

2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/22/2026

General Information

Name: Ms Gloria Branch

CONFIDENTIAL

PID 311127

AGENCY INFORMATION

Organization	Suborganization	Title
Palm Beach County School Board	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2025 was \$ 3,684,360.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 252,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home - Confidential Filer	\$ 3,000,000.00
Truist Bank	\$ 16,678.00
Anchor Bank	\$ 5,701.00
Campaign Loan	\$ 5,000.00
Lexus Financial	\$ 19,000.00
Stifel Bank	\$ 675,690.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
New Rez	PO Box 619063 Dallas Texas 75261	\$ 269,444.00
Lexus Financial	PO Box 94316 Palatine IL 60094	\$ 1,767.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Palm Beach County School District	3300 Forest Hill Blvd West Palm Beach FL 33406	\$ 49,795.00
C3 Complete	110 E Atlantic Avenue Suite 420 Delray Beach FL 33444	\$ 3,809.09

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Gloria Branch

Digitally signed: 05/22/2026

Filed with COE: 05/22/2026

STIFEL

December 1 -
December 31, 2025
Account Number:

~~STIFEL BANK~~
~~STIFEL BANK~~

STIFEL BANK ~~STIFEL BANK~~
GLORIA S BRANCH ~~STIFEL BANK~~

STIFEL ACCOUNT STATEMENT

PORTFOLIO SUMMARY	December 31
Net Cash Equivalents **	349.00
Net Portfolio Assets held at Stifel	57,697.77
Net Portfolio Assets not held at Stifel	
Net Portfolio Value	\$58,046.77

STIFEEL

STIFEEL BANK
GLORIA S BRANCH

December 1 -
December 31, 2025
Account Number:

ASSET DETAILS

This section shows the cash equivalents and/or securities in your account. Prices obtained from outside sources are considered reliable but are not guaranteed by Stifel. Actual prices may vary, and upon sale, you may receive more or less than your original purchase price. Contact your Financial Advisor for current price quotes. Gain/Loss is provided for informational purposes only. Cost Basis may be adjusted for, but not limited to, amortization, accretion, principal paydowns, capital changes, listed option premiums, gifting rules, inheritance step-up, or wash sales. The Gain/Loss information should not be used for tax preparation without the assistance of your tax advisor. Lot detail quantity displayed is truncated to the one thousandth of a share.

NET CASH EQUIVALENTS

	Current Value	Cost Basis	Estimated Annualized Income	Rate at Month End
STIFEEL FDIC INSURED	349.00	349.00	0.03	0.01%
Total Net Cash Equivalents	\$349.00	\$349.00	\$0.03	0.01%

STIFEEL INSURED BANK DEPOSIT PROGRAM FOR RETIREMENT ACCOUNTS
Funds deposited through the Stifel Insured Bank Deposit Program for Retirement Accounts (the "Program") may be deposited at multiple banks. The Program's Disclosure Statement is available at www.stifel.com/disclosures/account-agreement. The deposits are not covered by the Securities Investor Protection Corporation ("SIPC"). Deposits are insured by the FDIC within applicable limits. Balances in the Program or in any money market fund offered as an available fund for Cash Investment Services at Stifel, subject to applicable limits, can be liquidated upon request and the proceeds returned to your Securities Account or can be distributed directly to you with the proper withdrawal form on file.

PORTFOLIO ASSETS - HELD AT STIFEEL

Equities	Symbol/ Type	Quantity	Current Price/ Current Value
AGNC INVESTMENT CORP	AGNC	2,002.523	21,467.04
CARNIVAL CORP PAIRED CTF	CCL	210.615	6,432.18
STATE STREET INDUSTRIAL	XLI	192.100	29,798.55

DECEMBER 1999

December 1 -
December 31, 2025
Account Number:

STIFEL ACCOUNT STATEMENT

PORTFOLIO SUMMARY

December 31

Net Cash Equivalents **	55,386.75
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Net Portfolio Assets held at Stifel

Net Portfolio Assets not held at Stifel

Net Portfolio Value	\$541,928.41
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STIFEL BANK ~~OF NEW JERSEY~~
GLORIA S BRANCH ~~OF~~



