

General Information

Name: Mrs Brenda Claudette Carlton

PID 20982

AGENCY INFORMATION

Organization	Suborganization	Title
Taylor County District School Board	Elected Constitutional Officer	Board Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
District School Board	District 2, District School Board, Taylor County	District 2, District School Board, Taylor County

Net WorthMy Net Worth as of December 31, 2025 was \$ 1,458,187.98.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
2014 Traverse	\$ 3,500.00

2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 05/04/2026

Description of Asset	Value of Asset
2015 Mazda	\$ 2,000.00
2022 Ford Explorer	\$ 26,000.00
Home & Land 7055 Puckett rd, Perry, FL 32348	\$ 150,000.00
House, 7713 Amherst St, Tampa, FL 33625	\$ 175,000.00
Vacant Lot, Lafayette St, Perry, FL	\$ 15,620.00
River Camp, 20118 Mossy Hammock, Lamont, FL	\$ 85,660.00
Vacant Property, Lake Bird, FL	\$ 22,000.00
House, 9336 N US 221, Perry, FL 32347	\$ 56,700.00
2022 Honda Pilot	\$ 8,098.72
Savings, Blue Coast Federal Credit Union, 1835 S Jefferson St, Perry, FL 32348	\$ 1,510.62
IRA, Blue Coast Federal Credit Union, Perry, FL 32348	\$ 11,297.86
Checking/Savings, BCFCU, 1835 S Jefferson St, Perry, FL 32348	\$ 53,412.08
Savings, Blue Coast Federal Credit Union, 1835 S Jefferson St, Perry, FL 32348	\$ 26,603.80
American High Income Trust Mutual Funds AHIFX 746.176 shares Wells Fargo	\$ 7,402.06
Causeway Intl Value FD Mutual Funds CIVIX 308.752 shares Wells Fargo	\$ 7,255.67
Dodge & Cox Stock Fund Mutual Funds DODGX 276.126 shares Wells Fargo	\$ 4,580.93
Harbor Embark Commodity Mutual Funds ECSWX 320.575 shares Wells Fargo	\$ 3,337.18
Fidelity 500 Index Mutual Funds FXAIX 42.378 shares Wells Fargo	\$ 10,074.09
American Funds The Bond Fund of America Mutual Funds ABNFX 3050.283 shares Wells Fargo	\$ 34,925.74
Goldman Sachs TR Finl Square Treas Instrs Mutual Funds FTIXX 3029.17 shares Wells Fargo	\$ 3,029.17
American Funds Growth Mutual Funds GFFFX 157.242 shares Wells Fargo	\$ 12,596.65
American Funds Mutual Funds WMFFX 291.156 shares Wells Fargo	\$ 18,951.34

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Description of Asset	Value of Asset
John Hancock Funds III Mutual Funds JVMIX 389.933 shares Wells Fargo	\$ 10,711.45
MFS Mid Cap Growth Mutual Funds OTCIX 202.972 shares Wells Fargo	\$ 5,669.00
MFS SER TR X emerging mkts MEDIX 485.410 shares Wells Fargo	\$ 6,169.56
Allspring Emerging Markets Mutual Funds EMGNX 154.875 shares Wells Fargo	\$ 5,367.96
American Funds EUPAC Mutual funds AEPFX 82.645 shares Wells Fargo	\$ 4,987.62
PIMCO Commodities Plus Mutual Funds PCLIX 441.69 shares Wells Fargo	\$ 3,025.57
PIMCO FDS PAC INVT PTTRX Mutual Funds 1514.823 Wells Fargo	\$ 13,421.33
T ROWE Price Blue Chip Growth Mutual Funds TRBCX 22.889 shares Wells Fargo	\$ 4,814.01
Wells Fargo, Cash & Sweep Account, IRA	\$ 202,387.68
Western Alliance Bank, Phoenix, AZ, due 02/18/26	\$ 200,092.00
Morgan Stanley PVT BK CD, NY, due 4/30/26	\$ 250,125.00

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
DISCOVER	P O Box 30952, Salt Lake City, Ut. 84130	\$ 2,500.00
HONDA	P O Box 1027, Alpharetta, Ga 30009	\$ 8,098.72
Blue Coast Federal Credit Union	1825 S Jefferson St, Perry, FL 32348	\$ 27,540.39

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security	2002 Old St Augustine Rd, Tallahassee, FL 32301	\$ 37,620.00
School Board Salary Taylor County	TCSB, 318 N Clark, Perry, FL 32347	\$ 33,140.23
Wells Fargo	Wells Fargo, 2501 20th Pl S, Suite 350, Birmingham, Ala 35223	\$ 32,672.28

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Brenda Claudette Carlton

Digitally signed: 05/04/2026

Filed with COE: 05/04/2026