2024 Form 1 - Statement of Financial Interests

Filed with COE: 06/29/2025

General Information

Name: Cathleen Ward

PID 292462

AGENCY INFORMATION

Organization	Suborganization	Title
Health Care District Of Palm Beach County	Board of Commissioners	Commissioner
West Palm Beach	Community Redevelopment Agency	Commissioner, District 1
West Palm Beach	Mayor And City Commission	

CANDIDATE FOR

Position	Agency Name	Position sought or held
City, Town or Village (Commission or Council), Governing Board - Form 1 (Effective 6/10/2024)	City of West Palm Beach	Commissioner, District 1

Disclosure Period

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2024.

Primary Sources of Income

PRIMARY SOURCE OF INCOME (Over $2,500) (Major sources of income to the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Name of Source of Income	Source's Address	Description of the Source's Principal Business Activity
Lippes Mathias LLP	4420 Beacon Circle, WPB, FL 33407	Attorney

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Secondary Sources of Income

SECONDARY SOURCES OF INCOME (Major customers, clients, and other sources of income to businesses owned by the reporting person) (If you have nothing to report, write “none” or “n/a”)

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Real Property

REAL PROPERTY (Land, buildings owned by the reporting person)
(If you have nothing to report, write “none” or “n/a”)

Location/Description
N/A

Intangible Personal Property

INTANGIBLE PERSONAL PROPERTY (Stocks, bonds, certificates of deposit, etc. over $10,000)
(If you have nothing to report, write “none” or “n/a”)

Type of Intangible	Business Entity to Which the Property Relates
Checking/Savings Bank Account	JP Morgan Chase
Northwestern Mutual Fund Investment Account	Northwestern Mutual
Delaware IVY MID CAP Growth CL Y	Newport Group
Dodge & Cox Stock Fund, Class I	Newport Group
International Opportunities Fund	Newport Group
Lazard INTL Strategic Equity INSTL	Newport Group
T.Rowe Price Large-Cap Growth Fund I CL	Newport Group
Vanguard Small Cap Index ADM	Newport Group
Macquarie Mid Cap Growth Fund	Newport Group

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Liabilities

LIABILITIES (Major debts valued over $10,000):
(If you have nothing to report, write “none” or “n/a”)

Name of Creditor	Address of Creditor
JP Morgan Chase	205 Royal Palm Way, FL 1, Palm Beach, FL 33480
Valley National Bank	1445 Valley Road, Wayne, NJ 07470
Citizens Private Bank	400 Royal Palm Way, Suite 300, Palm Beach, FL 33480

Interests in Specified Businesses

INTERESTS IN SPECIFIED BUSINESSES (Ownership or positions in certain types of businesses)
(If you have nothing to report, write “none” or “n/a”)

Business Entity # 1
N/A

Training

This section applies only to an appointed school superintendent, an elected municipal officer, elected local officer of an independent special district or a commissioner of a community redevelopment agency created under Part III, Chapter 163, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

☑ I certify that I have completed the required training under Section 112.3142, F.S.

☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

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Signature of Filer

Cathleen Ward

Digitally signed: **06/29/2025**

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