2024 Form 1 - Statement of Financial Interests

Filed with COE: 07/21/2025

General Information

Name: Carrie Foy

PID 283821

AGENCY INFORMATION

Organization	Suborganization	Title
Indialantic	Mayor And Town Council	Council

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
N/A		

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Stocks, Bonds, etc.	See attached PDF
See Attached	

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 07/21/2025

Signature of Filer

Carrie Foy

Digitally signed: **07/21/2025**

Filed with COE: 07/21/2025

Account [redacted]

QUANTITY	DESCRIPTION 1	SYMBOL	OPEN DATE	CUSIP
47	ACCENTURE PLC IRELAND	ACN	4/9/25	G1151C-10-1
2,161.35	INVESCO ¬*	VVOIX	3/5/25	00143M-36-4
68	ALPHABET INC VOTING	GOOGL	3/5/25	02079K-30-5
70	AMAZON COM INC	AMZN	3/5/25	023135-10-6
6,208.76	ALPS/SMITH TOTAL ¬*	SMTHX	2/20/25	31761R-39-3
221	AMPHENOL CORP NEW	APH	3/5/25	032095-10-1
91	ANALOG DEVICES INC	ADI	7/1/25	032654-10-5
73	APPLE INC	AAPL	3/5/25	037833-10-0
1,890.71	AQR FDS ¬*	QLEIX	2/20/25	00203H-44-6
508	AMERICAN CENTY ETF	AVUV	2/20/25	025072-87-7
903.097	BARON SELECT FUNDS ¬*	BREIX	2/20/25	06828M-80-1
27	BERKSHIRE HATHAWAY INC	BRK'B	3/5/25	084670-70-2
121	BOSTON SCIENTIFIC CORP	BSX	3/5/25	101137-10-7
92	CHEVRON CORPORATION	CVX	3/5/25	166764-10-0
59	CINTAS CORP	CTAS	3/5/25	172908-10-5
2,474.69	GUGGENHEIM FDS TR ¬*	GIBIX	2/20/25	40168W-52-5
35	CONSTELLATION ENERGY	CEG	7/1/25	21037T-10-9
32	S&P GLOBAL INC	SPGI	3/5/25	78409V-10-4
121	EXXON MOBIL CORP	XOM	3/5/25	30231G-10-2
36	META PLATFORMS INC	META	3/5/25	30303M-10-2
68	GE AEROSPACE NEW	GE	3/5/25	369604-30-1
59	INTERNATIONAL BUSINESS	IBM	4/9/25	459200-10-1
27	INTUIT INC	INTU	3/5/25	461202-10-3
702	JANUS DETROIT STR TR ETF	JAAA	2/20/25	47103U-84-5
4,167.29	JANUS HENDERSON FUNDS ¬*	JMUIX	2/20/25	47103D-51-2
31	ELI LILLY & CO	LLY	3/5/25	532457-10-8
31	MASTERCARD INC CL A	MA	3/5/25	57636Q-10-4
30	MICROSOFT CORP	MSFT	3/5/25	594918-10-4
71	JPMORGAN CHASE & CO	JPM	3/5/25	46625H-10-0
29	MOTOROLA SOLUTIONS INC	MSI	3/5/25	620076-30-7
2,214.99	BLACKROCK ¬*	BDMIX	2/20/25	091936-52-6
2,003.07	JP MORGAN ¬*	JIESX	3/5/25	4812A0-56-5
605	PACER FDS TR ETF	COWZ	3/5/25	69374H-88-1
82	BROADCOM INC	AVGO	3/5/25	11135F-10-1
1,890.30	PGIM JENNISON SMALL ¬*	PSCZX	3/5/25	74441N-40-8
4,902.13	PGIM TOTAL RETURN ¬*	PDBZX	2/20/25	74440B-40-5
1,062.45	PGIM JEN INTL ¬*	PWJZX	3/5/25	743969-65-1
28	ROPER TECHNOLOGIES	ROP	3/5/25	776696-10-6
30	STRYKER CORP	SYK	3/5/25	863667-10-1
112	TJX COS INC NEW	TJX	3/5/25	872540-10-9
57	T-MOBILE US INC	TMUS	3/5/25	872590-10-4
5,174.55	THORNBURG INVT TR ¬*	TSIIX	2/20/25	885215-19-4
5,700.28	TOUCHSTONE STRATEGIC ¬*	MXIIX	2/20/25	89154Q-59-6

118	VANGUARD TOTAL STOCK ETF	VTI	3/5/25	922908-76-9
189	VANGUARD VALUE ETF	VTV	2/20/25	922908-74-4
88	VANGUARD GROWTH ETF	VUG	2/20/25	922908-73-6
30	VISA INC CLASS A	V	3/5/25	92826C-83-9
169	WEC ENERGY GROUP INC	WEC	6/17/25	92939U-10-6
233	WILLIAMS COMPANIES	WMB	3/5/25	969457-10-0

Account [redacted]

QUANTITY	DESCRIPTION 1	SYMBOL	OPEN DATE	CUSIP
67,089.11	Allspring	WMPXX	6/25/25	94988V-83-7

Account [redacted]

