

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 08/18/2025

General Information

Name: Ms Katie Blaxberg

PID 312028

AGENCY INFORMATION

Organization	Suborganization	Title
Pinellas County School Board	Elected Constitutional Officer	

Net Worth

My Net Worth as of December 31, 2024 was \$ 1,500,000.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 50,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
1655 St Pauls Dr, Clearwater, FL 33764	\$ 1,006,048.00
Bank Accounts Wells Fargo	\$ 17,572.06
FRS 2045 Retirement Date Fund (2045)	\$ 8,085.93
Raymond James Investment	\$ 368,958.89
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Chase Bank	3415 VISION DRIVE OH4-7214 COLUMBUS, OH 43219-6009	\$ 270,864.02
Bank of America	P.O. Box 17237 Wilmington DE 19886-7237	\$ 63,553.22
CITI Bank	PO Box 658201 Dallas, TX 75265-8201s T	\$ 5,100.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Pinellas County School Board	301 4th Street SW Largo FL 33770	\$ 4,852.05

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☐ I certify that I have completed the required training under Section 112.3142, F.S.
- ☒ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Katie Blaxberg

Digitally signed: 08/18/2025

Filed with COE: 08/18/2025

Description	Symbol/CUSIP	Quantity	Price	Avg Invested Per Share	Current Value
CASH	CASH				\$0.00
CASH	CASH				\$0.00
CASH	CASH				\$0.00
CASH	CASH				\$12,442.48
CASH	CASH				\$4,660.23
Accrued Income/Principal	CASH				\$821.91
ABRDN INCOME CREDIT STRATEGIES	ACP	908.000000L	\$5.965	\$5.928	\$5,416.22
AEGIS VALUE FUND CL I N/L	AVALX	103.88300L	\$48.500	\$38.890	\$5,038.33
AVE MARIA VALUE FOCUSED FUND N/L	AVERX	107.85600L	\$53.870	\$50.530	\$5,810.20
BARCLAYS BANK PLC 4Y U.S. EQUITY CONTINGENT COUPON CALLABLE YIELD NOTE NTS VARIABLE RATE PAYS QTRLY ISIN US06746A3A99 9.3% DUE 03/26/2029 FACTOR: 1 CALLABLE 09/25/2025 @ 100	06746A3A9	5,000.000000L	\$97.11000	\$100.000	\$4,855.50

Description	Symbol/CUSIP	Quantity	Price	Avg Invested Per Share	Current Value
BLACKROCK CAP ALLOCATION TERM	BCAT - - -	1,096.0000L	\$14.785	\$14.740	\$16,204.36
BLACKROCK ESG CAP ALLC TERM SHS BEN INT	ECAT	1,012.00000L	\$16.545	\$15.970	\$16,743.64
BLACKROCK SCIENCE & TECHNOLOGY SHS BEN INT	BSTZ	144.00000L	\$21.450	\$18.641	\$3,088.80
CATALYST/MILLBURN HEDGE STRATEGY FUND CL I N/L	MBXIX	95.62900L	\$39.380	\$33.986	\$3,765.87
COLUMBIA SELIGMAN TECHNOLOGY & INFORMATION FD INSTL CL N/L	CCIZX	29.96000L	\$169.300	\$121.495	\$5,072.23
CORNERSTONE STRATEGIC INVESTME	CLM	1,578.00000L	\$8.055	\$7.680	\$12,710.79
CORNERSTONE TOTAL RETURN FD IN	CRF	1,627.00000L	\$7.766	\$7.448	\$12,634.96
GABELLI MULTIMEDIA TR INCORPORATED	GGT	2,744.00000L	\$4.210	\$4.909	\$11,552.24
GQG PARTNERS US SELECT QUALITY EQUITY FUND INSTL CL N/L	GQEIX	367.44000L	\$21.930	\$21.990	\$8,057.96

Description	Symbol/CUSIP	Quantity	Price	Avg Invested Per Share	Current Value
GS FINANCE CORP. 3Y U.S. EQUITY AUTOCALLABLE ACCELERATED BUFFERED NOTE NTS ISIN US40057NSG33 DUE 11/21/2025	40057NSG3	5,000.00000L	\$129.38000	\$100.000	\$6,469.00
GUGGENHEIM STRATEGIC OPPORTUN COM SBI	GOF	303.00000L	\$14.845	\$15.560	\$4,498.04
HENNESSY CORNERSTONE MID CAP 30 FD INSTL CL N/L	HIMDX	185.66200L	\$23.940	\$21.760	\$4,444.75
HORIZON CENTRE AMERICAN SELECT EQUITY FUND INVESTOR CL N/L	DHANX	450.74900L	\$17.050	\$13.489	\$7,685.27
INNOVATOR LADDERED ALLOCATION POWER BUFFER ETF	BUFF	152.00000L	\$48.040	\$44.225	\$7,302.08
INVESCO NASDAQ 100 ETF	QQQM	30.00000L	\$237.490	\$197.364	\$7,124.70
ISHARES TR CORE US AGGBD ET	AGG	23.00000L	\$98.848	\$110.052	\$2,273.51
ISHARES TR JPMORGAN USD EMG	EMB	17.00000L	\$93.920	\$107.746	\$1,596.64

