

General Information

Name: Hon Catalina Avalos

CONFIDENTIAL**PID 295595****AGENCY INFORMATION**

Organization	Suborganization	Title
Judicial Circuit (17Th)	Elected Constitutional Officer	Circuit Judge

CANDIDATE FOR

Position	Agency Name	Position sought or held
Circuit Judge	17th Judicial Circuit, Circuit Court Judge, Broward County.	Circuit Court Judge, Group 30

Net WorthMy Net Worth as of March 31, 2026 was \$ 3,271,786.13.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 46,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Real Property{REDACTED}	\$ 900,000.00
Real Property{REDACTED}	\$ 349,000.00
Truist Bank- Savings and Checking Accounts	\$ 125,405.78
Chase Bank- Savings, CD and Checking Account	\$ 155,189.15
National Life Group Whole Life Insurance	\$ 20,692.54
401K- Voya Financial- MyCompass Ind. Moderate 2035 FdR6	\$ 800,096.84
Real Property{REDACTED}	\$ 800,000.00
Real Property{REDACTED}	\$ 525,000.00
Voya State of Florida	\$ 13,579.18
Catalina M. Avalos Campaign Loan	\$ 90,000.00
Real Property, {REDACTED}	\$ 30,000.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Truist Bank - mortgages and line of credit	Truist Bank P.O. Box 79041 Baltimore, MD 21279-0041	\$ 223,557.45
Provident Funding Mortgage	P.O. Box 5914, Santa Rosa, CA 95402	\$ 331,353.04

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	500 S. Duval St., Tallahassee, FL FL	\$ 200,836.08
Rental Income- F.McCarthy	{REDACTED} Milan OH	\$ 10,800.00
Truist Bank-interest	P.O. Box 819, Wilson, NC	\$ 6,135.34
Chase Bank-interest	P.O. Box 44921 Indianapolis IN	\$ 1,422.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Catalina Avalos

Digitally signed: 04/14/2026

Filed with COE: 04/14/2026



January 22, 2026

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CATALINA MARIA AVALOS

34

Policy Information

Policy Number: [REDACTED]
Primary Insured: Catalina Maria Avalos
Policy Issue Date: January 24, 2019
Effective Date: January 21, 2026

Summary of Insurance Benefits

Face Amount:	\$500,000.00
Death Benefit*:	\$500,000.00
Accumulated Value:	\$22,320.68
Total Loan Balance:	\$0.00
Surrender Charge:	\$2,877.50
Cash Surrender Value*:	\$19,443.18

Account Summary

Basic Strategy	\$219.90
Indexed Strategy 1	\$22,100.78
Accumulated Value	\$22,320.68



For Service Contact Our Office:

1 Key Life Insurance Solutions
Suite 110
6205 Blue Lagoon Dr
Miami FL 33126-6014
305 501-7707

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P: 800-732-8939 | F: 802-229-7054 | www.NationalLifeGroup.com

Centralized Mailing Address: One National Life Drive, Montpelier, VT 05604 | Home Office: Addison, TX

20443(0616)

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Statement Date: January 22, 2026
 Policy Number:
 Insured: Catalina Maria Avalos

Index Information

Strategy:	Sweep Date:	Crediting Date	Index Value on 01/21/2025	Index Value on 01/21/2026	Average Index Value 01/21/2025 - 01/21/2026	Index Earnings Cap	Index Earnings Participation Rate	Index Earnings Rate
S&P 500	01/21/2025	01/21/2026	6049.24	6875.62	N/A	9.25%	100.00%	9.250%
Indexed Strategy 1: Point to Point								

Index Segment Information

Segment Strategy	Sweep Date:	Crediting Date	Index Earnings Rate	Segment Value on 01/21/2025	Charges and Distributions*	Segment Value on 01/21/2026 Prior to Index Earnings	Index Earnings Rate	Segment Value on 01/21/2026 After Index Earnings
S&P 500	01/21/2025	01/21/2026	9.250%	\$2,437.48	\$0.00	\$2,437.48	\$225.47	\$2,662.95
Indexed Strategy 1: Point to Point								

* Includes policy charges, withdrawals and loans.



