2025 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 02/19/2026

General Information

Name: Hon Jeffrey Dana Gillen

CONFIDENTIAL

PID 70703

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (15Th)	Elected Constitutional Officer	Circuit Judge

Net Worth

My Net Worth as of December 31, 2025 was $ 4,493,413.00.

Filed with COE: 02/19/2026

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds $1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is $ 350,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER $1,000:

Description of Asset	Value of Asset
Personal Residence	$ 1,833,704.00
Rockefeller Capital Management investments & cash equivalents	$ 899,760.00
Merrill Lynch Wealth Management cash & cash equivalents	$ 121,334.00
Durkee Lakes, Inc., Oscoda County, MI	$ 187,150.00
Timber/hunting property, Columbia County, FL	$ 105,000.00
Rockefeller IRA	$ 47,981.00
F.R.S. Investment Plan	$ 1,170,746.00
See Attached	

Filed with COE: 02/19/2026

Liabilities

LIABILITIES IN EXCESS OF $1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Rockefeller Capital Management	P.O. Box 145458, Cincinatti, OH 45250	$ 202,900.00
U.S. Bank, FL, Metro-IND (Tesla)	U.S. Bank Sierra, P.O. Box 790179, St. Louis, MO 63179	$ 19,362.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Filed with COE: 02/19/2026

Income

Identify each separate source and amount of income which exceeded $1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding $1,000	Address of Source of Income	Amount
State of Florida	Tallahassee, FL	$ 198,867.00
Social Security	Social Security Administration, Washington, D.C.	$ 57,208.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Filed with COE: 02/19/2026

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Jeffrey Dana Gillen

Digitally signed: **02/19/2026**

Filed with COE: 02/19/2026

[redacted]
ROCKEFELLER CAPITAL MANAGEMENT
PO BOX 145458
CINCINNATI, OH 45250-5458

JEFFREY D GILLEN
[redacted]

ROCKEFELLER
CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

STATEMENT FOR THE PERIOD DECEMBER 1, 2025 TO DECEMBER 31, 2025

JEFFREY D GILLEN & [redacted] GILLEN - Joint WROS
Account Number: [redacted]

Separate Acc't Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

BEGINNING VALUE OF YOUR PORTFOLIO	**$895,954.05**
TOTAL VALUE OF YOUR PORTFOLIO	**$894,808.70**

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH PARTNERS
RR#: [redacted]

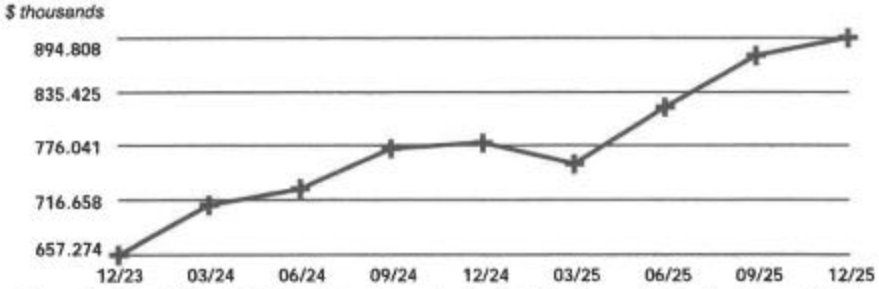
For questions about your accounts:
National: 561 363 5840

www.rockco.com

FOR YOUR INFORMATION

Please contact your Private Advisor with any updates or changes to your financial situation or investment objectives, or if you wish to impose or modify any reasonable investment restrictions on the management of your account.

CHANGE IN VALUE OF YOUR PORTFOLIO



Change In Value Of Your Portfolio *information can be found in Miscellaneous Footnotes at the end of this statement.*

[redacted]

Account carried with National Financial Services LLC, Member NYSE, SIPC

S

Holdings

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

For additional information regarding your holdings, please refer to the footnotes at the end of the statement.

Client Investment - Reflects the amount from share purchases, transfers and conversions that have customer or third party provided cost basis. The amount does not reflect all account activity, including, but not limited to shares acquired via certain corporate actions, gifted/inherited, date of death step-up, or dividend reinvestments. The amount may fluctuate over time based on activity within the account due to buying, transferring or converting additional shares or selling all or part of a security. Transfers or conversions that do not have cost basis will not be reflected in the Client Investment amount. The reflected Client Investment amount does not represent your cost basis reported on IRS Form 1099-B, as it is a separate calculation.

