

## 2024 Form 6X - Amendment to Full and Public Disclosure of Financial Interests

Filed with COE: 10/27/2025

### General Information

Name: Hon Michael Caruso

PID 277944

### AGENCY INFORMATION

| Organization             | Suborganization                | Title                |
|--------------------------|--------------------------------|----------------------|
| House Of Representatives | Elected Constitutional Officer | State Representative |

### Net Worth

My Net Worth as of December 31, 2024 was \$ 3,134,631.00.

### Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 80,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| Description of Asset | Value of Asset |
|----------------------|----------------|
| See Attached         |                |

**Liabilities**

LIABILITIES IN EXCESS OF \$1,000:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| See Attached     |                     |                     |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| Name of Creditor | Address of Creditor | Amount of Liability |
|------------------|---------------------|---------------------|
| N/A              |                     |                     |

**Income**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

| Name of Source of Income Exceeding \$1,000 | Address of Source of Income | Amount |
|--------------------------------------------|-----------------------------|--------|
| See Attached                               |                             |        |

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

| Name of Business Entity | Name of Major Sources of Business' Income | Address of Source | Principal Business Activity of Source |
|-------------------------|-------------------------------------------|-------------------|---------------------------------------|
| See Attached            |                                           |                   |                                       |

**Interests in Specified Businesses****Business Entity # 1**

N/A

**Training**

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

**Amendment Reason**

Explanation of changes why are you amending your previous form 6 submission?

**I am amending my 2024 Form 6 to include proper balances of the Asset noted as NY Life insurance, and to include the proper balances of the Liability noted as Loans due to NY Life Insurance. These changes resulted in new totals of Assets, Liabilities, and Net Worth**

**Signature of Reporting Official or Candidate**

Under the penalties of perjury, I declare that I have read the foregoing Form 6X and that the facts stated in it are true.

***Michael Caruso***

Digitally signed: **10/27/2025**

**Filed with COE: 10/27/2025**

# Michael Allen Caruso

## Full and Public Disclosure of Financial Interests

### 2024 Form 6

### Statement 1

#### Part B – Assets

|                            |                                                  |                     |          |                             |
|----------------------------|--------------------------------------------------|---------------------|----------|-----------------------------|
| 100%                       | Caruso & Caruso, Inc. FL Corp.                   | Accounting Firm     | 12/31/24 | \$ 13,340.                  |
| 49%                        | Zucker&Caruso, Inc. FL Corp.                     | Forensic-Acctg-Firm | 12/31/24 | < 16,884.>                  |
| Home                       | 2115 S. Ocean Blvd., #12, Delray Beach, FL 33483 |                     | 05/20/25 | 3,000,000.                  |
|                            | Chase Bank – Cash Account, Escrow                |                     | 07-18-25 | 0.                          |
|                            | TDBank Checking-Account                          |                     | 07/25/25 | 100.                        |
|                            | 2025-Cadillac-CT5 Estimated                      |                     | 07/25/25 | 50,000.                     |
|                            | Other-Receiveables                               |                     | 03/31/25 | 24,837.                     |
|                            | New York Life Insurance Cash Surrender Value     |                     | 07/25/25 | 38,936.                     |
|                            | Vested Florida State Pension                     |                     | 03/31/25 | <u>24,585.</u>              |
| <b>Total Part B Assets</b> |                                                  |                     |          | <b><u>\$ 3,134,914.</u></b> |

#### Part C – Liabilities

|                          |                                |       |          |                   |
|--------------------------|--------------------------------|-------|----------|-------------------|
| Best Buy Visa            | PO Box 790441, St. Louis, MO   | 63179 | 07/02/25 | \$ 3,644.         |
| Chase                    | PO.Box.6294,,Carol-Stream,IL.. | 60197 | 07/11/25 | 16,319.           |
| Amercan Express          | PO Box 650448, Dallas, TX      | 75265 | 06/13/25 | 20.               |
| American Express         | PO Box 650448, Dallas, TX      | 75265 | 06/17/25 | 13,349.           |
| BMW Card Services        | PO Box 660545, Dallas, TX      | 75266 | 06/17/25 | 1,686.            |
| Target                   | PO Box 660170, Dallas, TX      | 75266 | 07/04/25 | 830.              |
| Home Depot               | PO Box 6028, Lakes, NV         | 88901 | 07/25/25 | 0.                |
| New York Life Loan       | PO Box 6916, Cleveland, OH     | 44101 | 07/25/25 | 19,418.           |
| GM Finanicial Svcs       | PO Box 78143, Phoenix, AX      | 85062 | 07/25/25 | <u>25,017.</u>    |
| Total Part C Liabilities |                                |       |          | <u>\$ 80,283.</u> |

#### Part D – Income-2024

|                            |                                                |                           |
|----------------------------|------------------------------------------------|---------------------------|
| Caruso & Caruso, Inc.      | 100 E. Linton Blvd., Ste 501, Delray Beach, FL | \$ 154,865.               |
| Zucker&Caruso,LLC          | 2300-Glades-Road,-Ste-135E,-Boca-Raton, FL     | 25,000.                   |
| State of Florida           | Capitol, 402 S. Monroe Street, Tallahassee, FL | <u>29,696.</u>            |
| <b>Total Part D Income</b> |                                                | <b><u>\$ 209,562.</u></b> |