Indexed Universal Life

ife II

Values as of 04/14/2026

[Request Funds >](#)

Accumulated Value	\$22,882.54	Surrender Value ▼	\$20,692.54	Death Benefit	\$500,000.00
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Policy Values by Strategy

[Request an Allocation Change >](#)

My Summary

**\$22,882.54**

Total Value

06/21/2026Next Interest
Crediting Date

Historical Interest Earned

Start Date

01/01/2025

End Date

03/16/2026

[Go](#)**9.25%**Index Strategies
Weighted
Average Credit**\$1,852.93**

Interest Earned

Does not include Basic or Fixed Strategy
Interest Earned

Key	Weighting	Strategy Name	Value
●	96.58%	POINT-TO-POINT, CAP FOCUS	\$22,100.78 +
●	3.42%	BASIC STRATEGY	\$781.76

Payments

[Edit Auto-Payment >](#)

Recent Payments 04/10/2026 \$360.00 03/10/2026 \$360.00

05/10/2026

\$360.00

Next Auto-Payment

Monthly

Total Premium Paid

\$31,680.00

Legal Information



Voya Financial
PO Box 990070
Hartford, CT 06199-0070

CATALINA M AVALOS

At Your Service



www.voyaretirementplans.com



1-800-584-6001

TTY: 711 Automated Voice Response System
available 24/7 Representatives are available
Monday thru Friday, 8:00 a.m. - 9:00 p.m. ET

January 01, 2026 - March 31, 2026

Your Account Balance as of March 31, 2026

\$800,096.84

TRIPP SCOTT P.A. 401(K) PLAN

Location: TRIPP SCOTT, P.A.

Your Account Summary

Account Balance on 01/01/2026

Your Contributions

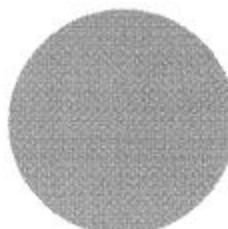
Withdrawals

Investment Earnings

Account Balance on 03/31/2026 \$800,096.84

Vested Balance \$800,096.84

Your Current Investment Mix



Asset Allocation 100%

Your Personal Performance

Your return for the quarter -0.71%

Your return for the prior 12 months 13.81%

Past performance is no guarantee of future results. Data above as of most recent calendar quarter end. Important information regarding calculation methodology can be found in the Message section.

See Messages on Page 4



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Voya Financial
PO Box 990070
Hartford, CT 06199-0070

January 01, 2026 - March 31, 2026

CATALINA M AVALOS

Your Estimated Monthly Income in Retirement

The Estimated Monthly Income in Retirement below is designed to provide a better understanding of what you might expect in retirement. Based on your current retirement statement account balance and the assumptions noted below, a monthly lifetime retirement income has been **estimated** as both a single life annuity arrangement and a qualified joint and 100% survivor annuity arrangement.

Account Balance (including any outstanding loan balance(s)¹ that is not in default) as of 03/31/2026 **\$800,096.84**

Single Life Annuity² monthly payment at age 67 for your life

Qualified Joint and 100% Survivor Annuity³ monthly payment at age 67 for your life and for the life of your surviving spouse

The estimated monthly payments in this statement assume that payments begin 03/31/2026 and that you are 67 on this date. Monthly payments beginning at a younger age would be lower than shown since payments would be made over more years. Monthly payments beginning at an older age would be higher than shown since they would be made over fewer years.

¹If you have taken a loan from the plan and are not in default on the loan, the estimated monthly payments in this statement assume that the loan has been fully repaid.

²A single life annuity is an arrangement that pays you a fixed amount of money each month for the rest of your life. Following your death, no further payments would be made to your spouse or heirs.

³A qualified joint and 100% survivor annuity is an arrangement that pays you and your spouse a fixed monthly payment for the rest of your joint lives. In addition, after your death, this type of annuity would continue to provide the same fixed monthly payment to your surviving spouse for their life. An annuity with a lower survivor percentage may be available, and reducing the survivor percentage (below 100%) would increase monthly payments during your lifetime, but would decrease what your surviving spouse would receive after your death.

The estimated monthly payments for a qualified joint and 100% survivor annuity in this statement assume that you are married with a spouse who is the same age as you (even if you do not currently have a spouse, or if you have a spouse who is a different age). If your spouse is younger, monthly payments would be lower than shown since they would be expected to be paid over more years. If your spouse is older, monthly payments would be higher than shown since they would be expected to be paid over fewer years.

The estimated monthly payments in this statement are based on an interest rate of 4.05%, which is the 10-year constant maturity U.S. Treasury securities yield rate as of 02/03/2026 as required by federal regulations. This rate fluctuates based on market conditions. The lower the interest rate, the smaller your monthly payment will be, and the higher the interest rate, the larger your monthly payment will be.