CASH AND CASH EQUIVALENTS - 1.43% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income
Bank Deposits					
Bank deposits are not securities and are not covered by the Securities Investor Protection Corporation (SIPC). Funds used to purchase or sweep to a bank deposit are SIPC protected until deposited to a Program Bank at which time funds may be eligible for FDIC insurance. Customers are responsible for monitoring their total deposits at each Program Bank to determine the extent of available FDIC insurance. Refer to the Bank Deposit Detail section which appears later in this statement for information on the banks holding your deposits. If your account was established on the last business day of this month, your statement will not include a Bank Deposit Detail section. The Interest Rate below is the interest rate effective for Cash Balances in your FDIC-Insured Bank Deposit Sweep on the last day of the statement period.					
BANK DEPOSIT SWEEP PROGRAM	QPRMQ	12,812.35	$1.00	$12,812.35	
Interest Rate 0.05%	CASH				
Total Cash and Cash Equivalents				**$12,812.35**	

HOLDINGS > EXCHANGE TRADED PRODUCTS - 98.57% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis	Unrealized Gain (Loss)
Equity							
INVESCO EXCHANGE TRADED FD TR LARGE CAP VALUE	PWV MARGIN	1,348	$66.52	$89,668.96	$1,904.60	$41,001.70 T	$48,667.26
Estimated Yield 2.12%							
Dividend Option Cash							
Capital Gain Option Cash							
Average Unit Cost $30.42							
Client Investment $41,001.70							

HOLDINGS > EXCHANGE TRADED PRODUCTS *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis		Unrealized Gain (Loss)
ISHARES CORE S&P 500 ETF Estimated Yield 1.16% Dividend Option Cash Capital Gain Option Cash Average Unit Cost $246.55 Client Investment $43,392.13	IVV MARGIN	176	$684.94	$120,549.44	$1,408.60	$43,392.13	T	$77,157.31
SCHWAB US DIVIDEND EQUITY ETF Estimated Yield 3.81% Dividend Option Cash Capital Gain Option Cash Average Unit Cost $17.38 Client Investment $22,059.45	SCHD MARGIN	1,269	$27.43	$34,808.67	$1,329.40	$22,059.45	T	$12,749.22
SPDR S&P500 ETF TRUST TRUST UNIT DEPOSITARY RECEIPT Estimated Yield 1.06% Dividend Option Cash Capital Gain Option Cash Next Dividend Payable: 01/30/26 Average Unit Cost $238.33 Client Investment $38,609.68	SPY MARGIN	162	$681.92	$110,471.04	$1,179.54	$38,609.68	T	$71,861.36
SPDR SERIES TRUST STATE STREET S&P DIVIDEND ETF Estimated Yield 2.61% Dividend Option Cash Capital Gain Option Cash Average Unit Cost $86.18 Client Investment $38,697.06	SDY MARGIN	449	$139.16	$62,482.84	$1,631.73	$38,697.06	T	$23,785.78
VANGUARD INDEX FDS VANGUARD GROWTH ETF FORMERLY VANGUARD INDEX TR VIPERS Estimated Yield 0.41% Dividend Option Cash Capital Gain Option Cash Average Unit Cost $115.53 Client Investment $60,193.24	VUG MARGIN	521	$487.86	$254,175.06	$1,047.47	$60,193.24	T	$193,981.82