Description	Symbol/CUSIP	Quantity	Price	Avg Invested Per Share	Current Value
JP MORGAN CHASE FINANCIAL COMPANY LLC 3Y U.S. EQUITY AUTOCALLABLE ACCELERATED BARRIER NOTE NTS ISIN US48136CHV46 DUE 03/24/2028 FACTOR: 1 CALLABLE 04/01/2026 @ 100	48136CHV4	5,000.00000L	\$105.16000	\$100.000	\$5,258.00
JPMORGAN EQUITY PREMIUM INCOME ETF	JEPI	213.00000L	\$56.785	\$56.905	\$12,095.21
JPMORGAN HEDGED EQUITY LADDERED OVERLAY ETF	HELO	189.00000L	\$64.030	\$60.440	\$12,101.67
JPMORGAN LARGE CAP GROWTH FUND CL I N/L	SEEGX	81.07000L	\$88.270	\$74.750	\$7,156.05
JPMORGAN NASDAQ EQUITY PREMIUM INCOME ETF	JEPQ	230.00000L	\$55.825	\$52.583	\$12,839.75
KINETICS THE PARADIGM FUND INSTL CL N/L	KNPYX	39.76400L	\$123.140	\$152.399	\$4,896.54
KINETICS THE SMALL CAP OPPORS FD INSTL CL N/L	KSCYX	11.65800L	\$162.650	\$128.667	\$1,896.17
LOOMIS SAYLES GROWTH FUND CL Y N/L - NATIXIS ADVISOR	LSGRX	147.55300L	\$32.900	\$27.380	\$4,854.49

Description	Symbol/CUSIP	Quantity	Price	Avg Invested Per Share	Current Value
MORGAN STANLEY FINANCE LLC 4Y U.S. EQUITY CONTINGENT COUPON CALLABLE YIELD NOTE NTS VARIABLE RATE PAYS QTRLY ISIN US61778CSB27 9.15% DUE 03/26/2029 FACTOR: 1 CALLABLE 09/24/2026 @ 100	61778CSB2	5,000.00000L	\$99.80500	\$100.000	\$4,990.25
NORTH SQUARE PREFERRED AND INCOME SECURITIES FD CL I N/L	ORDNX	193.11200L	\$21.740	\$20.931	\$4,198.25
NXG CUSHING MIDSTREAM ENERGY COM NEW	SRV	46.00000L	\$43.250	\$43.390	\$1,989.50
NXG NEXTGEN INFRASTR INCM FD	NXG	69.00000L	\$46.310	\$48.203	\$3,195.39
NXG NEXTGEN INFRASTR INCM FD RIGHT EXP 081325	231647140	69.00000L	\$0.345	\$0.000	\$23.81
PGIM JENNISON GLOBAL OPPORTUNITIES FUND CL Z N/L	PRJZX	112.88000L	\$47.700	\$41.770	\$5,384.38
PIMCO DYNAMIC INCOME FD SHS	PDI	171.00000L	\$19.235	\$19.567	\$3,289.19
RIVERNORTH OPPORTUNITIES FD IN	RIV	343.00000L	\$12.330	\$11.740	\$4,229.19

	Description	Symbol/CUSIP	Quantity	Price	Avg Invested Per Share	Current Value
5	VANGUARD FTSE DEVELOPED MARKETS ETF	VEA	471.00000L	\$58.792	\$38.343	\$27,691.22
5	VANGUARD FTSE EMERGING MARKETS ETF	VWO	293.00000L	\$51.705	\$38.658	\$15,149.57
5	VANGUARD MID-CAP VALUE ETF	VOE	39.00000L	\$170.010	\$94.764	\$6,630.39
5	VANGUARD SHORT-TERM INFLATION PROTECTED SECURITIES INDEX FD	VTIP	24.00000L	\$50.253	\$51.980	\$1,206.08
5	VANGUARD SMALL-CAP VALUE ETF	VBR	28.00000L	\$203.327	\$112.959	\$5,693.15
5	VANGUARD TOTAL BOND MARKET ETF	BND	7.00000L	\$73.375	\$81.217	\$513.63
5	VANGUARD TOTAL INTERNATIONAL BOND ETF	BNDX	62.00000L	\$49.160	\$55.385	\$3,047.93
5	VANGUARD TOTAL STOCK MARKET ETF	VTI	122.00000L	\$316.660	\$131.454	\$38,632.52
5	VANGUARD VALUE ETF	VTV	48.00000L	\$180.548	\$86.880	\$8,666.31
5	VIRTUS ARTIFICIAL INTELLIGENCE	AIO	126.00000L	\$24.290	\$21.352	\$3,060.54
		53				\$368,958.89