

2024 Form 1X - Amendment to Statement of Financial Interests

Filed with COE: 12/17/2025

General Information

Name: Mr Loren Robertson Williams

PID 275794

AGENCY INFORMATION

Organization	Suborganization	Title
Windermere	Mayor And Town Council	Town Council Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
Mayor for a City, Town or Village - Form 1 (Effective 6/10/2024)	Town of Windermere	Mayor

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over \$2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write "none" or "n/a")

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Defined Services LLC	903 Rosser Rd Windermere FL 34786	Real Estate Sales
Windermere Market LLC	903 Rosser Rd Windermere FL 34786	Commercial Landlord
111 5th Ave LLC	901 Rosser Rd Windermere FL 34786	Commercial Landlord
501 Main LLC	901 Rosser Rd Windermere FL 34786	Commercial Landlord

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write "none" or "n/a")

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
OWG Properties LLC	Lavina Williams	901 Rosser Rd Windermere FL 34786	Landlord
249 N Ivey Lane LLC	Lavina Williams	901 Rosser Rd Windermere FL 34786	Landlord

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write "none" or "n/a")

Location/Description
428-434 Main St Windermere FL 34786
901 Rosser Rd Windermere FL 34786
111 W 5th Ave Windermere FL 34786
501 Main St. Windermere FL 34786
120 E 5th Ave Windermere FL 34786

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over \$10,000)
(If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
ALPHABET INCORPORATED CAP STK CLASS A	Raymond James Financials - Roth IRA Brokerage
AMAZON COM INCORPORATED	Raymond James Financials - Roth IRA Brokerage
NVIDIA CORPORATION	Raymond James Financials - Roth IRA Brokerage
TESLA INCORPORATED	Raymond James Financials - Roth IRA Brokerage
VANGUARD VALUE ETF	Raymond James Financials - Roth IRA Brokerage
INVESCO QQQ TR	Raymond James Financials - Trust- Managed Acct
JANUS HENDERSON GLOBAL EQUITY INCOME FUND CL I N/L	Raymond James Financials - Trust- Managed Acct
MSIF INTERNATIONAL ADVANTAGE PORTFOLIO CL I N/L	Raymond James Financials - Trust- Managed Acct
PACER US CASH COWS 100 ETF	Raymond James Financials - Trust- Managed Acct
PUTNAM LARGE CAP VALUE FUND CL Y N/L	Raymond James Financials - Trust- Managed Acct
VANECK SEMICONDUCTOR ETF	Raymond James Financials - Trust- Managed Acct

Liabilities

LIABILITIES (Major debts valued over \$10,000):
(If you have nothing to report, write "none" or "n/a")

Name of Creditor	Address of Creditor
Truist Bank	8851 Conroy Windermere Rd Orlando FL 32835
Ford Credit	3620 Queen Palm Dr. Tampa FL 33619

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write "none" or "n/a")

Business Entity # 1

N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☒ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Amendment Reason

Explanation of changes why are you amending your previous form 1 submission?

Running for New Position - Town Mayor

Signature of Filer

Loren Robertson Williams

Digitally signed: 12/17/2025

Filed with COE: 12/17/2025