HOLDINGS > EXCHANGE TRADED PRODUCTS *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income	Original/Adjusted Cost Basis		Unrealized Gain (Loss)
VANGUARD S&P 500 VALUE INDEX FUND Estimated Yield 1.75% Dividend Option Cash Capital Gain Option Cash Average Unit Cost $109.80 Client Investment $27,669.66	VOOV MARGIN	252	$204.85	$51,622.20	$906.24	$27,669.66	T	$23,952.54
VANGUARD SPECIALIZED FUNDS DIV APP ETF Estimated Yield 1.61% Dividend Option Cash Capital Gain Option Cash Average Unit Cost $111.74 Client Investment $22,570.47	VIG MARGIN	202	$219.78	$44,395.56	$718.72	$22,570.47	T	$21,825.09
Total Equity				**$768,173.77**	**$10,126.30**	**$294,193.39**		**$473,980.38**
Fixed Income								
ISHARES CORE US AGGREGATE BOND ETF Estimated Yield 3.89% Dividend Option Cash Capital Gain Option Cash Average Unit Cost $99.79 Client Investment $71,749.01	AGG MARGIN	719	$99.88	$71,813.72	$2,793.33	$71,749.01	T	$64.71
Other								
SPDR GOLD TR GOLD SHS Dividend Option Cash Capital Gain Option Cash Average Unit Cost $160.30 Client Investment $17,058.53	GLD MARGIN	106	$396.31	$42,008.86		$16,991.77	T	$25,017.09
Total Exchange Traded Products				**$881,996.35**	**$12,919.63**	**$382,934.17**		**$499,062.18**
Total Exchange Traded Products Client Investment		**$383,000.93**						
Total Securities				**$881,996.35**	**$12,919.63**	**$382,934.17**		**$499,062.18**
TOTAL PORTFOLIO VALUE				**$894,808.70**	**$12,919.63**	**$382,934.17**		**$499,062.18**

[redacted]

S

[redacted]
ROCKEFELLER CAPITAL MANAGEMENT
PO BOX 145458
CINCINNATI, OH 45250-5458

JEFFREY D GILLEN
[redacted]

ROCKEFELLER
CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC, AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

STATEMENT FOR THE PERIOD DECEMBER 1, 2025 TO DECEMBER 31, 2025

JEFFREY D GILLEN & [redacted] GILLEN - Joint WROS
Account Number [redacted]

BEGINNING VALUE OF YOUR PORTFOLIO	**$1,912.91**
TOTAL VALUE OF YOUR PORTFOLIO	**$4,627.93**

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH PARTNERS
RR#: [redacted]

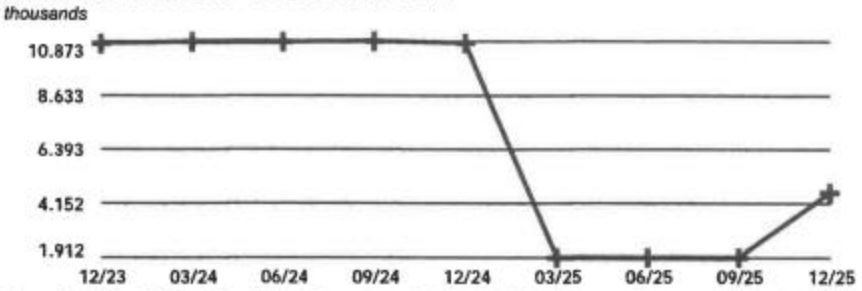
For questions about your accounts:
National: 561 363 5840

www.rockco.com

FOR YOUR INFORMATION

Please contact your Private Advisor with any updates or changes to your financial situation or investment objectives, or if you wish to impose or modify any reasonable investment restrictions on the management of your account.

CHANGE IN VALUE OF YOUR PORTFOLIO



***Change In Value Of Your Portfolio** information can be found in Miscellaneous Footnotes at the end of this statement.*

[redacted]

Account carried with National Financial Services LLC, Member NYSE, SIPC

S

ROCKEFELLER
CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

Holdings

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

For additional information regarding your holdings, please refer to the footnotes at the end of the statement.

CASH AND CASH EQUIVALENTS - 100.00% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 12/31/25	Current Market Value	Estimated Annual Income
Bank Deposits					
Bank deposits are not securities and are not covered by the Securities Investor Protection Corporation (SIPC). Funds used to purchase or sweep to a bank deposit are SIPC protected until deposited to a Program Bank at which time funds may be eligible for FDIC insurance. Customers are responsible for monitoring their total deposits at each Program Bank to determine the extent of available FDIC insurance. Refer to the Bank Deposit Detail section which appears later in this statement for information on the banks holding your deposits. If your account was established on the last business day of this month, your statement will not include a Bank Deposit Detail section. The Interest Rate below is the interest rate effective for Cash Balances in your FDIC-Insured Bank Deposit Sweep on the last day of the statement period.					
BANK DEPOSIT SWEEP PROGRAM	QPRMQ	4,627.93	$1.00	$4,627.93	
Interest Rate 0.01%	CASH				
Total Cash and Cash Equivalents				**$4,627.93**	
TOTAL PORTFOLIO VALUE				**$4,627.93**	

Activity

NFS-provided cost basis, realized gain (loss) and holding period information may not reflect all adjustments necessary for tax purposes. Please refer to Footnotes and Cost Basis Information at the end of this statement for more information.

