2024 Form 1 - Statement of Financial Interests

Filed with COE: 03/17/2026

General Information

Name: Donna Knutson

PID 319985

AGENCY INFORMATION

Organization	Suborganization	Title
Apalachicola	Mayor And City Commission	City Commissioner Seat 3

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Florida State University	A5600 University Center Tallahassee FL 32306-2392	Coastal Marine Lab
Guidehouse Inc	1676 International Dr McLean VA 22102	Management Consulting

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Bank Account (American Express National Bank)	Personal
Bank Account (Centennial Bank)	Personal
IRA (Schwab)	Personal
Roth IRA (Schwab)	Personal
See Attached	

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Rocket Mortage	1050 Woodward Avenue Detriot MI 48226

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 03/17/2026

Signature of Filer

Donna Knutson

Digitally signed: **03/17/2026**

Filed with COE: 03/17/2026

Gain or (Loss) Summary (continued)

All Positions

Gain	(Loss)	Net

Values may not reflect all of your gains/losses: Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Please login to your account at Schwab.com for real-time gain/loss information. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

A Message About Your Account

CALIFORNIA RESIDENTS

If your total payments of interest and interest dividends on federally tax-exempt non-California municipal bonds were $10 or greater **and** you or your Partnership had a California address as of 12/31, Schwab will report this information to the California Franchise Tax Board each tax year, per state statute. (1223-3LZ0)

Positions - Summary

Beginning Value as of 12/01	+	Transfer of Securities In/Out	+	Dividends Reinvested	+	Cash Activity	+	Change in Market Value	=	Ending Value as of 12/31	Cost Basis	Unrealized Gain/(Loss)
[redacted]												

Values may not reflect all of your gains/losses. Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation, instead refer to official tax documents. For additional information refer to Terms and Conditions.

Cash and Cash Investments

Type	Symbol	Description	Quantity	Price($)	Beginning Balance($)	Ending Balance($)	Change in Period Balance($)	Pending/Unsettled Cash($)	Interest/ Yield Rate	% of Acct
Cash										
Bank Sweep		Bank Sweep[X,Z]			0.00	[redacted]	[redacted]	[redacted]		[redacted]%
Money Fund (Non-Sweep)	SNVXX	SCHWAB GOVERNMENT MONEY	[redacted]		[redacted]	[redacted]	[redacted]		[redacted]	[redacted]
Total Cash and Cash Investments					[redacted]	[redacted]	$[redacted]			2%



Rollover IRA of

DONNA BETH KNUTSO
CHARLES SCHWAB & C
IRA ROLLOVER

Positions - Fixed Income

Symbol/ CUSIP	Description
91282CEQ0	US TREASUR NT
3133EN4P2	FFCB Moodys: Aaa S&P: AA+
3133ELTW4	FFCB Moodys: Aaa S&P: AA+
3133ERDM0	FFCB Moodys: Aaa S&P: AA+
3133EERU6	FFCB Moodys: Aaa S&P: AA+
3133ENUJ7	FFCB Moodys: Aaa S&P: AA+
3133EK5G7	FFCB Moodys: Aaa S&P: AA+
29367SKM5	ENTERPRISE BANK & T Moodys: NR S&P: NR
14042RSV4	CAPITAL ONE, NTN Moodys: NR S&P: NR
05290BAX1	AVAILA BANK Moodys: NR S&P: NR
84287PJA1	SOUTHERN FIRST BA Moodys: NR S&P: NR

Total Fixed Income

Accrued Income represents the interest that wo
Yield to Maturity is the annualized rate of return

Positions - Equities

Symbol	Description
ADBE	ADOBE INC
AEM	AGNICO EAGLE MINES LTD



Rollover IRA of

DONNA BETH KNUTSON
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Positions - Equities (continued)

Symbol	Description
ABNB	AIRBNB INC
ALL	ALLSTATE CORP
GOOGL	ALPHABET INC
MO	ALTRIA GROUP INC
AMZN	AMAZON.COM INC
AMCR	AMCOR PLC F
DOX	AMDOCS LTD F
AEP	AMERICAN ELEC PWR CO INC
AMGN	AMGEN INC
ADI	ANALOG DEVICES INC
AAPL	APPLE INC
ANET	ARISTA NETWORKS INC
ASML	ASML HLDG N V F SPONSORED ADR 1 ADR REPS 1 ORD SHS
GOLD	BARRICK GOLD CORP F
BTI	BRITISH AMERN TOB PLC F UNSPONSORED ADR 1 ADR REPS 1 ORD SHS
SCHW	CHARLES SCHWAB CORP
CVX	CHEVRON CORP NEW
D	DOMINION ENERGY INC
EME	EMCOR GROUP INC
EMR	EMERSON ELEC CO
ETR	ENTERGY CORP NEW
EOG	EOG RES INC
EVRG	EVERGY INC