STIFEL BANK
GLORIA S BRANCH
December 1 -
December 31, 2025
Account Number:

ASSET DETAILS

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NET CASH EQUIVALENTS

	Current value	Cost Basis	Estimated Annualized Income	Rate at Month End
STIFEL FDIC INSURED				
Total Net Cash Equivalents	\$55,386.75	\$55,386.75		

STIFEL INSURED BANK DEPOSIT PROGRAM FOR RETIREMENT ACCOUNTS

Funds deposited through the Stifel Insured Bank Deposit Program for Retirement Accounts (the "Program") may be deposited at multiple banks. The Program's Disclosure Statement is available at www.stifel.com/disclosures/account-agreement. The deposits are not covered by the Securities Investor Protection Corporation ("SIPC"). Deposits are insured by the FDIC within applicable limits.

Balances in the Program or in any money market fund offered as an available fund for Cash Investment Services at Stifel, subject to applicable limits, can be liquidated upon request and the proceeds returned to your Securities Account or can be distributed directly to you with the proper withdrawal form on file.

PORTFOLIO ASSETS - HELD AT STIFEL

Equities	Symbol/Type	Quantity	Current Price/Current Value	Average Unit Cost/Cost Basis	Unrealized Gain/Loss	Estimated Annualized Income	Estimated Yield %
APPLE INC	AAPL	256.400	69,704.90				
ARES CAPITAL CORP	ARCC	6,204.665	125,520.37				
BOEING COMPANY	BA	50.992	11,071.38				
MICROSOFT CORP	MSFT	132.279	63,972.76				
PAYPAL HOLDINGS INC	PYPL	150.347	8,777.25				

STIFEL

STIFEL
GLORIA S BRANCH

December 1 -
December 31, 2025
Account Number:

ASSET DETAILS (continued)

PORTFOLIO ASSETS - HELD AT STIFEL (continued)

Equities	Symbol/ Type	Quantity	Current Price/ Current Value
BLOCK INC CL A	XVZ	150	9,763.50
ISHARES S&P 500 GROWTH ETF	IWV	567.284	69,923.42
STATE STREET INDUSTRIAL SELECT SECTOR SPDR ETF	XLI	259.597	40,268.68
Total Equities			\$399,002.26
Preferreds	Symbol/ Type	Quantity	Current Price/ Current Value
APOLLO GLOBAL MANAGEMENT	APOS	2,356.957	62,082.24
ATHENE HOLDINGS LTD	ATHS	1,000	25,020.00
Total Preferreds			\$87,102.24

STIFEL

STIFEL BANK
GLORIA S BRANCH

December 1 -
December 31, 2025
Account Number:

ASSET DETAILS (continued)

PORTFOLIO ASSETS - HELD AT STIFEL (continued)

Mutual Funds

Open-End Funds

	Symbol/ Type	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Original Investment/ Cumulative Return ⁸	Unrealized Gain/(-)Loss ¹⁰	Estimated Annualized Income	Estimated Yield %
MONEY MARKET OBLIG	PCDXX	437.160	437.16	N/A	N/A	N/A		

STIFEEL

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☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☒
										Call My Banker


ANCHOR BANK

561-383-3150
www.anchorbank.com
561-383-3170
561-569-3330

TO DO LIST

Total Stifel Smart Rate Program	\$75,714.00	\$75,714.00
Stifel Smart Rate is FDIC insured bank deposit held for the benefit of clients. The amounts shown here do not reflect cash held in your Securities Account.		
Total Portfolio Assets - Held at Stifel	\$75,714.00	\$75,714.00
Total Net Portfolio Value	\$75,714.50	\$75,714.50

GLORIA S BRANCH

December 1 -
December 31, 2025
Account Number:

Security due to tax rules for gifted stock.

Investment is available at
insured by the FDIC within applicable limits.
can be liquidated upon request and the proceeds

Unrealized Gain/(-)Loss	Estimated Annualized Income	Estimated Yield %
0.00		

Estimated
Annualized
Income
\$0.00
Estimated
Yield %
0.00%