QUANTITY	DESCRIPTION 1	SYMBOL	OPEN DATE	CUSIP
1,799.29	ALPS/SMITH TOTAL ¬*	SMTHX	4/22/25	31761R-39-3
730.395	GUGGENHEIM FDS TR ¬*	GIBIX	4/22/25	40168W-52-5
202	JANUS DETROIT STR TR ETF	JAAA	4/22/25	47103U-84-5
1,212.61	JANUS HENDERSON FUNDS ¬*	JMUIX	4/22/25	47103D-51-2
1,449.21	PGIM TOTAL RETURN ¬*	PDBZX	4/22/25	74440B-40-5
1,512.10	THORNBURG INVT TR ¬*	TSIIX	4/22/25	885215-19-4
1,679.16	TOUCHSTONE STRATEGIC ¬*	MXIIX	4/22/25	89154Q-59-6

Account [redacted]

QUANTITY	DESCRIPTION 1	SYMBOL	OPEN DATE	CUSIP
111	SOUTHERN COMPANY	SO	3/24/21	842587-10-7
37	JPMORGAN CHASE & CO	JPM	3/24/21	46625H-10-0
49	ORACLE CORPORATION	ORCL	1/29/24	68389X-10-5
66	ALPHABET INC VOTING	GOOGL	3/27/25	02079K-30-5
157	CAMECO CORP	CCJ	5/5/21	13321L-10-8
55	BROADCOM INC	AVGO	3/27/25	11135F-10-1
22	META PLATFORMS INC	META	1/29/24	30303M-10-2
18	COSTCO WHSL CORP NEW	COST	3/24/21	22160K-10-5
125	WABTEC	WAB	3/17/22	929740-10-8
158	APPLE INC	AAPL	3/24/21	037833-10-0
151	AMAZON COM INC	AMZN	6/13/16	023135-10-6
80	MICROSOFT CORP	MSFT	3/24/21	594918-10-4
290	NVIDIA CORP	NVDA	3/24/21	67066G-10-4
277	L3HARRIS TECHNOLOGIES	LHX	01/01/1500	502431-10-9

Account [redacted]

QUANTITY	DESCRIPTION 1	SYMBOL	OPEN DATE	CUSIP
2,302.32	STEPSTONE PRIVATE ¬*	XPMSX	3/31/25	21255V-20-8
9,129.94	BLACKSTONE REAL ESTATE		3/31/25	09259K-20-3
5,030.24	BLACKSTONE PRIVATE CRED		4/1/25	09261H-10-7
106.4973	IRONWOOD MULTI-STRATEGY		3/28/25	

CURRENT MKT VALUE	SECURITY TYPE DESCRIPTION
14,085.43	Common Stock
48,652.03	Mutual Fund (Open)
11,976.16	Common Stock
15,632.40	Common Stock
59,852.44	Mutual Fund (Open)
21,761.87	Common Stock
21,955.57	Common Stock
15,323.43	Common Stock
35,356.29	Mutual Fund (Open)
47,538.64	Common Stock
36,042.60	Mutual Fund (Open)
12,897.63	Common Stock
12,519.87	Common Stock
13,488.12	Common Stock
12,823.94	Common Stock
58,947.18	Mutual Fund (Open)
11,118.97	Common Stock
16,926.08	Common Stock
13,397.12	Common Stock
25,988.40	Common Stock
16,799.40	Common Stock
17,203.38	Common Stock
21,185.28	Common Stock
35,503.65	Common Stock
36,213.74	Mutual Fund (Open)
23,879.61	Common Stock
17,427.27	Common Stock
14,910.60	Common Stock
20,650.35	Common Stock
12,315.43	Common Stock
32,294.49	Mutual Fund (Open)
35,915.06	Mutual Fund (Open)
33,940.50	Common Stock
22,468.00	Common Stock
46,444.76	Mutual Fund (Open)
58,678.46	Mutual Fund (Open)
37,036.90	Mutual Fund (Open)
15,920.80	Common Stock
11,730.60	Common Stock
14,008.54	Common Stock
13,543.77	Common Stock
59,352.06	Mutual Fund (Open)
59,054.89	Mutual Fund (Open)

36,014.63	Common Stock
33,613.65	Common Stock
38,568.93	Common Stock
10,668.30	Common Stock
17,557.41	Common Stock
13,586.23	Common Stock

CURRENT MKT VALUE	SECURITY TYPE DESCRIPTION
67,089.11	Mutual Fund (Open)

CURRENT MKT VALUE	SECURITY TYPE DESCRIPTION
17,345.16	Mutual Fund (Open)
17,398.00	Mutual Fund (Open)
10,216.15	Common Stock
10,537.54	Mutual Fund (Open)
17,347.03	Mutual Fund (Open)
17,343.76	Mutual Fund (Open)
17,396.05	Mutual Fund (Open)

CURRENT MKT VALUE	SECURITY TYPE DESCRIPTION
10,146.51	Common Stock
10,770.51	Common Stock
11,428.27	Common Stock
11,631.51	Common Stock
11,739.67	Common Stock
15,073.02	Common Stock
15,866.62	Common Stock
17,829.00	Common Stock
26,591.25	Common Stock
33,118.38	Common Stock
33,716.79	Common Stock
39,731.20	Common Stock
45,930.17	Common Stock
71,140.52	Common Stock

CURRENT MKT VALUE	SECURITY TYPE DESCRIPTION
132,982.17	Mutual Fund (Open)
125,810.54	Common Stock
126,812.29	Common Stock
126,631.67	Common Stock

126,637.50 Corporate Bond/UIT