2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/30/2025

General Information

Name: Mr Franklin H Caplan

PID 232988

AGENCY INFORMATION

Organization	Suborganization	Title
Key Biscayne	Village Council	Councilmember
South Florida Regional Planning Council	Board of Supervisors	Council Member

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	**Source's Address**	**Description of the Source's Principal Business Activity**
Berger Singerman LLP (Franklin Caplan PA)	1450 Brickell Ave, 19th Floor, Miami FL 33131	Lawyer - Law Practice
Morgan Lewis Bockius LLP Pension Plan	1 Freedom Valley Dr, Oaks, PA 19456	Former Employee Pension Plan
The Nathan Ellman Trust fbo Franklin Caplan	First Horizon Bank, 450 E Las Olas, Ft Lauderdale, FL 33301	Dividends
Nathan Ellman Inherited IRA	First Horizon Bank, 450 E Las Olas Blvd, Ft Lauderdale, FL 33301	Required Minimum Distribution

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
cash on hand	Wells Fargo & First Horizon Bank (deposit accounts & trust account)
retirement accounts	Berger Singerman LLP & Windhaven Funds (personal accounts) and Wells Fargo (IRA)

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
JP Morgan Chase (mortgage)	PO Box 78420, Phoenix AZ 85062
Subaru Motor Finance (car lease)	c/o 4950 N. State Road, Coconut Creek FL 33073

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Franklin H Caplan

Digitally signed: **06/30/2025**

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