CORE FUND ACTIVITY

For more information about the operation of your core account, please refer to your Customer Agreement.

Settlement Date	Account Type	Transaction	Description	Quantity	Amount
12/12/25	CASH	YOU BOUGHT	BANK DEPOSIT SWEEP PROGRAM @ 1	335	($335.00)
12/17/25	CASH	YOU BOUGHT	BANK DEPOSIT SWEEP PROGRAM @ 1	2,380	($2,380.00)
12/31/25	CASH	REINVESTMENT	BANK DEPOSIT SWEEP PROGRAM NET INT REINVEST	0.02	($0.02)

[redacted]

S

MERRILL
A BANK OF AMERICA COMPANY

Primary Account [redacted]

MR JEFFREY D GILLEN AND
[redacted]

WEALTH MANAGEMENT REPORT

November 29, 2025 - December 31, 2025

PORTFOLIO SUMMARY

	December 31	November 28	Month Change	
Net Portfolio Value	**$121,334.46**	**$136,962.14**	**($15,627.68)**	▼
Your assets	$121,334.46	$136,962.14	($15,627.68)	▼
Your liabilities	-	-		
Your Net Cash Flow (Inflows/Outflows)	($16,741.37)	$2,836.69		
Securities You Transferred In/Out	-	-		
Subtotal Net Contributions	***($16,741.37)***	***$2,836.69***		
Your Dividends/Interest Income	$196.97	$170.57		
Your Market Gains/(Losses)	$916.72	$1,120.42		
Subtotal Investment Earnings	***$1,113.69***	***$1,290.99***		

If you have questions on your statement, call 24-Hour Assistance:
(800) MERRILL
(800) 637-7455

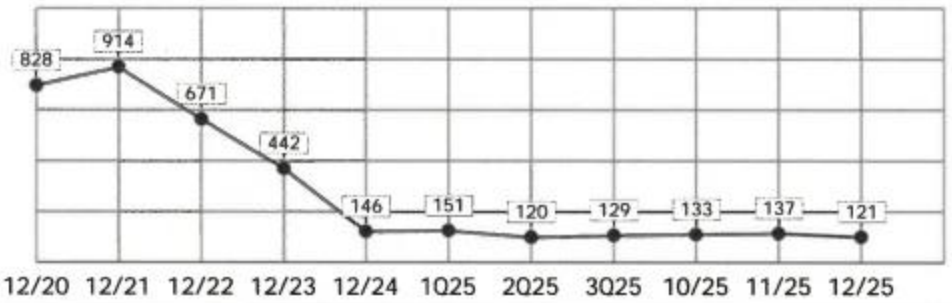
Investment Advice and Guidance:
Call Your Financial Advisor

Your Financial Advisor:
QUINTON STUARD
900 S US HWY 1 SUITE 400
JUPITER FL 33477
quinton.stuard@ml.com
1-800-937-0265

Up-to-date account information can be viewed at: www.mymerrill.com, where your statements are archived for three or more years.

Questions about MyMerrill? Click the "help" tab at the top of the screen once you log in.

Total Value (Net Portfolio Value plus Assets Not Held/Valued By MLPF&S, if any) in thousands, 2020-2025



IMPORTANT INFORMATION ABOUT YOUR TAX STATEMENTS

We will begin mailing 1099 tax reporting statement(s) to eligible clients before the end of January. Most statements will be mailed or posted online before February 28. You can view your account and enroll in paperless delivery at ml.com/gopaperless

Merrill Lynch, Pierce, Fenner & Smith Incorporated (also referred to as "MLPF&S" or "Merrill") makes available certain investment products sponsored, managed, distributed or provided by companies that are affiliates of Bank of America Corporation (BofA Corp). MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of BofA Corp.
Investment products: **Are Not FDIC Insured** | **Are Not Bank Guaranteed** | **May Lose Value**

+

YOUR ACCOUNTS

November 29, 2025 - December 31, 2025

Account No.	Account Type/Managing Firm	December 31	November 28	Page
INVESTMENTS & CASH MANAGEMENT				
Checking [redacted] [redacted]	CMA	**73,666.91**	90,361.31	**6**
	College Savings	**16,995.84**	16,618.68	**11**
	College Savings	**16,014.79**	15,656.51	**15**
	College Savings	**14,656.92**	14,325.64	**19**
Subtotal		***121,334.46***	*136,962.14*	

RETIREMENT

Help build a legacy with a 529 plan that offers tax and estate planning benefits. Ask your financial advisor today.

