2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/05/2026

General Information

Name: Hon George Walter Maxwell III

CONFIDENTIAL

PID 32957

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of February 12, 2026 was $ 3,813,114.00.

Filed with COE: 05/05/2026

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 84,700.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
{REDACTED} Melbourne Beach, FL Undeveloped Lot	$ 624,587.00
Residence (address omitted)	$ 684,000.00
601 New Haven Ave., Melbourne, FL 32901	$ 528,500.00
2325 Ruffner Rd., Melbourne, FL 32901	$ 377,000.00
{REDACTED}	$ 262,250.00
Fort White, FL undeveloped land	$ 17,000.00
Nationwide, NRS Fixed Fund	$ 231,758.00
Charles Schwab	$ 908,683.00
Wells Fargo checking	$ 11,870.00
Vanguard VSPMX	$ 31,747.00
Vanguard VIIIX	$ 53,971.00
See Attached	

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Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Filed with COE: 05/05/2026

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida Judicial Retirement	3189 S. Blairstone Rd., 32301	$ 91,418.00
Social Security	1300 D St SW, Washington, DC 20024	$ 40,620.00
Rental Income	2325 Ruffner Rd., Melbourne, FL 32901	$ 21,600.00
Rental Income	601 New Haven Ave., Melbourne, FL 32901	$ 28,600.00
State of Florida Senior Judge pay	200 E. Gaines St., Tallahassee, Fl 32399-0356	$ 2,000.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

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Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

George Walter Maxwell III

Digitally signed: **05/05/2026**

Filed with COE: 05/05/2026



SEQUOIA
FINANCIAL GROUP

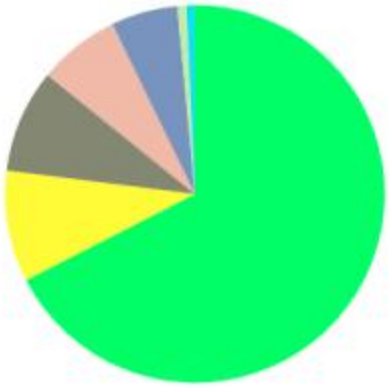
Built for You

Holdings Report
Presented to:

George Maxwell III

As of Feb 12, 2026

Allocation



Sectors	Current Value	Current Percent
Domestic Equity	$427,461	67.44%
Industry Specific	$5,007	0.79%
Foreign Equity	$4,441	0.70%
Developed Intl. Equity	$44,248	6.98%
Global Equity	$36,000	5.68%
Taxable Bond	$60,392	9.53%
Cash	$56,253	8.88%
Total	**$633,802**	**100.00%**

Holdings Detail

Maxwell III, George [redacted]

Description	Symbol	Weight	Quantity	Price	Value
Equity		**81.60%**			**$517,157**
Domestic Equity		**67.44%**			**$427,461**
Abbott Laboratories	ABT	0.93%	53.00	$111.47	$5,908
Alphabet Inc Class C	GOOG	3.27%	67.00	$309.37	$20,728
Amazon.com Inc	AMZN	2.02%	64.00	$199.60	$12,774
Amgen Inc	AMGN	1.16%	20.00	$366.20	$7,324
Apple Inc	AAPL	3.51%	85.00	$261.73	$22,247
Bank of America Corp	BAC	0.59%	71.00	$52.52	$3,729
Berkshire Hathaway Inc Class B	BRK.B	2.21%	28.00	$500.01	$14,000
BlackRock Inc	BLK	0.50%	3.00	$1,055.63	$3,167
Broadcom Inc	AVGO	1.25%	24.00	$331.17	$7,948
Caterpillar Inc	CAT	1.68%	14.00	$758.29	$10,616
Costco Wholesale Corp	COST	0.95%	6.00	$998.86	$5,993
DuPont de Nemours Inc	DD	1.31%	168.00	$49.43	$8,304
Eli Lilly and Co	LLY	1.97%	12.00	$1,038.27	$12,459
Establishment Labs Holdings Inc	ESTA	0.12%	10.00	$73.54	$735
Exxon Mobil Corp	XOM	1.16%	49.00	$149.93	$7,347
International Business Machines Corp	IBM	0.74%	18.00	$259.52	$4,671
Invesco QQQ Trust	QQQ	1.04%	11.00	$600.64	$6,607
iShares Core S&P Mid-Cap ETF	IJH	0.60%	54.00	$70.54	$3,809
iShares Core S&P Small-Cap ETF	IJR	0.59%	29.00	$129.40	$3,753
JPMorgan Chase & Co	JPM	1.77%	37.00	$302.64	$11,198
Labcorp Holdings Inc	LH	1.14%	26.00	$278.11	$7,231
McDonald's Corp	MCD	0.68%	13.00	$332.08	$4,317
Meta Platforms Inc Class A	META	1.85%	18.00	$649.81	$11,697
Microsoft Corp	MSFT	2.85%	45.00	$401.84	$18,083
Morgan Stanley	MS	0.90%	34.00	$168.06	$5,714
Norfolk Southern Corp	NSC	0.65%	13.00	$314.54	$4,089
NVIDIA Corp	NVDA	3.98%	135.00	$186.94	$25,237
NXP Semiconductors NV	NXPI	0.69%	18.00	$242.19	$4,359
Oracle Corp	ORCL	0.69%	28.00	$156.48	$4,381
Palo Alto Networks Inc	PANW	0.87%	34.00	$162.81	$5,536
Parker Hannifin Corp	PH	1.08%	7.00	$982.21	$6,875
Procter & Gamble Co	PG	0.84%	33.00	$161.21	$5,320

