Filed with COE: 09/02/2025

General Information

Name: Jodi Wilkeson

PID 80549

AGENCY INFORMATION

Organization	Suborganization	Title
Zephyrhills	Mayor And City Council	Council Member Seat 3

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
WDA Design Group Inc	16057 Tampa Palms Blvd West #160 Tampa, FL 33647	Architecture & Interior Design Firm
S&W Empire Trust	5816 18th Street, Zephyrhills, FL 33542	Revocable Trust for Real Estate Holdings

Filed with COE: 09/02/2025

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
WDA Design Group, Inc	Orthopedic Solutions Management LLC	5315 Avion Park Dr Suite 100, Tampa, FL 33607	Physicians Management Services Organization
WDA Design Group, Inc	Specialty Malls of Tampa, Inc	3924 W Spruce St, Tampa, FL 33607	Retail Services, Real Estate Holding Co.
WDA Design Group, Inc	Eastbourne Investments, LTD	300 International Drive, Suite 100, Williamsville, NY 14221	Real Estate Holding Company
WDA Design Group, Inc	Brookwood SFL I LLC	138 Conant St, Beverly, MA 01915	Real Estate Holding Company
WDA Design Group, Inc	University Medical Service Association, Inc	USF Health Services Center, 12901 Bruce B Downs Blvd, MDC Box 62, Tampa, FL 33612	Nonprofit Healthcare Practice Administration Services Organization
WDA Design Group, Inc	CLG360, LLC	8606 Hunters Village Rd #501, Tampa, FL 33647	Real Estate Holding Company
WDA Design Group, Inc	Health Care REIT Inc	C/O Florida Medical Clinic Facilities, 38135 Mkt Sq Dr, Zephyrhills, FL 33542	Real Estate Holding Company

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
5652/5700 18th St, Zephyrhills, FL 33542
38501 12th Ave/5812 11th St, Zephyrhills, FL 33542
5821/5819 18th St Zephyrhills, FL 33542

Filed with COE: 09/02/2025

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Checking & Savings Accounts	Wells Fargo Bank, NA, P O Box 6995, Portland, OR 97228-6995
Joint Brokerage Acct, IRA & Cash Equivalent Accounts	Merrill Lynch, a Bank of America Company, P O Box 2016, Lakewood, NJ 08701
Savings & Rental Dep Escrow Accounts	San Antonio Citizens Federal Credit Union, 12542 Curley St, San Antonio, FL 33576-7038
Cash Value Whole Life Insurance Policy	State Farm Universal Whole Life Policy, P O Box 2364, Bloomington, IL 61702 -2364
1/75 Association Ownership Interest	Camp 'N' Water Campground Assn Inc, 11465 W Priest Lane, Homosassa Springs, FL 34448-4340

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Filed with COE: 09/02/2025

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Jodi Wilkeson

Digitally signed: **09/02/2025**

Filed with COE: 09/02/2025