

2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 02/19/2026

General Information

Name: Hon Jeffrey Dana Gillen

CONFIDENTIAL

PID 70703

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2025 was \$ 4,493,413.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 350,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Personal Residence	\$ 1,833,704.00
Rockefeller Capital Management investments & cash equivalents	\$ 899,760.00
Merrill Lynch Wealth Management cash & cash equivalents	\$ 121,334.00
Durkee Lakes, Inc., Oscoda County, MI	\$ 187,150.00
Timber/hunting property, Columbia County, FL	\$ 105,000.00
Rockefeller IRA	\$ 47,981.00
F.R.S. Investment Plan	\$ 1,170,746.00
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rockefeller Capital Management	P.O. Box 145458, Cincinnati, OH 45250	\$ 202,900.00
U.S. Bank, FL, Metro-IND (Tesla)	U.S. Bank Sierra, P.O. Box 790179, St. Louis, MO 63179	\$ 19,362.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	Tallahassee, FL	\$ 198,867.00
Social Security	Social Security Administration, Washington, D.C.	\$ 57,208.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jeffrey Dana Gillen

Digitally signed: 02/19/2026

Filed with COE: 02/19/2026

ROCKEFELLER
CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

ROCKEFELLER CAPITAL MANAGEMENT
PO BOX 145458
CINCINNATI, OH 45250-5458

JEFFREY D. GILLEN

STATEMENT FOR THE PERIOD DECEMBER 1, 2025 TO DECEMBER 31, 2025

JEFFREY D GILLEN & [REDACTED] GILLEN - Joint WROS
Account Number: [REDACTED]

Separate Acct Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

BEGINNING VALUE OF YOUR PORTFOLIO \$895,954.05
TOTAL VALUE OF YOUR PORTFOLIO \$894,808.70

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH
PARTNERS [REDACTED]
RR#: [REDACTED]

For questions about your accounts:
National: 561 363 5840

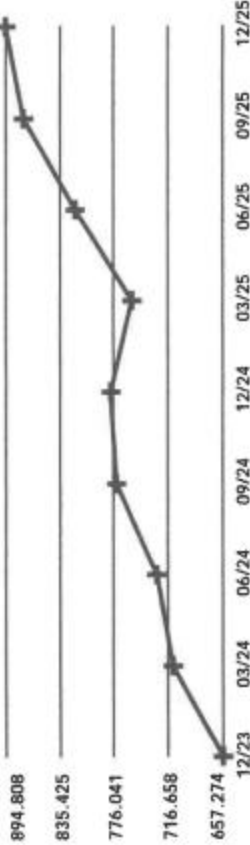
www.rockco.com

FOR YOUR INFORMATION

Please contact your Private Advisor with any updates or changes to your financial situation or investment objectives, or if you wish to impose or modify any reasonable investment restrictions on the management of your account.

CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands



Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Account carried with National Financial Services LLC, Member
NYSE, SIPC

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Statement for the Period December 1, 2025 to December 31, 2025

JEFFREY D GILLEN & [REDACTED] GILLEN - Joint WROS

Account Number [REDACTED]

Separate Acct Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

ROCKEFELLER CAPITAL MANAGEMENT

ROCKEFELLER FINANCIAL, L.L.C. MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

Holdings

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

For additional information regarding your holdings, please refer to the footnotes at the end of the statement.

Client Investment - Reflects the amount from share purchases, transfers and conversions that have customer or third party provided cost basis. The amount does not reflect all account activity, including, but not limited to shares acquired via certain corporate actions, gifted/inherited, date of death step-up, or dividend reinvestments. The amount may fluctuate over time based on activity within the account due to buying, transferring or converting additional shares or selling all or part of a security. Transfers or conversions that do not have cost basis will not be reflected in the Client Investment amount. The reflected Client Investment amount does not represent your cost basis reported on IRS Form 1099-B, as it is a separate calculation.