Please see important disclosures on the last page of this report.

Holdings Detail

Maxwell III, George [redacted]

Description	Symbol	Weight	Quantity	Price	Value
Equity		**81.60%**			**$517,157**
Domestic Equity		**67.44%**			**$427,461**
Quanta Services Inc	PWR	1.38%	17.00	$515.88	$8,770
RTX Corp	RTX	1.84%	58.00	$201.14	$11,666
Salesforce Inc	CRM	1.43%	49.00	$185.43	$9,086
State Street® SPDR® S&P 500® ETF	SPY	0.97%	9.00	$681.27	$6,131
The Goldman Sachs Group Inc	GS	2.85%	20.00	$904.55	$18,091
The Home Depot Inc	HD	0.68%	11.00	$390.22	$4,292
TJX Companies Inc	TJX	0.73%	30.00	$154.18	$4,625
Vanguard Dividend Appreciation ETF	VIG	1.07%	30.00	$226.52	$6,796
Vanguard Growth ETF	VUG	0.29%	4.00	$460.15	$1,841
Vanguard Russell 1000 Growth ETF	VONG	1.13%	62.00	$115.50	$7,161
Vanguard Russell 1000 Value ETF	VONV	0.72%	47.00	$97.52	$4,583
Vanguard Total Stock Market ETF	VTI	6.31%	119.00	$336.01	$39,985
Visa Inc Class A	V	1.33%	26.00	$324.18	$8,429
Walmart Inc	WMT	1.56%	74.00	$133.64	$9,889
Waste Management Inc	WM	0.87%	24.00	$231.01	$5,544
Xylem Inc	XYL	0.70%	35.00	$126.10	$4,414
Industry Specific					
Cheniere Energy Inc	LNG	0.79%	23.00	$217.69	$5,007
Foreign Equity					
Accenture PLC Class A	ACN	0.70%	20.00	$222.05	$4,441
Developed Intl. Equity		**6.98%**			**$44,248**
Eaton Corp PLC	ETN	0.99%	16.00	$390.33	$6,245
iShares Core MSCI Total Intl Stk ETF	IXUS	6.00%	412.00	$92.24	$38,003
Global Equity		**5.68%**			**$36,000**
iShares MSCI ACWI ETF	ACWI	3.86%	168.00	$145.65	$24,469
State Street® SPDR® Ptf MSCIGlbStkMktETF	SPGM	1.82%	145.00	$79.52	$11,530
Fixed Income		**9.53%**			**$60,392**
Taxable Bond		**9.53%**			**$60,392**
iShares® 0-3 Month Treasury Bond ETF	SGOV	0.82%	52.00	$100.48	$5,225

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Holdings Detail

Maxwell III, George [redacted]

