

2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 04/03/2026

General Information

Name: Hon William H Burgess III

CONFIDENTIAL

PID 33830

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (6Th)	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2025 was \$ 2,244,005.62.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence	\$ 491,853.00
Checking account: USAA Fed. Savings Bank	\$ 70,499.60
Certificate of Deposits: USAA Fed Savings Bank	\$ 20,877.63
Money Market Savings Acct: Pentagon Federal Credit Union	\$ 47,296.86
Premium Savings Account: Pentagon Federal Credit Union	\$ 47,374.56
I Bond: US Treasury	\$ 10,000.00
FL Deferred Compensation:Nationwide 457 Account	\$ 914,200.60
IRA: Charles Schwab Bank	\$ 35,955.71
Roth IRA: Charles Schwab Bank	\$ 2,209.27
Surrender Value: John Hancock Life Insurance	\$ 14,854.27
Surrender Value: American Armed Forces Mutual Aid Association	\$ 6,373.65
Regions Bank savings account	\$ 363,235.56
Regions Bank checking account	\$ 6,684.40
Nex Bank Certificate of Deposit	\$ 25,539.68
Capitol Community Bank Certificate of Deposit	\$ 31,334.89
DR Bank Certificate of Deposit	\$ 45,000.00
Fifth Third Bank Premium Savings Account	\$ 60,705.94

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida, Chief Financial Officer	200 E Gaines St. Tallahassee FL 37399	\$ 189,478.98
Defense Finance and Accounting Service, Military Retired Pay	8899 E 56th St. Indianapolis IN 46249	\$ 44,080.39
West Publishing Corp.	610 Opperman Dr., St. Paul MN 551231	\$ 19,619.46
U S Department of Veterans Affairs, Disability Pension	P O Box 4444, Janesville, WI 53547	\$ 4,173.11
Social Security Administration	P O Box 67620, Wilkes-Barre, PA 18767	\$ 54,119.80
Interest Income: Pentagon Federal Credit Union	Box 1432, Alexandria VA 22313	\$ 5,813.43
Interest Income: USAA Federal Savings Bank	10750 McDermott Freeway, San Antonio TX 78288	\$ 1,328.09
Interest Income: Capital Community Bank	3280N University Ave, Provo, UT 84604	\$ 1,334.89
Interest Income: DR Bank	1001 Post Rd, Darien CT 06820	\$ 1,611.72
IRA Distribution: Charles Schwab & Co, Inc	3000 Schwab Way, Westlake TX 76262	\$ 1,500.00
Interest Income: Regions Bank	P O Box 11007, Birmingham AL 35288	\$ 8,235.56

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

William H Burgess III

Digitally signed: 04/03/2026

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