CASH AND CASH EQUIVALENTS - 1.43% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income
Bank Deposits					
Bank deposits are not securities and are not covered by the Securities Investor Protection Corporation (SIPC). Funds used to purchase or sweep to a bank deposit are SIPC protected until deposited to a Program Bank at which time funds may be eligible for FDIC insurance. Customers are responsible for monitoring their total deposits at each Program Bank to determine the extent of available FDIC insurance. Refer to the Bank Deposit Detail section which appears later in this statement for information on the banks holding your deposits. If your account was established on the last business day of this month, your statement will not include a Bank Deposit Detail section. The Interest Rate below is the interest rate effective for Cash Balances in your FDIC-Insured Bank Deposit Sweep on the last day of the statement period.					
BANK DEPOSIT SWEEP PROGRAM	OPRMQ	12,812.35	\$1.00	\$12,812.35	
Interest Rate	CASH				
				\$12,812.35	

Total Cash and Cash Equivalents

\$12,812.35

HOLDINGS > EXCHANGE TRADED PRODUCTS - 98.57% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis	Unrealized Gain (Loss)
Equity							
INVESCO EXCHANGE TRADED FD TR LARGE CAP VALUE	PWW MARGIN	1,348	\$66.52	\$89,668.96	\$1,904.60	\$41,001.70	\$48,667.26
Estimated Yield	2.12%						
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost	\$30.42						
Client Investment	\$41,001.70						

Statement for the Period December 1, 2025 to December 31, 2025

JEFFREY D GILLEN
Account Number: [REDACTED] GILLEN - Joint WROS

Separate Acct Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

ROCKEFELLER CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

HOLDINGS > EXCHANGE TRADED PRODUCTS *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis	Unrealized Gain (Loss)
ISHARES CORE S&P 500 ETF	IVV MARGIN	176	\$684.94	\$120,549.44	\$1,408.60	\$43,392.13 T	\$77,157.31
Estimated Yield 1.16%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$246.55							
Client Investment \$43,392.13							
SCHWAB US DIVIDEND EQUITY ETF	SCHD MARGIN	1,269	\$27.43	\$34,808.67	\$1,329.40	\$22,059.45 T	\$12,749.22
Estimated Yield 3.81%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$17.38							
Client Investment \$22,059.45							
SPDR S&P500 ETF TRUST TRUST UNIT	SPY MARGIN	162	\$681.92	\$110,471.04	\$1,179.54	\$38,609.68 T	\$71,861.36
DEPOSITARY RECEIPT							
Estimated Yield 1.06%							
Dividend Option Cash							
Capital Gain Option Cash							
Next Dividend Payable: 01/30/26							
Average Unit Cost \$238.33							
Client Investment \$38,609.68							
SPDR SERIES TRUST STATE STREET S&P	SDY MARGIN	449	\$139.16	\$62,482.84	\$1,631.73	\$38,697.06 T	\$23,785.78
DIVIDEND ETF							
Estimated Yield 2.61%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$86.18							
Client Investment \$38,697.06							
VANGUARD INDEX FDS VANGUARD GROWTH ETF	VUG MARGIN	521	\$487.86	\$254,175.06	\$1,047.47	\$60,193.24 T	\$193,981.82
FORMERLY VANGUARD INDEX TR VIPERS							
Estimated Yield 0.41%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$115.53							
Client Investment \$60,193.24							

Statement for the Period December 1, 2025 to December 31, 2025

JEFFREY D GILLEN
Account Number: [REDACTED] GILLEN - Joint WROS

Separate Acct Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

ROCKEFELLER

CAPITAL MANAGEMENT

ROCKEFELLER FINANCIAL, L.L.C. MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