Description	Symbol	Weight	Quantity	Price	Value
Fixed Income		**9.53%**			**$60,392**
Taxable Bond		**9.53%**			**$60,392**
JPMorgan Income I	JMSIX	4.27%	3,144.607	$8.61	$27,075
PIMCO Income Instl	PIMIX	4.43%	2,537.694	$11.07	$28,092
Cash		**8.88%**			**$56,253**
Cash		**8.88%**			**$56,253**
Cash	CASH	0.69%			$4,390
Schwab Government Money Fund - SWGXX	SWGXX	3.63%			$23,014
Schwab Treasury Oblig Money Val Advtg	SNOXX	1.38%	8,766.190	$1.00	$8,766
Schwab Value Advantage	SWVXX	3.17%	20,083.170	$1.00	$20,083
Total		**100.00%**			**$633,802**

Holdings Detail

Maxwell III, George W ([redacted] INDIVIDUAL)

Description	Symbol	Weight	Quantity	Price	Value
Equity		**86.55%**			**$42,709**
Domestic Equity		**83.19%**			**$41,053**
Abbott Laboratories	ABT	1.36%	6.00	$111.47	$669
Alphabet Inc Class C	GOOG	6.27%	10.00	$309.37	$3,094
Amazon.com Inc	AMZN	2.83%	7.00	$199.60	$1,397
Amgen Inc	AMGN	1.48%	2.00	$366.20	$732
Apple Inc	AAPL	5.83%	11.00	$261.73	$2,879
Bank of America Corp	BAC	0.85%	8.00	$52.52	$420
Berkshire Hathaway Inc Class B	BRK.B	3.04%	3.00	$500.01	$1,500
Broadcom Inc	AVGO	2.68%	4.00	$331.17	$1,325
Caterpillar Inc	CAT	3.07%	2.00	$758.29	$1,517
Costco Wholesale Corp	COST	2.02%	1.00	$998.86	$999
DuPont de Nemours Inc	DD	1.90%	19.00	$49.43	$939
Eli Lilly and Co	LLY	2.10%	1.00	$1,038.27	$1,038
Exxon Mobil Corp	XOM	1.82%	6.00	$149.93	$900
International Business Machines Corp	IBM	1.05%	2.00	$259.52	$519
JPMorgan Chase & Co	JPM	2.45%	4.00	$302.64	$1,211
Labcorp Holdings Inc	LH	1.69%	3.00	$278.11	$834
McDonald's Corp	MCD	0.67%	1.00	$332.08	$332
Meta Platforms Inc Class A	META	2.63%	2.00	$649.81	$1,300
Microsoft Corp	MSFT	4.89%	6.00	$401.84	$2,411
Morgan Stanley	MS	1.02%	3.00	$168.06	$504
Norfolk Southern Corp	NSC	1.27%	2.00	$314.54	$629
NVIDIA Corp	NVDA	6.06%	16.00	$186.94	$2,991
NXP Semiconductors NV	NXPI	0.98%	2.00	$242.19	$484
Oracle Corp	ORCL	0.95%	3.00	$156.48	$469
Palo Alto Networks Inc	PANW	1.32%	4.00	$162.81	$651
Parker Hannifin Corp	PH	1.99%	1.00	$982.21	$982
Procter & Gamble Co	PG	1.31%	4.00	$161.21	$645
Quanta Services Inc	PWR	2.09%	2.00	$515.88	$1,032
RTX Corp	RTX	2.85%	7.00	$201.14	$1,408
Salesforce Inc	CRM	1.88%	5.00	$185.43	$927
The Goldman Sachs Group Inc	GS	3.67%	2.00	$904.55	$1,809
The Home Depot Inc	HD	0.79%	1.00	$390.22	$390

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Holdings Detail

Maxwell III, George W [redacted] IRA)

