Filed with COE: 06/29/2025

General Information

Name: Robin Lally

PID 311931

AGENCY INFORMATION

Organization	Suborganization	Title
Belleair Shore	Mayor And Town Commission	Commissioner

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Morgan Stanley	444 Flower St 34th Fl, Los Angeles, CA 90071	Investment Income

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
1180 Ponce de Leon Blvd, Suite 201, Clearwater, FL 33765
656 Mehlenbacher Rd, Belleair, FL 33756
1480 Gulf Blvd, Belleair Shore, FL 33786
1180 Ponce de Leon Blvd, Suite 301, Clearwater, FL 33756

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Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Morgan Stanley Investment Account	The Helping Project Corp
Bank Account	The Helping Project Corp
Trust Account	None
Bank Accounts	None
529 Plan for Family Member 1	None
529 Plan for Family Member 2	None
529 Plan for Family Member 3	None
529 Plan for Family Member 4	None
529 Plan for Family Member 5	None
529 Plan for Family Member 6	None
529 Plan for Family Member 7	None
529 Plan for Family Member 8	None
Investment Account	The Michael & Robin Lally Foundation
Investment Accounts	None
Bank Account	Robin Lally LLC
Roth IRA	None

Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
N/A	

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Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☐ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

Signature of Filer

Robin Lally

Digitally signed: **06/29/2025**

Filed with COE: 06/29/2025