HOLDINGS > EXCHANGE TRADED PRODUCTS *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis	Unrealized Gain (Loss)
VANGUARD S&P 500 VALUE INDEX FUND	VOOV MARGIN	252	\$204.85	\$51,622.20	\$906.24	\$27,669.66 T	\$23,952.54
Estimated Yield 1.75%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$109.80							
Client Investment \$27,669.66							
VANGUARD SPECIALIZED FUNDS DIV APP ETF	VIG MARGIN	202	\$219.78	\$44,395.56	\$718.72	\$22,570.47 T	\$21,825.09
Estimated Yield 1.61%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$111.74							
Client Investment \$22,570.47							
Total Equity				\$768,173.77	\$10,126.30	\$294,193.39	\$473,980.38
Fixed Income							
ISHARES CORE US AGGREGATE BOND ETF	AGG MARGIN	719	\$99.88	\$71,813.72	\$2,793.33	\$71,749.01 T	\$64.71
Estimated Yield 3.89%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$99.79							
Client Investment \$71,749.01							
Other							
SPDR GOLD TR GOLD SHS	GLD MARGIN	106	\$396.31	\$42,008.86		\$16,991.77 T	\$25,017.09
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost \$160.30							
Client Investment \$17,058.53							
Total Exchange Traded Products				\$881,996.35	\$12,919.63	\$382,934.17	\$499,062.18
Total Exchange Traded Products Client Investment		\$383,000.93		\$881,996.35	\$12,919.63	\$382,934.17	\$499,062.18
Total Securities				\$894,808.70	\$12,919.63	\$382,934.17	\$499,062.18
TOTAL PORTFOLIO VALUE							

Account carried with National Financial Services LLC, Member
NYSE, SIPC

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ROCKEFELLER CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL, LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

ROCKEFELLER CAPITAL MANAGEMENT
PO BOX 145458
CINCINNATI, OH 45250-5458

JEFFREY D GILLEN
[Redacted]

STATEMENT FOR THE PERIOD DECEMBER 1, 2025 TO DECEMBER 31, 2025

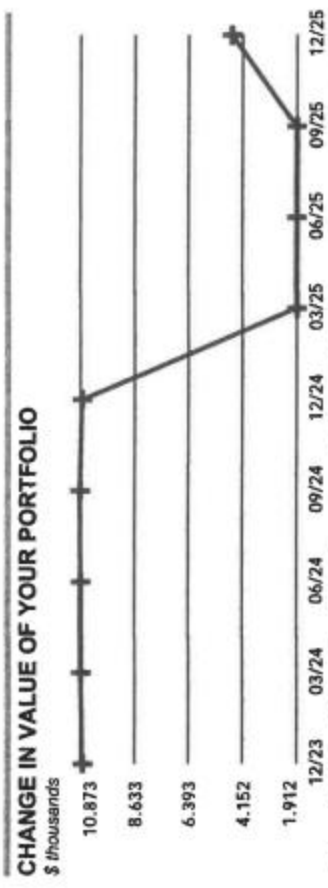
JEFFREY D GILLEN & [Redacted] GILLEN - Joint WROS
Account Number [Redacted]

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH
PARTNERS
RR#: [Redacted]
For questions about your accounts:
National: 561 363 5840
www.rockco.com

FOR YOUR INFORMATION

Please contact your Private Advisor with any updates or changes to your financial situation or investment objectives, or if you wish to impose or modify any reasonable investment restrictions on the management of your account.

BEGINNING VALUE OF YOUR PORTFOLIO \$1,912.91
TOTAL VALUE OF YOUR PORTFOLIO \$4,627.93



Account carried with National Financial Services LLC, Member
NYSE, SIPC

\$

Statement for the Period December 1, 2025 to December 31, 2025
JEFFREY D GILLEN & [REDACTED]
Account Number [REDACTED] GILLEN - Joint WROS

ROCKEFELLER CAPITAL MANAGEMENT

DISCLOSURE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

Holdings

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For additional information regarding your holdings, please refer to the footnotes at the end of the statement.