Description	Symbol	Weight	Quantity	Price	Value
Equity		**95.86%**			**$251,527**
Domestic Equity		**78.30%**			**$205,461**
Quanta Services Inc	PWR	1.38%	7.00	$515.88	$3,611
RTX Corp	RTX	1.92%	25.00	$201.14	$5,029
Salesforce Inc	CRM	2.05%	29.00	$185.43	$5,377
State Street® SPDR® S&P 500® ETF	SPY	1.30%	5.00	$681.27	$3,406
The Goldman Sachs Group Inc	GS	3.10%	9.00	$904.55	$8,141
The Home Depot Inc	HD	0.89%	6.00	$390.22	$2,341
TJX Companies Inc	TJX	0.76%	13.00	$154.18	$2,004
Vanguard Dividend Appreciation ETF	VIG	1.47%	17.00	$226.52	$3,851
Vanguard Growth ETF	VUG	0.35%	2.00	$460.15	$920
Vanguard Russell 1000 Growth ETF	VONG	1.50%	34.00	$115.50	$3,927
Vanguard Russell 1000 Value ETF	VONV	0.89%	24.00	$97.52	$2,340
Vanguard Total Stock Market ETF	VTI	8.32%	65.00	$336.01	$21,841
Visa Inc Class A	V	1.61%	13.00	$324.18	$4,214
Walmart Inc	WMT	1.63%	32.00	$133.64	$4,276
Waste Management Inc	WM	1.06%	12.00	$231.01	$2,772
Xylem Inc	XYL	0.82%	17.00	$126.10	$2,144
Industry Specific					
Cheniere Energy Inc	LNG	0.83%	10.00	$217.69	$2,177
Foreign Equity					
Accenture PLC Class A	ACN	0.76%	9.00	$222.05	$1,998
Developed Intl. Equity		**8.42%**			**$22,103**
Eaton Corp PLC	ETN	1.04%	7.00	$390.33	$2,732
iShares Core MSCI Total Intl Stk ETF	IXUS	7.38%	210.00	$92.24	$19,370
Global Equity		**7.54%**			**$19,788**
iShares MSCI ACWI ETF	ACWI	5.00%	90.00	$145.65	$13,109
State Street® SPDR® Ptf MSCIGlbStkMktETF	SPGM	2.55%	84.00	$79.52	$6,680
Fixed Income					
Taxable Bond					
iShares® 0-3 Month Treasury Bond ETF	SGOV	0.88%	23.00	$100.48	$2,311

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Holdings Detail

Maxwell III, George W [redacted] IRA)

Description	Symbol	Weight	Quantity	Price	Value
Cash		**3.26%**			**$8,555**
Cash		**3.26%**			**$8,555**
Cash	CASH	1.32%			$3,460
Schwab Treasury Oblig Money Val Advtg	SNOXX	1.94%	5,094.510	$1.00	$5,095
Total		**100.00%**			**$262,393**

Holdings Detail

Maxwell III, George W [redacted] IRA - R/O)

Description	Symbol	Weight	Quantity	Price	Value
Equity		**69.22%**			**$222,920**
Domestic Equity		**56.18%**			**$180,946**
Abbott Laboratories	ABT	0.76%	22.00	$111.47	$2,452
Alphabet Inc Class C	GOOG	2.98%	31.00	$309.37	$9,590
Amazon.com Inc	AMZN	1.55%	25.00	$199.60	$4,990
Amgen Inc	AMGN	0.91%	8.00	$366.20	$2,930
Apple Inc	AAPL	2.76%	34.00	$261.73	$8,899
Bank of America Corp	BAC	0.51%	31.00	$52.52	$1,628
Berkshire Hathaway Inc Class B	BRK.B	1.71%	11.00	$500.01	$5,500
BlackRock Inc	BLK	0.33%	1.00	$1,055.63	$1,056
Broadcom Inc	AVGO	1.03%	10.00	$331.17	$3,312
Caterpillar Inc	CAT	1.41%	6.00	$758.29	$4,550
Costco Wholesale Corp	COST	0.62%	2.00	$998.86	$1,998
DuPont de Nemours Inc	DD	1.11%	72.00	$49.43	$3,559
Eli Lilly and Co	LLY	1.93%	6.00	$1,038.27	$6,230
Exxon Mobil Corp	XOM	0.74%	16.00	$149.93	$2,399
International Business Machines Corp	IBM	0.64%	8.00	$259.52	$2,076
Invesco QQQ Trust	QQQ	0.93%	5.00	$600.64	$3,003
iShares Core S&P Mid-Cap ETF	IJH	0.57%	26.00	$70.54	$1,834
iShares Core S&P Small-Cap ETF	IJR	0.56%	14.00	$129.40	$1,812
JPMorgan Chase & Co	JPM	1.69%	18.00	$302.64	$5,448
Labcorp Holdings Inc	LH	1.04%	12.00	$278.11	$3,337
McDonald's Corp	MCD	0.52%	5.00	$332.08	$1,660
Meta Platforms Inc Class A	META	1.41%	7.00	$649.81	$4,549
Microsoft Corp	MSFT	2.00%	16.00	$401.84	$6,429
Morgan Stanley	MS	0.83%	16.00	$168.06	$2,689
Norfolk Southern Corp	NSC	0.49%	5.00	$314.54	$1,573
NVIDIA Corp	NVDA	3.66%	63.00	$186.94	$11,777
NXP Semiconductors NV	NXPI	0.38%	5.00	$242.19	$1,211
Oracle Corp	ORCL	0.63%	13.00	$156.48	$2,034
Palo Alto Networks Inc	PANW	0.61%	12.00	$162.81	$1,954
Parker Hannifin Corp	PH	0.91%	3.00	$982.21	$2,947
Procter & Gamble Co	PG	0.65%	13.00	$161.21	$2,096
Quanta Services Inc	PWR	1.28%	8.00	$515.88	$4,127