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Positions - Fixed Income

Symbol/ CUSIP	Description
91282CEQ0	**US TREASUR NT**
3133EN4P2	**FFCB** Moodys: Aaa S&P: AA+
3133ELTW4	**FFCB** Moodys: Aaa S&P: AA+
3133ERDM0	**FFCB** Moodys: Aaa S&P: AA+
3133EERU6	**FFCB** Moodys: Aaa S&P: AA+
3133ENUJ7	**FFCB** Moodys: Aaa S&P: AA+
3133EK5G7	**FFCB** Moodys: Aaa S&P: AA+
29367SKM5	**ENTERPRISE BANK & T** Moodys: NR S&P: NR
14042RSV4	**CAPITAL ONE, NTN** Moodys: NR S&P: NR
05290BAX1	**AVAILA BANK** Moodys: NR S&P: NR
84287PJA1	**SOUTHERN FIRST BA** Moodys: NR S&P: NR

Total Fixed Income

Accrued Income represents the interest that w
Yield to Maturity is the annualized rate of return

Positions - Equities

Symbol	Description
ADBE	**ADOBE INC**
AEM	**AGNICO EAGLE MINES LTD**



Rollover IRA cf

DONNA BETH KNUTSON
CHARLES SCHWAB & CO INC CUST
IRA ROLLOVER

Positions - Equities (continued)

Symbol	Description
XOM	EXXON MOBIL CORP
FITB	FIFTH THIRD BANCORP
GILD	GILEAD SCIENCES INC
GGG	GRACO INC
HAS	HASBRO INC
HSY	HERSHEY CO
ICE	INTERCONTINENTAL EXCHANG
LMT	LOCKHEED MARTIN CORP
MPC	MARATHON PETE CORP
MCD	MCDONALDS CORP
MRK	MERCK & CO. INC.
META	META PLATFORMS INC
MSFT	MICROSOFT CORP
NKE	NIKE INC
NVS	NOVARTIS AG F SPONSORED ADR 1 ADR REPS 1 ORD SHS
PYPL	PAYPAL HLDGS INC
PEP	PEPSICO INC
PM	PHILIP MORRIS INTL INC
PFG	PRINCIPAL FINL GROUP INC
PEG	PUBLIC SVC ENTERPRISE GR
QCOM	QUALCOMM INC
REGN	REGENERON PHARMACEUTICAL
CRM	SALESFORCE INC
SRE	SEMPRA

Positions - Equities (continued)

Symbol	Description
SO	SOUTHERN CO
KO	THE COCA-COLA CO
TSCO	TRACTOR SUPPLY CO
TRV	TRAVELERS COS INC
TFC	TRUIST FINL CORP
USB	US BANCORP DEL
VZ	VERIZON COMMUNICATIONS I
VRTX	VERTEX PHARMACEUTICALS I
V	VISA INC
WMT	WALMART INC
ZBH	ZIMMER BIOMET HLDGS INC
Total Equities	

Positions - Mutual Funds

Symbol	Description
GQGPX	GQG PARTNERS EMERGING MA RKETS EQUITY INV
Total Mutual Funds	

Positions - Exchange Traded Funds

Symbol	Description
BUFD	FT VEST LADDERED DEEP
IJJ	ISHARES S&P MID CAP 400
IJS	ISHARES S&P SMALL CAP

Rollover IRA of

DONNA BETH KNUTS
CHARLES SCHWAB &
IRA ROLLOVER

Positions - Exchange Tra

Symbol	Description
XLB	SPDR FUND MATERIAL
Total Exchange Traded Funds	

Positions - Other Assets

Symbol	Description
AMT	AMERICAN TOWER CO REIT
Total Other Assets	

Estimated Annual Income ("EAI") and Est
the current price of the security and will fl
promptly updated to reflect when an issue

Transactions - Summary

Beginning Cash* as of 12/01 +
$7,728.85

Other Activity **$0.00** Othe

*Cash (includes any cash debit balance) i

Transaction Details

Date	Category	Action
12/02	Interest	Bond Interest
	Dividend	Qual. Dividend
	Dividend	Qual. Dividend
	Dividend	Qual. Dividend
12/04	Other Activity	Forward Split

Positions

Roth Contributory IRA

Independent Investment Advisor*

Group by Asset Type Conden

Account Summary

Total accounts value

[redacted]

Positions Details *

Symbol ↑
▾ ETFs & Closed End Fu
AVDE
AVEM
BUFD
DVY
FMDE
GRPM
QUAL
VIG
VUG
VYM

Symbol
BUFD
IJJ
IJS

Total	
ETFs & CEFs	
▾ **Cash & Money Market**	
SNVXX	54
Cash & Cash Investments[1]	
Total Cash & Money Market	
Account Total	

(0423-3S3E, 1023-3N02 0226-2C5A)

Equities market data is provided from multip

For Mutual Funds, the Net Asset Value (NAV

Mutual fund values for Day Change and Pric
Change and Price Change will appear if the

Option quotes are delayed for non-paying pr

Streaming quotes may update as frequently

Options data is provided by the Options Pric

** Streamed data includes Ask, Ask Size, Bid*
Change, Rho, Theta, Vega, and Volume.
Quantity, % of Account, Cost Basis, Margin

To update your streaming preferences, go to

As your agreement for the receipt and use o
due either to their negligence or to any caus

1. The Cash Balance or Total Cash value re
held at one or more FDIC-insured banks (co
Schwab & Co., Inc. (Member SIPC) are not
Inc., Charles Schwab Bank, SSB, Charles S
include interest that has been accrued since
2. The Real Time Gain/Loss calculation is pr
computing your tax gains or losses or for rep

Today's Date: 11:50 AM ET, 03/17/2026

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