Filed with COE: 08/22/2025

General Information

Name: Mr John Brendan Lynch

PID 317861

AGENCY INFORMATION

Organization	Suborganization	Title
Anna Maria	Mayor And City Commission	City Commissioner

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 1 (Effective 6/10/2024)	City Commissioner City of Anna Maria	City Commissioner

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
PG Stock Options	One PG Plaza Cincinnati OH 45201	Consumer Products Company
JNJ Pension Distribution	4301 W Boy Scout Blvd Tampa Florida 33607	Consumer Products Company
State Street Retiree Services for Kenvue 401 K Rollover	PO Box 5149 Boston MA 02206-5149	Retirement Services Plan for Kenvue
Procter & Gamble Stock Dividends	One PG Plaza Cincinnati OH 45201	Consumer Products Company
Charles Schwab	PO Box 2339 Omaha NE 68103	Financial Services Institution
JNJ Stock Option Plan - Fidelity	One Johnson & Johnson Plaza, New Brunswick NJ 08933	Consumer Products Company

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write "none" or "n/a")

Type of Intangible	Business Entity to Which the Property Relates
AAPL Stock	Schwab Designated Joint Beneficiary
AMD Stock	Schwab Designated Joint Beneficiary
ANET Stock	Schwab Designated Joint Beneficiary
BBAi Stock	Schwab Designated Joint Beneficiary
CMG Stock	Schwab Designated Joint Beneficiary
CRWD Stock	Schwab Designated Joint Beneficiary
ETHE ETF	Schwab Designated Joint Beneficiary
ETN Stock	Schwab Designated Joint Beneficiary
GBTC ETF	Schwab Designated Joint Beneficiary
GLW Stock	Schwab Designated Joint Beneficiary
IBM Stock	Schwab Designated Joint Beneficiary
ILMN Stock	Schwab Designated Joint Beneficiary
JNJ Stock	Schwab Designated Joint Beneficiary
JPM Stock	Schwab Designated Joint Beneficiary
KTOS Stock	Schwab Designated Joint Beneficiary
LAC Stock	Schwab Designated Joint Beneficiary
LLY Stock	Schwab Designated Joint Beneficiary
LOW Stock	Schwab Designated Joint Beneficiary
MSFT Stock	Schwab Designated Joint Beneficiary
NFE Stock	Schwab Designated Joint Beneficiary
NFLX Stock	Schwab Designated Joint Beneficiary
NVDA Stock	Schwab Designated Joint Beneficiary
ORCL Stock	Schwab Designated Joint Beneficiary
PANW Stock	Schwab Designated Joint Beneficiary
PFE Stock	Schwab Designated Joint Beneficiary
PLTR Stock	Schwab Designated Joint Beneficiary
SBUX Stock	Schwab Designated Joint Beneficiary
TJX Stock	Schwab Designated Joint Beneficiary
USAR Stock	Schwab Designated Joint Beneficiary
VRT Stock	Schwab Designated Joint Beneficiary

Type of Intangible	Business Entity to Which the Property Relates
ZM Stock	Schwab Designated Joint Beneficiary
Cash	Schwab Designated Joint Beneficiary
Cash	Schwab Contributory IRA
ASML Stock	Schwab Contributory IRA
AVGO Stock	Schwab Contributory IRA
BTC ETF	Schwab Contributory IRA
ETH ETF	Schwab Contributory IRA
ETHA ETF	Schwab Contributory IRA
ETHE ETF	Schwab Contributory IRA
ETN Stock	Schwab Contributory IRA
GBTC ETF	Schwab Contributory IRA
HOOD Stock	Schwab Contributory IRA
IBIT ETF	Schwab Contributory IRA
IWM ETF	Schwab Contributory IRA
MSFT Stock	Schwab Contributory IRA
NVDA Stock	Schwab Contributory IRA
PANW Stock	Schwab Contributory IRA
PLTR Stock	Schwab Contributory IRA
QQQ ETF	Schwab Contributory IRA
SBUX Stock	Schwab Contributory IRA
TSM Stock	Schwab Contributory IRA
FNDA ETF	Designated JNT Beneficiary
FNDB ETF	Designated JNT Beneficiary
FNDF ETF	Designated JNT Beneficiary
FNDX ETF	Designated JNT Beneficiary
SCHA ETF	Designated JNT Beneficiary
SCHF ETF	Designated JNT Beneficiary
SCHG ETF	Designated JNT Beneficiary
SCHH ETF	Designated JNT Beneficiary
SCHX ETF	Designated JNT Beneficiary
SCMB ETF	Designated JNT Beneficiary
VTEB	Designated JNT Beneficiary
SWTXX ETF	Designated JNT Beneficiary
SGPXX	UBS Family Trust