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Holdings Detail

Maxwell III, George W ([redacted] IRA - R/O)

Description	Symbol	Weight	Quantity	Price	Value
Equity		**69.22%**			**$222,920**
Domestic Equity		**56.18%**			**$180,946**
RTX Corp	RTX	1.62%	26.00	$201.14	$5,230
Salesforce Inc	CRM	0.86%	15.00	$185.43	$2,781
State Street® SPDR® S&P 500® ETF	SPY	0.85%	4.00	$681.27	$2,725
The Goldman Sachs Group Inc	GS	2.53%	9.00	$904.55	$8,141
The Home Depot Inc	HD	0.48%	4.00	$390.22	$1,561
TJX Companies Inc	TJX	0.62%	13.00	$154.18	$2,004
Vanguard Dividend Appreciation ETF	VIG	0.91%	13.00	$226.52	$2,945
Vanguard Growth ETF	VUG	0.29%	2.00	$460.15	$920
Vanguard Russell 1000 Growth ETF	VONG	1.00%	28.00	$115.50	$3,234
Vanguard Russell 1000 Value ETF	VONV	0.70%	23.00	$97.52	$2,243
Vanguard Total Stock Market ETF	VTI	5.63%	54.00	$336.01	$18,145
Visa Inc Class A	V	1.01%	10.00	$324.18	$3,242
Walmart Inc	WMT	1.37%	33.00	$133.64	$4,410
Waste Management Inc	WM	0.65%	9.00	$231.01	$2,079
Xylem Inc	XYL	0.51%	13.00	$126.10	$1,639
Industry Specific					
Cheniere Energy Inc	LNG	0.68%	10.00	$217.69	$2,177
Foreign Equity					
Accenture PLC Class A	ACN	0.69%	10.00	$222.05	$2,221
Developed Intl. Equity		**6.63%**			**$21,365**
Eaton Corp PLC	ETN	0.85%	7.00	$390.33	$2,732
iShares Core MSCI Total Intl Stk ETF	IXUS	5.79%	202.00	$92.24	$18,632
Global Equity		**5.03%**			**$16,211**
iShares MSCI ACWI ETF	ACWI	3.53%	78.00	$145.65	$11,361
State Street® SPDR® Ptf MSCIGlbStkMktETF	SPGM	1.51%	61.00	$79.52	$4,851
Fixed Income		**17.82%**			**$57,378**
Taxable Bond		**17.82%**			**$57,378**
iShares® 0-3 Month Treasury Bond ETF	SGOV	0.69%	22.00	$100.48	$2,211
JPMorgan Income I	JMSIX	8.41%	3,144.607	$8.61	$27,075

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Holdings Detail

Maxwell III, George W [redacted] IRA - R/O)

