2024 Form 1 - Statement of Financial Interests

Filed with COE: 07/01/2025

General Information

Name: Ms Sara R Roberts McCarley

PID 275900

AGENCY INFORMATION

Organization	Suborganization	Title
Lakeland	Mayor And City Commission	Commissioner
Lakeland Area Mass Transit District	Board of Directors	City of Lakeland Commissioner
Polk Transit Authority	Board of Directors	Board Member

CANDIDATE FOR

Position	Agency Name	Position sought or held
Mayor for a City, Town or Village - Form 1 (Effective 6/10/2024)	City of Lakeland	Mayor

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

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Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
City of Lakeland	228 South Massachusetts Ave, Lakeland FL 33801	City Commissioner Salary
Gulf Bridge Group	1410 Terrace Hollow Court, Tallahassee, FL 32301	Non Employee
Publix Super Markets Inc	PO Box 32040, Lakeland, FL 33802	Dividends/Interests
Sara R Roberts Trust U/A dated 7/31/2009	LPL Financial, 1055 LPL Way, Fort Mill, SC 29715	Dividend/Interest/Capital Gains

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Stock	Publix Super Markets, Inc.
Various Investments	Sara R Roberts Trust U/A dated 7/31/2009
Interest	Dovenmuehle Morage, Inc. Servicer for Ameris
Interest	American General Life Servs Co
Interest	Bank of Central Florida

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Dovenmuehle Mortgage Inc, servicer of Ameris	1 Corporate Drive, Suite 360, Lake Zurich, IL 60047-8945

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

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Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Sara R Roberts McCarley

Digitally signed: **07/01/2025**

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