

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 07/01/2025

General Information

Name: Hon Colleen Burton

PID 256193

AGENCY INFORMATION

Organization	Suborganization	Title
Senate	Elected Constitutional Officer	State Senator, District 12

Net Worth

My Net Worth as of December 31, 2024 was \$ 825,048.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 85,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

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Description of Asset	Value of Asset
Residence: 2318 Coventry Ave., Lakeland, FL. 33803	\$ 781,700.00
Checking: Truist Bank, 214 N. Tryon St., Charlotte NC 28202	\$ 2,367.89
Checking: Citizens Bank & Trust, Frostproof, FL 33843	\$ 20,252.00
Retirement Account: Florida Retirement System Pension Plan	\$ 154,579.00
St. Charles Bank & Trust Company	\$ 1,207.40
PFFD GLOBAL X U S PREFERRED ETF	\$ 1,034.03
XLI INDUSTRIAL SELECT SECTOR SPDR ETF	\$ 1,712.88
MBB ISHARES MBS ETF	\$ 2,383.68
IEFA ISHARES CORE MSCI EAFE ETF	\$ 5,762.96
IEMG ISHARES CORE MSCI EMERGING MARKETS ETF	\$ 1,618.82
IJR ISHARES CORE S&P SMALL CAP ETF	\$ 2,765.28
IWM ISHARES RUSSELL 2000 ETF	\$ 2,651.52
XLF SECTOR FINANCIAL SELECT SECTOR SPDR ETF	\$ 1,884.87
XLC SELECT SECTOR COMMUNICATION SERVICES SELECT SECTOR SPDR ETF	\$ 1,936.20
SPTI SPDR INTERMEDIATE TERM TREASURY ETF	\$ 4,265.64
SPIB SPDR PORTFOLIO INTERMEDIATE TERM CORP BOND ETF	\$ 1,900.08
SPYG SPDR PORTFOLIO S&P 500 GROWTH ETF	\$ 6,944.10
SPYV SPDR PORTFOLIO S&P 500 VALUE ETF	\$ 7,466.44
VGT VANGUARD INFORMATION TECHNOLOGY ETF	\$ 2,487.20
VONG VANGUARD RUSSELL 1000 GROWTH INDEX FD ETF SHS	\$ 5,165.00
VTI VANGUARD TOTAL STOCK MARKET ETF	\$ 5,796.20

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
CENLAR FSB	P.O. Box 77404, Ewing, NJ, 08626	\$ 275,851.08

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E. Gaines St., Tallahassee, FL. 32399	\$ 29,697.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Colleen Burton

Digitally signed: 07/01/2025

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