

2024 Form 6 - Full and Public Disclosure of Financial Interests

Filed with COE: 06/27/2025

General Information

Name: Hon Daniel B. Merritt Sr

CONFIDENTIAL

PID 33133

AGENCY INFORMATION

Organization	Suborganization	Title
Judicial Senior Judges	Consent to be Assigned	Senior / Retired Judge

Net Worth

My Net Worth as of June 27, 2025 was \$ 5,361,044.96.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effect is \$ 425,775.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Homestead Real Property	\$ 850,000.00
Bank Accounts-Truist Financial Corp.	\$ 376,266.87
Truist Financial Corp. Investment Accounts	\$ 358,699.89
Truist Fin. Corp.-Stock	\$ 185,803.20
See Attached	

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2024 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2024 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
State of Florida-Retirement	Tallahassee, FL	\$ 73,346.46
State of Florida-Survivor Benefits	Tallahassee, FL	\$ 12,784.86
Truist Securities/Dividends	1 E. Jefferson St., Brooksville, FL	\$ 10,223.20
Truist Investment Services	1 E. Jefferson St., Brooksville, FL	\$ 4,169.79
Truist Fin. Corp.-Stock Dividends	P.O. Box 4625, Atlanta, GA 30320	\$ 12,086.88
Social Security Benefits	Washington	\$ 39,908.40
State of Florida	Tallahassee, FL	\$ 14,500.00
Truist Bank-Interest	1 E. Jefferson St., Brooksville, FL	\$ 5,797.49
Merritt Farm & Livestock Co.	P.O. Box 1890, Brooksville, FL	\$ 35,000.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses**Business Entity # 1**

N/A

Training

Based on the office or position you hold, the certification of training required under Section 112.3142, F.S., is not applicable to you for this form year.

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Daniel B. Merritt Sr

Digitally signed: 06/27/2025

Filed with COE: 06/27/2025

SCHEDULE "A"
ASSETS

BANK ACCOUNTS:

Truist Bank Checking Account # [REDACTED]	\$ 8,602.48
Truist Bank Money Market Account # [REDACTED]	155,500.68
Truist Bank Ranch Account # [REDACTED]	64,866.14
Truist Bank Free Checking # [REDACTED]	100.78
Truist CD, Account # [REDACTED]	104,293.91
Truist Signature Advantage Account [REDACTED]	<u>42,902.88</u>
Total	\$ 376,266.87

INVESTMENT ACCOUNTS:

Truist Securities Account # [REDACTED]	\$ 255,672.79
Truist IRA Account # [REDACTED]	<u>103,027.10</u>
Total	\$ 358,699.89

STOCK:

Truist Financial Corp. Stock, Cusip #867914103, 3,104 Shares	\$ 128,505.60
Truist Financial Corp. Stock, Cusip #867914103, 1384 Shares	<u>57,297.60</u>
Total	\$ 185,803.20

REAL PROPERTY:

Homestead Real Property Located at [REDACTED]	
[REDACTED] Parcel ID # [REDACTED]	\$ 850,000.00
Vacant Lot, Lot [REDACTED]	
[REDACTED]	<u>75,000.00</u>
Total	\$ 925,000.00

CONTINUED SCHEDULE "A"
ASSETS

RANCH:

400 Acres ± Ranch Located on [REDACTED] [REDACTED]		
Parcel ID # [REDACTED] Daniel B. Merritt, Sr., Individually	\$	45,000.00
Parcel ID # [REDACTED] Daniel B. Merritt, Sr., Individually		65,000.00
Balance of Ranch Property, Daniel B. Merritt, Sr., Individually, As to a 51% Interest and Daniel B. Merritt, Sr., Trustee, As to a 49% Interest		<u>2,550,000.00</u>
Parcel ID# [REDACTED]		
Parcel ID # [REDACTED]		
Parcel ID # [REDACTED]	Total	\$ 2,660,000.00

LIVESTOCK:

150± Cows, Calves, Bulls	\$	170,000.00
23 Kioti Tractor		50,000.00
Tractor, Frontend Loader, Hay Spear		15,500.00
Miscellaneous Ranch Equipment		20,000.00
Bush Hog		6,500.00
2004 Goos Trailer		3,500.00
Treker		5,500.00
19 Kawasaki Gator 825M S4		13,500.00
1998 Kingswood Double Wide Mobile Home ID # [REDACTED] & [REDACTED] together with Furniture, Furnishings, Porch, and Outside Buildings		<u>145,000.00</u>
	Total	\$ 429,500.00

GRAND TOTAL ASSETS **\$ 4,935,269.96**

SCHEDULE "B"
LIABILITIES

TOTAL LIABILITIES \$0.00

SCHEDULE "C"**INCOME**

State of Florida	Tallahassee, FL	\$ 14,500.00
State of Florida/Retirement Benefits	Tallahassee, FL	\$ 73,346.46
State of Florida/Survivor Benefits	Tallahassee, FL	\$ 12,784.86
Truist Securities/Dividends	1 East Jefferson St. Brooksville, FL 34601	\$ 10,223.20
Truist Investments Service	Richmond, VA	\$ 4,169.79
IRA Distribution- [REDACTED]		
Truist Bank Stock Dividends	Post Office Box 4625 Atlanta, GA 30320-4625	\$ 12,086.88
Merritt Farm & Livestock Co.	Post Office Box 1890 Brooksville, FL 34605	\$ 35,000.00
Truist Bank - Interest	1 E. Jefferson St. Brooksville, FL 34601	\$ 5,797.49
Social Security Benefits	Washington	\$ 39,908.40