

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/30/2025

General Information

Name: Hon Lisa Sharon Walsh

CONFIDENTIAL

PID 10629

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Circuit (11Th)	Elected Constitutional Officer	Circuit Court Judge

Net Worth

My Net Worth as of December 31, 2024 was \$ 3,572,704.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 25,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence	\$ 2,150,000.00
Bank of America Checking	\$ 17,834.29
Bank of America Savings	\$ 1,546.20
Fidelity Investments (see attachment)	\$ 1,285,465.60
State of FL Deferred Compensation (see attachment)	\$ 325,874.69
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
JP Morgan Chase Bank	700 Kansas Ln Monroe LA 71203	\$ 185,442.88
JP Morgan Chase Bank (HELOC)	700 Kansas Ln Monroe LA 71203	\$ 22,573.38
Audi Financial Services	PO Box 94005 Palatine IL 60094	\$ 28,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida	200 E Gaines St. Tallahassee FL 32399	\$ 194,030.52
Fidelity Gov. Money Market (SPAXX) dividends	N/A	\$ 5,294.08
Royce SM-Cap Opportunity (RYOFX) dividends	N/A	\$ 2,277.02
Fidelity Blue Chip Growth (FBGRX) dividends	N/A	\$ 4,693.75
BNY Mellon Large Cap Securities (DREVX) dividends	N/A	\$ 5,241.11
Columbia Small Cap Val Fund (CSMIX) dividends	N/A	\$ 4,088.13
Hartford Intl Value Fund (HILAX) dividends	N/A	\$ 1,273.82
Parnassus Value Equity Investor (PARWX) dividends	N/A	\$ 5,290.47
PIMCO RAE Emerging Market (PEAFX) dividends	N/A	\$ 1,311.91
Fidelity Capital & Income (FAGIX) dividends	N/A	\$ 1,353.60
Calvert Core Bond Fund (CLDAX) dividends	N/A	\$ 1,116.39

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **David Lee Rosendorf Esq** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

David Lee Rosendorf Esq

Digitally signed: 06/30/2025

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Lisa Sharon Walsh

Digitally signed: 06/30/2025

Filed with COE: 06/30/2025

INVESTMENT	VALUE
<i>Fidelity</i>	
Fidelity Government Money Market (SPAXX)	\$ 72,898.71
Fidelity Sustainability Index Fund (FITLX)	\$ 65,582.96
Fidelity Large Cap Growth Index Fund (FSPGX)	\$ 66,384.61
Fidelity Blue Chip Growth (FBGRX)	\$ 83,404.10
BNY Mellon Large Cap Sec. Fund (DRE VX)	\$ 63,630.74
Columbia Small Cap Val I Fund (CSMIX)	\$ 64,460.33
FMI International (FMIJX)	\$ 42,758.63
Oakmark Fund (OAKMX)	\$ 34,673.91
Hartford Intl Value Fd (HILAX)	\$ 41,384.96
Hartford Schroders Intl Stock (SCVEX)	\$ 17,885.78
AXS Thomas Reuters Venture Captl Indx (LDVIX)	\$ 22,024.50
Neuberger Berman Genesis Trust (NBGEX)	\$ 43,101.25
Parnassus Value Equity Investor (PARWX)	\$ 68,479.03
PIMCO RAE Emerging Markets (PEAFX)	\$ 21,387.88
Congress Small Cap Growth (CSMVX)	\$ 52,458.49
Royce Small Cap Opportunity Service (RYOFX)	\$ 30,918.52
Fidelity Capital & Income (FAGIX)	\$ 27,662.73
Invesco AMT Free Municipal (OPTAX)	\$ 50,745.23
Calvert Core Bond Fund (CLDAX)	\$ 25,304.61
Frost Credit Fund (FCFAX)	\$ 10,728.92
Fidelity Municipal Money Market (FTEXX)	\$ 206,705.87
Fidelity Enhanced Large Cap Value (FELV)	\$ 25,138.84
Amazon (AMZN)	\$ 54,847.50
Celestics (CLS)	\$ 46,150.00
Hubspot (HUBS)	\$ 13,935.40
IQVIA Holdings (IQV)	\$ 3,930.20
Servicenow (NOW)	\$ 15,901.80
Shake Shack (SHAK)	\$ 12,980.00
	\$ 1,285,465.50
<i>State of Florida Deferred Compensation</i>	
Vanguard RealEst Indx Inst	\$ 9,286.75
SmCap Val Eq D	\$ 3,082.07
Wasatch SmCap Gr Inst	\$ 3,129.44
AmFds New Wld R6	\$ 13,102.86
TRoePr Ovrseas Stk I	\$ 19,710.14
Vngrd Ttl IntlStkIndx Inst	\$ 29,369.79
JPM MidCap Val R6	\$ 6,230.94
TRoePr US MdCap Gr Eq D	\$ 6,381.06
Fid Contra K6	\$ 13,223.29
TRowePr Divd Gr I	\$ 12,695.13
TRowePr Eq Inc B	\$ 28,133.37
TRowePr Gr Stk B	\$ 16,724.09
Vngrd Inst Indx Inst Pls	\$ 22,869.38
AmFds Emrg Mkt Bd R6	\$ 9,767.65
DodgeCox Inc I	\$ 75,785.23
TRowePr Spctrm Inc I	\$ 16,521.10
Fixed Assets	\$ 39,862.40
	\$ 325,874.69