2024 Form 1 - Statement of Financial Interests

Filed with COE: 07/09/2025

General Information

Name: Mr Theophilos Poulopoulos

PID 299189

AGENCY INFORMATION

Organization	Suborganization	Title
Lauderdale-By-The-Sea	Mayor And Town Commission	Commissioner

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
The Schiller Kessler Group PLC	4640 S University Drive, Davie, FL 33328	Law Firm
Morgan Stanley	1585 Broadway New York, NY 10036	Bank Interest
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	TSLA OPTIONS
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	VITL Stock
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	SPGI Stock
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	RDDT Stock
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	NVDA Stock
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	PLTR OPTIONS
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	SPY OPTIONS
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	APO Stock
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	META Stock
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	AAPL Stock
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	GME OPTIONS
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	MA Stock
Etrade	671 North Glebe Road Ballston Tower Arlington, VA 22203	AMZN Stock
Bank of America	100 North Tryon Street, Charlotte, NC 28255	Bank Interest

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
229 Golfview Dr., Tequesta, FL 33469

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Florida Prepaid Account	Florida Prepaid
401 K Retirement Account	Empower Retirement
529 Account	Florida Prepaid
TD Bank Savings Account	Td Bank
Morgan Stanley Savings Account	Morgan Stanley
Whole Life Insurance Account	Northwestern Mutual
Bank of America Checking Account	Bank of America
Cash	Cash

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Valley National Bank	70 Speedwell Avenue, Morristown, NJ 07960
TD Bank	1701 Marlton Pike E, Ste 200, Cherry Hill, NJ 08003
United Wholesale Mortgage	8996 Taft St, Pembroke Pines, FL 33024

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 07/09/2025

Signature of Filer

Theophilos Poulopoulos

Digitally signed: **07/09/2025**

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