CREDIT & LENDING

We want to thank you for all you do with us. Talk to your advisor about Bank of America Preferred Rewards®.

ESTATE PLANNING SERVICES

Have you reviewed your estate plan recently? Did you know we can help? Contact your advisor to learn more.

SOLUTIONS FOR BUSINESS

Consider a Working Capital Management Account® to help manage business cash flow. Talk to your advisor.

- *Your account statement is enrolled in electronic delivery viewable on www.mymerrill.com*

All brokerage accounts are held at Merrill Lynch, Pierce, Fenner & Smith Incorporated, Member SIPC. Bank deposits are held at Merrill Lynch affiliated banks or other depository institutions and are covered by FDIC insurance up to applicable limits. They are not protected by SIPC, see the section titled "Coverage for Your Account" on the second to last page of your statement for more information.

These summary reports are provided for informational purposes only and contain information from accounts linked for delivery in a single package. The underlying accounts may have different owners and use of "you" or "your" in these reports refer to all owners. The enclosed separate account statements are the official record for each account.

[redacted]
ROCKEFELLER CAPITAL MANAGEMENT
PO BOX 145458
CINCINNATI, OH 45250-5458

ROCKEFELLER
CAPITAL MANAGEMENT

BROKERAGE SERVICES PROVIDED BY ROCKEFELLER FINANCIAL LLC, MEMBER FINRA, SIPC,
AND A WHOLLY OWNED SUBSIDIARY OF ROCKEFELLER CAPITAL MANAGEMENT LP

NFS/FMTC IRA - BDA
[redacted]

STATEMENT FOR THE PERIOD DECEMBER 1, 2025 TO DECEMBER 31, 2025

JEFFREY D GILLEN - Premiere Select IRA BDA
Account Numbe[redacted]

Separate Acc't Manager: ROCKEFELLER CAPITAL MANAGEMENT
Investment Discipline: ADVISORY MODEL PORTFOLIO

BEGINNING VALUE OF YOUR PORTFOLIO	**$50,963.60**
TOTAL VALUE OF YOUR PORTFOLIO	**$47,981.17**

YOUR FINANCIAL ADVISOR:
HARVAN MCKENZIE WEALTH PARTNERS
RR#[redacted]

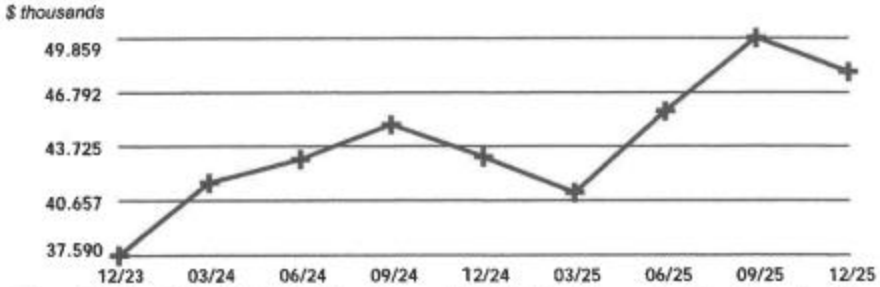
For questions about your accounts:
National: 561 363 5840

www.rockco.com

FOR YOUR INFORMATION

Please contact your Private Advisor with any updates or changes to your financial situation or investment objectives, or if you wish to impose or modify any reasonable investment restrictions on the management of your account.

CHANGE IN VALUE OF YOUR PORTFOLIO



Change In Value Of Your Portfolio *information can be found in Miscellaneous Footnotes at the end of this statement.*

[redacted]

Account carried with National Financial Services LLC, Member NYSE, SIPC

P