CASH AND CASH EQUIVALENTS - 100.00% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income
Bank Deposits					
Bank deposits are not securities and are not covered by the Securities Investor Protection Corporation (SIPC). Funds used to purchase or sweep to a bank deposit are SIPC protected until deposited to a Program Bank at which time funds may be eligible for FDIC insurance. Customers are responsible for monitoring their total deposits at each Program Bank to determine the extent of available FDIC insurance. Refer to the Bank Deposit Detail section which appears later in this statement for information on the banks holding your deposits. If your account was established on the last business day of this month, your statement will not include a Bank Deposit Detail section. The Interest Rate below is the interest rate effective for Cash Balances in your FDIC-insured Bank Deposit Sweep on the last day of the statement period.					
BANK DEPOSIT SWEEP PROGRAM	QPRMQ	4,627.93	\$1.00	\$4,627.93	
Interest Rate 0.01%	CASH				
Total Cash and Cash Equivalents				\$4,627.93	
TOTAL PORTFOLIO VALUE				\$4,627.93	

Activity

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

CORE FUND ACTIVITY

For more information about the operation of your core account, please refer to your Customer Agreement.

Settlement Date	Account Type	Transaction	Description	Quantity	Amount
12/12/25	CASH	YOU BOUGHT	BANK DEPOSIT SWEEP PROGRAM @ 1	335	(\$335.00)
12/17/25	CASH	YOU BOUGHT	BANK DEPOSIT SWEEP PROGRAM @ 1	2,380	(\$2,380.00)
12/31/25	CASH	REINVESTMENT	BANK DEPOSIT SWEEP PROGRAM NET INT REINVEST	0.02	(\$0.02)

Account carried with National Financial Services LLC, Member
NYSE, SIPC

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MR JEFFREY D GILLEN AND

Primary Account

WEALTH MANAGEMENT REPORT

November 29, 2025 - December 31, 2025

PORTFOLIO SUMMARY

	December 31	November 28	Month Change
Net Portfolio Value	\$121,334.46	\$136,962.14	▼ (\$15,627.68)
Your assets	\$121,334.46	\$136,962.14	▼ (\$15,627.68)
Your liabilities			
Your Net Cash Flow (Inflows/Outflows)	(\$16,741.37)	\$2,836.69	
Securities You Transferred In/Out			
Subtotal Net Contributions	(\$16,741.37)	\$2,836.69	
Your Dividends/Interest Income	\$196.97	\$170.57	
Your Market Gains/(Losses)	\$916.72	\$1,120.42	
Subtotal Investment Earnings	\$1,113.69	\$1,290.99	

If you have questions on your statement, call 24-Hour Assistance:
(800) MERRILL
(800) 637-7455

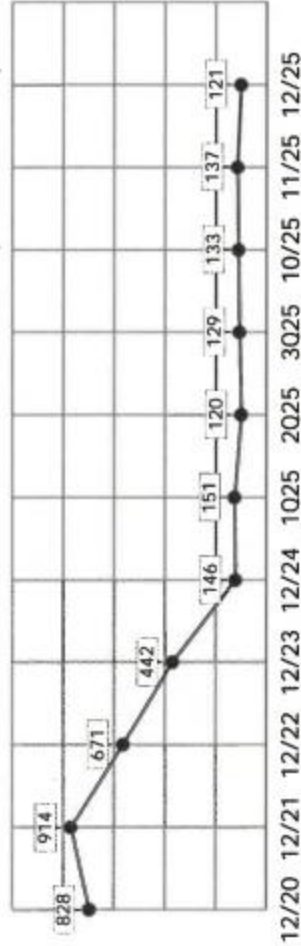
Investment Advice and Guidance:
Call Your Financial Advisor

Your Financial Advisor:
QUINTON STUARD
900 S US HWY 1 SUITE 400
JUPITER FL 33477
quinton.stuard@ml.com
1-800-937-0265

Up-to-date account information can be viewed at: www.mymerrill.com, where your statements are archived for three or more years.