Type of Intangible	Business Entity to Which the Property Relates
ABBV	UBS Family Trust
ADI Stock	UBS Family Trust
CME Stock	UBS Family Trust
HD Stock	UBS Family Trust
ITW Stock	UBS Family Trust
KLAC Stock	UBS Family Trust
MSFT Stock	UBS Family Trust
PG Stock	UBS Family Trust
TRV	UBS Family Trust
Cash	UBS Brokerage IRA
ASML Stock	UBS Brokerage IRA
TSM Stock	UBS Brokerage IRA
XLE ETF	UBS Brokerage IRA
AMD Stock	UBS Brokerage IRA
AAPL Stock	UBS Brokerage IRA
BRKB Stock	UBS Brokerage IRA
AVGO Stock	UBS Brokerage IRA
CMG Stock	UBS Brokerage IRA
COST Stock	UBS Brokerage IRA
HD Stock	UBS Brokerage IRA
LLY Stock	UBS Brokerage IRA
MU Stock	UBS Brokerage IRA
NVDA Stock	UBS Brokerage IRA
PLTR Stock	UBS Brokerage IRA
UNH Stock	UBS Brokerage IRA
WFC	UBS Brokerage IRA
Cash	UBS Market IRA
ASML	UBS Market IRA
VWO ETP	UBS Market IRA
VO ETP	UBS Market IRA
ACN Stock	UBS Market IRA
ETN Stock	UBS Market IRA
LIN Stock	UBS Market IRA
FSPX Mutual Fund	UBS Market IRA

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Type of Intangible	Business Entity to Which the Property Relates
VTMGX Mutual Fund	UBS Market IRA
ABT Stock	UBS Market IRA
ABBV Stock	UBS Market IRA
AMD Stock	UBS Market IRA
GOOGL Stock	UBS Market IRA
AMZN Stock	UBS Market IRA
AMT Stock	UBS Market IRA
AMAT Stock	UBS Market IRA
BLK Stock	UBS Market IRA
AVGO Stock	UBS Market IRA
KO Stock	UBS Market IRA
COP Stock	UBS Market IRA
EMR Stock	UBS Market IRA
XOM Stock	UBS Market IRA
HD Stock	UBS Market IRA
ICE Stock	UBS Market IRA
JNJ Stock	UBS Market IRA
JPM Stock	UBS Market IRA
LLY Stock	UBS Market IRA
MCD Stock	UBS Market IRA
META Stock	UBS Market IRA
MSFT Stock	UBS Market IRA
MS Stock	UBS Market IRA
NEE Stock	UBS Market IRA
ORCL Stock	UBS Market IRA
PANW Stock	UBS Market IRA
PH Stock	UBS Market IRA
PLD Stock	UBS Market IRA
RTX Stock	UBS Market IRA
CRM Stock	UBS Market IRA
TJX Stock	UBS Market IRA
UNP Stock	UBS Market IRA
V Stock	UBS Market IRA
WMT Stock	UBS Market IRA

Type of Intangible	Business Entity to Which the Property Relates
WFC Stock	UBS Market IRA
AMZN Bond	UBS Market IRA
Bank of America Bond	UBS Market IRA
NetExtra Energy Bond	UBS Market IRA
Pioneer Natural Resources Bond	UBS Market IRA
ESIIX Open End Mutual Fund	UBS Market IRA
PDBZK PGIM Total Return Bond	UBS Market IRA
SGOL ETF Gold	UBS Market IRA
PG Stock Option - Trade, MS	Etrade - Morgan Stanley
JNJ Stock Options - Fidelity	Fidelity Investememts
USAA Federal Savings Bank - Cash	USAA Checking Account
US Bank - Cash	USAA Savings Account
2024 Ford F-250 Platinum Truck	Personal Truck Financed thru USAA
2016 Toyota Rav6	UBS Family Trust
2012 Grand Jeep Cherokee	UBS Family Trust
XA Athletes Fitness - 10% interest	XA Athletes Mason Ohio
Rising Tide Charters LLC - 100% interest	Sole Proprietor LLC - Avalon NJ

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
UBS Mortgage	PO Box 77404 Ewing NJ 08628
Citizens Bank	PO Box 6260 Glen Allen VA 23058-6260
USAA Auto Loan	9800 Fredericksburg Road San Antonio TX 78288

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

John Brendan Lynch

Digitally signed: **08/22/2025**

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