Description	Symbol	Weight	Quantity	Price	Value
Fixed Income		**17.82%**			**$57,378**
Taxable Bond		**17.82%**			**$57,378**
PIMCO Income Instl	PIMIX	8.72%	2,537.694	$11.07	$28,092
Cash		**12.97%**			**$41,763**
Cash		**12.97%**			**$41,763**
Schwab Government Money Fund - SWGXX	SWGXX	7.15%			$23,014
Schwab Treasury Oblig Money Val Advtg	SNOXX	1.14%	3,671.680	$1.00	$3,672
Schwab Value Advantage	SWVXX	4.68%	15,077.880	$1.00	$15,078
Total		**100.00%**			**$322,061**

Disclosures

This report has been provided for information purposes only, and does not replace the statements you receive directly from our independent qualified custodians or other such investment sponsors. This report has been prepared from data believed to be reliable, but no representation is being made as to its accuracy or completeness. The information provided should be used only as a general guide to portfolio value. The figures presented should not be relied upon for tax purposes. This report is made solely available for informational purposes and do not constitute an offer by Sequoia Financial Group, LLC, or its related entities, to buy or sell any instrument, trading strategy or investment fund.

The performance information provided has not been audited as to accuracy. The calculations may not comply with Global Investment Performance Standards (GIPS) standards and should be utilized only as a general guide to performance.

Sequoia Financial Advisors, LLC recommends that you compare the information provided in this performance report we have provided, with the information within the account statements provided to you by our independent qualified custodian. If you find an error or discrepancy, or have any questions, please call our office at (330) 375-9480 or 1-888-225-3777.

The "Net TWR" presented within the report is the Actual Net Time-Weighted Return (TWR) net of management fees. The value presented is for the specific time period noted within this report. The Net TWR uses a daily linked-Internal Rate of Return for its TWR methodology, which is calculated based on the ending value, beginning value, and flow of each day. As a result this measures how the portfolio's investments did overall. The Net TWR should not be the only return value used when comparing against a market index. Returns are presented using TWR unless otherwise noted on the report.

The "IRR" (Internal Rate of Return) is a calculated single rate of return that sets the present value of the portfolio's value and all withdrawals equal to the present value of the initial value and all contributions. Returns are only presented in IRR where noted on the report.

Returns are expressed as a percentage, are calculated on a time-weighted basis and are presented net of the Advisory Fee and Transaction Charges. The deduction of other fees and charges is not reflected in the performance figures.

Short-term gains or losses are based on securities held one year or less. Long-term gains or losses are based on securities held for more than one year.

Actual performance of participant accounts may differ due to trade timing, withdrawals, and investment deviations at the participant's request. The financial instruments discussed in this report may not be suitable for all investors and investors must make their own investment decisions based upon their specific financial situations and investment objectives. You should consider a security's investment objective, risks, and charges and expenses carefully before you invest. A security's prospectus or offering memorandum or other offering document contains this and other information about the security and should be read carefully before investing. When applying a particular asset allocation model to your individual situation, an investor should consider their other assets, income, and investments (e.g., equity in a home, IRA investments, savings accounts, and interests in other qualified and non-qualified plans).

Past Performance does not guarantee future results.

Indices are shown for comparative and informational purposes only. Indices are unmanaged, assume reinvestment of income, and do not reflect the impact of advisory fees or transaction costs. Use of indices as benchmarks may have limitations because benchmarks may involve securities, and may have volatility and other material characteristics, that differ from a given manager/fund performance data. An investor cannot invest directly in an index.

Sequoia Financial Advisors, LLC does not provide tax or legal advice. These professionals should be consulted separately before implementing changes to your tax or legal matters. Sequoia Financial Advisors, LLC makes no representations or warranties with respect to the accuracy, reliability, or utility of information obtained from third-parties. While we have taken great care in the preparation of these materials, we cannot be responsible for clerical, computational, or other errors. Certain assumptions may have been made by these sources in compiling such information, and changes to assumptions may have material impact on the information presented in these materials.

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If you would like a copy of our Form ADV Part 2A, please contact any of our team members or visit the Disclosures page of our website: http://www.sequoia-financial.com/ click on Form ADV Part 2A.