Questions about MyMerrill? Click the "help" tab at the top of the screen once you log in.

Total Value (Net Portfolio Value plus Assets Not Held/Valued By MLPF&S, if any) in thousands, 2020-2025



IMPORTANT INFORMATION ABOUT YOUR TAX STATEMENTS

We will begin mailing 1099 tax reporting statement(s) to eligible clients before the end of January. Most statements will be mailed or posted online before February 28. You can view your account and enroll in paperless delivery at ml.com/gopaperless

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Primary Account

YOUR ACCOUNTS

November 29, 2025 - December 31, 2025

	Account No.	Account Type/Managing Firm	December 31	November 28	Page
INVESTMENTS & CASH MANAGEMENT					
Checking		CMA	73,666.91	90,361.31	6•
		College Savings	16,995.84	16,618.68	11•
		College Savings	16,014.79	15,656.51	15•
		College Savings	14,656.92	14,325.64	19•
		Subtotal	121,334.46	136,962.14	

RETIREMENT

Help build a legacy with a 529 plan that offers tax and estate planning benefits. Ask your financial advisor today.

CREDIT & LENDING

We want to thank you for all you do with us. Talk to your advisor about Bank of America Preferred Rewards®.

ESTATE PLANNING SERVICES

Have you reviewed your estate plan recently? Did you know we can help? Contact your advisor to learn more.

SOLUTIONS FOR BUSINESS

Consider a Working Capital Management Account® to help manage business cash flow. Talk to your advisor.

- Your account statement is enrolled in electronic delivery viewable on www.mymerrill.com

All brokerage accounts are held at Merrill Lynch, Pierce, Fenner & Smith Incorporated, Member SIPC. Bank deposits are held at Merrill Lynch affiliated banks or other depository institutions and are covered by FDIC insurance up to applicable limits. They are not protected by SIPC, see the section titled "Coverage for Your Account" on the second to last page of your statement for more information.

These summary reports are provided for informational purposes only and contain information from accounts linked for delivery in a single package. The underlying accounts may have different owners and use of "you" or "your" in these reports refer to all owners. The enclosed separate account statements are the official record for each account.

ROCKEFELLER CAPITAL MANAGEMENT

DISCLOSURE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

ROCKEFELLER CAPITAL MANAGEMENT

PO BOX 145458
CINCINNATI, OH 45250-5458

NFS/FMTC IRA - BDA

STATEMENT FOR THE PERIOD DECEMBER 1, 2025 TO DECEMBER 31, 2025

JEFFREY D GILLEN - Premiere Select IRA BDA
Account Number [REDACTED]

Separate Acct Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

BEGINNING VALUE OF YOUR PORTFOLIO \$50,963.60
TOTAL VALUE OF YOUR PORTFOLIO \$47,981.17

For questions about your accounts:
National: 561 363 5840

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH
PARTNERS
RR# [REDACTED]

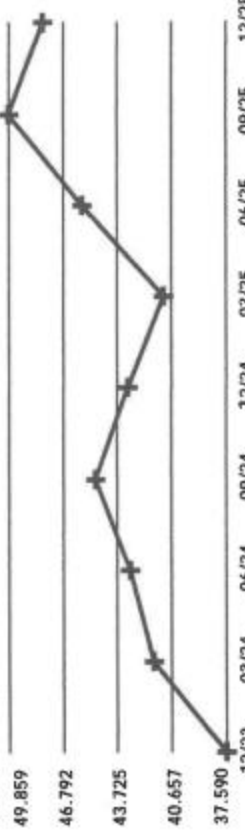
www.rockco.com

FOR YOUR INFORMATION

Please contact your Private Advisor with any updates or changes to your financial situation or investment objectives, or if you wish to impose or modify any reasonable investment restrictions on the management of your account.

CHANGE IN VALUE OF YOUR PORTFOLIO

\$ thousands



Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Account carried with National Financial Services LLC, Member
NYSE, SIPC

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