2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/06/2026

General Information

Name: Hon David Morgan

CONFIDENTIAL

PID 6496

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (19Th)	Elected Constitutional Officer	Senior/Retired Judge
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of December 31, 2025 was $ 3,298,197.29.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 150,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
HOME - {REDACTED}	$ 830,641.00
BANK ACCOUNTS (TD BANK)	$ 53,491.65
SCHWAB BROKERAGE (CASH)	$ 283,596.75
AMAZON.COM INC	$ 23,082.00

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Description of Asset	Value of Asset
SMI 3FOURTEEN FULL CLE TRND ETF	$ 6,579.37
NVIDIA CORP	$ 18,654.83
AM. FUNDS 529 - DEV WORLD GR & INC	$ 10,476.34
AM. FUNDS 529 - EUROPACIFIC GROWTH	$ 11,923.93
AM. FUNDS 529 - INTL GR & INC	$ 8,805.59
AM. FUNDS 529 - NEW WORLD	$ 10,275.24
ABBVIE INCORPORATED	$ 22,147.78
ALLSTATE CORPORATION	$ 19,365.12
ALPHABET INCORPORATED CAP STK CLASS A	$ 79,144.95
Amazon.com Inc.	$ 29,775.78
AMPHENOL CORPORATION NEW CLASS A	$ 26,103.50
ANALOG DEVICES INCORPORATED	$ 21,413.64
APPLE INCORPORATED	$ 126,290.73
ASML HOLDING N V N Y REGISTRY SHS (NETHERLANDS)	$ 38,827.98
BROADCOM INCORPORATED	$ 143,132.15
CHEVRON CORPORATION NEW	$ 24,132.96
CHUBB LIMITED (SWITZERLAND)	$ 23,341.59
CME GROUP INCORPORATED	$ 33,168.20
COLUMBIA MORTGAGE OPPORTUNITIES FD INSTL CL N/L	$ 70,166.06
COLUMBIA STRATEGIC INCOME FUND INSTL CL N/L	$ 48,563.64
CONSTELLATION ENERGY CORPORATION	$ 36,583.82
DARDEN RESTAURANTS INCORPORATED	$ 22,779.97
EATON CORPORATION PLC SHS (IRELAND)	$ 30,006.48
ELI LILLY & COMPANY	$ 18,333.70
EOG RES INCORPORATED	$ 15,646.49
FIMM MONEY MARKET PORT FUND INSTL CL M/M	$ 18,226.75
FIRST TRUST PREFERRED SECURITIES AND INCOME ETF	$ 38,665.19
GOLDMAN SACHS CORE FIXED INCOME FUND INVESTOR CL N/L	$ 65,168.52

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Description of Asset	Value of Asset
INTERCONTINENTAL EXCHANGE INCORPORATED	$ 23,727.91
International Business Machines	$ 19,059.71
INTUITIVE SURGICAL INCORPORATED COM NEW	$ 15,291.72
JOHNSON & JOHNSON	$ 29,907.46
JPMORGAN CHASE & COMPANY	$ 63,380.16
LOCKHEED MARTIN CORPORATION	$ 15,782.33
LOWES COMPANIES INCORPORATED	$ 54,505.71
MARATHON PETE CORPORATION	$ 15,201.48
MICROSOFT CORPORATION	$ 85,691.66
MOTOROLA SOLUTIONS INCORPORATED COM NEW	$ 32,736.35
NEXTERA ENERGY INCORPORATED	$ 14,432.61
NORTHROP GRUMMAN CORPORATION	$ 29,697.18
PALO ALTO NETWORKS INCORPORATED	$ 30,945.60
ROCKWELL AUTOMATION INCORPORATED	$ 31,622.38
S&P GLOBAL INCORPORATED	$ 18,025.12
SERVICENOW INCORPORATED	$ 15,319.00
T-MOBILE US INCORPORATED	$ 23,409.45
TJX COMPANIES INCORPORATED NEW	$ 25,821.06
TRANE TECHNOLOGIES PLC SHS (IRELAND)	$ 22,665.98
TRUIST FINL CORPORATION	$ 16,949.63
UNITED PARCEL SERVICE INCORPORATED CLASS B	$ 7,261.45
UNITEDHEALTH GROUP INCORPORATED	$ 16,787.08
VERIZON COMMUNICATIONS INCORPORATED	$ 28,250.19
VISA INCORPORATED COM CLASS A	$ 36,965.80
WALMART INCORPORATED	$ 78,491.23
RJ BANK CASH	$ 14,315.21
ABBVIE INCORPORATED	$ 2,970.37
ALLSTATE CORPORATION	$ 3,538.55
ALPHABET INCORPORATED CAP STK CLASS A	$ 5,947.00

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Description of Asset	Value of Asset
Amazon.com Inc.	$ 5,770.50
AMPHENOL CORPORATION NEW CLASS A	$ 2,297.38
APPLE INCORPORATED	$ 7,340.22
BERKSHIRE HATHAWAY INCORPORATED DEL CLASS B NEW	$ 3,015.90
BROADCOM INCORPORATED	$ 5,883.70
CATERPILLAR INCORPORATED	$ 2,291.48
COSTCO WHOLESALE CORPORATION NEW	$ 1,724.68
ELI LILLY & COMPANY	$ 2,149.36
EXXON MOBIL CORPORATION	$ 3,489.86
GE VERNOVA INCORPORATED	$ 3,267.85
INTERCONTINENTAL EXCHANGE INCORPORATED	$ 4,210.96
JPMORGAN CHASE & COMPANY	$ 2,577.76
LINDE PLC SHS (IRELAND)	$ 2,131.95
LOWES COMPANIES INCORPORATED	$ 4,099.72
META PLATFORMS INCORPORATED CLASS A	$ 3,960.54
MICROSOFT CORPORATION	$ 8,221.54
Netflix, Inc.	$ 2,625.28
NVIDIA CORP	$ 9,698.00
ORACLE CORPORATION	$ 3,508.38
RTX CORPORATION	$ 2,384.20
SALESFORCE INCORPORATED	$ 3,708.74
T-MOBILE US INCORPORATED	$ 1,827.36
TJX COMPANIES INCORPORATED NEW	$ 4,147.47
TRANE TECHNOLOGIES PLC SHS (IRELAND)	$ 4,281.20
UNITEDHEALTH GROUP INCORPORATED	$ 2,310.77
VISA INCORPORATED COM CLASS A	$ 2,104.26
WALMART INCORPORATED	$ 2,896.66
JP MORGAN LIQUID ASSETS MONEY MKT FUND	$ 115,084.14
BANK ACCOUNT - SCHWAB	$ 37,008.84

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
Florida Retirement System	PO Box 9000, Tallahassee, FL 32315	$ 121,898.64
Raymond James IRA	880 Carillon Parkway, St. Petersburg, FL 33716	$ 56,000.00
Social Security Administration	Washington, DC	$ 37,608.00
State of Florida	200 E Gaines St., Tallahassee, FL 32399	$ 3,500.00
Charles Schwab & Co	3000 Schwab Way, Westlake, TX 76262	$ 8,888.61
Raymond James (2 Accounts)	880 Carillon Parkway, St. Petersburg, FL 33716	$ 8,489.45

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David Morgan

Digitally signed: **05/06/2026**

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