The estimated monthly payments in this statement are based on how long you and a spouse who is assumed to be your age are expected to live. For this purpose, federal regulations require that your life expectancy be estimated using gender neutral mortality assumptions established by the Internal Revenue Service.

The estimated monthly payments in this statement are for illustrative purposes only; they are not a guarantee.

The estimated monthly payments in this statement are based on prevailing market conditions and other assumptions required under federal regulations. If you decide to purchase an annuity, the actual payments you receive will depend on a number of factors and may vary substantially from the estimated monthly payments in this statement. For example, your actual age at retirement, your actual account balance (reflecting future investment gains and losses, contributions, distributions, and fees), and the market conditions at the time of purchase will affect your actual payment amounts. The estimated monthly payments in this statement are the same whether you are male or female. This is required for annuities payable from an employer's plan. However, the same amount paid for an annuity available outside of an employer's plan may provide a larger monthly payment for males than for females since females are expected to live longer.

Unlike Social Security payments, the estimated monthly payments in this statement do not increase each year with a cost-of-living adjustment. Therefore, as prices increase over time, the fixed monthly payments will buy fewer goods and services.

The estimated monthly payment amounts in this statement assume that your account balance is 100% vested.

Voya Financial
PO Box 990070
Hartford, CT 06199-0070

CATALINA M AVALOS

About You

	Hire Date
CATALINA M AVALOS	01/14/2009

About Your Plan

Plan Number	Plan Type
	401K

Activity Statement for Your 401(K) Plan 553279

Your Current Investment Portfolio for Plan 553279

Investment Objective	Balance on 01/01/2026	Total Activity	Investment Earnings	Balance on 03/31/2026	Number of Units/Shares	Unit/Share Price
Asset Allocation						
MyCompass Ind Moderate 2035 Fd R6	\$			\$800,096.84		49
Total				\$800,096.84		

Unit/Share prices are displayed to four decimal places.

Allocation of Future Contributions for Plan 553279

MyCompass Ind Moderate 2035 Fd R6	100%
Total	100%

Activity by Source of Contributions for Plan 553279

Investment Objective	Balance on 01/01/2026	Contributions	Withdrawals	Investment Earnings	Balance on 03/31/2026	% Vested
		\$0.00				
		\$0.00				
		\$0.00				
		\$0.00				

In the event you do not meet the IRC 402(g), 457(b) or other applicable deferral contribution limit, any amounts remitted to Voya as catch-up will be considered regular deferrals.

Fee Detail for Plan 553279

Fee Type	Process Date	Money Source	Investment	Number of Units/Shares	Unit/Share Price	Transaction Amount
	01/13/2026		MyCompass Ind Moderate 2035 Fd R6			
		Tax	MyCompass Ind Moderate 2035 Fd R6			
			MyCompass Ind Moderate 2035 Fd R6			
			MyCompass Ind Moderate 2035 Fd R6			
			MyCompass Ind Moderate 2035 Fd R6			

continued on next page



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CATALINA AVALOS

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available 24/7 Representatives are available
Monday thru Friday, 8:00 a.m. - 9:00 p.m. ET

Important Information

Your Representative

STACEY SHERBINSKY

9825 W SAMPLE RD STE 203
CORAL SPRINGS, FL 33065-0001
954-486-2236

January 01, 2026 - March 31, 2026

Your Account Balance as of March 31, 2026

\$13,579.18

STATE OF FLORIDA

Location: STATE OF FLORIDA

Your Account Summary

Account Balance on 01/01/2026

Your Contributions

Withdrawals

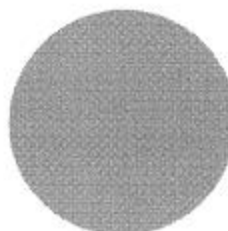
Investment Earnings

Account Balance on 03/31/2026 **\$13,579.18**

Contributions since Inception

Withdrawals since Inception **\$0.00**

Your Current Investment Mix



 **Asset Allocation** **100%**

Your Personal Performance

Your return for the quarter **-2.07%**

Past performance is no guarantee of future results. Data above as of most recent calendar quarter end. Important information regarding calculation methodology can be found in the Message section.

See Messages on Page 4



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January 01, 2026 - March 31, 2026

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