ 120,000.00
3046 Markridge Rd Sarasota-1/2 interest DD&GG Miller LLC	\$ 250,000.00
3014 Bispham Rd Sarasota-1/2 interest DD&GG Miller LLC	\$ 230,000.00
1084 Sun & Sea Dr. Sarasota-1/2 interest DD&GG Miller LLC	\$ 350,000.00
2512 Post Rd Sarasota-1/2 interest DD&GG Miller LLC	\$ 230,000.00
Truist Bank Checking	\$ 63,163.00
BOA Checking-JD&G Miller Holdings LLC	\$ 19,426.00
BOA Checking-Meade Real Property Hldgs LLC	\$ 5,311.00
BOA Checking-Highland Property Mgt. LLC	\$ 12,638.00
Wells Fargo Checking-DD&GG Miller LLC	\$ 87,862.00
1st Mortgage receivable-2645 Dubey St. Sarasota	\$ 128,934.00
1st Mortgage receivable-806 Albritton Ave Sarasota	\$ 70,000.00
1st Mortgage recievable-13269 Heather Ridge Ft. Myers	\$ 149,400.00
Fidelity Blue Chip Growth	\$ 161,748.00
Fidelity SPAXX Money Market	\$ 117,900.00
1st National BK&TR Clinton CD	\$ 100,000.00
BOA Corp Bond	\$ 43,523.00
Barclays Bank PLC Bond	\$ 49,574.00
CenterPoint Energy Bond	\$ 34,963.00
Federal Farm Credit Bank Bond	\$ 47,316.00
1st Horizon Bank Memphis Tenn CD	\$ 100,000.00
Goldman Sacks Bank CD	\$ 52,000.00
Golub Capital Make Whole Bond	\$ 36,765.00
JP Morgan Chase CD	\$ 70,000.00
KIMCO Realty Bond	\$ 35,817.00
Wells Fargo CD	\$ 102,000.00

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Description of Asset	Value of Asset
Fidelity Wise Origin Bitcoin	\$ 8,595.00
Fidelity Select Semiconductors Portfolio	\$ 275,290.00
American Century Disciplined Core Equity	\$ 167,635.00
American Century Multisector Income	\$ 96,564.00
American Century Ultra	\$ 106,149.00
American Century Intermediate Tax Free Bond	\$ 1,534.00
Empower	\$ 654,594.00
1st Mortgage receivable 3105 65th St East Bradenton	\$ 230,000.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Small Business Administration	2 N 20th St. Ste 320 Birmingham Al	\$ 197,326.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Sarasota County School Board (as of 12/31/25)	1960 Landings Blvd Sarasota	\$ 18,590.00
Florida Retirement System	PO Box 9000 Tallahassee	\$ 66,034.00
Social Security Admin.	Wilkes-Bar Pa.	\$ 36,020.00
Empower Retirement	Greenwood Village Co.	\$ 23,754.00
Gary's Tree Service (mortgage interest)	3105 65th St. East Bradenton	\$ 23,000.00
Turnkey Realty (mortgage interest)	13269 Heather Ridge Ft. Myers	\$ 10,875.00
Victor Williams III (mortgage interest)	2645 Dubey Sarasota	\$ 9,244.00
Diverse Equity Investments (mortgage interest)	806 Albritton Ave. Sarasota	\$ 7,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

Name of Business Entity	DD&GG Miller LLC
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Address of Business Entity	246 Island Circle Sarasota
Principal Business Activity	Real Estate
Postion Held with Entity	Partial Equity Ownership
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partial Equity Ownership
Business Entity # 2	
Name of Business Entity	JD&G Miller Holdings LLC
Address of Business Entity	246 Island Circle Sarasota
Principal Business Activity	Real Estate
Postion Held with Entity	Partial Equity Ownership
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partial Equity Ownership
Business Entity # 3	
Name of Business Entity	Meade real property Holdings LLC
Address of Business Entity	246 Island Circle Sarasota
Principal Business Activity	Real Estate
Postion Held with Entity	Partial Equity Ownership
I own more than a 5% Interest in the Business	Yes

Nature of my Ownership Interest	Partial Equity Ownership
Business Entity # 4	
Name of Business Entity	Highland Property Management LLC
Address of Business Entity	246 Island Circle Sarasota
Principal Business Activity	Real Estate
Postion Held with Entity	Partial Equity Ownership
I own more than a 5% Interest in the Business	Yes
Nature of my Ownership Interest	Partial Equity Ownership

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

KAREN ROSE

Digitally signed: **05/25/2026**

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