2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/21/2026

General Information

Name: Hon Adam Joseph Lee

PID 227337

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (8Th)	Elected Constitutional Officer	County Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
Circuit Judge	8TH JUDICIAL CIRCUIT	CIRCUIT COURT JUDGE, GROUP 11

Net Worth

My Net Worth as of December 31, 2025 was $ 1,720,294.26.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 177,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
HOMESTEAD PROPERTY	$ 702,500.00

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BANK ACCOUNT(S): AMERIS	$ 6,881.84
BANK ACCOUNT(S): WELLS FARGO	$ 41,485.19
BANK ACCOUNT(S): SEACOAST	$ 3,231.44
CASH ON HAND	$ 2,500.00
SIMPLE IRA: FUNDAMENTAL INVESTORS-A	$ 5,588.52
SIMPLE IRA: THE GROWTH FUND OF AMERICA-A	$ 9,154.26
SIMPLE IRA: NEW PERSPECTIVE FUND	$ 7,024.92
ROTH IRA: PLANTIR TECHNOLOGIES INC. CL A	$ 53,325.00
ROTH IRA: NVIDIA CORPORATION COM	$ 37,309.88
ROTH IRA: DEVON ENERGY CORP NEW	$ 15,716.39
ROTH IRA: VANGAURD MEGA CAP GROWTH INDEX FUND	$ 8,288.01
ROTH IRA: ISHARES CORE S&P 500 ETF	$ 7,033.65
ROTH IRA: ISHARES RUSSELL 2000 ETF	$ 14,009.70
ROTH IRA: VANECK ETF TRUST SEMICONDUCTR ETF	$ 7,224.57
ROTH IRA: PGIM JENNISON GROWTH CL Z	$ 19,966.52
ROTH IRA: OAKMARK FUND ADVISOR CLASS	$ 28,270.95
ROTH IRA: MORGAN STANLEY DISCOVERY PORT CL. I	$ 6,850.63
ROTH IRA: FRANKLIN DIVIDENDS FUND – ADV	$ 39,146.45
ROTH IRA: PALO ALTO NETWORKS INC. USDO.001 CL A	$ 12,894.00
BROKERAGE: MORGAN STANLEY DISCOVERY PORT CL. I	$ 6,850.63
BROKERAGE: OAKMARK FUND ADVISOR CLASS	$ 72,389.30
BROKERAGE: FRANKLIN RISING DIVIDENDS FUND -ADV	$ 37,312.66
BROKERAGE: INVESCO QQQ TR UNIT SER 1	$ 63,962.57
BROKERAGE: PGIM JENNISON GROWTH CL Z	$ 154,602.09
BROKERAGE: SPDR S&P500 ETF TRUST TRUST UNIT	$ 120,660.97
BROKERAGE: ISHARES RUSSELL 2000 ETF	$ 56,160.91
CAMPAIGN LOAN #1 (MARGIN)	$ 50,000.00
CAMPAIGN LOAN #2 (MARGIN)	$ 25,000.00

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Description of Asset	Value of Asset
RELATED-PARTY NOTE: TO ADAM J. LEE FROM FLORIDA BLUE FARMS	$ 25,000.00
PROMISSORY NOTE: TO ADAM J. LEE FROM ADAM LEE LAW	$ 10,350.00
RELATED-PARTY NOTE: TO ADAM J. LEE FROM FLORIDA BLUE FARMS	$ 35,775.00
FMV OF RECEIVABLES / ASSETS OF ADAM LEE LAW	$ 140,000.00
CASH VALUE OF FOUR (4) NORTHWESTERN MUTUAL LIFE INSURANCE POLICIES	$ 188,304.00

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
FORD CREDIT (AUTO LOAN)	ONE AMERICAN ROAD, DEARBORN, MICHIGAN 48126	$ 16,700.44
CAMPUS USA (HOME MORTGAGE)	14007, 1ST ROAD, NEWBERRY, FLORIDA 32669	$ 251,120.20
CAMPAIGN LOAN #1 (MARGIN)	Adam J. Lee (PRIVATE)	$ 50,000.00
CAMPAIGN LOAN #2 (MARGIN)	Adam J. Lee (PRIVATE)	$ 25,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
STATE OF FLORIDA (W-2 WAGES)	200 GAINES STREET, TALLAHASSEE, FL 32369	$ 187,894.56
FLORIDA BLUE FARMS (INTEREST FROM NOTES)	10072 NE 301, WALDO, FL 32694	$ 3,796.61
LINCOLN CRUDE OIL MARKETING LLC (MINERAL RIGHTS ROYALTIES)	411 SOUTH 43RD STREET, MOUNT VERNON, ILLINOIS 62864	$ 1,809.00
DIVIDENDS FROM INVESTMENT ACCOUNTS: SPDR S&P500 ETF TRUST (SPY)	PDR SERVICES LLC C/O NYSE HOLDINGS, 11 WALL STREET, NEW YORK, NY 10005	$ 1,267.12
CAPITAL GAINES FROM DISTRIBUTIONS: FRANKLIN RISING DIVIDENDS FUND - ADV, FRDAX, 353825805	FRANKLIN TEMPLETON INVESTMENTS, ONE FRANKLIN PARKWAY, SAN MATEO, CA 94403-1906	$ 3,210.27
CAPITAL GAINES FROM DISTRIBUTIONS: PGIM JENNISON GROWTH CLASS Z, PJFZX, 74437E404	PGIM INVESTMENTS, P.O. BOX 219929, KANSAS CITY, MO 64121-9929	$ 15,668.32

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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Interests in Specified Businesses

Business Entity # 1
N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Adam Joseph Lee

Digitally signed: **04/21/2026**

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