2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/30/2025

General Information

Name: Jordan Helms

PID 304854

AGENCY INFORMATION

Organization	Suborganization	Title
Auburndale	Mayor And City Commission	

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
ProAutomated	100 lake drive #205, Newark, DE 19702	Industrial Controls Integrator
Summit Broadband	4558 35th St, Orlando, FL 32811	Internet Service Provider

Filed with COE: 06/30/2025

Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
FID FDM ldx 2050 IPR	Krones Process Group
State Street Target Retirement 2050 K	Summit Broadband

Filed with COE: 06/30/2025

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
Hyundai Motor Finance	PO Box 650805 Dallas, TX 75265-0805
Midflorida Credit Union	P.O. Box 8008 Lakeland, FL 33802-8008
Rocket Mortgage	1050 Woodward Avenue, Detroit, MI 48226
WSFS Bank	500 Delaware Avenue Wilmington DE US 19801
EnerBank USA	650 S Main St, Ste 1000, Salt Lake City, UT

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Filed with COE: 06/30/2025

Signature of Filer

Jordan Helms

Digitally signed: **06/30/2025**

Filed with COE: 06/30/2025